

**Table II.2**  
**Medicare Trust Fund Projections**  
**Fiscal Years 2006 - 2009**

	2006	2007	2008	2009
Amount in millions				
HI Total Disbursements <sup>1</sup>	\$184,901	\$202,827	\$230,240	\$241,618
HI Administrative Expenses <sup>2</sup>	2,323	2,114	2,506	2,566
Misallocated Benefits <sup>3</sup>	-3,639	-4,204	8,804	0
HI Benefit Payments	185,100	203,990	217,792	237,946
Aged	157,273	172,748	184,267	201,135
Disabled	27,827	31,242	33,524	36,811
HCFAC <sup>4</sup>	1,116	927	1,138	1,106
HI Transfer to SMI for Home Health	--	--	--	--
SMI Total Disbursements <sup>1</sup>	195,556	232,002	224,836	258,219
Part B Administrative Expenses <sup>2</sup>	3,626	2,749	3,225	3,193
Misallocated Benefits <sup>3</sup>	3,639	4,204	-8,804	0
Part B Benefit Payments	154,381	172,698	183,289	197,263
Aged	127,848	142,839	151,298	162,403
Disabled	26,533	29,859	31,991	34,860
Part B Transfer to Medicaid <sup>5</sup>	--	--	--	475
Part D Administrative Expenses <sup>2</sup>	174	1,005	392	399
Part D Benefit Payments <sup>6</sup>	33,735	51,346	46,734	56,889

<sup>1</sup> Current law data.

<sup>2</sup> Administrative expenses include the sum of administrative costs, research, QIO expenditures, Medicare Advantage additional premiums, and, for Part B, FFS expenses for beneficiaries enrolled in cost/demo plans.

<sup>3</sup> Amounts for benefits that should have been paid by Part A, but were erroneously paid by Part B.

<sup>4</sup> Net Health Care Fraud and Abuse Control FY 2002 outlays reflect the U.S. Treasury's 2002 Combined Statement.

<sup>5</sup> SMI Transfer to Medicaid for Medicare Part B premium assistance.

<sup>6</sup> Includes transitional assistance in FY 2006 through FY 2008.

NOTES: Based on 2009 Medicare Trustees Report. Benefit estimates do not reflect proposed legislation. Totals do not necessarily equal the sum of rounded components.

SOURCES: CMS/OACT/OFM

December 2009