

## 17 TECHNICAL EXPERT PANEL COMPOSITION (MEMBERSHIP) LIST TEMPLATE

**Project Title:** Palliative Care Measures Project

**Dates:** January 2019 – August 2021

### Project Overview:

The Centers for Medicare & Medicaid Services (CMS) has contracted with the American Academy of Hospice and Palliative Medicine (AAHPM) as part of the Medicare Access and CHIP Reauthorization Act of 2015 (MACRA) to develop patient reported outcome performance measures, in the areas of pain and symptom management and communication, for patients with serious illness (including those receiving palliative care). The contract name is the “Palliative Care Measures Project.” The cooperative agreement number is 1V1CMS331639-01-00. Under this MACRA cooperative agreement, AAHPM is working to advance clinical quality measure development for palliative care patients with serious illness through the engagement of stakeholders such as measure development technical experts, clinicians, clinical specialty societies, patient advocacy groups, patients/families/caregivers, healthcare systems and others. A Technical Expert Clinical User Patient Panel (TECUPP) was established instead of the traditional TEP to be inclusive of a broader range of stakeholders in the measure development process.

The following individuals were selected through a nomination process who represent differing perspectives and areas of expertise as listed below. Each has agreed to serve on the TECUPP for this project.

Name, Credentials, and Professional Role	Organizational Affiliation, City, State	Consumer Perspective	Clinical Content	Performance Measurement	Coding and Informatics	Conflict of Interest Disclosure
<b>Steven M. Asch, MD, MPH</b> , Vice-Chief for Research, Stanford Division of General Medical Disciplines; Chief of Health Services Research	Stanford University and VA Palo Alto Healthcare System, Palo Alto, CA	no	yes	yes	yes	No Conflict of Interest
<b>Kathleen Bickel MD, MPhil, MS</b> , Assistant Professor of Medicine	University of Colorado School of Medicine, Aurora, CO	yes	yes	yes	no	Yes, Committee Member, AAHPM Scientific Subcommittee; AAHPM Research Special Interest Group Chair; Board Member, Journal of Oncology Practice Editorial; Committee Member, National Hospice and Palliative Care Organization Trauma-Informed Care Workgroup

Name, Credentials, and Professional Role	Organizational Affiliation, City, State	Consumer Perspective	Clinical Content	Performance Measurement	Coding and Informatics	Conflict of Interest Disclosure
<b>Lori Bishop, MHA, BSN, RN</b> , Vice President, Palliative and Advanced Care	National Hospice and Palliative Care Organization, Alexandria, VA	yes	yes	yes	no	Yes, Committee Member, Homecare Advisory Committee for The Joint Commission; Committee Member, California Advanced Illness Collaborative for the CA Healthcare Foundation and the Coalition for Compassionate Care
<b>Brenda Blunt, DHA, MSN, RN</b> , Senior Manager	CVP Corp, Townson, MD	no	yes	no	no	No Conflict of Interest
<b>Amy Ciancarelli, BS, CPXP</b> , Patient and Family Relations Coordinator	Care Dimensions, Danvers, MA	yes	yes	no	no	Yes, Council Member, Care Dimensions Patient and Family Advisory Council
<b>Amy Davis, DO, MS, FACP, FAAHPM</b> , Independent physician, Palliative Care practice owner	Dr. Amy Davis Palliative Care and Symptom Support, Bala Cynwyd, PA	no	yes	yes	no	Yes, Shareholder, TEVA stock; Travel reimbursement from AAHPM related to attending PCPI meeting and Annual Mtg pre-conference session; Travel reimbursement from ACP related to patient advocacy activities in DC
<b>SaBrina Davis</b> , family caregiver	National Patient Advocate Foundation	yes	no	no	no	No Conflict of Interest
<b>Sydney Dy, MD, MS, FAAHPM</b> , Professor and Hospice & Palliative Care Physician (TECUPP Co-Chair)	John Hopkins Bloomberg School of Public Health, Baltimore, MD	no	yes	yes	no	No Conflict of Interest
<b>Mary Ersek, PhD, RN, FPCN</b> , Senior Scientist (TECUPP Co-Chair)	Department of Veterans Affairs; University of Pennsylvania Schools of Nursing and Medicine, Philadelphia, PA	no	yes	yes	no	No Conflict of Interest

Name, Credentials, and Professional Role	Organizational Affiliation, City, State	Consumer Perspective	Clinical Content	Performance Measurement	Coding and Informatics	Conflict of Interest Disclosure
<b>Torrie Fields, MPH,</b> Senior Manager, Advanced Illness & Palliative Care Healthcare Quality & Affordability; former cancer patient	Blue Shield of California San Francisco, CA	yes	yes	no	no	Yes, Board Member, Board of Directors for SWHPN and San Joaquin Coalition for Compassionate Care; Strategic Advisor, CAPC, CTAC; Co-Director, CAPC Quality Alignment Hub; Participant, San Francisco Palliative Care Workgroup; Chair and Founder, Blue Cross Blue Shield Serious Illness workgroup; Co-founder and Co-chair, California Advanced Illness Collaborative; Technical Advisory Panel, Rand, NCQA, and NQF, focusing on serious illness; Co-investigator, PCORI grant, focusing on serious illness care
<b>Elizabeth Fricklas, PA-C,</b> Palliative Care Physician Assistant	Duke Health, Durham, NC	no	yes	no	no	No Conflict of Interest
<b>Joy Goebel, RN, PhD, FPCN,</b> Professor of Nursing	California State University Long Beach, Long Beach, CA	no	yes	yes	no	No Conflict of Interest
<b>Matthew Gonzales, MD, FAAHPM,</b> Chief Medical Information Officer	Institute for Human Caring and St. John's Health, Gardena, CA	no	yes	yes	yes	No Conflict of Interest
<b>Anna Gosline, SM,</b> Senior Director, Strategic Initiatives	Blue Cross Blue Shield of Massachusetts, Boston, MA	no	yes	no	no	No Conflict of Interest
<b>Marian Grant, DNP, CRNP, ACHPN, FPCN, RN,</b> Consultant	N/A, Baltimore, MD	no	yes	yes	no	Yes, Strategic Consultant, Cambia Foundation and Health Plan; Consultant and Speaker, CAPC and C-TAC, and other palliative care clients; Per diem employee, University of Maryland Medical Center; Board Member, The Carolinas Center

Name, Credentials, and Professional Role	Organizational Affiliation, City, State	Consumer Perspective	Clinical Content	Performance Measurement	Coding and Informatics	Conflict of Interest Disclosure
<b>George Handzo, MA, MDiv, BCC, CSSBB</b> , Director of Health Services Research and Quality	HealthCare Chaplaincy Network®, New York, NY	no	yes	yes	no	No Conflict of Interest
<b>Denise Hess, MDiv, BCC-PCHAC</b> , Executive Director; former cancer patient	Supportive Care Coalition; Providence St. Joseph Health, Hillsboro, OR	yes	yes	no	no	Yes, Committee Member, Coalition to Transform Advanced Care’s Interfaith and Diversity Workgroup and the Catholic Health Association’s Elder Care Committee
<b>Sarah Hetue Hill, PhD</b> , Chief Mission Integration Officer and Vice President of Palliative Care	Ascension Health Group, St. Louis, MO	no	yes	yes	no	Yes, Board Member, Supportive Care Coalition Board, Leadership Council for POLST, Florida Catholic Conference of Bishop’s Committee on End of Life Care
<b>Faye Hollowell, BS, BM</b> , patient advocate, family caregiver	National Patient Advocate Foundation	yes	no	no	no	No Conflict of Interest

Name, Credentials, and Professional Role	Organizational Affiliation, City, State	Consumer Perspective	Clinical Content	Performance Measurement	Coding and Informatics	Conflict of Interest Disclosure
<b>Arif Kamal, MD, MBA, MHS, FAAHPM, FASCO,</b> Physician Quality and Outcomes Officer	Duke University School of Medicine, Chapel Hill, NC	no	yes	yes	yes	Yes, Consultant, CMO for Acclivity Health; CEO, Prepped Health; Minority stake equity Holder, Acclivity Health; Majority stake equity holder, Prepped Health; Member, Geriatrics and Palliative Care Committee for National Quality Forum; Co-Chair, AAHPM Quality Committee; Chair-Elect, ASCO Quality Publications Task Force; Co-Chair, AAHPM e-Specs Working Group; Member, AAHPM Board of Directors; Member, PCPI – Measures Advisory Committee; Steering Committee Member, Pacific Business Group on Health; CMS quality measures development grant; Member, Palliative Care Quality Collaborative Board of Directors; Physician Quality and Outcomes Officer

Name, Credentials, and Professional Role	Organizational Affiliation, City, State	Consumer Perspective	Clinical Content	Performance Measurement	Coding and Informatics	Conflict of Interest Disclosure
<b>Rebecca Kirch, JD,</b> Executive Vice President, Healthcare Quality and Value, family caregiver	National Patient Advocate Foundation, Washington, DC	yes	yes	no	no	Yes, Consulting Advisor, Center to Advance Palliative Care (pediatric initiatives, oncology outreach, and public policy); Volunteer, Board of Directors for KOA Care Camps that raises funds to support child and family participation in oncology camps; Member, National Academies of Sciences, Engineering and Medicine Roundtable on Quality Care for People with Serious Illness; Co-chair, Person-Centered Care Task Force of the American Congress of Rehabilitation Medicine; Member, Pediatric Special Interest Group of American Academy of Hospice and Palliative Medicine; Member, Patient Quality of Life Coalition; Member, Palliative Care Research Cooperative (PCRC)
<b>Cari Levy, MD, PhD, CMD,</b> Professor of Medicine	AMDA –The Society for Post-Acute and Long-Term Care Medicine, Denver, CO	no	yes	yes	no	Yes, Board Member, Board of Directors of AMDA-The Society of Post-Acute and Long-term Care Medicine
<b>Hannah Luetke-Stahlman, MPA,</b> Manager, Senior Solution Strategist	Cerner Corporation, Kansas City, MO	no	no	yes	yes	Yes, member, CAPC Serious Illness Alignment Hub; Health & Aging Policy Fellow, John A. Hartford Foundation
<b>Phillip Rodgers, MD, FAAHPM,</b> Associate Professor, Family Medicine and Internal Medicine	University of Michigan Medical School, Ann Arbor, MI	no	yes	yes	no	Yes, receives funding from Cambia Health Foundation through the Sojourns Scholars Program, related to Alternative Payment Model development and dissemination; Member, Hospice Compassus National Scientific Advisory Panel

Name, Credentials, and Professional Role	Organizational Affiliation, City, State	Consumer Perspective	Clinical Content	Performance Measurement	Coding and Informatics	Conflict of Interest Disclosure
<b>Benjamin Schalet, PhD,</b> Psychometrician	Northwestern University, Chicago, IL	no	no	no	yes	No Conflict of Interest
<b>Tracy Schroepfer, PhD, MSW, MA,</b> Professor	University of Wisconsin-Madison School of Social Work, Madison, WI	no	yes	yes	no	No Conflict of Interest
<b>Cardinale B. Smith, MD, PhD,</b> Associate Professor, Medicine, Hematology and Medical Oncology; Associate Professor, Geriatrics and Palliative Medicine	Icahn School of Medicine at Mount Sinai, New York, NY	no	yes	yes	no	Yes, Consulting Honorarium, Teva Pharmaceuticals for consulting
<b>Paul E. Tatum, III, MD, MSPH, CMD, FAAHPM, AGSF,</b> Associate Professor	Dell Seaton Medical Center at the University of Texas, Austin, TX	no	yes	yes	no	No Conflict of Interest
<b>Martha Twaddle, MD, FACP, FAAHPM, HMDC,</b> Clinical Associate Professor of Medicine	Northwestern Lake Forest Hospital Cancer Center, Lake Forest, IL	no	yes	yes	no	Yes, Royalties; Expert, providing legal review in hospice; Stipend for ABIM committee test writing
<b>Kathryn Walker, PharmD, BCPS, CPE,</b> Associate Professor, Senior Clinical Director of Palliative Care	University of Maryland; MedStar Health; Society of Palliative Care Pharmacists, Baltimore, MD	no	yes	yes	no	No Conflict of Interest

\*Note: the table above cannot be changed. All columns must be completed.