CY 2023 Medicare Parts C and D Annual Calendar

Below is a calendar listing of key dates and timelines for operational activities that pertain to contract years (CY) 2022 & 2023 Medicare Advantage (MA) plans, Medicare Advantage-Prescription Drug (MA-PD) plans, Prescription Drug Plans (PDPs), Medicare-Medicaid Plans (MMPs), and cost-based plans. The calendar provides important operational dates for all organizations such as the date bids are due to CMS, the date that organizations must inform CMS of their contract non-renewal, and dates for beneficiary mailings.

*Note: The dates listed under Part C include MA and MA-PD plans. The dates listed under Part D also apply to MA and cost-based plans offering a Part D benefit.

Date	Update Activity Description	*Part C	*Part D	Cost	MMP
January 1 - March 31, 2022	Annual MA Open Enrollment Period.	✓			
January 12, 2022	CY 2023 Initial and Service Area Expansion Applications for MA/MA-PD/PDP, Special Needs Plans (SNP), Employer Group Waiver Plans (EGWP), and 1876 Cost Plan Expansion Applications are posted on the CMS website.	✓	✓	✓	
January 12, 2022	Model of Care (MOC) renewal submission period begins for Dual Eligible Special Needs Plans (D-SNPs) and Institutional Special Needs Plans (I-SNPs) with MOC approvals ending December 31, 2022.	✓			
January 12, 2022	Annual MOC submission period begins for Chronic Condition Special Needs Plans (C-SNPs).	✓			
January 17 – February 4, 2022	Notify MA organizations with CY 2022 D-SNP look-alike plans.	✓			
January 21, 2022	Final day to submit a Notice of Intent to Apply (NOIA) for CY 2023.	✓	✓	✓	
February 2022	Release HPMS Memo for Draft CY 2023 Part C Benefits Review and Evaluation.	✓		✓	

Date	Update Activity Description	*Part C	*Part D	Cost	MMP
February 2, 2022	Release of the Advance Notice of Methodological Changes for CY 2023 for Medicare Advantage (MA) Capitation Rates and Part C and Part D Payment Policies	✓	✓	✓	✓
February 4, 2022	Conference call with industry on the CY 2023 Advanced Notice	✓	✓	✓	✓
February 7 - 28, 2022	CY 2021 Part C and D Reporting Requirements Data Submission. *Enrollment/Disenrollment section has two data submission deadlines (August 2021 and February 2022).	✓	✓	✓	✓
February 16, 2022	CY 2023 Initial and Service Area Expansion Applications for MA/MA-PD/PDP, SNP, EGWP, and 1876 Cost Plan Expansion Applications are due in HPMS by 8 p.m. EST.	✓	✓	✓	
February 16, 2022	MOC renewal submissions for D-SNPs and I-SNPs with MOC approvals ending December 31, 2022 due in HPMS by 8 p.m. EST.	✓			
February 16, 2022	Annual MOC submissions for C-SNPs due in HPMS by 8 p.m. EST.	✓			
February 23, 2022	CMS releases instructional memo concerning updates to Parent Organization designations in HPMS.	✓	✓	✓	✓
March 1 - 10, 2022	Update window for the CY 2022 Medication Therapy Management (MTM) Program submission in HPMS.		✓		✓
March 2, 2022	Part D Drug Management Program (DMP) Overutilization Monitoring System (OMS) responses due for reports distributed on January 31, 2022.		✓	✓	✓
March - April 2022	CMS coordinates with MAOs and PDP Sponsors to resolve low enrollment issues for CY 2023.	✓	✓	✓	
March 8, 2022	Distribute Quarterly Long-Term Institutionalized (LTI) Resident Report.	✓	✓	✓	✓
March 18, 2022	Release of the Fiscal Soundness Module in HPMS.	✓	✓	✓	✓
March 22, 2022	Parent Organization designation updates from MAOs and PDP sponsors due to CMS.	✓	✓	✓	✓
Mid - Late March 2022	Release of CY 2023 Formulary Reference File (FRF).	✓	✓	✓	✓

Date	Update Activity Description	*Part C	*Part D	Cost	MMP
March 31, 2022	CY 2021 Part C and D Reporting Requirements Resubmission Deadline.	✓	✓	✓	✓
April 2022	Release of CY 2023 Total Beneficiary Cost (TBC) data in HPMS.	✓			
April 2022	Release Final CY 2023 Part D Bidding Instructions.		✓		
April 2022	Release HPMS memo for Final CY 2023 Part C Benefits Review and Evaluation (including Appendix with Operational Information).	✓		✓	
April 2022	CY 2023 Value-Based Insurance Design (VBID) Model and VBID-Hospice Benefit Component applications due (11:59 p.m. PDT).	✓			
April 1, 2021 - June 30, 2022	2022 Data Validation of the CY 2021 Part C and D Reporting Requirements.	✓	✓	✓	✓
Early April 2022	Release of guidance regarding CY 2023 renewal options, including crosswalks.	✓			✓
Early April 2022	Release of guidance regarding for D-SNP look-alikes about CY 23 transitions and POVER transactions.	✓			
Early April 2022	Deadline for MAOs and cost plans to submit full contract consolidation requests for CY 2023.	✓		✓	✓
Early April 2022	Deadline for PDPs to submit full contract consolidation requests for CY 2023.		✓		
Early - Mid April 2022	CMS to release HPMS memo for industry guidance on CY 2023 Part D Formulary and Benefit Submission.	✓	✓	✓	✓
Early - Mid April 2022	CY 2023 Bid Review Out-Of-Pocket Cost (OOPC) model and OOPC estimates available for download to MAOs and Part D sponsors to assist in meeting meaningful difference (if applicable) and TBC evaluations prior to bid submission.	✓	✓		
April 4, 2022	Release of the CY 2023 Final Rate Announcement of MA Capitation Rates and MA and Part D Payment Policies.	✓	✓	✓	✓
April 8, 2022	Release of the CY 2023 Plan Creation Module, Plan Benefit Package (PBP), and Bid Pricing Tool (BPT) software in HPMS.	✓	✓	✓	✓

Date	Update Activity Description	*Part C	*Part D	Cost	MMP
April/May 2022	CY 2023 Part D Senior Savings (PDSS) Model applications due (11:59 p.m. PDT).		✓		
Mid – April 2022	Release of the CY 2023 MTM Program Guidance HPMS memo.		✓		✓
Mid - April - Mid - May 2022	Conference call with industry on the CY 2023 Rate Announcement.	✓	✓	✓	✓
May 2022	Release of final CY 2023 Annual Notice of Change (ANOC)/Evidence of Coverage (EOC), Low Income Subsidy (LIS) rider, Part D Explanation of Benefits (EOB), formularies, transition notice, provider directory, and pharmacy directory models for all organizations.	✓	✓	✓	
Early May 2022	Deadline for MA, MA-PD, MMP, and PDP plans to notify CMS of their intention to non-renew a county(ies) or region(s) for individuals, but continue the county(ies) or region(s) for "800 series" EGWP members, to convert to offering employer-only contracts, or to reduce service areas at the contract level.	✓	✓	✓	✓
May 6, 2022	Release of the CY 2023 Bid Upload Functionality in HPMS.	✓	✓	✓	✓
May 9, 2022	Release of the CY 2023 MTM Program submission module in HPMS.		✓		✓
May 13, 2022	Release of CY 2023 Actuarial Certification Module in HPMS.	✓	✓	✓	✓
May 16, 2022	Release of CY 2023 Formulary Submission Module in HPMS.	✓	✓	✓	
May - July 2022	Release of final state-specific MMP CY 2023 models: ANOC/EOC (Member Handbook), Summary of Benefits, Formulary, Provider and Pharmacy Directory, Member ID Card, and other MMP-specific models.				✓
Mid - Late May 2022	Release of CY 2023 Formulary Reference File Update.	✓	✓	✓	✓
Late May 2022	Qualification determinations provided to CY 2023 applicants for new contracts or service area expansions.	✓	✓	✓	✓
May 23, 2022	Deadline for submission of CY 2023 MTM Programs from all sponsors offering Part D, including MMPs (11:59 p.m. PDT).		✓		✓

Date	Update Activity Description	*Part C	*Part D	Cost	MMP
May 24, 2022	Release of the attestation link for the CY 2023 MTM Program submission module in HPMS (12:01 a.m. EST).		✓		✓
May 26, 2022	Release of the CY 2023 D-SNP module for D-SNPs to upload required State Medicaid Agency Contract and Contract Matrices to HPMS.	✓			
May 27, 2022	Opening of the CY 2021 DIR Submission Module in HPMS.	✓	✓	✓	✓
May 27, 2022	Submission period begins for MAOs/Part D sponsors to upload agent/broker compensation information in HPMS.	✓	✓	✓	✓
May 29, 2022	Part D DMP OMS responses due for reports distributed on April 29, 2022.		✓	✓	✓
June 2022	CMS conducts Network Adequacy Reviews.	✓		✓	
June 2022	MA organizations with D-SNP look-alike plans notify CMS of their transitions via HPMS.	✓			
June 1, 2022	Submission period begins for Plans/Part D sponsors to submit CY 2023 marketing materials in the HPMS Marketing Module.	✓	✓	✓	✓
June 1 - 10, 2022	Update window for the CY 2022 MTM Program submissions in HPMS.		✓		✓
June 6, 2022	Deadline for submission of CY 2023 bids (including Service Area Verification) for all MA plans, MA-PD plans, PDP, cost-based plans offering a Part D benefit, MMPs, "800 series" EGWP and direct contract EGWP applicants and renewing organizations; deadline for cost-based plans wishing to appear in the 2023 Medicare Plan Finder (MPF) to submit PBPs (11:59 p.m. PDT). Deadline for submission of CY 2023 Formularies, Transition Attestations, Prior Authorization/Step Therapy (PA/ST) Attestations, and P&T Attestations due from all sponsors offering Part D including MMPs (11:59 p.m. PDT). Deadline for submission of a CY 2023 contract non-renewal, service area reduction via HPMS from MA plans, MA-PD plans, MMPs, PDPs and Medicare cost-based contractors and cost- based sponsors. Deadline also applies to an MAO that intends to terminate a current MA and/or MA-PD	✓	✓	✓	✓ *Non-bid related items only*

Date	Update Activity Description	*Part C	*Part D	Cost	MMP
	PBP (i.e., Plan 001, Plan 002) for CY 2023. Deadline also applies to D-SNP look-alikes to non-renew in lieu of CMS termination (11:59 p.m. PDT).				
June 7, 2022	Distribute Quarterly LTI Resident Report.	✓	✓	✓	✓
June 7 - 8, 2022	Initial submission period begins for MAOs/Part D sponsors to request crosswalk exceptions.	✓	✓	✓	✓
June 10, 2022	Deadline for submission of CY 2023 Supplemental Formulary files, Free First Fill file, Partial Gap file, Excluded Drug file, Over the Counter (OTC) drug file, and Home Infusion file through HPMS (11:59 a.m. EDT).		✓		✓
June 10, 2022	Deadline for submission of Value-Based Insurance Design (VBID) Supplemental Formulary file (only applicable to MA plans that have been preapproved for Part D VBID benefits) (11:59 a.m. EDT).	✓			
June 10, 2022	Deadline for submission of Part D Senior Savings (PDSS) Model Supplemental Formulary file (only applicable to Part D sponsors that have been preapproved for Part D PDSS benefits) (11:59 a.m. EDT).		✓		
June 10, 2022	Deadline for submission of Additional Demonstration Drug (ADD) file (MMPs only) (11:59 a.m. EDT).				✓
Early June - Late August 2022	Completion of CMS's CY 2023 bid review and approval, to include pricing, PBPs, and formularies. Deadline for MAOs/Part D sponsors to submit attestations, contracts, initial actuarial certifications, and final actuarial certifications.	✓	✓	✓	✓
Late June 2022	Preliminary approval/rejection for D-SNP look-alike transitions.	✓			
Late June 2022	Release most Part C cost-sharing issues and Part D outliers to plan sponsors.	✓	✓	✓	✓
Late June 2022	Acknowledgement letter sent to all MA, MA-PD, MMP, PDP and Medicare cost-based plans that are non-renewing or reducing their service area.	✓	✓	✓	✓
July 2022	Second submission period begins for Plans/Part D sponsors to request crosswalk exceptions in HPMS.	✓	✓	✓	✓

Date	Update Activity Description	*Part C	*Part D	Cost	MMP
July - August 2022	Release of state-specific marketing guidance for MMPs.				✓
July - August 2022	Submission period for CY 2023 MPF drug pricing test files in HPMS.	✓	✓	✓	✓
July 5, 2022	Deadline for all D-SNPs to upload required SMAC and Contract Matrices to HPMS.	✓			
Mid-July 2022	Release of CY 2023 FRF Update in advance of the Limited Formulary Update Window.	✓	✓	✓	✓
Early August 2022	CY 2023 Limited Formulary Update Window.	✓	✓	✓	✓
July 29, 2022	Submission deadline for agent/broker compensation information via HPMS.	✓	✓	✓	✓
Late July 2022	Release of the CY 2023 Part D national average monthly bid amount, the Medicare Part D base beneficiary premium, the Part D regional low-income premium subsidy amounts, the Medicare Advantage regional PPO benchmarks, and the de minimis amount.	✓	✓	✓	✓
Late July - Early August 2022	Rebate reallocation period begins after release of bid amounts.	✓		✓	
No Later Than July 29, 2022	If CMS issues a termination notice on or before this date with an effective date of December 31, 2022, 11:59 p.m. EST, the plan sponsor must issue notices to its Medicare enrollees at least 90 days (instead of at least 30 days) prior to the effective date of the termination.	✓	✓	✓	
Early August 2022	Approval letters sent to D-SNP look-alikes for transitions and POVER process.	✓			
Early - Mid August 2022	CY 2023 contract materials released in HPMS.	✓	✓	✓	
August 10 - 16, 2022	First CY 2023 MPF benefit and drug pricing plan preview in HPMS.	✓	✓	✓	✓
August 11 - 15, 2022	CY 2023 Medicare & You Handbook data plan preview period (not applicable to EGWPs).	✓	✓	✓	✓
August 12, 2022	Deadline for organizations to complete the plan connectivity data in HPMS to ensure timely approval of contracts.	✓	✓	✓	✓
August 15-22, 2022	CY 2023 Opioid Safety Edit submission window in HPMS.	✓	✓	✓	✓

Date	Update Activity Description	*Part C	*Part D	Cost	MMP
August 28, 2022	Part D DMP OMS responses due for reports distributed on July 29, 2022.		✓	✓	✓
August 31, 2022	CY 2023 MTM Program Annual Review completed.		✓		✓
August 31, 2022	CY 2023 contract execution deadline.	✓	✓	✓	✓
Late August 2022	CMS notifies all D-SNPs of final determinations of integration status and sanctions based on CY 2023 SMACs.	✓			
Late August - Early September 2022	Deadline after which organizations with pending administrative appeals of Initial or Service Area Expansion applications may be suppressed from Medicare & You Handbook and MPF.	✓	✓	✓	
August - September 2022	Plan preview periods of Part C & D Star Ratings in HPMS.	✓	✓	✓	
September 1 - 10, 2022	Update window for the CY 2022 and/or CY 2023 MTM Program submissions in HPMS.		✓		✓
Early September 2022	CMS begins accepting plan correction requests upon contract approval.	✓	✓	✓	
September 6, 2022	Distribute Quarterly LTI Resident Report.	✓	✓	✓	✓
September 6 - 9, 2022	Second CY 2023 MPF benefit and drug pricing plan preview in HPMS.	✓	✓	✓	✓
September 8-30, 2022	CMS mails the 2023 Medicare & You handbook to beneficiaries.	✓	✓	✓	✓
Mid-September 2022	All CY 2023 contracts fully executed (signed by both parties: Part C/Part D Sponsor and CMS).	✓	✓	✓	
Late September 2022	Optional CY 2023 Formulary Enhancement Submission Window.	✓	✓	✓	✓
Late September 2022	Deadline for Part D sponsors, cost-based plans, and MA and MA-PD organizations to request a plan correction to the PBP via HPMS.	✓	✓	✓	

Date	Update Activity Description	*Part C	*Part D	Cost	MMP
September 30, 2022	Deadline for organizations to provide the following documents to current enrollees: • Standardized ANOC for all MA, MA-PD, MMP, PDP, and cost-based plans (including those not offering Part D and those that do offer Part D). Must be submitted in HPMS prior to distribution. • LIS rider.	✓	✓	✓	✓
October 2022	MA organizations of D-SNP look-alikes submit POVER transactions.	✓			
October 1, 2022	Date organizations may begin marketing their CY 2023 plans. Organizations may market both CY 2022 and CY 2023 simultaneously but must clearly indicate which plan year is being discussed.	✓	✓	✓	✓
October 1, 2022	Projected date for release of the CY 2023 plan and drug benefit data on MPF on Medicare.gov (not applicable to EGWPs).	✓	✓	✓	✓
October 2, 2022	Date by which MAOs, PDPs, Cost plans that offer a Part D benefit, EGWPs, and MMPs must provide final personalized beneficiary non-renewal notices to each of its affected enrollees (this date is applicable for contracts ending on December 31st). PDPs, MA plans, MA-PD plans, MMPs and cost-based organizations may not market new/other plans to enrollees of non-renewing plans until October 2, 2022.	✓	✓	✓	✓
October 3, 2022	Plans submit transactions for approved crosswalk exceptions according to the End-of-Year Enrollment and Payment Systems Processing Information HPMS memo.	✓	✓	✓	✓
Early - Mid October 2022	Part C & D Star Ratings go live on medicare.gov.	✓	✓	✓	
October 15, 2022	Deadline for organizations to submit ANOC erratas in HPMS. Must be sent to enrollees immediately following CMS approval.	✓	✓	✓	✓

Date	Update Activity Description	*Part C	*Part D	Cost	MMP
October 15, 2022	Deadline for organizations to provide the following documents (or notification, if permitted) to current enrollees: • EOC for all MA, MA-PD, MMP, PDP, and cost-based plans (including those not offering Part D and those that do offer Part D). Must be submitted in HPMS prior to distribution, • Abridged or comprehensive formularies, and • Provider/Pharmacy directories,	✓	✓	✓	✓
October 15, 2022	Part D sponsors must post prior authorization and Part D step therapy criteria on their websites for CY 2023.		✓		✓
October 15, 2022	CY 2023 Annual Election Period begins. Organizations must begin downloading CY 2023 Online Enrollment Center (OEC) transactions from HPMS. All MA organizations/PDP sponsors must hold open enrollment (for EGWPs, see Chapter 2 of the Medicare Managed Care Manual, Section 30.1).	✓	✓		✓
Mid October 2022	Release of the online CY 2024 NOIA for a New Contract or a Contract Expansion (MA, MA-PD, PDPs, and "800 series" EGWPs and Direct Contract EGWPs).	✓	✓	✓	
October 28, 2022	Plan-submitted rollover transactions must be complete (if required) according to the End-of-Year Enrollment and Payment Systems Processing Information Memo.	✓	✓	✓	✓
November 2, 2022	Deadline for cost-based plans to non-renew/terminate a contract.			✓	
November 11, 2022	NOIA deadline to ensure access to HPMS.	✓	✓	✓	
November 15, 2022	Deadline for organizations to submit EOC erratas in HPMS. Must be sent to enrollees immediately following CMS approval.	✓	✓	✓	✓
Late November 2022	Part C & D display measures data are posted in HPMS for plan preview.	✓	✓	✓	✓
November 30, 2022	Part D DMP OMS responses due for reports distributed on October 31, 2022.		✓	✓	✓

Date	Update Activity Description	*Part C	*Part D	Cost	MMP
December 1, 2022	Cost-based plans must publish notice of mutual termination, as per § 417.494(a)(3).			✓	
December 2, 2022	Deadline for EFI submissions to ensure user access to HPMS by January 2023.	✓	✓	✓	✓
December 1 - 10, 2022	Update window for the CY 2023 MTM Program Submissions in HPMS.		✓		✓
December 6, 2022	Distribute Quarterly LTI Resident Report	✓	✓	✓	✓
December 7, 2022	CY 2023 Annual Election Period ends.	✓	✓		✓
Mid - December 2022	Part C & D display measures data are updated on cms.gov.	✓	✓	✓	
December 31, 2022	Deadline for submitting CY 2022 Annual Chronic Care Improvement Program (CCIP) attestations in HPMS, as per § 422.152.	✓			✓
2023					
January 1, 2023	Plan Benefit Period Begins.	✓	✓	✓	✓
January 1 - March 31, 2023	Annual MA Open Enrollment Period.	✓			
January 21, 2023	Final day to submit NOIA for CY 2024.	✓	✓	✓	
By January 31, 2023	Deadline for Medicare Compliance Officer (MCO) to authorize new user access and access permissions to Patient Safety Web Portal.	✓	✓	✓	✓
February 2023	CMS releases instructional memo concerning updates to Parent Organization designations in HPMS.	✓	✓	✓	✓
February 2023	CY 2024 Initial and Service Area Expansion Applications for MA/MA-PD/PDP, SNP, EGWP, and 1876 Cost Plan Expansion Applications are due in HPMS by 8 p.m. EST.	✓	✓	✓	
February 2023	MOC renewal submissions for D-SNPs and I-SNPs with MOC approvals ending December 31, 2023 are due.	✓			
February 2023	Annual MOC submissions for C-SNPs are due.	✓			

Date	Update Activity Description	*Part C	*Part D	Cost	MMP
Mid - March 2023	Parent Organization designation updates from MAOs and PDP sponsors due to CMS (instructional memo released in February 2023).	✓	✓	✓	✓
Late May 2023	Qualification determinations provided to CY 2024 applicants for new contracts or service area expansions.	✓	✓	✓	
June 5, 2023	CY 2024 Deadline for bid and formulary submission.	✓	✓	✓	✓ *Non-bid related items only*