

# Federally-Managed Service for Eligibility Determinations for APTC/CSR



DEPARTMENT OF HEALTH AND HUMAN SERVICES  
CENTERS for MEDICARE & MEDICAID SERVICES  
Center for Consumer Information and Insurance Oversight



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# Eligibility Determination Options for State-based Exchanges

- Section 155.302 of the final rule provides new options for structuring the streamlined and coordinated system for determining eligibility for insurance affordability programs.
- Section 155.302(c) provides that a State-based Exchange may now use a Federally-managed service for determining eligibility for advance payments of the premium tax credit and cost-sharing reductions.

# Eligibility Determination Options for APTC/CSR

- Option 1
  - The State-based Exchange makes eligibility determinations for APTC/CSR.
- Option 2
  - The State-based Exchange uses a Federally-managed service to make eligibility determinations for APTC/CSR.
- In either option, the calculation of the maximum APTC is performed using a computation service provided through the Data Services Hub

# Eligibility and Enrollment Functions

- Accept and process single, streamlined application
- Verify applicant information
- Determine eligibility for enrollment in a QHP
- Determine / assess eligibility for Medicaid and CHIP based on MAGI
- Determine eligibility for APTC/CSR
- Issue notices to individuals and employers
- Facilitate QHP comparison, and process QHP selections, enrollments and terminations
- Provide customer service
- Redetermine enrollees' eligibility