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Centers for Medicare & Medicaid Services
ORDI, Mail Stop C3-21-28
DRSPSP
7500 Security Blvd
Baltimore, MD 21244-1850
Project Officer: William Clark

Submitted by:
Mathematica Policy Research
600 Maryland Avenue, SW, Suite 550
Washington, DC 20024-2512
Telephone: (202) 484-9220
Facsimile: (202) 863-1763
MAX Project Director: Julie Sykes

**Medicaid Analytic Extract Long-
Term Care (LT) Record Layout
and Data Element Dictionary,
1999-2004**

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MATHEMATICA
Policy Research, Inc.

MEDICAID ANALYTIC EXTRACT (MAX)
RECORD LAYOUT FOR
LONG-TERM CARE RECORD (LT)

MEDICAID ANALYTIC EXTRACT RECORD LAYOUT (1999-2004) LONG-TERM CARE (LT) RECORD

ELEMENT NUMBER:	ELEMENT NAME:	TYPE:	LENGTH:	BEG:	END:
****	MEDICAID ANALYTIC EXTRACT LONG TERM CARE RECORD	REC	241	1	241
***	ELIGIBILITY GROUP	GROUP	73	1	73
1.	MSIS IDENTIFICATION NUMBER	CHAR	20	1	20
2.	STATE ABBREVIATION CODE	CHAR	2	21	22
3.	ELIGIBLE SOCIAL SECURITY NUMBER - FROM MSIS	CHAR	9	23	31
4.	MEDICARE HEALTH INSURANCE CLAIM (HIC) NUMBER - FROM MSIS	CHAR	12	32	43
5.	ELIGIBLE BIRTH DATE	NUM	8	44	51
6.	ELIGIBLE SEX CODE	CHAR	1	52	52
7.	ELIGIBLE RACE/ETHNICITY CODE	CHAR	1	53	53
8.	STATE SPECIFIC ELIGIBILITY CODE - MOST RECENT	CHAR	6	54	59
9.	STATE SPECIFIC ELIGIBILITY CODE - FOR MONTH OF SERVICE	CHAR	6	60	65
10.	MAX UNIFORM ELIGIBILITY CODE - MOST RECENT	CHAR	2	66	67
11.	MAX UNIFORM ELIGIBILITY CODE - FOR MONTH OF SERVICE	CHAR	2	68	69
***	CROSSOVER GROUP	GROUP	4	70	73
12.	ELIGIBLE MEDICARE CROSSOVER CODE - ANNUAL OLD VALUES	NUM	1	70	70
13.	ELIGIBLE MEDICARE CROSSOVER CODE - CLAIM-BASED	NUM	1	71	71
14.	ELIGIBLE MEDICARE CROSSOVER CODE - ANNUAL NEW VALUES	NUM	2	72	73
***	UTILIZATION SUMMARY REGION	REGION	168	74	241
**	SERVICE GROUP	GROUP	17	74	90
15.	MSIS TYPE OF SERVICE CODE	NUM	2	74	75
16.	MSIS TYPE OF PROGRAM CODE	NUM	1	76	76
17.	MAX TYPE OF SERVICE CODE	NUM	2	77	78
18.	BILLING PROVIDER IDENTIFICATION NUMBER	CHAR	12	79	90
**	CLAIMS AND PAYMENT GROUP	GROUP	72	91	162
19.	TYPE OF CLAIM CODE	NUM	1	91	91
20.	ADJUSTMENT CODE	NUM	1	92	92
21.	MANAGED CARE TYPE OF PLAN CODE	NUM	2	93	94
22.	MANAGED CARE PLAN IDENTIFICATION NUMBER	CHAR	12	95	106
23.	MEDICAID PAYMENT AMOUNT	NUM*	8	107	114
24.	THIRD PARTY PAYMENT AMOUNT	NUM*	8	115	122
25.	PAYMENT DATE	NUM	8	123	130
26.	CHARGE AMOUNT	NUM*	8	131	138
27.	PREPAID PLAN SERVICE VALUE	NUM*	8	139	146
28.	MEDICARE COINSURANCE PAYMENT AMOUNT	NUM*	8	147	154

DATA ELEMENTS WITH TYPE NUM* ARE IN ZONED DECIMAL (ZD) FORMAT FOR SAS USERS.

MEDICAID ANALYTIC EXTRACT RECORD LAYOUT (1999-2004)
LONG-TERM CARE (LT) RECORD

ELEMENT NUMBER:	ELEMENT NAME:	TYPE:	LENGTH:	BEG:	END:
29.	MEDICARE DEDUCTIBLE PAYMENT AMOUNT	NUM*	8	155	162
**	LONG TERM CARE GROUP	GROUP	79	163	241
30.	LONG TERM CARE ADMISSION DATE	NUM	8	163	170
31.	SERVICE BEGINNING DATE	NUM	8	171	178
32.	ENDING DATE OF SERVICE	NUM	8	179	186
*	DIAGNOSIS CODE GROUP (OCCURS 5 TIMES)	GROUP	30	187	216
33.	FIRST DIAGNOSIS CODE	CHAR	6	187	192
34.	MENTAL HOSPITAL FOR THE AGED DAY COUNT	NUM*	3	217	219
35.	INPATIENT PSYCHIATRIC FACILITY (AGE < 21) DAY COUNT	NUM*	3	220	222
36.	INTERMEDIATE CARE FACILITY FOR THE MENTALLY RETARDED DAY COUNT	NUM*	3	223	225
37.	NURSING FACILITY DAY COUNT	NUM*	3	226	228
38.	LONG TERM CARE LEAVE DAY COUNT	NUM*	3	229	231
39.	PATIENT STATUS CODE	NUM	2	232	233
40.	PATIENT LIABILITY AMOUNT	NUM*	8	234	241

DATA ELEMENTS WITH TYPE NUM* ARE IN ZONED DECIMAL (ZD) FORMAT FOR SAS USERS.

MEDICAID ANALYTIC EXTRACT (MAX)
DATA ELEMENT DICTIONARY FOR
LONG-TERM CARE RECORD (LT)

MEDICAID ANALYTIC EXTRACT DATA ELEMENT DICTIONARY (1999-2004)

LONG-TERM CARE (LT) RECORD

ELEMENT NUMBER: ***
ELEMENT NAME: **ELIGIBILITY GROUP**
SAS VARIABLE: NONE
TYPE: GROUP LENGTH: 73 BEG: 1 END: 73
DESCRIPTION: ELIGIBILITY INFORMATION ADDED TO EACH SERVICE RECORD, FROM MSIS ELIGIBILITY FILES (USING ELIGIBLE IDENTIFICATION NUMBER).

MEDICAID ANALYTIC EXTRACT DATA ELEMENT DICTIONARY (1999-2004)

LONG-TERM CARE (LT) RECORD

WI = WISCONSIN
WY = WYOMING

SOURCE: MSIS ELIGIBILITY FILES.

MEDICAID ANALYTIC EXTRACT DATA ELEMENT DICTIONARY (1999-2004)
LONG-TERM CARE (LT) RECORD

ELEMENT NUMBER: 10.

ELEMENT NAME: **MAX UNIFORM ELIGIBILITY CODE - MOST RECENT**

SAS VARIABLE: EL_MAX_ELGLBTY_CD_LTST

TYPE: CHAR LENGTH: 2 BEG: 66 END: 67

DESCRIPTION: MEDICAID ANALYTIC EXTRACT (MAX) UNIFORM ELIGIBILITY CODE FOR THE MEDICAID ELIGIBLE - MOST RECENT OBSERVATION.

CODES:

00 = NOT ELIGIBLE

11 = AGED, CASH

12 = BLIND/DISABLED, CASH

14 = CHILD (NOT CHILD OF UNEmployed ADULT, NOT FOSTER CARE CHILD), ELIGIBLE UNDER SECTION 1931 OF THE ACT

15 = ADULT (NOT BASED ON UNEMPLOYMENT STATUS), ELIGIBLE UNDER SECTION 1931 OF THE ACT

16 = CHILD OF UNEMPLOYED ADULT, ELIGIBLE UNDER SECTION 1931 OF THE ACT

17 = UNEMPLOYED ADULT, ELIGIBLE UNDER SECTION 1931 OF THE ACT

21 = AGED, MN

22 = BLIND/DISABLED, MN

24 = CHILD, MN (FORMERLY AFDC CHILD, MN)

25 = ADULT, MN (FORMERLY AFDC ADULT, MN)

31 = AGED, POVERTY

32 = BLIND/DISABLED, POVERTY

34 = CHILD, POVERTY (INCLUDES MEDICAID EXPANSION SCHIP CHILDREN)

35 = ADULT, POVERTY

3A = INDIVIDUAL COVERED UNDER THE BREAST AND CERVICAL CANCER PREVENTION ACT OF 2000, POVERTY

41 = OTHER AGED

42 = OTHER BLIND/DISABLED

44 = OTHER CHILD

45 = OTHER ADULT

48 = FOSTER CARE CHILD

51 = AGED, SECTION 1115 DEMONSTRATION EXPANSION

52 = DISABLED, SECTION 1115 DEMONSTRATION EXPANSION

54 = CHILD, SECTION 1115 DEMONSTRATION EXPANSION

55 = ADULT, SECTION 1115 DEMONSTRATION EXPANSION

99 = UNKNOWN ELIGIBILITY

USER NOTE: MSIS "MAINTENANCE ASSISTANCE STATUS" (MAS) IS IN POSITION #1 AND "BASIS OF ELIGIBILITY" (BOE) IS IN POSITION #2. CODING IS THE SAME AS IN 1996-98 MAX FILES, EXCEPT THAT VALUES 51-55 ARE ADDED FOR 1999 AND VALUE 3A IS ADDED FOR 2000. THERE MAY BE SMALL NUMBERS OF RECORDS WITH INCONSISTENT VALUES BECAUSE MSIS HAS NO MAS/BOE CONSISTENCY CHECKS. PRIOR TO THE END OF THE AFDC PROGRAM, GROUPS 14-17 WERE AFDC CASH RECIPIENTS.

SOURCE: THIS CODE IS EXTRACTED FROM 'MAX UNIFORM ELIGIBILITY CODE - MOST RECENT' IN THE MAX PERSON SUMMARY FILE.

MEDICAID ANALYTIC EXTRACT DATA ELEMENT DICTIONARY (1999-2004)
LONG-TERM CARE (LT) RECORD

ELEMENT NUMBER: ***
ELEMENT NAME: **CROSSOVER GROUP**
SAS VARIABLE: NONE
TYPE: GROUP LENGTH: 4 BEG: 70 END: 73
DESCRIPTION: INFORMATION FROM MSIS ELIGIBILITY AND CLAIMS FILES ON CROSSOVER STATUS (DUAL ELIGIBILITY FOR MEDICAID AND MEDICARE).

MEDICAID ANALYTIC EXTRACT DATA ELEMENT DICTIONARY (1999-2004)

LONG-TERM CARE (LT) RECORD

ELEMENT NUMBER: 14.

ELEMENT NAME: **ELIGIBLE MEDICARE CROSSOVER CODE - ANNUAL NEW VALUES**

SAS VARIABLE: EL_MDCR_ANN_XOVR_99

TYPE: NUM LENGTH: 2 BEG: 72 END: 73

DESCRIPTION: INDICATES THAT THE ELIGIBLE WAS COVERED BY MEDICARE (KNOWN AS CROSSOVER, DUAL OR MEDICARE ELIGIBILITY), ACCORDING TO MEDICAID (MSIS), MEDICARE (EDB) OR BOTH.

CODES:

- 00 = IN MSIS, ELIGIBLE IS NOT A MEDICARE BENEFICIARY
- 01 = IN MSIS, ELIGIBLE IS ENTITLED TO MEDICARE-QMB ONLY
- 02 = IN MSIS, ELIGIBLE IS ENTITLED TO MEDICARE-QMB AND FULL MEDICAID COVERAGE
- 03 = IN MSIS, ELIGIBLE IS ENTITLED TO MEDICARE-SLMB ONLY
- 04 = IN MSIS, ELIGIBLE IS ENTITLED TO MEDICARE-SLMB AND FULL MEDICAID COVERAGE
- 05 = IN MSIS, ELIGIBLE IS ENTITLED TO MEDICARE-QDWI
- 06 = IN MSIS, ELIGIBLE IS ENTITLED TO MEDICARE-QUALIFYING INDIVIDUALS (1)
- 07 = IN MSIS, ELIGIBLE IS ENTITLED TO MEDICARE-QUALIFYING INDIVIDUALS (2)
- 08 = IN MSIS, ELIGIBLE IS ENTITLED TO MEDICARE-OTHER DUAL ELIGIBLES
- 09 = IN MSIS, ELIGIBLE IS ENTITLED TO MEDICARE-DUAL ELIGIBILITY CATEGORY UNKNOWN
- 50 = A RECORD WAS FOUND IN THE MEDICARE ENROLLMENT DATA BASE (EDB) FOR THE ELIGIBLE AND CODES 01-09 DO NOT APPLY
- 51 = A RECORD WAS FOUND IN THE MEDICARE ENROLLMENT DATA BASE (EDB) FOR THE ELIGIBLE AND CODE 01 APPLIES
- 52 = A RECORD WAS FOUND IN THE MEDICARE ENROLLMENT DATA BASE (EDB) FOR THE ELIGIBLE AND CODE 02 APPLIES
- 53 = A RECORD WAS FOUND IN THE MEDICARE ENROLLMENT DATA BASE (EDB) FOR THE ELIGIBLE AND CODE 03 APPLIES
- 54 = A RECORD WAS FOUND IN THE MEDICARE ENROLLMENT DATA BASE (EDB) FOR THE ELIGIBLE AND CODE 04 APPLIES
- 55 = A RECORD WAS FOUND IN THE MEDICARE ENROLLMENT DATA BASE (EDB) FOR THE ELIGIBLE AND CODE 05 APPLIES
- 56 = A RECORD WAS FOUND IN THE MEDICARE ENROLLMENT DATA BASE (EDB) FOR THE ELIGIBLE AND CODE 06 APPLIES
- 57 = A RECORD WAS FOUND IN THE MEDICARE ENROLLMENT DATA BASE (EDB) FOR THE ELIGIBLE AND CODE 07 APPLIES
- 58 = A RECORD WAS FOUND IN THE MEDICARE ENROLLMENT DATA BASE (EDB) FOR THE ELIGIBLE AND CODE 08 APPLIES
- 59 = A RECORD WAS FOUND IN THE MEDICARE ENROLLMENT DATA BASE (EDB) FOR THE ELIGIBLE AND CODE 09 APPLIES
- 99 = ELIGIBLE'S MEDICARE STATUS IS UNKNOWN

USER NOTE: USERS SHOULD NOTE THAT THIS IS AN ANNUAL OBSERVATION OF MEDICARE CROSSOVER STATUS WHICH MAY OR MAY NOT CORRESPOND TO ACTUAL CROSSOVER STATUS FOR THE DATE(S) OF SERVICE IN THIS RECORD. PRIOR TO IN 10/98, MSIS DID NOT CAPTURE AS MUCH DETAIL ON DUAL ELIGIBILITY. GIVEN THE IMPORTANCE OF CROSSOVER STATUS FOR SOME DATA USERS AND THE NEED FOR SOME USERS TO HAVE CONTINUITY WITH PAST DEFINITIONS, THE OLD VALUES APPEAR AS DATA ELEMENT #12 IN THIS FILE.

SOURCE: THIS DATA ELEMENT IS TAKEN FROM THE MAX PERSON SUMMARY FILE.

MEDICAID ANALYTIC EXTRACT DATA ELEMENT DICTIONARY (1999-2004)
LONG-TERM CARE (LT) RECORD

ELEMENT NUMBER: **
ELEMENT NAME: **SERVICE GROUP**
SAS VARIABLE: NONE
TYPE: GROUP LENGTH: 17 BEG: 74 END: 90
DESCRIPTION: DETAILED INFORMATION ON THE TYPE OF SERVICE, PLACE OF SERVICE AND PROVIDER IDENTIFICATION.

MEDICAID ANALYTIC EXTRACT DATA ELEMENT DICTIONARY (1999-2004)
LONG-TERM CARE (LT) RECORD

ELEMENT NUMBER: 15.

ELEMENT NAME: **MSIS TYPE OF SERVICE CODE**

SAS VARIABLE: MSIS_TOS

TYPE: NUM LENGTH: 2 BEG: 74 END: 75

DESCRIPTION: CODE INDICATING THE MEDICAID STATISTICAL INFORMATION SYSTEM (MSIS) TYPE OF SERVICE.

CODES:

01 = INPATIENT HOSPITAL
02 = MENTAL HOSPITAL SERVICES FOR THE AGED
04 = INPATIENT PSYCHIATRIC FACILITY FOR INDIVIDUALS UNDER THE AGE OF 21
05 = INTERMEDIATE CARE FACILITY (ICF) FOR THE MENTALLY RETARDED
07 = NURSING FACILITY SERVICES (NFS) - ALL OTHER
08 = PHYSICIANS
09 = DENTAL
10 = OTHER PRACTITIONERS
11 = OUTPATIENT HOSPITAL
12 = CLINIC
13 = HOME HEALTH
15 = LAB AND X-RAY
16 = PRESCRIBED DRUGS
19 = OTHER SERVICES
20 = CAPITATED PAYMENTS TO HMO, HIO, OR PACE PLANS
21 = CAPITATED PAYMENTS TO PREPAID HEALTH PLANS - PHPs
22 = CAPITATED PAYMENTS FOR PRIMARY CARE CASE MANAGEMENT - PCCM
24 = STERILIZATIONS
25 = ABORTIONS
26 = TRANSPORTATION SERVICES
30 = PERSONAL CARE SERVICES
31 = TARGETED CASE MANAGEMENT
33 = REHABILITATION SERVICES
34 = PT, OT, SPEECH, HEARING SERVICES
35 = HOSPICE BENEFITS
36 = NURSE MIDWIFE SERVICES
37 = NURSE PRACTITIONER SERVICES
38 = PRIVATE DUTY NURSING
39 = RELIGIOUS NON-MEDICAL HEALTH CARE INSTITUTIONS
99 = UNKNOWN

USER NOTE: THE ONLY MSIS TYPES OF SERVICE THAT APPEAR IN THIS FILE ARE:

TOS = 01 INPATIENT HOSPITAL
24 STERILIZATIONS
25 ABORTIONS
39 RELIGIOUS NON-MEDICAL HEALTH CARE INSTITUTIONS

USER NOTE: THE FOLLOWING CODES ARE INVALID: 03, 06, 14, 17, 18, 23, 27,28, 29, 32 AND 40.
BEGINNING IN 10/98, MSIS IDENTIFIED EPSDT; FAMILY PLANNING; RURAL HEALTH CLINIC; FEDERALLY QUALIFIED HEALTH CENTERS (FQHCs); INDIAN HEALTH; HOME AND COMMUNITY BASED CARE FOR DISABLED, ELDERLY AND INDIVIDUALS AGE 65 AND OLDER; AND HOME AND COMMUNITY BASED CARE WAIVER SERVICES USING A NEW DATA ELEMENT, 'PROGRAM TYPE'. A SUBSTANTIAL NUMBER OF NEW MSIS TYPE OF SERVICE CODES WERE ADDED IN FISCAL YEAR 1998.

SOURCE: MSIS CLAIMS FILE: 'TYPE-OF-SERVICE'.

MEDICAID ANALYTIC EXTRACT DATA ELEMENT DICTIONARY (1999-2004)
LONG-TERM CARE (LT) RECORD

ELEMENT NUMBER: 16.

ELEMENT NAME: **MSIS TYPE OF PROGRAM CODE**

SAS VARIABLE: MSIS_TOP

TYPE: NUM LENGTH: 1 BEG: 76 END: 76

DESCRIPTION: CODE INDICATING THE SPECIAL MEDICAID PROGRAM UNDER WHICH THE SERVICE WAS PROVIDED.

CODES:

0 = NO SPECIAL PROGRAM

1 = EARLY PERIODIC SCREENING DIAGNOSIS AND TREATMENT (EPSDT)

2 = FAMILY PLANNING

3 = RURAL HEALTH CLINIC

4 = FEDERALLY QUALIFIED HEALTH CENTERS (FQHCs)

5 = INDIAN HEALTH SERVICES

6 = HOME AND COMMUNITY BASED CARE FOR DISABLED ELDERLY AND INDIVIDUALS AGE 65 AND OLDER

7 = HOME AND COMMUNITY BASED CARE WAIVER SERVICES

9 = UNKNOWN

USER NOTE: UNDER EPSDT REQUIREMENTS, STATES MUST PROVIDE HEALTH SCREENING, VISION, HEARING AND DENTAL SERVICES TO CHILDREN UNDER THE AGE OF 21. THESE SERVICES MUST BE PROVIDED AT INTERVALS TO MEET RECOGNIZED STANDARDS OF MEDICAL AND DENTAL PRACTICE AND OTHER INTERVALS TO DETERMINE IF PHYSICAL OR MENTAL ILLNESSES OR CONDITIONS EXIST. STATES MUST ALSO PROVIDE ANY SERVICE NEEDED TO TREAT AN ILLNESS OR CONDITION IDENTIFIED BY A SCREEN (TO THE EXTENT THAT IS A SERVICE THAT IS PERMITTED UNDER MEDICAID LAW), REGARDLESS OF WHETHER THE SERVICE IS OTHERWISE INCLUDED UNDER THE STATE MEDICAID PLAN. ALTHOUGH EPSDT MAY BE VIEWED AS A PROGRAM BY SOME, IT CAN BE MORE ACCURATELY DESCRIBED AS A GROUP OF SERVICES, WITH A STRONG EMPHASIS ON PREVENTIVE CARE. HOWEVER, THERE IS NO STANDARD DEFINITION OF EPSDT SERVICES AND THERE ARE NO STANDARD REPORTING REQUIREMENTS FOR EPSDT SERVICES IN MEDICAID DATA SYSTEMS. THEREFORE, THERE IS SUBSTANTIAL VARIATION IN REPORTING FOR EPSDT ACROSS STATES. FOR THESE REASONS, USE OF TYPE OF PROGRAM = 1 (EPSDT) IS UNRELIABLE FOR CROSS-STATE COMPARISONS OR DEVELOPMENT OF NATIONAL STATISTICS. EXTREME CAUTION SHOULD BE EXERCISED IN ATTRIBUTING MEANING TO THIS CODE VALUE.

SOURCE: MSIS CLAIMS FILE: 'PROGRAM-TYPE'.

MEDICAID ANALYTIC EXTRACT DATA ELEMENT DICTIONARY (1999-2004)
LONG-TERM CARE (LT) RECORD

ELEMENT NUMBER: 17.

ELEMENT NAME: **MAX TYPE OF SERVICE CODE**

SAS VARIABLE: MAX_TOS

TYPE: NUM LENGTH: 2 BEG: 77 END: 78

DESCRIPTION: CODE INDICATING THE MEDICAID ANALYTIC EXTRACT (MAX) TYPE OF SERVICE FOR THIS RECORD.

CODES:

- 01 = INPATIENT HOSPITAL
- 02 = MENTAL HOSPITAL SERVICES FOR THE AGED
- 04 = INPATIENT PSYCHIATRIC FACILITY FOR INDIVIDUALS UNDER THE AGE OF 21
- 05 = INTERMEDIATE CARE FACILITY (ICF) FOR THE MENTALLY RETARDED
- 07 = NURSING FACILITY SERVICES (NFS) - ALL OTHER
- 08 = PHYSICIANS
- 09 = DENTAL
- 10 = OTHER PRACTITIONERS
- 11 = OUTPATIENT HOSPITAL
- 12 = CLINIC
- 13 = HOME HEALTH
- 15 = LAB AND X-RAY
- 16 = PRESCRIBED DRUGS
- 19 = OTHER SERVICES
- 20 = CAPITATED PAYMENTS TO HMO, HIO, OR PACE PLANS
- 21 = CAPITATED PAYMENTS TO PREPAID HEALTH PLANS - PHPs
- 22 = CAPITATED PAYMENTS FOR PRIMARY CARE CASE MANAGEMENT - PCCM
- 24 = STERILIZATIONS
- 25 = ABORTIONS
- 26 = TRANSPORTATION SERVICES
- 30 = PERSONAL CARE SERVICES
- 31 = TARGETED CASE MANAGEMENT
- 33 = REHABILITATION SERVICES
- 34 = PT, OT, SPEECH, HEARING SERVICES
- 35 = HOSPICE BENEFITS
- 36 = NURSE MIDWIFE SERVICES
- 37 = NURSE PRACTITIONER SERVICES
- 38 = PRIVATE DUTY NURSING
- 39 = RELIGIOUS NON-MEDICAL HEALTH CARE INSTITUTIONS
- 51 = DURABLE MEDICAL EQUIPMENT AND SUPPLIES (INCLUDING EMERGENCY RESPONSE SYSTEMS AND HOME MODIFICATIONS)
- 52 = RESIDENTIAL CARE (DEFINITION CHANGED FOR 2003 AND LATER YEARS - ADDITIONAL INFORMATION IS AVAILABLE ON REQUEST)
- 53 = PSYCHIATRIC SERVICES (EXCLUDING ADULT DAY CARE)
- 54 = ADULT DAY CARE
- 99 = UNKNOWN

USER NOTE: THE FOLLOWING CODES ARE INVALID: 03, 06, 14, 17, 18, 23, 27, 28, 29, 32 AND 40. BEGINNING IN 10/98, MSIS IDENTIFIED EPSDT; FAMILY PLANNING; RURAL HEALTH CLINIC; FEDERALLY QUALIFIED HEALTH CENTERS (FQHCs); INDIAN HEALTH; HOME AND COMMUNITY BASED CARE FOR DISABLED, ELDERLY AND INDIVIDUALS AGE 65 AND OLDER; AND HOME AND COMMUNITY BASED CARE WAIVER SERVICES USING A NEW DATA ELEMENT, 'PROGRAM TYPE'. A SUBSTANTIAL NUMBER OF NEW MSIS TYPE OF SERVICE CODES WERE ADDED IN FISCAL YEAR 1998.

THE FOLLOWING TYPES OF SERVICE ARE DEFINED IN THE MAX PROCESS USING STATE PROCEDURE (SERVICE) CODES:

- 51 = DURABLE MEDICAL EQUIPMENT AND SUPPLIES (INCLUDING EMERGENCY RESPONSE SYSTEMS AND HOME MODIFICATIONS)
- 52 = RESIDENTIAL CARE (DEFINITION CHANGED FOR 2003 AND LATER YEARS - ADDITIONAL INFORMATION IS AVAILABLE ON REQUEST)
- 53 = PSYCHIATRIC SERVICES (EXCLUDING ADULT DAY CARE)
- 54 = ADULT DAY CARE

SOURCE: MSIS CLAIMS FILE: 'TYPE-OF-SERVICE' EXCEPT FOR CODE VALUES 51-54 AS NOTED ABOVE.

MEDICAID ANALYTIC EXTRACT DATA ELEMENT DICTIONARY (1999-2004)
LONG-TERM CARE (LT) RECORD

ELEMENT NUMBER: **

ELEMENT NAME: **CLAIMS AND PAYMENT GROUP**

SAS VARIABLE: NONE

TYPE: GROUP LENGTH: 72 BEG: 91 END: 162

DESCRIPTION: DETAILED DATA FROM MSIS CLAIMS ON TYPE OF CLAIM, TYPE OF COVERAGE, PAYMENTS AND CHARGES FROM MSIS CLAIMS.

MEDICAID ANALYTIC EXTRACT DATA ELEMENT DICTIONARY (1999-2004)
LONG-TERM CARE (LT) RECORD

ELEMENT NUMBER: 19.

ELEMENT NAME: **TYPE OF CLAIM CODE**

SAS VARIABLE: TYPE_CLM_CD

TYPE: NUM LENGTH: 1 BEG: 91 END: 91

DESCRIPTION: CODE INDICATING THE TYPE OF CLAIM.

CODES:

- 1 = A CURRENT FEE-FOR-SERVICE CLAIM FOR MEDICAL SERVICES.
- 2 = CAPITATED PAYMENT.
- 3 = ENCOUNTER (A.K.A. "DUMMY") RECORD THAT SIMULATES A BILL FOR A SERVICE RENDERED TO A PATIENT COVERED UNDER SOME FORM OF CAPITATION PLAN.
- 4 = A 'SERVICE TRACKING CLAIM' THAT DOCUMENTS SERVICES RECEIVED BY AN INDIVIDUAL PATIENT, WHEN THE STATE ACCEPTS A LUMP SUM BILL FROM A PROVIDER THAT COVERED SIMILAR SERVICES DELIVERED TO MORE THAN ONE PATIENT, SUCH AS GROUP SCREENING FOR EPSDT.
- 5 = SUPPLEMENTAL PAYMENT (ABOVE CAPITATION FEE OR ABOVE NEGOTIATED RATE) (E.G. FQHC ADDITIONAL REIMBURSEMENT).
- 9 = UNKNOWN

USER NOTE: VOIDED CLAIMS ARE NOT RETAINED IN MAX AS \$0 PAID CLAIMS.

SOURCE: MSIS CLAIMS FILE: 'TYPE-OF-CLAIM'.

MEDICAID ANALYTIC EXTRACT DATA ELEMENT DICTIONARY (1999-2004)

LONG-TERM CARE (LT) RECORD

ELEMENT NUMBER: 23.

ELEMENT NAME: **MEDICAID PAYMENT AMOUNT**

SAS VARIABLE: MDCD_PYMT_AMT

TYPE: NUM* LENGTH: 8 BEG: 107 END: 114

DESCRIPTION: TOTAL AMOUNT OF MONEY PAID BY MEDICAID FOR THIS SERVICE.

(SAS USERS: ZONED DECIMAL - ZD8)

USER NOTES: THIS PAYMENT AMOUNT IS = \$0 FOR ENCOUNTER RECORDS. IN MSIS, STATES ARE INSTRUCTED TO SET MEDICAID PAYMENT AMOUNT = \$0 FOR RECORDS WITH TYPE OF CLAIM = 3 (ENCOUNTERS). IN MAX, WE AGAIN SET MEDICAID PAYMENT AMOUNT = \$0 FOR ENCOUNTERS, TO ELIMINATE THE POSSIBILITY OF AMOUNTS > \$0 APPEARING, IN ERROR. MEDICAID AMOUNT PAID IS SET VALUE = \$0 BECAUSE MEDICAID PAYMENT FOR THESE ENCOUNTER RECORDS IS ALREADY CAPTURED IN PREMIUM PAYMENT RECORDS (WITH AMOUNTS > \$0). THE PREMIUM PAYMENT RECORDS CONTAIN EITHER MSIS TYPE OF SERVICE = 20 (CAPITATED PAYMENTS TO HMO OR HIO PLAN), TOS=21 (CAPITATED PAYMENTS TO PREPAID HEALTH PLANS - PHPs) OR TOS=22 (CAPITATED PAYMENT FOR PRIMARY CARE CASE MANAGEMENT - PCCMs).

THERE ARE INSTANCES WHERE THIS PAYMENT AMOUNT MAY BE SET VALUE < \$0 FOR FEE-FOR-SERVICE RECORDS. THIS SHOULD OCCUR ONLY ON CLINIC, PHYSICIAN OR OUTPATIENT DEPARTMENT BILLS FOR SELECTED STATES. THIS SITUATION HAS OCCURRED IN SEVERAL STATES, BUT HAS NOT BEEN A SIGNIFICANT ISSUE EXCEPT IN MONTANA WHERE OVER 8 PERCENT OF MSIS ORIGINAL OTHER SERVICES CLAIMS HAD A MEDICAID PAYMENT AMOUNT < \$0.

WHERE THE MEDICAID PAYMENT AMOUNT IS SET < \$0 IN A MAX RECORD, THE PROVIDER BILLS USUALLY CONSIST OF A SUMMARY AND ONE OR MORE LINE ITEMS. THE SUMMARY CONTAINS INFORMATION ABOUT MEDICAID PAYMENT AMOUNT AND OTHER PAYMENTS, E.G. PAYMENTS BY OTHER INSURERS, KNOWN AS THIRD PARTY LIABILITY (TPL). THE SUMMARY DOES NOT INCLUDE DETAIL ON THE ACTUAL SERVICES PROVIDED. THAT DETAIL IS FOUND IN THE LINE ITEMS, BUT THE LINE ITEMS DO NOT INCLUDE THE ACTUAL MEDICAID PAYMENT AMOUNT. FOR THESE REASONS, STATES ARE INSTRUCTED TO SUBMIT BOTH THE SUMMARY AND THE LINE ITEMS IN MSIS SO THAT WE WILL HAVE THE MOST COMPLETE RECORD POSSIBLE OF SERVICES AND PAYMENTS. FOR THE SAME REASON, BOTH TYPES OF RECORDS ARE ALSO CAPTURED IN MAX.

THE INDIVIDUAL LINE ITEMS CONTAIN AN "ALLOWED PAYMENT AMOUNT", AN AMOUNT THAT HAS NOT BEEN REDUCED BY PAYMENTS FROM OTHER INSURERS (TPL) OR OUT-OF-POCKET PAYMENTS BY THE ELIGIBLE (PATIENT SHARE AMOUNTS). IF BOTH ALLOWED AND ACTUAL PAYMENTS ARE RETAINED, SUMS OF PAYMENT AMOUNTS ACROSS THE SUMMARY AND LINE ITEMS WILL OVERSTATE ACTUAL MEDICAID PAYMENTS. FURTHERMORE, THERE IS NO WAY TO APPORTION OR DISTRIBUTE THE ACTUAL MEDICAID PAYMENT AMOUNT FROM THE SUMMARY TO THE INDIVIDUAL LINE ITEMS. SO, THE DECISION WAS MADE TO RETAIN THE ALLOWED PAYMENT AMOUNTS IN THE LINE ITEMS, RETAIN THE TPL AMOUNT IN THE SUMMARY AND ADJUST MEDICAID PAYMENT (IN THE SUMMARY) SO THAT THE SUM ACROSS ALL RECORDS (SUMMARY AND LINE ITEMS) IS EQUAL TO THE ACTUAL MEDICAID PAYMENT AMOUNT. BECAUSE OF THIS, MEDICAID PAYMENT AMOUNT MAY BE ADJUSTED TO AN AMOUNT < \$0 SO THAT THE SUM OF ALL PAYMENT AMOUNTS LESS TPL IS EQUAL TO THE ACTUAL MEDICAID PAYMENT AMOUNT.

SOURCE: RECODED AS NOTED ABOVE USING MSIS CLAIMS FILE: 'MEDICAID-AMOUNT-PAID'.

MEDICAID ANALYTIC EXTRACT DATA ELEMENT DICTIONARY (1999-2004)
LONG-TERM CARE (LT) RECORD

ELEMENT NUMBER: 39.

ELEMENT NAME: **PATIENT STATUS CODE**

SAS VARIABLE: PATIENT_STATUS_CD

TYPE: NUM LENGTH: 2 BEG: 232 END: 233

DESCRIPTION: CODE INDICATING THE RECIPIENT'S DISCHARGE STATUS.

CODES:

- 01 = DISCHARGED TO HOME OR SELF CARE (ROUTINE DISCHARGE)
- 02 = DISCHARGED/TRANSFERRED TO ANOTHER SHORT-TERM HOSPITAL
- 03 = DISCHARGED/TRANSFERRED TO NF
- 04 = DISCHARGED/TRANSFERRED TO ICF
- 05 = DISCHARGED/TRANSFERRED TO ANOTHER TYPE INSTITUTION (INCLUDING DISTINCT PARTS) OR REFERRED FOR OUTPATIENT SERVICES TO ANOTHER INSTITUTION
- 06 = DISCHARGED/TRANSFERRED TO HOME UNDER CARE OF ORGANIZED HOME HEALTH SERVICE ORGANIZATION
- 07 = LEFT AGAINST MEDICAL ADVICE OR DISCONTINUED CARE
- 08 = DISCHARGED/TRANSFERRED TO HOME UNDER CARE OF A HOME IV DRUG THERAPY PROVIDER
- 09 = ADMITTED AS AN INPATIENT TO THIS HOSPITAL
- 20 = EXPIRED (OR DID NOT RECOVER - CHRISTIAN SCIENCE) PATIENT
- 30 = STILL A PATIENT OR DISCHARGED AND EXPECTED TO RETURN FOR OUTPATIENT SERVICE
- 40 = EXPIRED AT HOME (HOSPICE CLAIMS ONLY)
- 41 = EXPIRED IN A MEDICAL FACILITY SUCH AS A HOSPITAL, NF OR FREE-STANDING HOSPICE (HOSPICE CLAIMS ONLY)
- 42 = EXPIRED - PLACE UNKNOWN (HOSPICE CLAIMS ONLY) 50 = HOSPICE - HOME
- 51 = HOSPICE - MEDICAL FACILITY
- 99 = UNKNOWN

SOURCE: MSIS CLAIMS FILE: 'PATIENT-STATUS'.

