



MEDICARE-MEDICAID COORDINATION OFFICE

DATE: June 7, 2016

TO: Medicare-Medicaid Plans

FROM: Lindsay P. Barnette
Director, Models, Demonstrations & Analysis Group

SUBJECT: Ohio MMPs: Release of Final Contract Year 2017 Model Materials

Attached to this memorandum are the new model materials for CY 2017 developed jointly by CMS and Ohio for Medicare-Medicaid Plans (MMPs) operating in the Ohio Capitated Financial Alignment Model Demonstration. These models have been updated jointly by CMS and Ohio based on feedback received from plans, states, consumers, and other stakeholders and changes to CY 2017 Medicare Advantage and Part D model materials. Ohio MMPs may only use the CY 2017 models for CY 2017.

The following materials are included with this guidance:

- **Member Handbook/Evidence of Coverage (EOC) - Chapters 1-8 and 10-11:** As provided in the Medicare Marketing Guidelines (MMG) and the Ohio MMP marketing guidance document, the Member Handbook must be approved and on the plan's website, and ready to be mailed upon request to current or prospective members, by September 30, 2016 (if it is not sent with the ANOC to current members by September 30, 2016). If the plan elects not to send the Member Handbook with the ANOC for current member receipt by September 30, 2016, it must be mailed and received no later than December 31, 2016.
- **Summary of Benefits (SB):** As provided in the MMG and the Ohio MMP marketing guidance document, the SB must be received by current enrollees no later than September 30, 2016 when the plan chooses to send an ANOC without the Member Handbook/Evidence of Coverage (EOC). The SB must be available to current and prospective enrollees and posted on plan websites on September 30, 2016.
- **Provider and Pharmacy Directory:** As provided in Chapter 4 of the Medicare Managed Care Manual and the Ohio MMP marketing guidance document, the directory (or a separate notice to alert enrollees how to access or receive the directory) must be received by current enrollees no later than September 30, 2016. The directory must be available to current and prospective enrollees and posted on plan websites on September 30, 2016.

- **List of Covered Drugs (Formulary):** As provided in the MMG and the Ohio MMP marketing guidance document, the formulary must be received by current enrollees no later than September 30, 2016, and available to current and prospective enrollees and posted on plan websites on September 30, 2016.
- **Drug-only MMP Explanation of Benefits (EOB):** Ohio MMPs may use the Drug-Only MMP EOB to satisfy the requirement under 42 CFR 423.128(e) to send enrollees Part D claims information for each month in which they incur any drug claims. Use of this model is optional. Ohio MMPs may instead use the CY 2017 Part D EOB model provided to Part D sponsors at <http://www.cms.gov/Medicare/Prescription-Drug-Coverage/PrescriptionDrugCovContra/Part-D-Model-Marketing-Materials.html>.
- **Member ID Card**

In addition, we expect to issue the following model materials later as soon as possible:

- Chapter 9 of the Member Handbook/Evidence of Coverage (EOC)
- Annual Notice of Change
- Exhibit 29 (MMP Model Notice for Enrollment Status Update)
- Exhibit 5a/ 5b (Welcome Letter for Enrolled Individuals)
- Integrated Denial Notice

The attached guidance and models will also be posted to the Financial Alignment Initiative website at <http://cms.gov/Medicare-Medicaid-Coordination/Medicare-and-Medicaid-Coordination/Medicare-Medicaid-Coordination-Office/FinancialAlignmentInitiative/InformationandGuidanceforPlans.html>.

We encourage all plans to work closely with their marketing reviewers and Contract Management Team to ensure timely submission and approval of all required CY 2017 materials, as well as timely and complete entry of Actual Mail Dates for ANOCs and Member Handbooks/EOCs. If you have any questions about the contents of this memorandum, please contact the Medicare- Medicaid Coordination Office at mmcocapsmodel@cms.hhs.gov.