



Related MLN Matters Article #: MM5243

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Reporting of Taxonomy Codes to Identify Provider Subparts on Institutional Claims

Key Words

MM5243, CR5243, R1133CP, Taxonomy, Codes, Identify, Provider, Subparts, Institutional, Claims

Provider Types Affected

Institutional providers who bill Medicare Fiscal Intermediaries (FIs) for their services

Key Points

Important Note: Medicare fee-for-service has instituted a contingency plan for National Provider Identifier (NPI) implementation that delays the requirement for the NPI beyond May 23, 2007. For details regarding this delay, please see MLN Matters article MM5595 at <http://www.cms.hhs.gov/MLNMattersArticles/downloads/MM5595.pdf> on the CMS website.

- The effective date of the instruction is January 1, 2007.
- The implementation date is January 2, 2007.
- Effective January 1, 2007, institutional Medicare providers, who submit claims for their primary facility and its subparts (such as psychiatric unit, rehabilitation unit, etc.), must report a **taxonomy code** on all claims submitted to their FI.
- Affected providers should use the attachment to Change Request (CR) 5243 to crosswalk the Online Survey Certification and Reporting System (OSCAR) number to the appropriate taxonomy code for that provider's type of facility.
- The taxonomy code will assist Medicare in cross-walking from the NPI of the provider to each of its subparts in the event that the provider chooses not to apply for a unique NPI for each of its subparts individually.

Additional Crosswalk Information

- Regulations implementing the Administrative Simplification provisions of the Health Insurance Portability and Accountability Act of 1996 require the use of NPIs by covered health care providers and health plans (other than small plans) effective May 23, 2007. (45 Code of Federal Regulations Part 162, Subpart D (162.402-162.414)) (See **Important Note above**.)

- The Centers for Medicare & Medicaid Services (CMS) will utilize a Medicare Provider Identifier Crosswalk between NPIs and legacy identifiers (such as OSCAR numbers) to validate NPIs received in transactions, assist with the population of NPIs in Medicare data center provider files, and to report NPIs on remittance advice (RA) and coordination of benefit transactions.
- Affected providers should see MLN Matters article MM4023 ("Stage 2 Requirements for Use and Editing of National Provider Identifier (NPI) Numbers Received in Electronic Data Interchange Transactions, via Direct Data Entry Screens, or Paper Claim Forms") located at <http://www.cms.hhs.gov/MLNMattersArticles/downloads/MM4023.pdf> on the CMS website.
- The chart on pages 2 and 3 of MLN Matters article MM5243 details the crosswalk from the OSCAR number to the appropriate taxonomy code based on the provider's facility type.

Billing Instructions Contained in CR5243

- Providers should report the service facility locator loop (2310E) in an 837-I claim whenever the service was furnished at an address other than the address reported on the claim for the billing or pay-to provider.
- Providers should input the taxonomy code in the 837-I provider loop 2000A (billing or pay-to-provider taxonomy code).
- Providers should submit separate batches of claims for each subpart identified by a different taxonomy code.
- Providers submitting claims for their primary facility and its subparts must submit a 9-digit zip code on their claims.
- For submitters of institutional claims (X12 837-I version 4010A1) that bill and are to be paid for services furnished by a subpart, **and that subpart does not have** a unique NPI separate from that of the main entity or another subpart:
 - The subpart that furnished the billed care must be identified in the billing provider loop (2010AA) of the claim and the entity to be paid in the pay-to provider loop (2010AB); and
 - The taxonomy code of the subpart must also be reported in the PRV segment in the 2000A loop.
- CMS recommends submitting both the OSCAR number and the NPI on claims submitted through May 22, 2007.

Note: Failure to report an OSCAR number that corresponds to their NPI could result in a payment delay.

Important Links

The related MLN Matters article can be found at <http://www.cms.hhs.gov/MLNMattersArticles/downloads/MM5243.pdf> on the CMS website.

The official instruction (CR5243) issued regarding this change may be found at <http://www.cms.hhs.gov/Transmittals/downloads/R1133CP.pdf> on the CMS website.

If affected providers have any questions, they should contact their FI at their toll-free number, which may be found at <http://www.cms.hhs.gov/MLNProducts/downloads/CallCenterTollNumDirectory.zip> on the CMS website.