





Key Application Actions and Deadlines

For Agreement Period Beginning on January 1, 2025





Submit Phase 1 of the Application

Opens: May 20, 2024
Due: June 17, 2024

-  **ACOs will complete:**
 - ACO-MS Registration
-  **ACOs will submit:**
 - ACO Participant List (including executed ACO Participant Agreements)
 - Form CMS-588 EFT Authorization Agreement Package
 - SNF 3-Day Rule Waiver application*
 - SNF Affiliate List (including executed SNF Affiliate Agreements)*
 - Repayment mechanism (RM) documentation*
-  **ACOs will select:**
 - Track and/or level
 - Minimum savings rate/minimum loss rate*
 - Beneficiary assignment methodology
-  **ACOs receive:**
 - Immediate beneficiary assignment estimates for each ACO Participant TIN at submission




Respond to Phase 1 RFI-1

Opens: July 11, 2024
Due: Aug. 1, 2024

-  **Available actions:**
 - Review *Participation Options Report* in ACO-MS
 - Submit Form CMS-588 EFT Authorization Agreement Package
 - Complete SNF 3-Day Rule Waiver Application*
 - Submit RM documentation*
 - Correct any deficiencies identified by CMS and/or modify responses submitted within Section 2 of your Phase 1 application task
 -  **Final opportunity to:**
 - Add ACO participant and/or SNF affiliate TINs
 - Elect to apply for a SNF 3-Day Rule Waiver*
 -  **ACOs receive:**
 - Immediate beneficiary assignment estimates for each ACO Participant TIN at submission
-  **Your ACO *cannot* edit responses in Phase 1 Section 1: ACO Information within your Phase 1 application task.**

Respond to Phase 1 RFI-2

Opens: Aug. 22, 2024
Due: Sept. 5, 2024

-  **Available actions:**
 - Review *Participation Options Report* in ACO-MS
 - Submit Form CMS-588 EFT Authorization Agreement Package
 -  **Final opportunity to:**
 - Upload executed agreements and merger/acquisition documentation & change the merged/acquired indicator on pending change requests
 - Withdraw or delete ACO participants
 - Withdraw SNF affiliates
 - Complete SNF 3-Day Rule Waiver application*
 - Correct any deficiencies identified by CMS and/or modify responses submitted within Section 2 of your Phase 1 application task
 - Submit RM documentation*
-  **Your ACO *cannot* add/edit any ACO participant or SNF affiliate TINs, or edit information in Phase 1 Section 1 of the application**



Phase 1 Dispositions

Issued: Oct. 17, 2024

-  **CMS makes available:**
 - ACO Participant List and SNF Affiliate List dispositions
 - Beneficiary assignment eligibility Phase 1
 - AIP eligibility final disposition



Submit Phase 2 of the Application

Opens: Oct. 18, 2024
Due: Oct. 29, 2024

-  **ACOs will submit:**
 - ACO's governing body and organizational chart
 - Governing body narrative*
 - AIP supplemental information, inclusive of spend plan*
 - Beneficiary Incentive Program (BIP) application*
-  **Your ACO *cannot* modify any information submitted within the Phase 1 application task, including the ACO Participant List and SNF Affiliate List**

Respond to Phase 2 RFI

Opens: Nov. 8, 2024
Due: Nov. 18, 2024

-  **Final opportunity to:**
 - Correct any deficiencies on Phase 2 elements identified by CMS
 - Modify any responses submitted within Phase 2 of your application task
-  **Your ACO *cannot* modify any information submitted within the Phase 1 application task, including the ACO Participant List and SNF Affiliate List**


Final Application Dispositions

Issued: Dec. 5, 2024

-  **CMS makes available:**
 - Application disposition
 - SNF 3-Day Rule Waiver disposition*
 - BIP disposition*
 - AIP disposition*

Annual Signing Event

Opens: Dec. 6, 2024
Due: Dec. 12, 2024

-  **ACOs must:**
 - Review, certify, and electronically sign documents related to your participation in the Shared Savings Program
 - Confirm your organization's information (e.g., ACO legal entity name (LEN), ACO TIN, ACO business address) and contact information

All dates subject to change. Deadlines are 12:00 p.m. (noon) Eastern Time on the dates listed.
***Indicates the requirement only applies to certain ACOs.**

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