

CMS Manual System	Department of Health & Human Services (DHHS)
Pub 100-20 One-Time Notification	Centers for Medicare & Medicaid Services (CMS)
Transmittal 1965	Date: November 3, 2017
	Change Request 9734

Transmittal 1768, dated January 6, 2017, is being rescinded and replaced by Transmittal 1965, dated, November 3, 2017 to change the effective and implementation dates from January 2018 to January 2019. All other information remains the same.

SUBJECT: Shared System Enhancement 2015: Resolve Operating Report (ORPT) Issues - Development and Implementation

I. SUMMARY OF CHANGES: The purpose of this Change Request (CR) is for the Common Working File (CWF) Maintainer to redesign and implement the Operating Report (ORPT).

EFFECTIVE DATE: January 2, 2019

**Unless otherwise specified, the effective date is the date of service.*

IMPLEMENTATION DATE: July 3, 2017 - CWF ONLY - DEVELOPMENT PHASE I; October 2, 2017 - CWF ONLY - DEVELOPMENT PHASE II; January 7, 2019 - IMPLEMENTATION

Disclaimer for manual changes only: The revision date and transmittal number apply only to red italicized material. Any other material was previously published and remains unchanged. However, if this revision contains a table of contents, you will receive the new/revised information only, and not the entire table of contents.

II. CHANGES IN MANUAL INSTRUCTIONS: (N/A if manual is not updated)

R=REVISED, N=NEW, D=DELETED-Only One Per Row.

R/N/D	CHAPTER / SECTION / SUBSECTION / TITLE
N/A	N/A

III. FUNDING:

For Medicare Administrative Contractors (MACs):

The Medicare Administrative Contractor is hereby advised that this constitutes technical direction as defined in your contract. CMS does not construe this as a change to the MAC Statement of Work. The contractor is not obligated to incur costs in excess of the amounts allotted in your contract unless and until specifically authorized by the Contracting Officer. If the contractor considers anything provided, as described above, to be outside the current scope of work, the contractor shall withhold performance on the part(s) in question and immediately notify the Contracting Officer, in writing or by e-mail, and request formal directions regarding continued performance requirements.

IV. ATTACHMENTS:

One Time Notification

Attachment - One-Time Notification

Pub. 100-20	Transmittal: 1965	Date: November 3, 2017	Change Request: 9734
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I. GENERAL INFORMATION

A. Background: The Centers for Medicare & Medicaid Services request that the Common Working File (CWF) maintainer rewrite the ORPT code based on the business requirements below. We are requesting this change to ensure sustainability, improve report accuracy, and simplify future maintenance efforts.

B. Policy: N/A

II. BUSINESS REQUIREMENTS TABLE

"Shall" denotes a mandatory requirement, and "should" denotes an optional requirement.

Number	Requirement	Responsibility									
		A/B MAC			D M E	Shared- System Maintainers				Other	
		A	B	H H H		F M V C	M C S	V M S	C W F		
9734.1	CWF shall enhance ORPT to do the following: <ul style="list-style-type: none"> - Modify existing ORPT menu screen to display all available reports and an option to select a report - Reduce the number of sub-menus to select and view individual report - Create a standard header section to display the query information on all screens/reports - Create a standard trailer section to display PF keys and error messages on all screens/reports - Reformat all detail screens to display information consistently across various ORPT reports 	X	X	X	X					X	
9734.2	CWF shall remove the screens/reports from ORPT that are either obsolete or currently not in use.	X	X	X	X					X	

Number	Requirement	Responsibility										Other
		A/B MAC			D M E M A C	Shared- System Maintainers				C W F		
		A	B	H H H		F I S S	M C S	V M S				
9734.2.1	<p>CWF shall remove the following 0100 - CWF DATA FILE REPORTS series screens/reports from ORPT that are either obsolete or currently not in use:</p> <ul style="list-style-type: none"> - 0104 - OSA CLAIM RESPONSES/2-4 WKS - 0105 - OSA CLAIM RESPONSES/GT 4 WK <p>Note: Since the enhancement of OSA process in 2006, all OSA counts are displayed under ISA using Contractor number 58300</p>	X	X	X	X					X		
9734.2.2	<p>CWF shall remove the following 0200 - CWF PERFORMANCE TOTALS series screens/reports from ORPT that are either obsolete or currently not in use:</p> <ul style="list-style-type: none"> - 0205 - RECYCLED NIFS - 0206 - AUTO ADJS AND MISC ACCEPTS - 0207 - SUMMARY REPORT For ISA counts this report will be renumbered to 0205 and OSA counts are displayed under ISA using Contractor number 58300 - 0208 - QUERY - 0209 - PAYMENT - 0210 - OSA - 0211 - MSP TRANSACTIONS - 0220 - SUMMARY 	X	X	X	X					X		
9734.2.3	<p>CWF shall remove the following 0300 - CWF REJECT REPORTS series screens/reports from ORPT that are either obsolete or currently not in use:</p> <ul style="list-style-type: none"> - 0305 - HOME HEALTH CONSISTENCY 0306 - HOSPICE CONSISTENCY 0307 - PART B CONSISTENCY All consistency edits are displayed under report 0301, CWF CONSISTENCY EDITS - 0308 - INP/SNF UTIL-A/B CROSSOVER 0309 - INP UTIL-A/B CROSSOVER 	X	X	X	X					X		

Number	Requirement	Responsibility									
		A/B MAC			D M E	Shared-System Maintainers				Other	
		A	B	H H H		F M V C	M I C S	V M S	C W F		
	0310 - SNF UTIL-A/B CROSSOVER 0311 - OUTP UTIL-A/B CROSSOVER 0312 - HOME HEALH UTIL-A/B CRSSOVR 0313 - HOSPICE UTIL-A/B CROSSOVER 0314 - PART B UTIL-A/B CROSSOVER 0315 - QUERY UTIL - A/B CROSSOVER 0316 - PAYMENT UTIL - A/B CROSSOVR 0317 - OSA UTIL - A/B CROSSOVER All A/B crossover counts are included in the report 0302, CWF UTILIZATION EDITS - 0318 - MSP TRANSACTION REJECTS - 0319 - LIBB, PRAU, IVIG EDITS Report 0303, MSP AND ESRD EDITS, contains information for all auxiliary transactions and should be used instead of 0319										
9734.2.4	CWF shall remove the 0600 - TOTALS CLAIMS PROCESSED series screens/reports from ORPT that are either obsolete or currently not in use.	X	X	X	X					X	
9734.3	CWF shall remove obsolete ORPT hardcopy print jobs for CWF Hosts from standard set of jobs and archive the print jobs.									X	
9734.4	CWF shall modify the internal ORPT database carrying the ORPT reports information from report format to data format to enhance the ORPT functionality and ease future maintenance.									X	

III. PROVIDER EDUCATION TABLE

Number	Requirement	Responsibility						
		A/B MAC			D M E	C E D I		
		A	B	H H H			M A C	
	None							

IV. SUPPORTING INFORMATION

Section A: Recommendations and supporting information associated with listed requirements: N/A

"Should" denotes a recommendation.

X-Ref Requirement Number	Recommendations or other supporting information:
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Section B: All other recommendations and supporting information: N/A

V. CONTACTS

Pre-Implementation Contact(s): Vinay Vuyyuru, 410-786-9111 or Vinay.Vuyyuru@cms.hhs.gov

Post-Implementation Contact(s): Contact your Contracting Officer's Representative (COR).

VI. FUNDING

Section A: For Medicare Administrative Contractors (MACs):

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ATTACHMENTS: 0