Revision History for LTC Survey Process Documents and Files

This document will identify revisions made to documents and files that are related to the LTC Survey Process.

The revisions will be grouped by effective date.

Effective: 03/24/2020

Document/File Name	Description of Change
COVID-19 Focused Survey folder	Added to the survey resource zip file: • Summary Table of COVID-19 Focused Survey • COVID-19 Focused Survey Protocol • Entrance Conference Worksheet • COVID-19 Focused Survey for Nursing Homes

Effective: 03/20/2020

Document/File Name	Description of Change
Appendix Z Emergency Preparedness	Added Appendix Z to the survey resource zip file.

Effective Date: 11/25/2019

Document/File Name	Description of Change
LTCSP Procedure Guide	Step 13 (Initial Pool): • Only required to mark FIs (and complete box) with two exceptions (required areas and RR medications) • Updated IJ definition • General observations of the facility Step 17 (Sample Selection): • Un Med focused on IP with two exceptions (high risk meds and not enough IP residents with meds)

Effective Date: 09/11/2019

Document/File Name	Description of Change
Appendix Q	Technical correction to reinsert language referring suspected criminal acts to local law enforcement.

Effective Date: 05/05/2019

Document/File Name	Description of Change
LTCSP Procedure Guide	Updated procedure guide to include updates made to the LTCSP 11.7 software.
Surveyor Resources zip file	Added updated LTCSP Procedure Guide that was updated as a result of 11.7 updates.

Effective Date: 03/14/2019

Document/File Name	Description of Change

Appendix Q	Added revised Appendix Q to Surveyor Resource zip file. Appendix Q provides guidance on identifying Immediate Jeopardy (IJ), includes LTC Subpart with LTC-specific guidance; and the IJ Template which surveyors must use to make IJ determinations and communicate IJ findings to LTC providers.
Immediate Jeopardy (IJ) Template	Added IJ template to Surveyor Resource zip file. IJ Template is tool surveyors must use to make IJ determinations and communicate findings to LTC providers.

Effective Date: 12/04/2018

Document/File Name	Description of Change
CMS-802	Changed instructions for #5 – Pressure Ulcer(s) (any stage). Changed matrix entries for # 5 (Pressure Ulcer) and #8 (Tube Feeding).
Record Review Care Areas and Probes	Added bullet to Pressure Ulcers – "Does the resident have a current State 3 or State 5 pressure ulcer?

Effective Date: August 15, 2018

Document/File Name	Description of Change
Surveyor Resources zip file	Added: List of Revised FTags job aide to the zip file. The List of Revised FTags is already posted on the Nursing Home webpage.

Effective Date: August 4, 2018

Document/File Name	Description of Change

LTCSP Procedure Guide	• Effective date changed from May 6, 2018 to August 5,2018 • **Step 13: Briefly screen all residents in your assigned area and observe, interview, and complete a limited record review for initial pool residents** includes information that describes the addition of an initial pool indicator to the software and how the indicator should be used. The changes are located in the following areas: Screening, Initial Pool Residents, Organizational Options for Screening and Initial Pool Residents, and Additional Initial Pool Process Information. • **Step 15: End of Day 1 Team Meeting** includes additional information about a resident who smokes. • **Step 16: Share Completed Initial Pool Data and TC Confirms Initial Pool Data is Completed** includes initial pool indicator instructions for accuracy of Initial Pool listing. • **Step 17: Select the Sample** includes additional information for adding a resident to the sample screen. • **Step 18: Conduct Investigations for Sampled Residents** has additional information regarding viewing another surveyor's documentation for drawing or body map information as well as medication observations. Instructions if a resident representative's interview/family interview is completed during the investigative process areincluded. • **Step 23: Share completed investigation data, confirm investigation data is complete, and team deficiency determination** removed the verbiage about an orange exclamation point for SQC. The orange exclamation point will no longer be shown, the warning will still appear on the right pane but without the orange exclamationpoint.
Matrix with Instructions	This document is being replaced with CMS-802 dated 1/2018. There are no content changes.
FAQs	Added items related to bedrails. New content is in red font.
LTCSP Resident Interview Care Areas and Probes	Added the ability to select an NA option for the Dialysis, Ventilator, Hospice and Smoking care areas to help differentiate between those who have no issues and those for whom the Care Area is not applicable.
LTCSP Resident Observations Care Areas and Probes	Added the ability to select an NA option for the Dialysis, Ventilator, Hospice and Smoking care areas to help differentiate between those who have no issues and those for whom the Care Area is not applicable.
LTCSP Resident Record Review Care Areas and Probes	Added the ability to select an NA option for the Dialysis, Ventilator, Hospice and Smoking care areas to help differentiate between those who have no issues and those for whom the Care Area is not applicable.

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LTCSP Resident Representative Interview Cares Areas and Probes	Added the ability to select an NA option for the Dialysis, Ventilator, Hospice and Smoking care areas to help differentiate between those who have no issues and those for whom the Care Area is not applicable.
CMS-20061 Environment	No content changes. Updated footer dates to be consistent.
CMS-20070 Dental	No content changes. Updated footer dates to be consistent.
CMS-20081 Respiratory Care	Renumbered items on page 6. Updated footer dates to be consistent.
F-Tag Crosswalk	A copy was added to the Surveyor Resource folder.
LTCSP Interim Revisit Instructions	No content changes. Footer date was added.
Scope & Severity Grid	No content changes. Footer date was added.
Survey Instructions if you Encounter Software or Hardware Issues	No content changes. Footer date was added.

Effective Date: June 12, 2018

Document/File Name	Description of Change
CMS-20052 Beneficiary Notice	**These changes only apply to the 11/2017 version located in the <u>LTC Survey Pathways folder</u>.** **The documents located in the Surveyor Resource are correct as posted.** • Paragraph 1 – Acronym, *FFS* added • #1 – *of Non-coverage* added; end quotes and colon deleted • Entrance Conference Worksheet Section – Acronym, *FFS*, replaced "Fee-For-Service" • Chart – View of chart rotated; first column heading centered; minor revisions to scenarios 1-3