

# **CARE Tool Expired**

**This instrument uses the phrase  
“2-day assessment period” to refer to the day of  
death or the day before the day of death.**

## Signatures of Clinicians who Completed a Portion of the Accompanying Assessment

I certify, to the best of my knowledge, the information in this assessment is

- collected in accordance with the guidelines provided by CMS for participation in this Post Acute Care Payment Reform Demonstration,
- an accurate and truthful reflection of assessment information for this patient,
- based on data collection occurring on the dates specified, and
- data-entered accurately.

I understand the importance of submitting only accurate and truthful data.

- This facility's participation in the Post Acute Care Payment Reform Demonstration is conditioned on the accuracy and truthfulness of the information provided.
- The information provided may be used as a basis for ensuring that the patient receives appropriate and quality care and for conveying information about the patient to a provider in a different setting at the time of transfer.

I am authorized to submit this information by this facility on its behalf.

[I agree]    [I do not agree]

	<b>Name/Signature</b>	<b>Credential</b>	<b>License # (if required)</b>	<b>Sections Worked On</b>	<b>Date(s) of Data collection</b>
	(Joe Smith)	(RN)	(MA000000)	Medical Information	(MM/DD/YYYY)
1.					
2.					
3.					
4.					
5.					
6.					
7.					
8.					
9.					
10.					
11.					
12.					

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1037. The time required to complete this information collection is estimated to average one hour or less per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850. Expiration Date: 03/31/2011.

# I. Administrative Items

## A. Assessment Type

Enter <input type="text" value="4"/> Code	<b>A1. Reason for assessment</b> 1. Admit 2. Interim 3. Discharge 4. Expired	<b>A3. Assessment Reference Date</b> <div style="text-align: center;"> <input type="text" value="MM"/> / <input type="text" value="DD"/> / <input type="text" value="YYYY"/>  <small>MM    DD    YYYY</small> </div> (The first date of the expired assessment period. It is the day before the patient expired.)
---	--	---

## B. Provider Information

<b>B1. Provider's Name</b> <input style="width: 100%;" type="text"/>
---

## C. Patient Information

<b>C1. Patient's First Name</b> <input style="width: 100%;" type="text"/>	<b>C4. Patient's Nickname (Optional)</b> <input style="width: 100%;" type="text"/>
<b>C2. Patient's Middle Initial or Name</b> <input style="width: 100%;" type="text"/>	<b>C5. Patient's Medicare Health Insurance Number</b> <input style="width: 100%;" type="text"/>
<b>C3. Patient's Last Name</b> <input style="width: 100%;" type="text"/>	<b>C6. Patient's Medicaid Number (if applicable)</b> <input style="width: 100%;" type="text"/>
<b>C7. Patient's Facility/Agency Identification Number (for internal tracking)</b> <input style="width: 100%;" type="text"/>	

<b>C8a. Admission Date</b> <input style="width: 100%;" type="text"/> <small>MM    DD    YYYY</small>	<b>C8b. Birth Date</b> <input style="width: 100%;" type="text"/> <small>MM    DD    YYYY</small>		
<b>C8c. Expired Date</b> <input style="width: 100%;" type="text"/> <small>MM    DD    YYYY</small>	<table border="1" style="width: 100%;"> <tr> <td style="width: 10%;">           Enter  <input type="text"/>            Code         </td> <td> <b>C10. Gender</b>            1. Male            2. Female         </td> </tr> </table>	Enter <input type="text"/> Code	<b>C10. Gender</b> 1. Male 2. Female
Enter <input type="text"/> Code	<b>C10. Gender</b> 1. Male 2. Female		

T.I How long did it take you to complete the I. Administrative Items section? \_\_\_\_\_ (minutes)  
 Clinician Name(s) \_\_\_\_\_

# III. Current Medical Information

## Clinicians:

For this section, please provide a listing of medical diagnoses, comorbid diseases and complications, and procedures based on a review of the patient's clinical records available at the time of assessment.

### A. Primary and Other Diagnoses, Comorbidities, and Complications

Indicate the primary diagnosis. Be as specific as possible.

#### A1. Primary Diagnosis at Assessment

### B. Other Diagnoses, Comorbidities, and Complications

List other diagnoses being treated, managed, or monitored in this setting. Please include all diagnoses (e.g., depression, schizophrenia, dementia, protein calorie malnutrition).

B1.

B2.

B3.

B4.

B5.

B6.

B7.

B8.

B9.

B10.

B11.

B12.

B13.

B14.

Enter  
Code

**B15.** Is this list complete?  
0. No  
1. Yes

# III. Current Medical Information (cont.)

## C. Major Procedures (Diagnostic, Surgical, and Therapeutic Interventions)

Enter  
  
Code

**C1.** Did the patient have one or more major procedures (e.g., G-tube placement, EEG, abdominal cat scans; do not include x-rays, EKGs, ultrasounds) during this admission?

**0. No** (If No, skip to Section D. Major Treatments.)

**1. Yes**

List up to 15 procedures (diagnostic, surgical and therapeutic interventions). Indicate if a procedure was left, right, or not applicable (N/A). If procedure was bilateral (e.g., bilateral knee replacement), check both left and right boxes.

Procedure	Left	Right	N/A
C1a. <input type="text"/>	C1b. <input type="checkbox"/>	C1c. <input type="checkbox"/>	C1d. <input type="checkbox"/>
C2a. <input type="text"/>	C2b. <input type="checkbox"/>	C2c. <input type="checkbox"/>	C2d. <input type="checkbox"/>
C3a. <input type="text"/>	C3b. <input type="checkbox"/>	C3c. <input type="checkbox"/>	C3d. <input type="checkbox"/>
C4a. <input type="text"/>	C4b. <input type="checkbox"/>	C4c. <input type="checkbox"/>	C4d. <input type="checkbox"/>
C5a. <input type="text"/>	C5b. <input type="checkbox"/>	C5c. <input type="checkbox"/>	C5d. <input type="checkbox"/>
C6a. <input type="text"/>	C6b. <input type="checkbox"/>	C6c. <input type="checkbox"/>	C6d. <input type="checkbox"/>
C7a. <input type="text"/>	C7b. <input type="checkbox"/>	C7c. <input type="checkbox"/>	C7d. <input type="checkbox"/>
C8a. <input type="text"/>	C8b. <input type="checkbox"/>	C8c. <input type="checkbox"/>	C8d. <input type="checkbox"/>
C9a. <input type="text"/>	C9b. <input type="checkbox"/>	C9c. <input type="checkbox"/>	C9d. <input type="checkbox"/>
C10a. <input type="text"/>	C10b. <input type="checkbox"/>	C10c. <input type="checkbox"/>	C10d. <input type="checkbox"/>
C11a. <input type="text"/>	C11b. <input type="checkbox"/>	C11c. <input type="checkbox"/>	C11d. <input type="checkbox"/>
C12a. <input type="text"/>	C12b. <input type="checkbox"/>	C12c. <input type="checkbox"/>	C12d. <input type="checkbox"/>
C13a. <input type="text"/>	C13b. <input type="checkbox"/>	C13c. <input type="checkbox"/>	C13d. <input type="checkbox"/>
C14a. <input type="text"/>	C14b. <input type="checkbox"/>	C14c. <input type="checkbox"/>	C14d. <input type="checkbox"/>
C15a. <input type="text"/>	C15b. <input type="checkbox"/>	C15c. <input type="checkbox"/>	C15d. <input type="checkbox"/>

Enter  
  
Code

**C16.** Is this list complete?

**0. No**

**1. Yes**

# III. Current Medical Information (cont.)

## D. Major Treatments

Which of the following treatments did the patient receive a) on the day of death or the day before the day of death or b) at any time during their admission?

Check all that apply.	Used on the Day of Death or the Day Before the Day of Death:	Used at Any Time During Stay:	
	D1a. <input type="checkbox"/>	D1b. <input type="checkbox"/>	D1. None
	D2a. <input type="checkbox"/>	D2b. <input type="checkbox"/>	D2. Insulin Drip
	D3a. <input type="checkbox"/>	D3b. <input type="checkbox"/>	D3. Total Parenteral Nutrition
	D4a. <input type="checkbox"/>	D4b. <input type="checkbox"/>	D4. Central Line Management
	D5a. <input type="checkbox"/>	D5b. <input type="checkbox"/>	D5. Blood Transfusion(s)
	D6a. <input type="checkbox"/>	D6b. <input type="checkbox"/>	D6. Controlled Parenteral Analgesia – Peripheral
	D7a. <input type="checkbox"/>	D7b. <input type="checkbox"/>	D7. Controlled Parenteral Analgesia – Epidural
	D8a. <input type="checkbox"/>	D8b. <input type="checkbox"/>	D8. Left Ventricular Assistive Device (LVAD)
	D9a. <input type="checkbox"/>	D9b. <input type="checkbox"/>	D9. Continuous Cardiac Monitoring <i>D9c. Specify reason for continuous monitoring: _____</i>
	D10a. <input type="checkbox"/>	D10b. <input type="checkbox"/>	D10. Chest Tube(s)
	D11a. <input type="checkbox"/>	D11b. <input type="checkbox"/>	D11. Trach Tube with Suctioning <i>D11c. Specify most intensive frequency of suctioning during stay: Every _____ hours</i>
	D12a. <input type="checkbox"/>	D12b. <input type="checkbox"/>	D12. High O2 Concentration Delivery System with FiO2 > 40%
	D13a. <input type="checkbox"/>	D13b. <input type="checkbox"/>	D13. Non-invasive ventilation (CPAP)
	D14a. <input type="checkbox"/>	D14b. <input type="checkbox"/>	D14. Ventilator – Weaning <i>D14c. If patient is completely independent of the ventilator, specify the number of days it took to wean patient: _____</i>
	D15a. <input type="checkbox"/>	D15b. <input type="checkbox"/>	D15. Ventilator – Non-Weaning
	D16a. <input type="checkbox"/>	D16b. <input type="checkbox"/>	D16. Hemodialysis
	D17a. <input type="checkbox"/>	D17b. <input type="checkbox"/>	D17. Peritoneal Dialysis
	D18a. <input type="checkbox"/>	D18b. <input type="checkbox"/>	D18. Fistula or Other Drain Management
	D19a. <input type="checkbox"/>	D19b. <input type="checkbox"/>	D19. Negative Pressure Wound Therapy
	D20a. <input type="checkbox"/>	D20b. <input type="checkbox"/>	D20. Complex Wound Management with positioning and skin separation/traction that requires at least two persons or extensive and complex wound management by one person
	D21a. <input type="checkbox"/>	D21b. <input type="checkbox"/>	D21. Halo
	D22a. <input type="checkbox"/>	D22b. <input type="checkbox"/>	D22. Complex External Fixators (e.g., Ilizarov)
	D23a. <input type="checkbox"/>	D23b. <input type="checkbox"/>	D23. One-on-One 24-Hour Staff Supervision <i>D23c. Specify reason for 24-hour supervision: _____</i>
	D24a. <input type="checkbox"/>	D24b. <input type="checkbox"/>	D24. Specialty Surface or Bed (e.g., air fluidized, bariatric, low air loss, or rotation bed)
	D25a. <input type="checkbox"/>	D25b. <input type="checkbox"/>	D25. Multiple Types of IV Antibiotic Administration
	D26a. <input type="checkbox"/>	D26b. <input type="checkbox"/>	D26. IV Vasoactive Medications (e.g., pressors, dilators, medication for pulmonary edema)
	D27a. <input type="checkbox"/>	D27b. <input type="checkbox"/>	D27. IV Anti-coagulants
	D28a. <input type="checkbox"/>	D28b. <input type="checkbox"/>	D28. IV Chemotherapy
	D29a. <input type="checkbox"/>	D29b. <input type="checkbox"/>	D29. Indwelling Bowel Catheter Management System
	D30a. <input type="checkbox"/>	D30b. <input type="checkbox"/>	D30. Other Major Treatments (e.g., isolation, hyperthermia blanket) <i>D30c. Specify _____</i>

# III. Current Medical Information (cont.)

## E. Medications (Optional)

Please list the **ten** most clinically relevant medications for the patient during the 2-day assessment period.

Medication Name	Dose	Route	Frequency	Planned Stop Date (if applicable)
E1a. _____	E1b. _____	E1c. _____	E1d. _____	E1e. ___/___/___
E2a. _____	E2b. _____	E2c. _____	E2d. _____	E2e. ___/___/___
E3a. _____	E3b. _____	E3c. _____	E3d. _____	E3e. ___/___/___
E4a. _____	E4b. _____	E4c. _____	E4d. _____	E4e. ___/___/___
E5a. _____	E5b. _____	E5c. _____	E5d. _____	E5e. ___/___/___
E6a. _____	E6b. _____	E6c. _____	E6d. _____	E6e. ___/___/___
E7a. _____	E7b. _____	E7c. _____	E7d. _____	E7e. ___/___/___
E8a. _____	E8b. _____	E8c. _____	E8d. _____	E8e. ___/___/___
E9a. _____	E9b. _____	E9c. _____	E9d. _____	E9e. ___/___/___
E10a. _____	E10b. _____	E10c. _____	E10d. _____	E10e. ___/___/___
E11a. _____	E11b. _____	E11c. _____	E11d. _____	E11e. ___/___/___
E12a. _____	E12b. _____	E12c. _____	E12d. _____	E12e. ___/___/___
E13a. _____	E13b. _____	E13c. _____	E13d. _____	E13e. ___/___/___
E14a. _____	E14b. _____	E14c. _____	E14d. _____	E14e. ___/___/___
E15a. _____	E15b. _____	E15c. _____	E15d. _____	E15e. ___/___/___
E16a. _____	E16b. _____	E16c. _____	E16d. _____	E16e. ___/___/___
E17a. _____	E17b. _____	E17c. _____	E17d. _____	E17e. ___/___/___
E18a. _____	E18b. _____	E18c. _____	E18d. _____	E18e. ___/___/___
E19a. _____	E19b. _____	E19c. _____	E19d. _____	E19e. ___/___/___
E20a. _____	E20b. _____	E20c. _____	E20d. _____	E20e. ___/___/___
E21a. _____	E21b. _____	E21c. _____	E21d. _____	E21e. ___/___/___
E22a. _____	E22b. _____	E22c. _____	E22d. _____	E22e. ___/___/___
E23a. _____	E23b. _____	E23c. _____	E23d. _____	E23e. ___/___/___
E24a. _____	E24b. _____	E24c. _____	E24d. _____	E24e. ___/___/___
E25a. _____	E25b. _____	E25c. _____	E25d. _____	E25e. ___/___/___
E26a. _____	E26b. _____	E26c. _____	E26d. _____	E26e. ___/___/___
E27a. _____	E27b. _____	E27c. _____	E27d. _____	E27e. ___/___/___
E28a. _____	E28b. _____	E28c. _____	E28d. _____	E28e. ___/___/___
E29a. _____	E29b. _____	E29c. _____	E29d. _____	E29e. ___/___/___
E30a. _____	E30b. _____	E30c. _____	E30d. _____	E30e. ___/___/___

Enter  
  
Code

**E31.** Is this list complete?  
0. No  
1. Yes

Enter "1" if this section skipped due to  
**OPTIONAL** status.

# III. Current Medical Information (cont.)

## F. Allergies & Adverse Drug Reactions

Enter

0

Code

**F1.** Does patient have allergies or any known adverse drug reactions?

**0. None known**

**1. Yes** (If Yes, list all allergies/causes of reaction [e.g., food, medications, other] and describe the adverse reactions.)

### Allergies/Causes of Reaction

F1a. \_\_\_\_\_  
F2a. \_\_\_\_\_  
F3a. \_\_\_\_\_  
F4a. \_\_\_\_\_  
F5a. \_\_\_\_\_  
F6a. \_\_\_\_\_  
F7a. \_\_\_\_\_  
F8a. \_\_\_\_\_

### Patient Reaction

F1b. \_\_\_\_\_  
F2b. \_\_\_\_\_  
F3b. \_\_\_\_\_  
F4b. \_\_\_\_\_  
F5b. \_\_\_\_\_  
F6b. \_\_\_\_\_  
F7b. \_\_\_\_\_  
F8b. \_\_\_\_\_

Enter

1

Code

**F9.** Is the list complete?

**0. No**

**1. Yes**



# IX. ICD-9 Coding Information

## Coders:

For this section, please provide a listing of principal diagnosis, comorbid diseases and complications, and procedures based on a review of the patient's clinical records at the time of assessment or at the time of a significant change in the patient's status affecting Medicare payment.

### A. Principal Diagnosis

Indicate the **principal diagnosis for billing purposes**. Indicate the **ICD-9 CM code**. For **V-codes**, also indicate the medical diagnosis and associated ICD-9 CM code. Be as specific as possible.

**A1. ICD-9 CM code for Principal Diagnosis at Assessment**

\_\_\_\_\_|\_\_\_\_\_|\_\_\_\_\_|\_\_\_\_\_|.\_\_\_\_\_|\_\_\_\_\_|

**A2. If Principal Diagnosis was a V-code, what was the ICD-9 CM code for the primary medical condition or injury being treated?** \_\_\_\_\_|\_\_\_\_\_|\_\_\_\_\_|.\_\_\_\_\_|\_\_\_\_\_|

**A1a. Principal Diagnosis at Assessment**

\_\_\_\_\_

**A2a. If Principal Diagnosis was a V-code, what was the primary medical condition or injury being treated?**

\_\_\_\_\_

### B. Other Diagnoses, Comorbidities, and Complications

List up to 15 **ICD-9 CM codes** and associated diagnoses being treated, managed, or monitored in this setting. Include all diagnoses (e.g., depression, schizophrenia, dementia, protein calorie malnutrition). If a V-code is listed, also provide the **ICD-9 CM code** for the medical diagnosis being treated.

ICD-9 CM code	Diagnosis
B1a. _____ _____ _____ _____ ._____ _____	B1b. _____
B2a. _____ _____ _____ _____ ._____ _____	B2b. _____
B3a. _____ _____ _____ _____ ._____ _____	B3b. _____
B4a. _____ _____ _____ _____ ._____ _____	B4b. _____
B5a. _____ _____ _____ _____ ._____ _____	B5b. _____
B6a. _____ _____ _____ _____ ._____ _____	B6b. _____
B7a. _____ _____ _____ _____ ._____ _____	B7b. _____
B8a. _____ _____ _____ _____ ._____ _____	B8b. _____
B9a. _____ _____ _____ _____ ._____ _____	B9b. _____
B10a. _____ _____ _____ _____ ._____ _____	B10b. _____
B11a. _____ _____ _____ _____ ._____ _____	B11b. _____
B12a. _____ _____ _____ _____ ._____ _____	B12b. _____
B13a. _____ _____ _____ _____ ._____ _____	B13b. _____
B14a. _____ _____ _____ _____ ._____ _____	B14b. _____
B15a. _____ _____ _____ _____ ._____ _____	B15b. _____

Enter  
  
Code

**B16. Is this list complete?**  
0. No  
1. Yes

# IX. ICD-9 Coding Information (cont.)

## C. Major Procedures (Diagnostic, Surgical, and Therapeutic Interventions)

Enter  
  
Code

**C1.** Did the patient have one or more major procedures (diagnostic, surgical, and therapeutic interventions) during this admission?

**0. No** (If No, skip to Section X, Other Useful Information)

**1. Yes**

List up to 15 ICD-9 CM codes and associated procedures (diagnostic, surgical, and therapeutic interventions) performed during this admission.

ICD-9 CM Code	Procedure
C2a. <input type="text"/>	C2b. <input type="text"/>
C3a. <input type="text"/>	C3b. <input type="text"/>
C4a. <input type="text"/>	C4b. <input type="text"/>
C5a. <input type="text"/>	C5b. <input type="text"/>
C6a. <input type="text"/>	C6b. <input type="text"/>
C7a. <input type="text"/>	C7b. <input type="text"/>
C8a. <input type="text"/>	C8b. <input type="text"/>
C9a. <input type="text"/>	C9b. <input type="text"/>
C10a. <input type="text"/>	C10b. <input type="text"/>
C11a. <input type="text"/>	C11b. <input type="text"/>
C12a. <input type="text"/>	C12b. <input type="text"/>
C13a. <input type="text"/>	C13b. <input type="text"/>
C14a. <input type="text"/>	C14b. <input type="text"/>
C15a. <input type="text"/>	C15b. <input type="text"/>
C16a. <input type="text"/>	C16b. <input type="text"/>

Enter  
  
Code

**C17.** Is this list complete?

**0. No**

**1. Yes**

## D. Coding Complete

Enter  
  
Code

**D1.** Is this coding section complete?

**0. No**

**1. Yes**

T.IX How long did it take you to complete the IX. ICD-9 Coding Information section? \_\_\_\_\_ (minutes)

Clinician Name(s) \_\_\_\_\_

## X. Other Useful Information

**A. Is there other useful information about this patient that you want to add?**

## XI. Feedback

**A. Notes**

Thank you for your participation in this important project. So that we may improve the form for future use, please comment on any areas of concern or things you would change about the form.