

# Surveyor Desktop Folders

Below is a list of suggested folders and documents that all surveyors should have on their desktop before they go out on survey.

1. QIS Checklist – QIS Resources & Guides on the S & C General Information web page  
<http://www.cms.gov/Medicare/Provider-Enrollment-and-Certification/SurveyCertificationGenInfo/QIS-Resources-Guides.html>
2. QCLI Dictionary - QIS Resources & Guides on the S & C General Information web page  
<http://www.cms.gov/Medicare/Provider-Enrollment-and-Certification/SurveyCertificationGenInfo/QIS-Resources-Guides.html>
3. Appendix P – CMS.gov  
[http://www.cms.gov/Regulations-and-Guidance/Guidance/Manuals/downloads/som107ap\\_p\\_ltcf.pdf](http://www.cms.gov/Regulations-and-Guidance/Guidance/Manuals/downloads/som107ap_p_ltcf.pdf)
4. Appendix PP – CMS.gov  
[http://www.cms.gov/Regulations-and-Guidance/Guidance/Manuals/downloads/som107ap\\_pp\\_guidelines\\_ltcf.pdf](http://www.cms.gov/Regulations-and-Guidance/Guidance/Manuals/downloads/som107ap_pp_guidelines_ltcf.pdf)
5. Appendix Q – CMS.gov  
[http://www.cms.gov/Regulations-and-Guidance/Guidance/Manuals/downloads/som107ap\\_q\\_immedjeopardy.pdf](http://www.cms.gov/Regulations-and-Guidance/Guidance/Manuals/downloads/som107ap_q_immedjeopardy.pdf)
6. Principles of Documentation (POD) – CMS.gov  
[http://www.cms.gov/Regulations-and-Guidance/Guidance/Manuals/downloads/som107\\_exhibit\\_007a.pdf](http://www.cms.gov/Regulations-and-Guidance/Guidance/Manuals/downloads/som107_exhibit_007a.pdf)
7. QIS Forms – QIS Survey Forms on the S&C General Information web page  
<http://www.cms.gov/Medicare/Provider-Enrollment-and-Certification/SurveyCertificationGenInfo/QIS-Survey-Forms.html>
8. Fact or Fiction – QIS FAQs on the S&C General Information web page  
<http://www.cms.gov/Medicare/Provider-Enrollment-and-Certification/SurveyCertificationGenInfo/QIS-FAQs.html>
9. Resident Interview –  
Guidance- <http://www.cms.gov/Medicare/Provider-Enrollment-and-Certification/SurveyCertificationGenInfo/Downloads/QIS-Resident-Interview-Guidance.pdf>  
Strategies- <http://www.cms.gov/Medicare/Provider-Enrollment-and-Certification/SurveyCertificationGenInfo/Downloads/QIS-Strategies-Surveyor-Success-Resident-Interviews.pdf>  
Videos-  
<http://www.ucdenver.edu/academics/colleges/medicalschoo/department/medicine/hcpr/qis/qis-training-info/Pages/QISuTubeVideo.aspx>

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10. Mapping Document – University of Colorado (CU) Training web page  
<http://www.ucdenver.edu/academics/colleges/medicalschool/departments/medicine/hcpr/qis/Pages/CMSQISForms.aspx>
11. IT Manual – QIS Resources & Guides on the S&C General Information web page  
<http://www.cms.gov/Medicare/Provider-Enrollment-and-Certification/SurveyCertificationGenInfo/QIS-Resources-Guides.html>