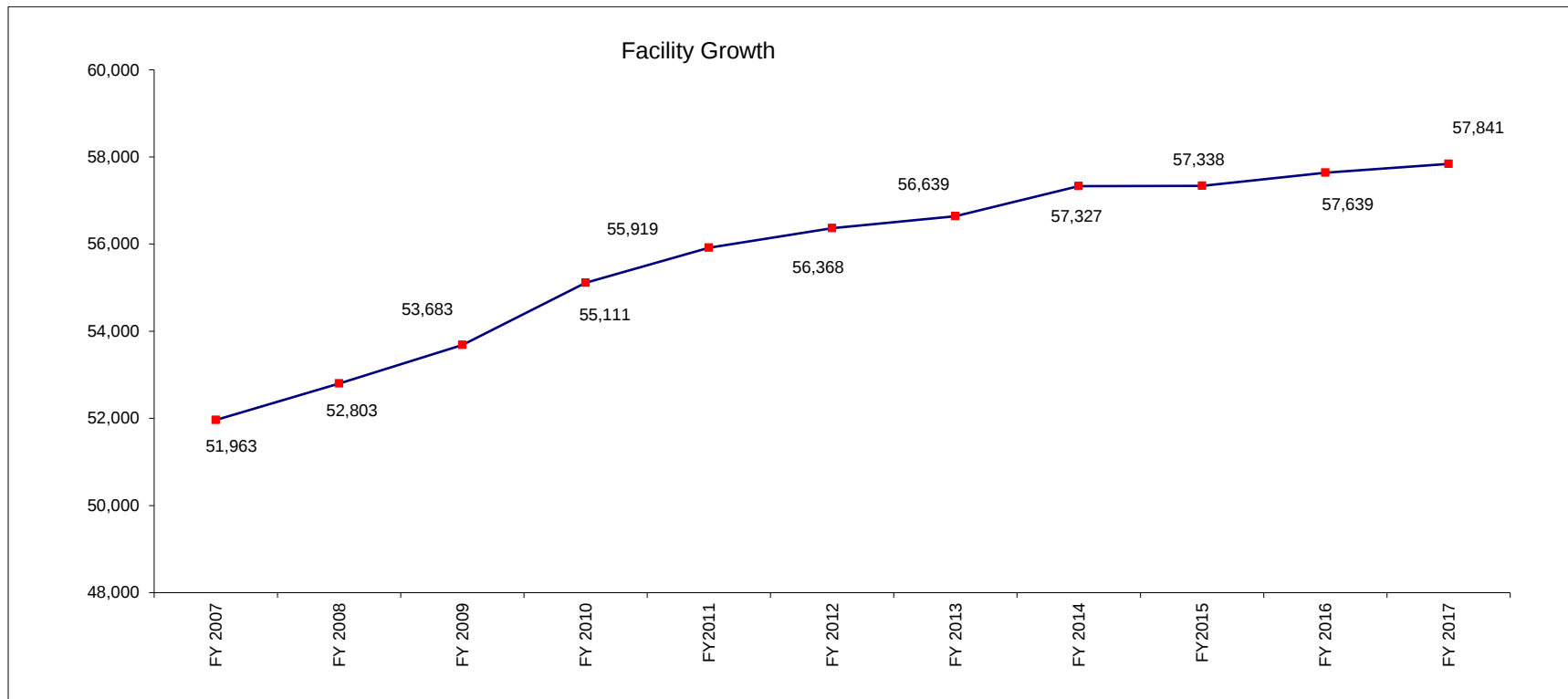


Quality, Safety & Oversight Group

Facility Growth

There is a consistent increase in the number of providers that must be surveyed. This is one of the strongest drivers of the Medicare survey & certification budget, since more providers will stretch out the average time between surveys unless additional resources are available. While the availability of the deemed status option reduces states' surveyor workload, the certification and enforcement processing workload continues to increase.

The following graph illustrates the total cumulative effect of increased numbers of all types of providers that are subject to Medicare and Medicaid survey and certification requirements, excluding clinical laboratories.



End-stage renal disease (ESRD) facilities are also growing significantly in number. The following graph portrays the rise in ESRD facilities from 5,047 in FY2007 to 6,998 in FY2017, a 38.7% increase.

