CMS Manual System	Department of Health & Human Services (DHHS)
Pub 100-20 One-Time Notification	Centers for Medicare & Medicaid Services (CMS)
Transmittal 1197	Date: March 15, 2013
	Change Request 8227

SUBJECT: Implementation of the Award for Jurisdiction 6 Part A/Part B Medicare Administrative Contractor (J6 A/B MAC)

I. SUMMARY OF CHANGES: Implementation of the Jurisdiction 6 Part A, RHHI Region D and Part B Medicare Administrative Contractor (J6 A/B MAC). New workload numbers shall be assigned for the Part B processing states of Illinois, Minnesota, Wisconsin and Part A processing state of Minnesota.

EFFECTIVE DATE: July 1, 2013

IMPLEMENTATION DATE: July 1, 2013

Disclaimer for manual changes only: The revision date and transmittal number apply only to red italicized material. Any other material was previously published and remains unchanged. However, if this revision contains a table of contents, you will receive the new/revised information only, and not the entire table of contents.

II. CHANGES IN MANUAL INSTRUCTIONS: (N/A if manual is not updated) R=REVISED, N=NEW, D=DELETED-*Only One Per Row*.

DAID CHAPTED / SECTION / SUBSECTION / TITLE

R/N/D	CHAPTER / SECTION / SUBSECTION / TITLE
N/A	N/A

III. FUNDING:

For Fiscal Intermediaries (FIs), Regional Home Health Intermediaries (RHHIs) and/or Carriers: Funding or implementation activities will be provided to contractors through the regular budget process.

For Medicare Administrative Contractors (MACs):

The Medicare Administrative contractor is hereby advised that this constitutes technical direction as defined in your contract. CMS does not construe this as a change to the MAC statement of Work. The contractor is not obliged to incur costs in excess of the amounts allotted in your contract unless and until specifically authorized by the Contracting Officer. If the contractor considers anything provided, as described above, to be outside the current scope of work, the contractor shall withhold performance on the part(s) in question and immediately notify the Contracting Officer, in writing or by e-mail, and request formal directions regarding continued performance requirements.

IV. ATTACHMENTS:

One Time Notification

^{*}Unless otherwise specified, the effective date is the date of service.

Attachment - One-Time Notification

Pub. 100-20 Transmittal: 1197 March 15, 2013 Change Request: 8227

SUBJECT: Implementation of the Award for Jurisdiction 6 Part A/Part B Medicare Administrative Contractor (J6 A/B MAC)

EFFECTIVE DATE: July 1, 2013

IMPLEMENTATION DATE: July 1, 2013

I. GENERAL INFORMATION

A. Background: The Centers for Medicare & Medicaid Services (CMS) has awarded the J6 A/B MAC contract for the administration of the Part A and Part B Medicare fee-for-service claims in the states of Illinois, Minnesota and Wisconsin to National Government Services, Inc. (NGS). The contractor will also be responsible for processing Medicare Home Health plus Hospice (HH+H) billings in thirteen states and five U.S. territories: the states of Alaska, Arizona, California, Hawaii, Idaho, Michigan, Minnesota, Nevada, New Jersey, New York, Oregon, Wisconsin and Washington, as well as the territories of American Samoa, Guam, Northern Mariana Islands, Puerto Rico, and the U.S. Virgin Islands. The Jurisdiction 6 A/B MAC will also administer Medicare claims for several thousand Federally Qualified Health Centers (FQHCs).

The HH+H workload was formerly known as the Regional Home Health Intermediary (RHHI) workload.

NGS is the incumbent contractor for Illinois Part A, Wisconsin Part A and HH+H (RHHI) Region D workloads. NGS' address is: 8115 Knue Road Indianapolis, IN 46250.

Wisconsin Physicians Services (WPS) is the outgoing contractor (OGC) for Illinois Part B, Minnesota Part B and Wisconsin Part B. WPS' address is: 1717 W. Broadway Madison, WI 53708.

Noridian Administrative Services, LLC (NAS) is the OGC for the Minnesota Part A workload. NAS' address is: 900 42nd Street South Fargo, North Dakota 58103.

CMS has determined that the J6 workloads currently processed by NGS, WPS and NAS will require new workload numbers when they are transitioned. This change is being made because CMS needs to differentiate between the workload processed by the legacy contractors and the incoming J6 A/B MAC. The workload numbers shall be changed and the workloads shall be transitioned to the J6 A/B MAC as follows:

PART A

- Part A Illinois J6 MAC Workload Number- 06101; Effective Date- 07/13/2013; Current Workload Number- 00131; OGC- NGS,
- Part A Minnesota J6 MAC Workload Number- 06201; Effective Date- 08/10/2013; Current Workload Number- 00320; OGC- Noridian,
- Part A Wisconsin J6 MAC Workload Number- 06301; Effective Date- 07/13/2013; Current Workload Number- 00450; OGC- NGS,
- HH+H (RHHI) Region D (WI, MN, MI, NY, NJ, PR and the VI)- 06004; Effective Date-07/13/2013; Current Workload Number- 00450; OGC- NGS,
- HH+H (RHHI) Region D (AK, American Samoa, AZ, CA, Guam, HI, ID, Northern Marianas, NV, OR, WA)- 06004; Effective Date- 07/13/2013; Current Workload Number- 00456; OGC- NGS,

PART B

• Part B Illinois J6 MAC Workload Number- 06102; Effective Date- 09/07/2013; Current Workload Number- 00952; OGC- WPS,

- Part B Minnesota J6 MAC Workload Number- 06202; Effective Date 09/07/2013; Current Workload Number- 00954; OGC- WPS,
- Part B Wisconsin J6 MAC Workload Number- 06302; Effective Date 09/07/2013; Current Workload Number- 00951; OGC- WPS.

The following applications or business owners shall accept the new J6 A/B workload number once the above cited workload is transitioned to the J6 A/B MAC.

- Administrative Qualified Independent Contractor (AdQIC),
- CMS Analysis, Reporting and Tracking System (CMS ARTS),
- Contractor Administrative, Budget and Cost Reporting System (CAFM),
- Comprehensive Error Rate Testing System (CERT),
- Contractor Management Information System (CMIS),
- CMS Baltimore Data Center (BDC),
- Coordination of Benefits Agreement program (COBA),
- Coordination of Benefits Contractor (COBC),
- Contractor Reporting of Operational Workload Data System (CROWD),
- Common Working File (CWF),
- CWF Part B Eligibility and Security Maintenance (CWF ELGE),
- Customer Service Assessment and Management System (CSAMS),
- Debt Collection System (DCS),
- Electronic Correspondence Referral System (ECRS),
- Electronic Health Records Incentive Program (eRx),
- Enterprise Data Centers (EDCs),
- Expert Claims Processing System (ECPS),
- Fiscal Intermediary Shared System (FISS),
- Fraud Prevention System (FPS)
- Health Care Information System (HCIS),
- Health Care Integrated General Ledger Accounting System (HIGLAS),
- Health Insurance Master Record (HIMR),
- Integrated Data Repository (IDR),
- Intern and Resident Information System (IRIS),
- Local Coverage Determination Database (LCD),
- Medicare Appeals System (MAS),
- Medicare Coverage Data Base (MCD),
- Medicare Secondary Payer Recovery Contractor (MSPRC),
- Multi-Carrier System (MCS),
- National Data Warehouse (NDW),
- National Level Repository (NLR),
- National Part B Pricing Files,
- National Provider Identifier Crosswalk (NPI),
- Next Generation Desktop (NGD),
- Part B Analytics Reporting System (PBAR),
- Production Performance Monitoring System (PULSE),
- Provider Enrollment Chain and Ownership System (PECOS),
- Provider Customer Service Program Contractor Information Database (PCID),
- Provider Inquiry Evaluation System (PIES),
- Program Integrity Management Reporting System (PIMR),
- Program Safeguard Contractor (PSC),
- Provider Statistical and Reimbursement System (PS and R),
- Qualified Independent Contractor (QIC),
- Quality Improvement Evaluation System (QIES),
- Recovery Auditors (RA), Recover Management and Accounting System (REMAS),
- Renal Management information system (REMIS),
- System Tracking for Audit and Reimbursement (STAR),

- Zip Code File, and
- Zoned Program Integrity Contractors (ZPICs).

B. Policy: N/A

II. BUSINESS REQUIREMENTS TABLE

Use "Shall" to denote a mandatory requirement.

Number	Requirement	Responsibility A/B D F C R Shared-										
rumber	Requirement	A		D M	F I	C A	R H		Syst	em		Other
		P a	P	E M		R R I	H I	F I	ainta M C	aine V M	C	
		r t	r t	A C		E R		S S	S	S	F	
8227.1	The J6 A/B MAC shall provide project management, testing and any other services necessary to achieve the transition of the Part A and B Illinois, Minnesota, Wisconsin as well as the HH+H Region D workloads. This shall include but not be limited to working with the outgoing legacy contractors, the FISS maintainer, the MCS maintainer, the HP EDC and all other entities as applicable to ensure the success of the MAC transitions.	A	В									J6 A/B MAC
8227.2	The HP EDC, FISS and MCS shall provide all of the support necessary to successfully transition the Part A and Part B Illinois, Minnesota and Wisconsin workloads as well as HH+H Region D workload to the J6 A/B MAC, including (but not limited to) production support, testing and coordination.							X	X			HP EDC
8227.3	The HP EDC, in coordination with FISS or MCS as appropriate shall create the necessary CICS regions for both user acceptance testing (UAT) and production to accomplish the transition of the Part A and Part B Illinois, Minnesota, Wisconsin, and HH+H Region D workloads to the J6 A/B MAC.							X	X			HP EDC
8227.3.1	FISS and MCS as appropriate shall supply the software and support needed to establish and populate the new CICS regions.							X	X			
8227.3.2	The HP EDC in coordination with FISS or MCS as appropriate shall create the necessary CICS region for both user acceptance testing (UAT) and production to accomplish the transition of the Part A Minnesota workload to the J6 A/B MAC.							X				J6 A/B MAC , HP EDC
8227.3.2. 1	The MAC workload number for the Part A Minnesota workload shall be changed to 06201 in accordance with							X				HP EDC,

Number	Requirement	Re	espoi	nsibi	lity							
		A	A/B AC	D M E	F	C A R	R H H		Shai Syst	tem		Other
		P a r t	P a r t	M A C		R I E R	I	F I S S	M C S		C	
	the numbering and effective dates in the background section of this CR.	A	В									J6 A/B MAC
8227.3.3	The HP EDC in coordination with MCS shall create the necessary CICS regions for both user acceptance testing (UAT) and production to accomplish the transition of the Part B Illinois, Minnesota and Wisconsin Legacy workload operating under WPS to the J6 A/B MAC.								X			HP EDC, J6 A/B MAC
8227.3.3. 1	The MAC workload number for the Part B Illinois workload shall be changed to 06102 in accordance with the numbering and effective dates in the background section of this CR.								X			HP EDC, J6 A/B MAC
8227.3.3. 2	The MAC workload number for the Part B Minnesota workload shall be changed to 06202 in accordance with the numbering and effective dates in the background section of this CR.								X			HP EDC, J6 A/B MAC
8227.3.3. 3	The MAC workload number for the Part B Wisconsin workload shall be changed to 06302 in accordance with the numbering and effective dates in the background section of this CR.								X			HP EDC, J6 A/B MAC
8227.3.4	The J6 A/B MAC shall ensure that the new CICS regions are established and populated so that operations can continue following the effective date of the transitioned workloads. The outgoing contractors shall assist the J6 A/B MAC in establishing the new CICS region. This assistance shall include (but not be limited to) explaining the outgoing contractor's reference files and the operational set up of the current CICS region.											J6 A/B MAC , NAS, NGS, WPS
8227.4	The MAC workload number for the Part A Illinois workload currently processed by NGS shall be changed to 06101 in accordance with the numbering and effective dates in the background section of this CR.							X				HP EDC, J6 A/B MAC
8227.4.1	FISS shall supply the software and support needed to change the current workload number to the new MAC workload number.							X				
8227.5	In accordance with the numbering and effective dates							X				HP

Number	Requirement	Re	espoi	nsibi	litv							
		A	AC P a r t	D M E M A C	FI	C A R R I E R	R H H I		Shai Syst ainta M C S	tem aine	rs C	Other
	in the background section of this CR, the roll-up number of 06001 shall be used to process claims in the CICS region with the legacy workload number of 00450, currently processed by NGS, which includes the workloads for Part A WI and the HH+H (RHHI) Region D processing states of WI, MN, MI, NY, NJ, PR, VI. As of the effective date listed in the background section of this CR, the internal processing number of 06014 shall be used to process claims in the CICS region with the legacy workload number of 00456, currently processed by NGS, which includes the workloads for the HH+H (RHHI) Region D states or territories of AK, American Samoa, AZ, CA, Guam, HI, ID, Northern Marianas, NV, OR, WA.											EDC, J6 A/B MAC , NGS
8227.5.1	The HH+H (RHHI) Region D workload is currently processed in two separate CICS regions. NGS shall identify all HH+H providers associated with these workloads and supply this information to FISS. FISS shall ensure that all of these HH+H providers are assigned BSIs with a third character of R. FISS shall use the provider data associated with these BSIs from these two CICS regions to aggregate workload data and create a single set of CROWD, PULSE and other reports, as directed by CMS, under the MAC workload number of 06004 in accordance with the numbering and effective dates in the background section of this CR. CMS is aware that FISS can only aggregate a total of 6 BSIs. As necessary, FISS shall convert these HH+H providers' current BSIs so that it can create the aforementioned reports. CMS is aware that there are a few situations where FISS will be unable to create reports utilizing these BSIs. In such situations, the J6 A/B MAC shall consult with CMS as to how to report the workload data. In the case of PULSE reporting, it is CMS' understanding that FISS will be able to report the Part A WI workload claims data under MAC workload							X				HP EDC, J6 A/B MAC, NGS

Number	Requirement	Re	espoi	nsibi	lity							
		A	/B AC P a r	D M E M A	FI	C A R R I E R	R H H I		Shai Syst ainta M C S	tem aine	rs	Other
		A	В									
	number 06301 and the HH+H (RHHI) Region D workload claims data under the workload number of 06004, but will need to report related financial data for each of the corresponding CICS regions under roll up number 06001 and internal processing number 06014.											
8227.5.2	FISS shall supply the software and support needed to change the current legacy workload numbers to the new MAC workload numbers, as well as the new rollup and internal processing numbers.							X				
8227.6	The HP EDC, the J6 A/B MAC, CWF, PECOS, FISS and the Medicare applications or entities listed in the background section of this CR shall perform the modifications needed to accommodate the new MAC workload numbers of Part A Illinois 06101; Part A Minnesota 06201; Part A Wisconsin 06301, and RHHI Partial Region D 06004. These entities shall also make changes to accommodate the FISS roll-up number of 06001 and the FISS internal processing number of 06014 if necessary.							X			X	J6 A/B MAC , HP EDC, All Medi care appli catio ns and busin ess owne rs listed in the back groun d sectio n.
8227.6.1	The J6 A/B MAC, FISS, CWF, PECOS, and all entities listed in this CR shall associate all providers whose claims are processed utilizing the current legacy FISS number of 00131 with MAC workload number 06101 (Part A Illinois) as of the effective date of that workload's MAC transition.							X			X	J6 AB MAC , HP EDC, PEC OS, All Medi care appli

Number	Requirement	Re	espo	nsibi	ility							
	•	A	/B AC	D M E	F	C A R	R H H		Shai Syst	em		Other
		P a r t	P a r t	M A C		R I E R	I	F I S S	M C S	V M S	C W F	
												catio ns and busin ess owne rs listed in the back groun d sectio n.
8227.6.2	The J6 A/B MAC, FISS, CWF, PECOS, and all entities listed in this CR shall associate all providers whose claims are processed utilizing the current legacy FISS number of 00320 with MAC workload number 06201 (Part A Minnesota) as of the effective date of that workload's MAC transition.							X			X	AB MAC, HP EDC, PEC OS, All Medi care appli catio ns and busin ess owne rs listed in the back groun d sectio n.
8227.6.3	The J6 A/B MAC, FISS, CWF, PECOS, and all entities listed in this CR shall associate all providers whose claims are processed utilizing the current legacy FISS number of 00450 with the FISS roll-up of 06001 (Part A WI, Partial RHHI Region D WI, MN, MI, NY, NJ, PR, and VI) as of the effective date of that workload's							X			X	

MAC transition. MAC transi	Number	Requirement	Re	espoi	nsibi	lity							
MAC transition. MAC transition.			A M P a r	P a r t	D M E M A	F	A R R I E	H H	M F I S	Syst ainta M C	tem aine V M	rs C W	Other
listed in this CR shall associate all providers whose claims are processed utilizing the current legacy FISS number of 00456 with FISS internal processing number of 06014 (RHHI Region D AK, American Samoa, AZ, CA, Guam, HI, ID, Northern Marianas, NV, OR, and WA) as of the effective date of that workload's MAC transition. AB MAC , HP EDC, PEC OS, workload's MAC transition.		MAC transition.	A	В									All Medi care appli catio ns and busin ess owne rs listed in the back groun d sectio
8227.7 The HP EDC, J6 A/B MAC, CWF, PECOS, MCS and X X J6		listed in this CR shall associate all providers whose claims are processed utilizing the current legacy FISS number of 00456 with FISS internal processing number of 06014 (RHHI Region D AK, American Samoa, AZ, CA, Guam, HI, ID, Northern Marianas, NV, OR, and WA) as of the effective date of that workload's MAC transition.							X	V			J6 AB MAC , HP EDC, PEC OS, All Medi care appli catio ns and busin ess owne rs listed in the back groun d sectio n.

Number	Requirement	Re	espoi	nsibi	litv						
		P a r t	P a r t	D M E M A C	FI	C A R R I E R	R H H I	Shar Syst ainta M C S	tem aine V	rs	Other
	the Medicare applications or entities listed in the background section of this CR shall perform the modifications needed to accommodate the new MAC workload numbers of Part B Illinois 06102; Part B Minnesota 06202; Part B Wisconsin 06302 as of the effective date listed in the background section of this CR.	A	В								AB MAC , HP EDC, PEC OS, All Medi care appli catio ns and busin ess owne rs listed in the back groun d sectio n.
8227.7.1	The J6 A/B MAC, MCS, CWF, PECOS, and all entities listed in this CR shall associate all providers whose claims are processed utilizing the current legacy MCS number of 00952 with MAC workload number 06102 (Part B Illinois) as of the effective date of that workload's MAC transition.							X		X	J6 AB MAC , HP EDC, PEC OS, All Medi care appli catio ns and busin ess owne rs listed in the back

Number	Requirement	Re	espoi	nsihi	litv						
		Α	A/B AC P a r t	D M E M A C	FI	C A R R I E R	R H H I	Shai Syst ainta M C S	em aine V	rs	Other
											groun d sectio n.
8227.7.2	The J6 A/B MAC, MCS, CWF, PECOS, and all entities listed in this CR shall associate all providers whose claims are processed utilizing the current legacy MCS number of 00954 with MAC workload number 06202 (Part B Minnesota) as of the effective date of that workload's MAC transition.							X		X	J6 AB MAC , HP EDC, PEC OS, All Medi care appli catio ns and busin ess owne rs listed in the back groun d sectio n.
8227.7.3	The J6 A/B MAC, MCS, CWF, PECOS, and all entities listed in this CR shall associate all providers whose claims are processed utilizing the current legacy MCS number of 00951 with MAC workload number 06302 (Part B Wisconsin) as of the effective date of that workload's MAC transition.							X		X	J6 AB MAC , HP EDC, PEC OS, All Medi care appli catio ns and busin ess

Number	Requirement	Re	espo	nsibi	ility	,						
2,02			A/B	D	F	С	R		Shar	red-		Other
		M	IAC	M	I	A	Н		Syst	tem		
				E		R	Н	M	<u> Iainta</u>	aine	ers	
		P	P			R	I	F	M			
		a	a	M		I		I	C	M		
		r	r	A		E		S	S	S	F	
		t	t	C		R		S				
		A	В									
		Λ	Ъ									owne
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										'		back
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		'								'		d
		'				'				'		sectio n.
8227.8	CWF shall read the contactor workload number in	 				 	\vdash	 	\vdash	\vdash	X	
	history and the BSI when necessary for the purpose of									'		1
	directing Informational Unsolicited Response (IUR)	'				'				'		1
	and CWF reports following the effective date of each	'								'		1
	workload transitioned to the J6 A/B MAC.	'								'		
8227.8.1	CWF shall direct any associated IURs and reports	 	 	+	_	 	\vdash	+	\vdash	\vdash	X	
022	previously processed under MAC workload number	'				'				'		1
	00131 to J6 Part A IL workload number 06101.									'		1
		<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>		<u> </u>	<u> </u>	<u></u> —'	<u> </u>	
8227.8.2	CWF shall direct any associated IURs and reports	'								'	X	ı
	previously processed under MAC workload number	'								'		ı
	00450 with the BSI of WIA to MAC workload number 06301.					'						
	CWF shall direct any associated IURs and reports	'				'				'		1
	previously processed under MAC workload number	'				'				'		1
	00450 with the BSI third character of "R" to MAC									'		1
	workload number of 06004.	'				'				'		ı
	1 1 1 100450	'				'				'		1
	In the event there are providers associated with 00450									'		1
	with a BSI other than WIA and without a third									'		1
	character of "R", CWF shall associate their IURs and reports with MAC workload number 06301.	'								'		1
	reports with MAC workload number 00501.	'				'				'		1
8227.8.3	CWF shall direct any associated IURs and reports										X	
	previously processed under MAC workload number									'		1
	00456, to FISS internal processing number 06014.	'				'				'		ı
8227.8.4	CWF shall direct any associated IURs and reports	 	 	_	-	 '	\vdash	+	+	\vdash	X	
0227.0	previously processed under MAC workload number	'								'	1-	1
	00320 to J6 Part A MN workload number 06201.									'		1
		<u> </u> '				<u> </u>		\perp	<u> </u>	<u> </u>		
8227.8.5	CWF shall direct any associated IURs and reports	'				'				'	X	1
	previously processed under MAC workload number									'		1
	00952 to J6 Part B IL workload number 06102.	<u></u> '	<u> </u>	<u></u>	<u></u>	'	<u></u>	<u></u>				

Number	Requirement	Re	espoi	nsibi	lity							
		A M	/B AC	D M E	FI	C A R	R H H	M		tem aine	ers	Other
		P a r t	P a r t	M A C		R I E R	Ι	F I S S	M C S	V M S	_	
		A	В									
8227.8.6	CWF shall direct any associated IURs and reports previously processed under MAC workload number 00954 to J6 Part B MN workload number 06202.										X	
8227.8.7	CWF shall direct any associated IURs and reports previously processed under MAC workload number 00951 to J6 Part B WI workload number 06302.										X	
8227.9	NAS shall be prepared to provide information about which providers are assigned to contractor workload number 00320 to any of the applications or business owners listed in this CR. NGS shall be prepared to provide information about which providers are assigned to contractor workload number 00131, 00450 and 00456 to any of the applications or business owners listed in this CR.											CMS, NAS, NGS, WPS appli catio ns or busin ess owne
	WPS shall be prepared to provide information about which providers are assigned to contractor workload numbers 00952; 00954; 00951 to any of the applications or business owners listed in this CR. If any such entity requires this information, it should contact the CMS Pre Implementation Contact listed in this CR.											rs listed in this CR
8227.10	At least 2 weeks prior to the MAC transition of each workload, the J6 A/B MAC shall send a request to the CWF Host contact, CMS - FED CWF distribution list at fed_cwf@cms.hhs.gov, copy the CMS Implementation Lead and IT Specialist in the request for the Out Of Service Area (OSA) processing to be dropped.										X	J6 A/B MAC , CWF HOS T, CMS
8227.10.1	The following language shall be used by the J6 A/B MAC to request the OSA drop. "This Drop OSA request is associated with CMS CR (provide the MAC Transition CR Number) for the J6 A/B MAC (insert Part A or Part B state or states being transitioned) transition for the dropping of CWF Out of Service Area (OSA) transactions. We are requesting authorization by CMS for the dropping of OSA transactions for the (insert Part A or Part B workloads											J6 A/B MAC

Number	Requirement	Re	espoi	nsibi	lity							
		A	P a r t	D M E M A C	F I	C A R R I E R	R H H I		Shai Syst ainta M C S	em aine	rs C W F	Other
8227.11	being transitioned) that are being transitioned to the J6 A/B MAC. The drop date should be Monday (insert first day of the week prior to the transition weekend, including the month, the day and the year). Cutover weekend for this workload is (insert Month, Day - if multiple days list all) and the first shared system batch cycle is scheduled for (insert the effective date of the transition including the day of the week, the month, the day and the year). Therefore, the OSA restart date should be (insert Month, Day and Year). The last cycle at the outgoing contractor will be sent to the CWF host on (insert Month, Day and Year). This last file received will be returned to the outgoing contractor. The first cycle at the new contractor will be sent to the CWF Host on (insert Month, Day and Year). The first file received will be returned to the new contractor." FISS, MCS, CWF, the J6 A/B MAC, and the Medicare shared systems, applications or entities listed in this CR shall be able to implement the new MAC workload numbers by the effective date for that workload listed in the background section of this CR for the purpose of ongoing production. In the event the transition needs to be delayed, these applications shall be able to accommodate the delay within 5 business days of receiving notification from CMS.	A						X	X		X	J6 A/B MAC , all appli catio ns and busin ess owne rs listed in the back groun d sectio
8227.12	CWF, FISS and MCS shall make system changes (if any are required) so that any claims or adjustments associated with contractor workload numbers 00131, 00320, 00450, 00456, 00952, 00954, 00951 can continue to be processed (when appropriate) following the effective date of the MAC transition of that workload. (CMS understands that the MCS maintainer will not need to make any system changes because this functionality already exists within MCS.)							X	X		X	n.

Number	Requirement	Responsibility										
			AC P a r t	D M E M A C	FI	C A R R I E R	R H H I		Shar Systaint M C S	tem aine	ers C	Other
		A	В									
8227.13	Where practical, CWF, MCS, FISS, and the entities or Medicare applications listed in this CR shall be able to implement the new MAC workload numbers up to 8 weeks prior to the effective date of each workload transition as listed in the background section of this CR for the purpose of testing with the J6 A/B MAC.							X	X		X	J6 A/B MAC , all appli catio ns and busin ess owne rs listed in the back groun d sectio n.
8227.14	The CMSARTS shall be modified (as necessary) to reflect the new MAC workload numbers.											CMS ART S
8227.15	CAFM shall be modified (as necessary) to reflect the new MAC workload numbers.											CAF M
8227.16	CERT shall be modified (as necessary) to reflect the new MAC workload numbers.											CER T
8227.16.1	CERT data reporting shall continue to be under a single MAC contractor ID for the Part A WI, 06301; Part A IL, 06101; Part A MI 06201 processing regions.											J6 A/B MAC , CER T
8227.16.1	FISS shall aggregate the workload data of the HH+H Region D providers in the current 00450 CICS region (for the states of MN, MI, NY, NJ, PR, and VI) shall be combined (for reporting purposes) with the workload data of the HH+H providers in the current 00456 CICS Region (for the states of AK, American Samoa, AZ, CA, Guam, HI, ID, Northern Marianas, NV, OR, and WA) and shall create MAC workload reports using MAC workload number 06004. (CMS recognizes the FISS is unable to do this for a limited							X				J6 A/B MAC , NGS

Number	Requirement	Re	espoi	nsibi	lity							
		A	/B AC	D M E	F I	C A R	R H H		Sha Sysaint	tem		Other
		P a r t	P a r t	M A C		R I E R	I	F I S S	M C S		C	
		A	В									
8227.16.2	number reports and instead will produce those workload reports by CICS region.) The HH+H Region D providers in the current CICS region with legacy workload number of 00450 and 00456 shall be assigned BSIs with a third character of "R". FISS shall aggregate and create workload reports for all providers in these CICS regions whose BSI contains such a character. Where necessary, FISS shall change any existing BSIs for these HH+H Region D providers to enable it to aggregate and create such reports. The J6 A/B MAC and NGS shall provide whatever support is needed to identify these HH+H providers. CERT data reporting shall continue to be under a single MAC contractor ID for the Part B IL, 06102;											J6 A/B
	Part B MN, 06202; Part B WI, 06302 processing regions.											MAC , CER T
8227.17	CMIS shall be modified (as necessary) to reflect the new MAC workload numbers.											CMI S
8227.18	CROWD shall be modified (as necessary) to reflect the new MAC workload numbers.											CRO WD
8227.18.1	CROWD and PULSE reporting shall utilize the same MAC workload numbers. If this is not practical, it shall be discussed and resolved during the transition process.											J6 A/B MAC , PUL SE, CRO WD, HP EDC, CMS
8227.19	CSAMS shall be modified (as necessary) to reflect the new MAC workload numbers.											CSA MS
8227.20	The CMS Debt Collection System (DCS) shall be modified (as necessary) to reflect the new MAC											DCS

Number	Requirement	Responsibility										
THIMDE	Requirement	A	A/B FAC	D M E M A	F I	C A R R I E	R H H I	Market F I S	Shar Syst ainta M C S	tem aine V	ers C	Other
		t A	t B	С		R		S				
	workload numbers.											
8227.21	The J6 A/B MAC shall manually adjust the DCS to reflect those providers whose contractor workload number has been changed. This is necessary because if this change is not made, any updates (collection or recall) would be sent to the original contractor workload number.											J6 A/B MAC
8227.22	ECRS shall be modified (as necessary) to reflect the new MAC workload numbers.											ECR S
8227.23	The NPI Crosswalk Contractor shall modify the system to accept the new MAC workload numbers.											NPI Cross walk Contr actor
8227.24	The contractors currently processing the workloads covered by this CR, the J6 A/B MAC, and the HP EDC shall work together to contact the CMS Baltimore data center (Donald.Dimitriou@cms.hhs.gov) to set up file transfer protocols (where necessary) in accordance with the CMS Enterprise File Transfer (EFT) Infrastructure standard so that crosswalk files can be received by the new MAC workload numbers. When this file transfer process is in place, the contractors currently processing the workloads covered by this CR shall send in a complete master provider file containing the new MAC workload numbers to the NPI crosswalk. The NPI crosswalk shall send back a file with the NPI to legacy crosswalk. Then daily files shall be sent and returned. The contractor using the new number shall also set up file transfers to send files correctly as described in JSM-06545.											CMS, Balti more Data Cente r, HP EDC, J6 A/B MAC , WPS Lega cy Contr actor, Norid ian Lega cy Contr actor
8227.25	The NGD shall be modified (as necessary) to reflect the new MAC workload numbers.											NGD
8227.26	As per TDL 12275, CMS intends to deactivate PIMR. However, the outgoing contractors and following the transition of each workload, the J6 A/B MAC shall											J6 A/B MAC

Number	Requirement	Re										
		A	A/B [AC	D M E	F	C A R	R H H		Shai Syst Iainta	tem	1	Other
		P a r t	P a r t	M A C		R I E R	I	F I S S	M C S	1	C	
		A	В									
	continue to complete and submit the Medical Review Savings report as instructed on a monthly basis until further notice.											, Norid ian Lega cy Contr actor, WPS Lega cy Contr actor
8227.26.1	The J6 A/B MAC shall submit Medical Review Savings reports by MAC workload number. The J6 A/B MAC shall not submit PIMR reports using a FISS roll up number.											J6 A/B MAC
8227.27	PULSE shall be modified (as necessary) to reflect the new MAC workload numbers.											PUL SE
8227.27.1	Following each MAC workload transition, the PULSE reports for that MAC workload shall be submitted to PULSE using the J6 A/B MAC workload number as per the background section of this CR. CROWD and PULSE reporting shall utilize the same MAC workload numbers. If this is not practical, it shall be discussed and resolved during the transition process.											J6 A/B MAC , PUL SE, HP EDC, CMS
8227.28	REMAS shall be modified (as necessary) to reflect the new MAC workload numbers.											REM AS
8227.29	REMIS shall be modified (as necessary) to reflect the new MAC workload numbers.											REM IS
8227.30	COBA shall be modified (as necessary) to reflect the new MAC workload numbers. In addition, the COBC shall make any changes necessary to accommodate the new MAC workload numbers.											COB A, COB C
8227.31	The PSCs or ZPICs shall make any necessary modifications to reflect the new MAC workload numbers.											PSC/ ZPIC
8227.32	NDW shall be modified (as necessary) to reflect the											ND

Number	Requirement	Re	espoi	nsibi	lity							
		A	/B AC	D M E	F I	C A R	R H H		Shai Syst	tem		Other
		P a r t	P a r t	M A C		R I E R	I	F I S S	M C S		C	
	new MAC workload numbers.	7.1										W
8227.33	STAR shall be modified (as necessary) to reflect the new MAC workload numbers.											STA R
8227.34	HCIS shall be modified (as necessary) to reflect the new MAC workload numbers.											HCIS
8227.35	The PBAR shall be modified (as necessary) to reflect the new MAC workload numbers.											PBA R
8227.36	The J6 A/B MAC shall modify as necessary any electronic claims billing or other software it provides to suppliers, providers or submitters to reflect the MAC workload numbers.											J6 A/B MAC
8227.37	The J6 A/B MAC shall make any changes necessary to ensure its non-base jobs, applications and reports support the new CICS UAT and production regions and the new MAC workload numbers.											J6 A/B MAC
8227.37.1	The J6 A/B MAC shall obtain approval from the Non-Base Workgroup for any non-base applications it wants to run at the HP EDC as well as for any data files it wants to request from the EDCs. The CMS Non-Base Workgroup shall contact the J6 A/B MAC following the kickoff meeting to schedule a series of meetings to review and approve its non-base applications and data file request.											J6 A/B MAC , HP EDC, CMS Non Base Work group
8227.38	The National Part B pricing files shall be updated to reflect the new MAC workload numbers. Contractors shall utilize the updated file when it is received.	X	X		X	X	X					Natio nal Part B Prici ng
8227.39	PECOS shall create a nightly extract file for MAC workload numbers 06101 Part A IL; 06201 Part A MI; 06001 Part A WI and RHHI Region D WI, MN, MI, NY, NJ, PR, and the VI; 06014 RHHI Region D AK, AZ, CA, HI, ID, NV, OR, WA, American Somoa, Guam and the Northern Marianas; 06102 Part B IL; 06202 Part B MI; 06302 Part B WI. The HP EDC shall make arrangements to pick up these files after the											PEC OS, HP EDC

Number	Requirement	Responsibility										
		A M P a r t	P a r t	D M E M A C	F I	C A R R I E R	R H H I		Shai Syst ainta M C S	tem aine	rs	Other
	PECOS system maintainer; (alisha.banks@cms.hhs.gov or james.cox@cms.hhs.gov) has granted the HP EDC access to the files.	A	В									
8227.39.1	Any user at the J6 A/B MAC who requires access to the new MAC workload numbers shall submit an application as per the instructions in the on line Help (FAQ) section of PECOS at least 8 weeks prior to the effective date for the transition of that workload. The application shall be sent to Alisha.Banks@cms.hhs.gov and James.Cox@cms.hhs.gov. The user must do this in order to have access to the enrollments under the new MAC workload numbers.											J6 A/B MAC
8227.39.2	PECOS shall move all providers currently associated with legacy workload number 00456 to FISS internal processing number 06014 as of the effective date of that transition as per the background section of this CR.											PEC OS
8227.39.3	Approximately seven weeks prior to the Part A WI and RHHI Region D WI, MN, MI, NY, NJ, PR and the VI transition (currently processed under workload number 00450), DPFS (PECOS) shall provide the J6 A/B MAC transition coordinator Bethany. Tielinen@welpoint.com and the CMS implementation leads Marilyn. Bryan@cms.hhs.gov and Lana. Magers@cms.hhs.gov with a spreadsheet listing all enrollment records in PECOS associated with the contractor workload number of 00450. These enrollment records will need to be allocated to the corresponding MAC workload numbers of 06301 and 06004. The J6 A/B MAC shall complete the spreadsheet and return it to the CMS PECOS system business owners Alisha. Banks@cms.hhs.gov and James. Cox@cms.hhs.gov. The spreadsheet must be received within 2 weeks of its receipt by the J6 A/B MAC. PECOS shall use the returned spreadsheet to transfer records from the legacy contractor ID to the new MAC contractor ID.											J6 A/B MAC and PEC OS

Number	Requirement	Responsibility										
			/B AC	D M E	F I	C A R	R H H		Shai Syst	tem		Other
		P a r t	P a r t	M A C		R I E R	Ι	F I S S	M C S	V M S	C	
8227.39.4	PECOS shall move all providers currently associated with legacy workload number 00131 to MAC workload number 06101 as of the effective date of that transition as per the background section of this CR.	A	Б									PEC OS
8227.39.5	PECOS shall move all providers currently associated with legacy workload number 00320 to MAC workload number 06201 as of the effective date of that transition as per the background section of this CR.											PEC OS
8227.39.6	PECOS shall move all providers currently associated with legacy workload number 00952 to MAC workload number 06102 as of the effective date of that transition as per the background section of this CR.											PEC OS
8227.39.7	PECOS shall move all providers currently associated with legacy workload number 00954 to MAC workload number 06202 as of the effective date of that transition as per the background section of this CR.											PEC OS
8227.39.8	PECOS shall move all providers currently associated with legacy workload number 00951 to MAC workload number 06302 as of the effective date of that transition as per the background section of this CR.											PEC OS
8227.39.9	The J6 A/B MAC shall be responsible for manually correcting any enrollment record that fails to move systematically to the new contractor number due to a PECOS audit issue. This may require revalidation of the provider. The J6 A/B MAC shall be responsible for manually correcting any enrollment that fails to process due to a PECOS audit issue after completion of the move to the new contractor number. This may require revalidation of the provider.											J6 A/B MAC
8227.39.1 0	The PECOS team shall make all internal code changes to the PECOS Administrative Interface (AI) and the PECOS Provider Interface (PI) in order to accommodate the new MAC workload numbers.											PEC OS
	PECOS shall delete all references to the deleted legacy contractor workload numbers and deleted MAC workload numbers. PECOS shall also delete the previous nightly export file names and contractor access rights to those deleted workload numbers.											

Number	Requirement	Responsibility										
		A	/B AC	D M E	F I	C A R	R H H		Shai Syst	tem		Other
		P a r t	P a r t	M A C		R I E R	I	F I S S	M C S		С	
		A	В									
8227.40	QIES (the Quality Improvement Evaluation System, formerly known as OSCAR) shall be modified (as necessary) to reflect the new MAC workload numbers.											QIES
8227.41	The PS&R shall be modified (as necessary) to reflect the new MAC workload numbers.											PS& R
8227.41.1	The J6 A/B MAC shall ensure the legacy PS& R data maintained by the legacy contractors reflects the MAC workload numbers and is available to internal users and partners as necessary following the MAC transition. If the outgoing contractor is currently providing the legacy PS& R data through the EDC supplied CLIST application, it shall remain at the EDC following the transition. If the outgoing contractor is currently maintaining the legacy PS& R data, the incoming contractor shall at its discretion either move the data to an existing legacy PS& R application at its corporate data center or utilize CLIST, the EDC supplied legacy PS& R system.											J6 A/B MAC , HP EDC, NAS, NGS
8227.42	IRIS shall be modified (as necessary) to reflect the new MAC workload numbers.											IRIS
8227.43	All CWF eligibility/entitlement modules shall be modified (as necessary) to reflect the new MAC workload numbers.											CWF ELG E
8227.44	The CMS Baltimore Data Center shall modify its records to reflect the new MAC workload numbers.											CMS, Balti more Data Cente r
8227.45	ECPS shall be modified (as necessary) to reflect the new MAC workload numbers.							X				ECP S
8227.46	The FISS and MCS Maintainers shall work with the CWF and the HP EDC to ensure history files can be cross-referred to the MAC workload numbers dating back at least 27 months. (CMS understands that the MCS maintainer will not need to make any system changes because this functionality already exists within MCS.)							X	X		X	HP EDC

Number	Requirement	Responsibility										
		A	/B	D	F	С	R		Shar			Other
		M.	AC	M E	Ι	A R	H H		Syst ainta			
		P	P			R	I	F	M	V	C	
		a r	a r	M A		I E		I S	C S	M S	W F	
		t	t	C		R		S	5	S	1	
		A	В									
		Λ										
8227.47	The ZIP Code file shall be updated to reflect the new	X	X		X	X	X					CMS
	MAC workload numbers.											ZIP COD
												E
8227.48	PIES (the Provider Inquiries Evaluation System) shall	\parallel						<u> </u>			H	FILE PIES
0227.10	make any changes necessary to accommodate the new											
	MAC workload numbers.											
8227.49	The Medicare Coverage Database (MCD) shall be											MCD
	updated to reflect the new MAC workload numbers.											
	This refers to the Local Coverage Determination (LCD) policies of the J6 A/B MAC.											
227 10 1	· · · · · ·											
8227.49.1	The J6 A/B MAC shall advise the CMS MCD business owner of LCD policies it will be using to adjudicate											J6 A/B
	claims once the legacy workloads have been											MAC
	transitioned to the MAC. The MCD CMS business											, MCD
	owner shall use this information to populate its database.											MICD
9227 40 2	TI ICA/DMAC shall ample the I CDs of the legacy											16
8227.49.2	The J6 A/B MAC shall apply the LCDs of the legacy contractors as applicable to claims for services											J6 A/B
	rendered by the transitioning providers with a date of											MAC
	service prior to the effective date of that workload's transition to the MAC.											
8227.50	The Medicare Secondary Payer Recovery Contractor (MSPRC) shall make any changes necessary to											MSP RC
	accommodate the new MAC workload numbers.											KC
9227.51	Will a manage avisting											IIIC
8227.51	Where necessary HIGLAS shall rename existing HIGLAS Organizations to support these MAC											HIG LAS
	workload transitions. There is no operational need for											
	the MAC workload numbers and the HIGLAS Organization number to be synchronized. If HIGLAS											
	identifies changes needed to ensure continued											
	Medicare contractor or HIGLAS functionality following one or more workload transitions, HIGLAS											
	shall make those changes.											
8227.51.1	IID EDC shall assist HICLAC as magazanti							<u> </u>			\vdash	HP
8227.31.1	HP EDC shall assist HIGLAS as necessary.											EDC
8227.52	The EHR program shall make whatever modifications											EHR

Number	Requirement	Responsibility										
	•	A	/B AC	D M E	F I	C A R	R H H		Shai Syst	tem		Other
		P a r t	P a r t	M A C		R I E R	I	F I S S	M C S		C	
	are necessary to support the new MAC workload numbers.	Α	D									
8227.53	The NLR shall make whatever modifications are necessary to support the new MAC workload numbers.											NLR
8227.54	All Recovery Auditors (RAs – formerly known as RACs) interfacing with any of the J6 A/B MAC workloads shall make whatever modifications are necessary to support the new MAC workload numbers.											RA
8227.54.1	The RAs shall use the appropriate MAC workload number when submitting adjustment requests to the J6 A/B MAC. The HIGLAS Organization number does not need to be synchronized with the MAC workload numbers. The RAs shall take that into account when submitting adjustment request to the J6 A/B MAC.											RA
8227.54.2	The RA CMS business owner shall ensure that changes needed to reflect the new MAC workload numbers in support of RA centralized business functions, such as data warehousing or reporting, are implemented as necessary.											The RA CMS Busin ess Own
8227.55	The PCID shall make whatever modifications are necessary to support the new MAC workload numbers.											PCID
8227.56	The HIMR system shall be modified if necessary to ensure the J6 A/B MAC will be able to access it.											HIM R
8227.57	Banking for the current WPS workloads, Part B IL, Part B MN and Part B WI shall be changed to US Bank as of the effective dates for those workload transitions listed in the background section of this CR.											J6 A/B MAC , JP Morg an Chas e Bank, U.S. Bank
8227.57.1	For checks issued prior to each workload transition, the outgoing contractor shall continue to serve as the primary interface with the existing bank for up to 6											J6 A/B MAC

Number	Requirement	Re	espoi	nsibi	lity							
		A	/B AC	D M E	F I	C A R	R H H		Syst	red- tem aine		Other
		P a r t	P a r t	M A C		R I E R	I	F I S S	M C S		C	
	months following the transition of each workload, unless CMS determines in consultation with the incoming MAC and the outgoing legacy contractor that the incoming MAC should assume this responsibility immediately or that the period should be shorter or longer than 6 months.	A	В									, NAS, NGS, WPS, JP Morg an Chas e Bank
8227.57.2	Upon request, the OGC shall supply the incoming MAC with a copy of any non-base software developed by the OGC related to banking interface functionality.											J6 A/B MAC , NAS, NGS, WPS
8227.57.3	After cutover, the incoming MAC shall have the capability of receiving two bank clears files per cycle—one from the OGC's account and one for the incoming MAC's account. The incoming and outgoing MAC/Legacy Contractor and the EDC, shall work together to establish procedures to ensure that the incoming MAC receives updated information for the outstanding checks that are transferred. This information can come directly from the bank or from the legacy contractor. The Part B MCS system has the ability to take in a "family" of clears files, but the OGC file will need to have a different name than that which is received from the incoming MAC's own bank in order for MCS to process both bank clears files in the same cycle. The Part A FISS system requires that the two files be concatenated prior to going into the same cycle.											J6 A/B MAC , NAS, NGS, WPS, HP EDC
8227.58	The IDR shall make modifications necessary to support the new J6 A/B MAC workload numbers.											IDR
8227.59	The Fraud Prevention System (FPS) shall make modifications necessary to support the new J6 A/B MAC workload numbers.											Fraud Preve ntion Syste m (FPS)
8227.60	THE QIC shall make whatever modifications are											QIC

Number	Requirement	Responsibility										
		A	/B	D	F	C	R		Shar	red-		Other
		M	AC	M	I	A	Н		Syst	tem		
		I		E 1		R	Н	Maintainers		rs		
		P	P			R	I	F	M	V	C	
		a	a	M		I		I	C	M	W	
		r	r	A		Е		S	S	S	F	
		t	t	C		R		S				
		_	В									
	page converte company the page MAC would and pumbars	Α	D									
	necessary to support the new MAC workload numbers.											
8227.61	The AdQIC shall make whatever modifications are											AdQI
	necessary to support the new MAC workload numbers.											C
8227.62	The MAS shall make whatever modifications are											MAS
	necessary to support the new MAC workload numbers.											

III. PROVIDER EDUCATION TABLE

Number	Requirement	Responsibility						
		A/B MAC		D M E	F I	C A R	R H H	Other
		P a r t	P a r t	M A C		R I E R	Ι	
8227.63	CR as Provider Education: Contractors shall post this entire instruction, or a direct link to this instruction, on their Web sites and include information about it in a listserv message within 1 week of the release of this instruction. In addition, the entire instruction must be included in the contractor's next regularly scheduled bulletin. Contractors are free to supplement it with localized information that would benefit their provider community in billing and administering the Medicare program correctly.	X	X		X	X	X	

IV. SUPPORTING INFORMATION

Section A: Recommendations and supporting information associated with listed requirements: *Use "Should" to denote a recommendation.*

X-Ref	Recommendations or other supporting information:
Requirement	
Number	
	Both the outgoing contractors and the J6 A/B MAC shall post this entire instruction or a
	direct link to this instruction on their websites and include information about it in a listserv
	message within 1 week of the release of this instruction. In addition, the entire instruction

X-Ref	Recommendations or other supporting information:					
Requirement Number						
	must be included in the contractor's next regularly scheduled bulletin. Contractors are free to supplement it with localized information that would benefit their provider community in billing and administering the Medicare Program correctly.					
	Upon the release of this CR, the contractor currently processing the workloads refers in this CR as well as the J6 A/B MAC, shall prepare an article explaining the MAC workload number changes for the workloads they currently process. Following appropriately this article by the CMS J6 A/B MAC Contracting Officer's Representative (COR) Marybeth.Jason@cms.hhs.gov, the outgoing contractors shall post this article, or a d link to this article, on their websites and include information about it in a Listserv M as soon as possible but no later than 30 days prior to the effective date of the application workload transition. Once the article is posted it shall be included in the contractor's regularly scheduled bulletin.					

Section B: All other recommendations and supporting information: N/A

V. CONTACTS

Pre-Implementation Contact(s): Cathleen Gurreri, 410-786-4374 or cathleen.gurreri@cms.hhs.gov, Scott Levine, 347-501-0837 or scott.levine@cms.hhs.gov

Post-Implementation Contact(s): Contact your Contracting Officer's Representative (COR) or Contractor Manager, as applicable.

VI. FUNDING

Section A: For Fiscal Intermediaries (FIs), Regional Home Health Intermediaries (RHHIs), and/or Carriers:

Funding or implementation activities will be provided to contractors through the regular budget process.

Section B: For Medicare Administrative Contractors (MACs):

The Medicare Administrative Contractor is hereby advised that this constitutes technical direction as defined in your contract. CMS do not construe this as a change to the MAC Statement of Work. The contractor is not obligated to incur costs in excess of the amounts allotted in your contract unless and until specifically authorized by the Contracting Officer. If the contractor considers anything provided, as described above, to be outside the current scope of work, the contractor shall withhold performance on the part(s) in question and immediately notify the Contracting Officer, in writing or by e-mail, and request formal directions regarding continued performance requirements.