



SNF Virtual Training Program – Part 1 and 2

Training Program Overview

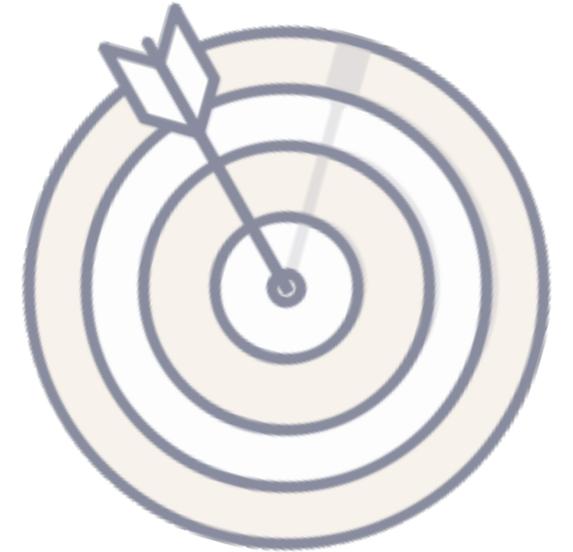
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May 2023



Objectives

- Understand the design of the Skilled Nursing Facility (SNF) Virtual Training Program – Part 1 and 2.
- Summarize the training and implementation objectives for your facility related to the new and revised guidance.



Disclaimer



The presentations in this training program were current at the time they were published or uploaded onto the web. Medicare policy is subject to change, so links to the SNF Quality Reporting Program (QRP) web pages have been provided as supplemental resources for your reference.

This training program was prepared as a service to the public and is not intended to grant rights or impose obligations. The training content may contain references or links to statutes, regulations, or other policy materials. The intent of the information provided is to be a general summary and not to take the place of either the written law or regulations. We encourage readers to review the specific statutes, regulations, and other interpretive materials for a full and accurate statement of their contents.



Training Program Design



Training Program Conventions and Resources



Guidance Implementation

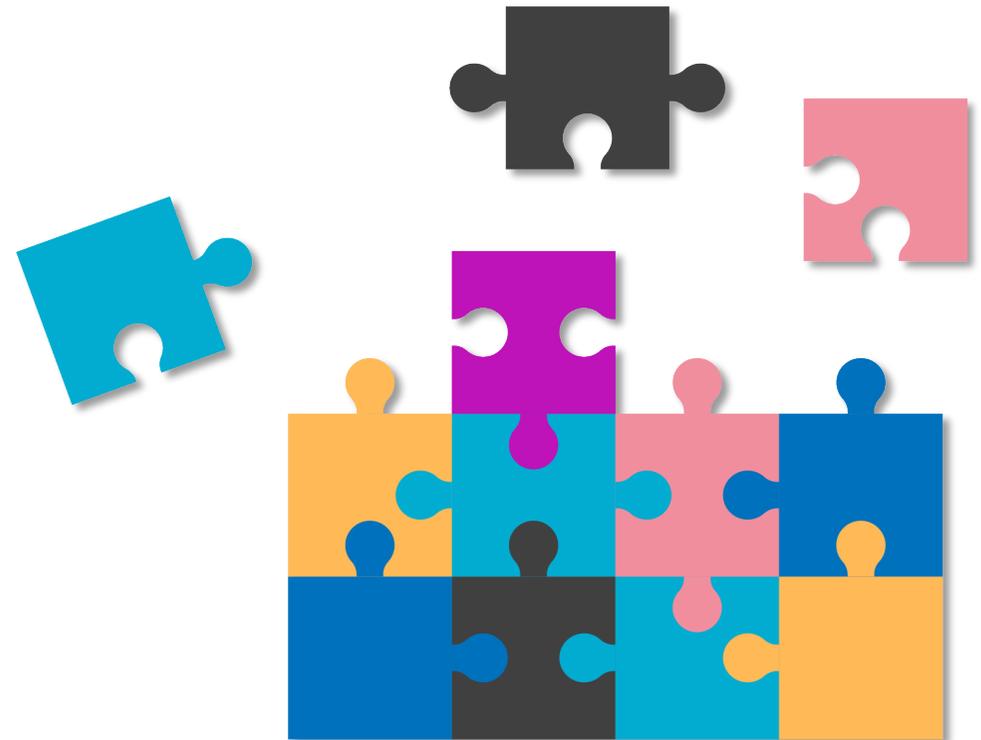


Training Program Design

Training Program Foundation

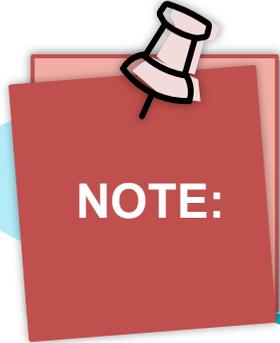
This presentation provides an overview of the SNF Virtual Training Program – Part 1 and 2.

- The overview presentation contains key insights necessary for understanding full program content.
- It is highly recommended that this presentation be reviewed first, as it provides foundational material that is not contained in other presentations.



SNF Virtual Training Program – Part 1: Didactic Recorded Training

- **Part 1** of the program provides the didactic component of this training.
 - Includes a series of self-paced recorded presentations and corresponding PDFs.
 - Reviews the major guidance changes to the Minimum Data Set (MDS) 3.0 Resident Assessment Instrument (RAI) Version 1.18.11.
 - Explains changes to the intent, rationale, steps for assessment, coding instructions, and coding tips for select data elements.
- A link to the training is located on the SNF QRP Training webpage.



NOTE:

The presentations in Part 1 should be reviewed in advance of completing Part 2 of the training program.

SNF Virtual Training Program Part 1 Presentations

➤ SNF Training Program Overview.

➤ Understanding Changes to MDS 3.0 RAI Manual v1.18.11.

➤ Social Determinants of Health and New Data Elements in Section A.

➤ Section C: Changes to Cognitive Patterns Guidance.

➤ Section D: Resident Mood Interview and Total Severity Score.

➤ Section GG: Functional Abilities and Goals.

➤ Section J: Health Conditions.

➤ Section K: Swallowing/Nutritional Status.

➤ Section N: Medications.

➤ Section O: Special Treatments, Procedures, and Programs.

➤ Section Q: Participation in Assessment and Goal Setting.

SNF Case Study – Optional Training Asset

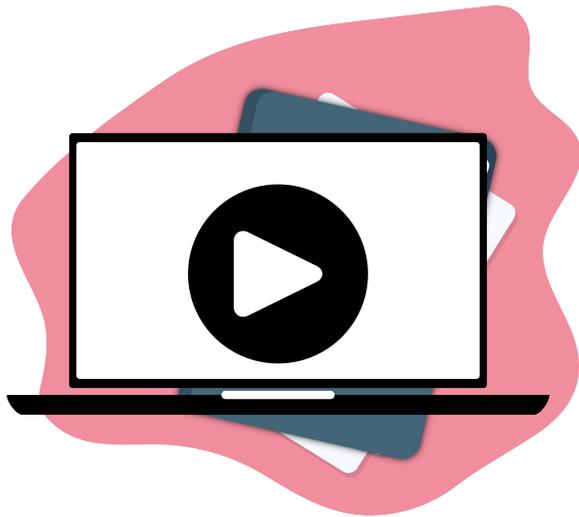
The Case Study is an optional training asset offering a self-paced format that can be used individually or in a group setting.

- The Case Study components include:
 - Case Study Narrative (resident scenario).
 - Case Study Coding Response Sheet.
 - Case Study Answer Sheet.
- Instructions for completing the Case Study are provided in the Case Study Narrative.



SNF Virtual Training Program – Part 2: Coding Workshop

- **Part 2** of the program offers a series of coding workshop presentations.
 - Topics correspond to designated didactic components in Part 1.
 - Apply guidance concepts using coding scenarios in a live polling format.



A recorded version of each coding workshop presentation and corresponding PDF will be made available for review and reference after the live event is held.

SNF Virtual Training Program Part 2 Presentations

➤ Social Determinants of Health and New Data Elements in Section A.

➤ Section D: Resident Mood Interview and Total Severity Score.

➤ Section GG: Functional Abilities and Goals.

➤ Section J: Pain Interview.

➤ Section K: Nutritional Approaches.

➤ Section N: Medications.

➤ Section O: Special Treatments, Procedures, and Programs.

➤ CMS Listening Session.

Knowledge Application



Throughout this training program, coding scenarios, examples, video vignettes, and a case study are used to assist participants in applying the concepts related to the new and revised guidance.

For instructional purposes only, gender has been designated to represent facility residents, family members, and staff in select training materials.



Training Program Conventions and Resources

Acronyms Used in the Training Program

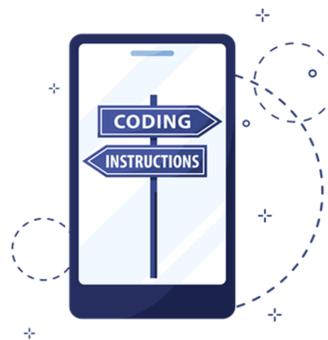
The acronyms used throughout all the presentations in the SNF Virtual Training Program will be available in a companion PDF that can be downloaded and used as a reference throughout the training.



Identifying Updates to Guidance

J0300: Pain Presence Coding Instructions

- **Code 0, no:** if the resident responds “no” to **having** any pain **or hurting** in the **last 5 days**. **Code 0, no:** even if the reason for no pain is that the resident received pain management interventions. If coded 0, the pain interview is complete. Skip to **Shortness of Breath** item (J1100).
- **Code 1, yes:** if the resident responds “yes” to **having any** pain **or hurting in the last 5 days**. If coded 1, proceed to **the Pain Assessment Interview**.
- **Code 9, unable to answer:** if the resident is unable to answer, does not respond, or gives a nonsensical response. If coded 9, skip to the **Staff Assessment for Pain**.



Orange text is used to identify revisions to guidance throughout the presentations.



Training Reference Icons

Reference icons are strategically placed throughout the presentations to assist providers in understanding content application.

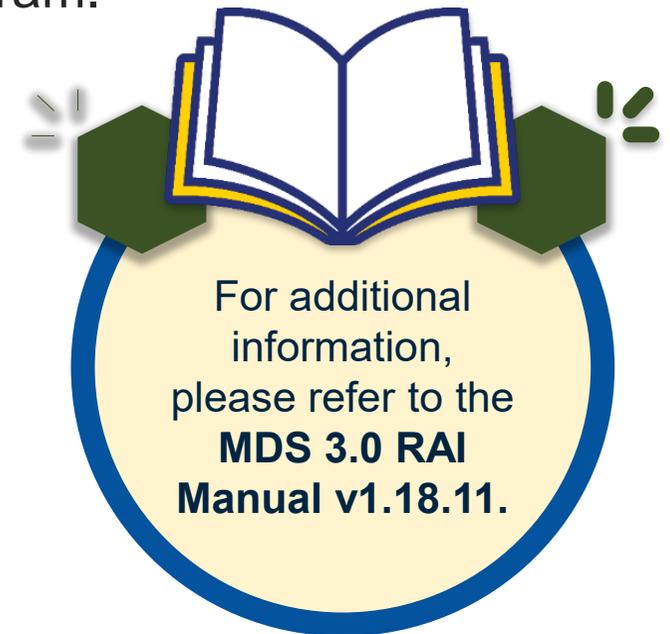
- Icons indicate if content has been revised, is entirely new, or refers to specific assessment types.



Supplemental Training Resources

The following additional resources are available to supplement your understanding of the content provided in the SNF Virtual Training Program.

- Presentation slides for each session.
- Acronym list.
- Action Plan template.
- Case Study documents.
- List of SNF training resources and links.
- Item sets for the MDS 3.0 RAI.
- Descriptions of coding scenarios with corresponding data element screenshots.





Guidance Implementation

Action Planning

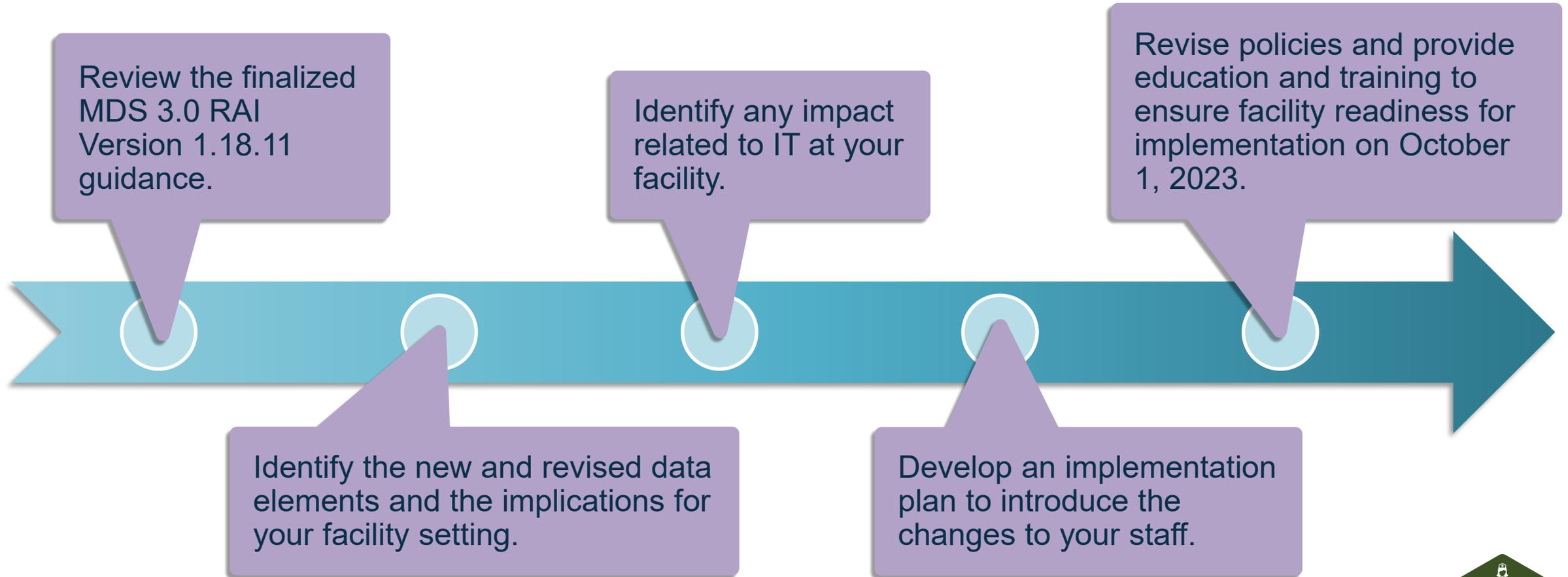
Use the Action Plan template to take notes during the sessions in Part 1 and 2 of the training.

- Record your thoughts and ideas.
- Identify processes that may need to change at your facility in response to new or revised guidance in the MDS 3.0 RAI Version 1.18.11.
- These may include:
 - Authoring or revising facility policies and procedures.
 - Staff training and education.
 - IT enhancements.

Action Plan Template

Topic	Policies, Processes, and/or Documentation Systems Potentially Impacted	Action Steps	Education	Target Dates for Completion
<p>Understanding Changes to the MDS 3.0 RAI Manual v1.18.11</p>	<ul style="list-style-type: none"> Organizational policies related to data collection, assessment types, and timing, and identified staff responsible for completing the Resident Assessment Instrument. Identify any impact to electronic health records and/or Information Systems that support data collection in your facility. 	<ul style="list-style-type: none"> Review the finalized MDS 3.0 RAI User's Manual Version 1.18.11 guidance and assessment instrument. Identify the new and revised data elements. List the implications and identify any changes that need to be made and resulting action steps, such as: <ul style="list-style-type: none"> Revise related policies and procedures. Collaborate with IT and other technology vendors to implement any process modifications. Other. Develop an implementation timeline. Design an education and training plan to ensure facility readiness for implementation on October 1, 2023. 	<ul style="list-style-type: none"> Provide staff education and training on the following topics, as applicable: <ul style="list-style-type: none"> Specific policies and procedures that are new or revised. New and revised data elements, steps for assessment, and coding instructions. Any revised organizational systems and processes. Pilot testing and any quality assurance that is planned. Target Audience: <ul style="list-style-type: none"> Nurses and designated clinical staff. Quality Department. Supervisors and senior leadership. Clinical educators. IT staff. Medical Records Department. 	<ul style="list-style-type: none"> Develop education and training plan by July 1, 2023. Provide education and policy updates to clinical staff by August 1, 2023. Pilot test new data collection systems in August 2023 to identify any needed opportunities for improvement. Refine any necessary processes and verify completion of staff education by September 21, 2023. Implement all new policies/processes by the guidance effective date of October 1, 2023.

Develop an Implementation Strategy



Summary



- New and revised data elements are being implemented in the SNF setting with the goal of ongoing post-acute care cross-setting alignment.
- These changes will be effective October 1, 2023.
- Use the materials provided in this training program to assist your staff in preparing for new guidance implementation.

Submitting Questions

If you have questions about this presentation, please submit them to PACTraining@EconometricalInc.com by June 2, 2023.

Select questions will be answered in Q&A sessions offered during the June 2023 virtual live event.

