

CENTERS FOR MEDICARE AND MEDICAID SERVICES

**Contractor Training Conference Call:**

***New Preventive Physical Examination,  
Cardiovascular Screening Blood Tests, and  
Diabetes Screening Tests***

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Wednesday

January 12, 2005

## PARTICIPANTS

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**PROCEEDINGS**

[1:09 p.m.]

1  
2  
3 THE OPERATOR: All lines are in a listen-only  
4 mode until the question-and-answer segment of today's  
5 conference call. Also, this call is being recorded. If  
6 you have any objection, you may disconnect at this time.

7 I would like to turn the call over to Ms. Robin  
8 Phillips.

9 Ma'am, you may begin.

**Opening Remarks****Robin Phillips**

10  
11  
12 MS. PHILLIPS: Thank you, Laurel.

13 Hi. This is Robin Phillips. I'm with the  
14 Provider Communications Group, Division of Provider  
15 Information, Planning and Development, at CMS of  
16 Baltimore.

17 I would like to welcome everyone to the first  
18 of two contractor education conference calls that will  
19 focus on the new preventive services covered in the MMA,  
20 the Initial Preventive Physical Examination, CR 3638,  
21 Cardiovascular Screening Blood Tests, CR 3411, and

1 Diabetes Screening Tests, CR 3637.

2 Today's call includes an overview of the three  
3 benefits presented by a panel of Central Office Subject  
4 Matter Experts. A question-and-answer session will  
5 follow the panel discussion.

6 A PowerPoint presentation has been prepared for  
7 today's call and can be located at  
8 [www.cms.hhs.gov/medlearn/cmsinit.asp](http://www.cms.hhs.gov/medlearn/cmsinit.asp) so that you may  
9 follow along with the speakers.

10 Before we begin, I would like to remind  
11 everyone that this call is for Medicare contractors,  
12 Central Office and Regional Office staff, and is not for  
13 providers. The call is being recorded and transcribed,  
14 so please identify yourself before you speak.

15 At this time, I would like to have each person  
16 in the room here at CMS in Baltimore introduce yourself  
17 and say what component or division you work with.

18 MS. ROULAC: Hazeline Roulac, Provider  
19 Communications Group.

20 MS. PARDUE: Karen Pardue with Office of  
21 Communications Group.

1 MS. MURPHY: Cindy Murphy, Institutional Claims  
2 Processing.

3 CMS PARTICIPANT: Mary Case, Provider  
4 Communication Group

5 MS. GREENBERG: Anita Greenberg, Payment  
6 Policy.

7 MS. SHAW: Betty Shaw, Coverage.

8 DR. SANDERS: Tiffany Sanders, Coverage and  
9 Analysis Group.

10 MR. LARSON: Bill Larson, Coverage and Analysis  
11 Group.

12 MS. ENG: Joyce Eng, Coverage and Analysis  
13 Group.

14 MS. PROCTOR-YOUNG: Joan Proctor-Young,  
15 Provider Billing Group.

16 MS. RIVERA: Taneka Rivera, Institutional  
17 Claims Processing.

18 MS. KERSELL: Kathy Kersell, Division of  
19 Practitioner Claims Processing.

20 MS. GILL: Pat Gill, the Division of  
21 Practitioner Claims Processing.

1 MS. SCALLY: Kit Scally, the Division of  
2 Practitioner Services, Payment Policy.

3 MS. PHILLIPS: Thank you.

4 At this time, I would like to introduce our  
5 first speaker, Bill Larson.

6 **Initial Preventive Physical Examination (IPPE)**

7 **Bill Larson**

8 [PowerPoint presentation.]

9 MR. LARSON: Thank you, Robin. We appreciate  
10 the opportunity to participate in this phone conference.

11 Over the next few minutes, Dr. Tiffany Sanders  
12 and I will run through slides 4 through 16. That starts  
13 with the question of "Why Cover Preventive Services?",  
14 then outlines provisions of coverage, provisions of the  
15 Initial Preventive Physical Exam benefit. We will refer  
16 to that as the IPPE, the acronym for that statutory  
17 benefit category.

18 So, Dr. Sanders and I had the lead in drafting  
19 the coverage provisions of these regulations, with the  
20 help of other folks in Payment and Claims Processing in  
21 doing the manual instructions, but basically, Tiffany and

1 I prepared the regulations with the help of our folks in  
2 the Coverage Analysis Group.

3 So, I'm going to start by going over slides 4  
4 through 7. Then I will turn it over to Dr. Sanders.

5 So, I will just start with slide 4. I will  
6 read it fairly quickly, maybe elaborate a little bit here  
7 and there.

8 Why Cover Preventive Services? The simple  
9 answer, of course, is the mammography -- excuse me, the  
10 MMA legislation. In addition to that, the leaders of the  
11 administration on the Hill have all been very  
12 enthusiastic about the need to add new preventive  
13 benefits to the program and to encourage greater use of  
14 them.

15 Anyway, that first bullet, Medicare  
16 Prescription Drug Improvement and Modernization Act  
17 expanded Medicare's preventive coverage.

18 The second bullet, coverage expansion basically  
19 generally requires legislative approval. The reason for  
20 that is at the beginning of Medicare the law did not  
21 mention prevention at all. There were two statutory

1 exclusions, reasonable and necessary, and there was a  
2 physical check-up exclusion. Those two exclusions have  
3 been used over time to preclude coverage of preventive  
4 services unless the Congress has acted otherwise.

5           The first 16 years after Medicare was enacted,  
6 there was no coverage of prevention at all. The reason  
7 for this was those statutory exclusions that I just  
8 mentioned to you. The exclusions were overridden by the  
9 Congress for the first time in 1981 with the enactment of  
10 the -- Pneumococcal Vaccination Benefit.

11           Additional benefits have been added on a  
12 selective basis since that time. Ten new ones have been  
13 added since 1997.

14           The trends are important here. The Congress  
15 appears to be telling us something about the importance  
16 prevention now has in modern medicine today. So, in  
17 conclusion, the reason for increased interest in this  
18 area appears to be the result of accumulating evidence  
19 that certain preventive services can, in fact, improve  
20 the health outcome of Medicare beneficiaries.

21           Then, of course, the last bullet, goals of

1 covering preventive services include health promotion and  
2 disease prevention. Those two goals are what this  
3 legislation is intended to deal with. Although those two  
4 items were mentioned in connection with the Initial  
5 Preventive Physical Exam, in reality they really apply to  
6 all of the preventive benefits.

7           So next, I want to move on to slide 5, which  
8 basically is an introductory slide for the IPPE benefit.  
9 It is also known by other terms. Obviously, with the  
10 mouthful of IPPE, often people want to just refer to it  
11 as the "Welcome to Medicare Visit." I think our Medicare  
12 handbook uses a variation on that theme. The Medicare  
13 2005 handbook basically says "Welcome to Medicare"  
14 Physical Examinations. Dr. Sanders and I plan to use the  
15 IPPE term in our remaining slides.

16           So next, slide 6, beneficiaries are eligible  
17 for coverage. There is a one-time benefit that when all  
18 the following criteria are met: first, the exam must be  
19 completed within six months of the effective date of the  
20 beneficiary's first Medicare Part B coverage period.

21           Secondly, the Part B coverage must begin on or

1 after January 1st, 2005. Some may have a coverage period  
2 that began before January 1st, 2005. Unfortunately,  
3 under this benefit, they would be out of luck. So this  
4 is the way the law was written, and there is not much we  
5 can do about it. Basically, I think they were concerned  
6 about the cost implications of implementation.

7           The next item under that is the services, in  
8 order to be covered, have to be performed by physicians -  
9 - that is, M.D.s or doctors of osteopathy -- or Qualified  
10 Non-Physician Practitioners. The law is explicit here.  
11 It specifically indicates that these can only be  
12 physician assistants, nurse practitioners, or clinical  
13 nurse specialists.

14           On to slide 7. This will be my last slide  
15 before I turn it over to Dr. Sanders.

16           This summarizes the basic seven service  
17 elements that are included in the definition of the  
18 benefit that we are talking about. There are seven of  
19 them. Three of them are specifically mandated by law:  
20 the fourth, the fifth, and the seventh, the fourth being  
21 basically the physical exam, the height, weight, blood

1 pressure measurements, and visual acuity screen. The  
2 performance and interpretation of the EKG was also  
3 mandated by Congress.

4           Finally, no. 7, education, counseling, and  
5 referral for obtaining screening and other preventive  
6 services separately covered under Medicare. This was a  
7 special provision included. I think there was concern  
8 that Medicare was not paying enough to doctors and other  
9 practitioners for counseling and education of their  
10 patients in connection with preventive services. I  
11 believe it is hoped that with the addition of this  
12 particular item that we will do a better job and you all  
13 will do a better job in getting the word out to people in  
14 getting Medicare beneficiaries educated and counseled  
15 with respect to the importance of preventive measures.

16           I believe I have come to the end of my slide  
17 presentation. Next, I will turn things over to Dr.  
18 Sanders.

19                           **Presentation by Dr. Tiffany Sanders**

20                           [PowerPoint presentation.]

21                           DR. SANDERS: Thank you, Bill.

1           Good afternoon, everyone. I will be reviewing  
2 more specifically the service elements that Bill outlined  
3 briefly in slide 7.

4           Slide 8 is service element 1, and that is the  
5 review of the medical and social history. This includes  
6 review of the beneficiary's past medical and surgical  
7 history, which should include obtaining information about  
8 illnesses, hospital stays, operations, allergies,  
9 injuries, and treatments. It should also include a  
10 review of medications and supplements, including calcium  
11 and vitamins.

12           The thinking there for calcium and vitamins was  
13 in terms of osteoporosis and preventing osteoporosis,  
14 making sure beneficiaries have adequate calcium and  
15 Vitamin D intake.

16           It should also include a review of the  
17 beneficiary's family history, with particular attention  
18 to diseases that may be hereditary or place an individual  
19 at increased risk.

20           The next slide. Social history should include  
21 a review of alcohol, tobacco, and illicit drug use, and

1 diet. There we mean nutritional data, just trying to get  
2 a sense of how nutritionally healthy a beneficiary may or  
3 may not be. And also, their level of physical activity.

4 Slide 10 refers to service element 2. That is  
5 review of the potential risk factors for depression.

6 Here there should be a review of the individual's  
7 potential risk factors for depression, including current  
8 or past experience with depression or other mood  
9 disorders such as bipolar disorder. We expect  
10 practitioners to use an appropriate screening instrument,  
11 and that would be for persons without a current diagnosis  
12 of depression.

13 We also have specifically stated that the  
14 practitioners may select from various available  
15 standardized screening tests that have been recognized by  
16 national medical professional organizations.

17 The next slide refers to service element 3, and  
18 that is a review of the functional ability and level of  
19 safety. That includes review or asking the beneficiary  
20 about any hearing impairment, their activities of daily  
21 living, any risk of falls, and home safety. Here again,

1 we have specified that appropriate screening questions or  
2 standardized questionnaires could be used and that they  
3 should be recognized by national professional medical  
4 organizations.

5           The next slide refers to service element 4,  
6 which is the actual physical examination portion of the  
7 IPPE, and that should include height, weight, blood  
8 pressure, visual acuity screen, and we listed other  
9 factors as deemed appropriate. There we simply mean that  
10 if other things were identified during the history that  
11 the practitioner feels should be examined, then they  
12 should feel free to do so there.

13           The next slide addresses service element 5,  
14 which is the EKG. The EKG is required as part of the  
15 statute under the IPPE benefit. We have specifically  
16 listed in this slide that the primary physician or  
17 Qualified NPP does not perform -- if that is not  
18 performed during the IPPE visit, the beneficiary should  
19 be referred to another physician or entity to have the  
20 EKG performed and/or interpreted, and that the IPPE and  
21 EKG must both be performed and interpreted before either

1 is billed.

2 In addition, the results must be incorporated  
3 into the beneficiary's medical records, to include the  
4 performance and interpretation, and the referring  
5 physician or Qualified NPP should ensure performing  
6 provider bills appropriately using the G code and not a  
7 CPT code. This will be discussed a little bit further in  
8 the next couple of slides.

9 Slide 14 refers to service element 6, and that  
10 is education, counseling, and referral. We have listed  
11 the education, counseling, and referral, as appropriate,  
12 based on the results of the first five service elements.  
13 So, for example, if during the social history you are  
14 questioning the beneficiary about their diet, you realize  
15 that they don't have very good dietary habits, some  
16 counseling could be provided in that regard, or referral  
17 to a cardiologist for an abnormal EKG, or education on  
18 other prevention initiatives, such as increasing their  
19 level of physical activity.

20 The next slide refers to service element 7, and  
21 that is education, counseling, and referral for other

1 preventive services. Here we are specifying that the  
2 beneficiaries be provided with a brief written plan, such  
3 as a checklist, for obtaining the other appropriate  
4 screening and/or other Medicare Part B preventive  
5 services. Our idea there is for beneficiaries to be  
6 active participants in their health care so that they  
7 know what services are provided by Medicare and how they  
8 can go about obtaining those services.

9           The next slide, slide 16, actually lists all  
10 the covered Part B benefits that may be included in the  
11 written plan and provided to the beneficiary, and I will  
12 not read those as they are listed there for your review.

13           At this time, I will turn it over to Kit  
14 Scally, and she will discuss further the payment and the  
15 coding for the benefits.

16                           **Presentation by Kathleen Scally**

17                           [PowerPoint presentation.]

18           MS. SCALLY: Thank you, Tiffany and Bill.

19           Good afternoon. Slide 17 refers to the  
20 procedure codes and descriptors. Now, when we published  
21 the proposed policy and the notice of proposed rulemaking

1 we actually had planned on one code, but based on the  
2 comments received during the NPRM comment period, it was  
3 obvious to us that there were many scenarios that could  
4 possibly take place and therefore, we needed to actually  
5 develop four codes.

6           So the list of the four codes is here, and  
7 these are the long descriptors. I will just go through  
8 them.

9           It is G0344. That is the initial preventive  
10 physical examination face-to-face visit. Service is  
11 limited to the new beneficiary during the first six  
12 months of Medicare enrollment.

13           Then, the next one is G0366. That is the  
14 electrocardiogram, routine ECG with at least 12 leads,  
15 with interpretation and report, performed as a component  
16 of the initial preventive examination.

17           G0367 is tracing only. That is without  
18 interpretation and report, performed as a component of  
19 the initial preventive physical examination.

20           G0368 is the code that is the interpretation  
21 and report only, performed as a component of the initial

1 physical preventive examination.

2           On to slide 18, the coding issues. A physician  
3 or a Qualified NPP performing the complete IPPE would  
4 report G0344 and G0366. That would be the entire  
5 benefit. The benefit includes both the exam and the EKG.

6           If the physician or Qualified NPP is not able  
7 to perform both the examination and the screening EKG at  
8 the encounter, a referral may be made to another  
9 physician or entity to complete the benefit. The  
10 referring physician/Qualified NPP would ensure the  
11 physician or entity performing the EKG bills the  
12 appropriate G code, not a CPT code, for example, a  
13 diagnostic EKG code. The law requires that it is a  
14 screening EKG code, and we did develop a code  
15 specifically for this benefit.

16           I will turn over the slides now to Pat Gill.

17                           **Presentation by Pat Gill**

18                           [PowerPoint presentation.]

19                           MS. GILL: Thanks, Kit.

20                           I will just be reading slide 19 for the moment.

21                           This has to do with the filing requirements, billing to

1 carriers. The claims, of course, must be submitted on a  
2 CMS-1500 form or the electronic equivalent. The  
3 appropriate G codes for the IPPE benefit or the EKG  
4 screening must be submitted.

5 If a separately identifiable, medically  
6 necessary evaluation and management service, and we are  
7 talking particularly about the codes 99201 through 99215,  
8 is performed at the same encounter, it should be recorded  
9 with modifier 25 appended to the E/M code.

10 Other covered preventive services performed may  
11 be billed in addition to the G0344 and the appropriate  
12 EKG codes.

13 For the next two slides, I'm going to turn it  
14 over to Taneka, who will be reading about billing to the  
15 fiscal intermediaries.

16 **Presentation by Taneka Rivera**

17 [PowerPoint presentation.]

18 MS. RIVERA: Thank you.

19 Slide 20, filing requirements for billing to  
20 FIs. The following types of bills may be submitted: for  
21 hospitals, 12X and 13X; for skilled nursing facilities,

1 22X; Rural Health Clinics, RHCs, 71X; Federally Qualified  
2 Health Centers, FQHCs, 73X; and Critical Access  
3 Hospitals, CAHs, 85X.

4 Slide 21. Claims must be submitted on a CMS-  
5 1450 claim form or an equivalent electronic form.  
6 Appropriate HCPCS codes for the services must be  
7 submitted. If a separate medically necessary E/M is  
8 performed, it must be reported with modifier 25.

9 Slide 22, special filing requirements for RHCs  
10 and FQHCs. Follow normal billing procedures. Payment  
11 will be made under the all-inclusive rate. Consider  
12 single visits if on the same day beneficiary has, one,  
13 encounters with one or more than one health profession,  
14 or two, multiple encounters with the same health  
15 professional.

16 Payment for the technical component of the IPPE  
17 EKG will be billed by the base provider or the individual  
18 practitioner, not the RHC or FQHC.

19 RHCs and FQHCs will be using Revenue Code 052X.

20 Now, I will turn it back over to Kit Scally.

21 **Presentation by Kathleen Scally**

1 [PowerPoint presentation.]

2 MS. SCALLY: Hello again. I will be talking  
3 about slide 23, and that is the documentation  
4 requirements. The physician or Qualified NPP must  
5 document that all required components of the service were  
6 provided or provided and referred, for example in a  
7 checklist, which would be the medical plan that would be  
8 given to the patient.

9 If a separately identifiable, medically  
10 necessary E/M service is also performed, at the visit the  
11 physician or Qualified NPP must document this in the  
12 medical record. The 1995 and the 1997 E/M documentation  
13 guidelines must be followed for reporting the appropriate  
14 clinical information in the beneficiary's medical record  
15 for the medically necessary E/M encounter. All referrals  
16 and a medical plan must be included in this  
17 documentation.

18 Now, I would like to turn it back to Pat.

19 **Presentation by Pat Gill**

20 [PowerPoint presentation.]

21 MS. GILL: Thanks, Kit.

1 I will be reading slide 24 regarding  
2 reimbursement. Reimbursement is made for these services  
3 under the Medicare Physician Fee Schedule. The Medicare  
4 Part B deductible and coinsurance apply, except that  
5 there is no deductible for the FQHC.

6 For hospital outpatient departments, G0344 will  
7 be assigned to APC 0601, G0367 will be assigned to the  
8 APC 0099. Separate payment will be paid for the  
9 physician's professional services under the Medicare  
10 Physician Fee Schedule.

11 Back over to Taneka.

12 **Presentation by Taneka Rivera**

13 [PowerPoint presentation.]

14 MS. RIVERA: Thank you.

15 Reimbursement for RHCs and FQHCs are reimbursed  
16 under the all-inclusive rate. CAHs are reimbursed at 101  
17 percent of their reasonable cost. Maryland hospitals  
18 will be reimbursed on a claims basis, according to the  
19 Maryland State Cost Containment Plan.

20 Now, I will turn it back over to Pat.

21 **Presentation by Pat Gill**

1 [PowerPoint presentation.]

2 MS. GILL: Thanks, Taneka.

3 On slide 26, we have listed there the reasons  
4 for denial. When the exam is provided after the  
5 beneficiary has been enrolled for more than six months,  
6 or if an IPPE has already been paid, or if the  
7 beneficiary was enrolled in Part B prior to January 1st,  
8 2005.

9 On the next couple slides, it talks about the  
10 Advance Beneficiary Notice, or ABN. If a second IPPE is  
11 billed for the same bene, it would be denied as a  
12 statutory denial under Section 1861(s)(2) of the Act.  
13 Since the IPPE is a one-time benefit, an ABN would not be  
14 required in order to hold the beneficiary liable for the  
15 cost of the IPPE.

16 On slide 28, however, an ABN should be issued  
17 for all IPPEs conducted after the beneficiary's statutory  
18 six-month period has lapsed since, based on  
19 1862(a)(1)(K), Medicare is statutorily prohibited from  
20 paying for an IPPE outside the six-month period.

21 Slide 29. An ABN should also be issued for an

1 IPPE that is conducted within the first six months but  
2 which is not reasonable and necessary for the beneficiary  
3 on the occasion in question. For example, if the  
4 beneficiary has a terminal illness, conducting an IPPE  
5 may not be appropriate.

6 That ends the first part of the preventive  
7 benefit slides, and we are now going to go into the  
8 Cardiovascular Screening Blood Tests. For that, I will  
9 turn it over to Joyce.

10 **Cardiovascular Screening Blood Tests**

11 **Joyce Eng**

12 [PowerPoint presentation.]

13 MS. ENG: Thank you, Pat.

14 Slide 30 is the title slide.

15 Slide 31. Cardiovascular screening blood tests  
16 detect cardiovascular disease and other abnormalities  
17 associated with the risk of heart disease and stroke.  
18 These tests determine a beneficiary's cholesterol and  
19 other blood lipid levels such as triglycerides. They are  
20 covered for all asymptomatic beneficiaries enrolled in  
21 Medicare Part B.

1 Slide 32. The covered tests include a total  
2 cholesterol test, a cholesterol test for high-density  
3 lipoproteins, and a triglycerides test. Tests should be  
4 ordered as a lipid panel; however, they may be  
5 individually ordered. Beneficiaries must fast for 12  
6 hours prior to the test. Other cardiovascular screening  
7 blood tests remain non-covered.

8 Slide 33, coverage guidelines. These tests  
9 must be ordered by the physician or the non-physician  
10 practitioner treating the beneficiary for the purpose of  
11 early detection of cardiovascular disease. Beneficiaries  
12 must have no apparent signs or symptoms of cardiovascular  
13 disease.

14 Clinical laboratories must offer the ability to  
15 order the lipid panel without the low-density  
16 lipoprotein, LDL, measurement.

17 Frequency parameters are on slide 34. These  
18 tests are covered once every five years if performed for  
19 an asymptomatic beneficiary. Fifty-nine months must have  
20 passed following the month of the test, and the frequency  
21 limit for each test applies regardless if provided in a

1 panel or individually.

2 Now I turn this over to Joan.

3 **Presentation by Joan Proctor-Young**

4 [PowerPoint presentation.]

5 MS. PROCTOR-YOUNG: Hi. This is Joan Proctor-  
6 Young. Slide 35 talks about the CPT codes that were  
7 identified.

8 We have 80061, which is the lipid panel, and  
9 then we have the component parts, the other three codes  
10 that make up 80061. Those are 82465, 83718, and 84478.  
11 This allows the doctor who orders individual components  
12 to be able to order the tests individually should they so  
13 choose.

14 The diagnostic codes identified for billing for  
15 cardiovascular screening blood tests are V81.0, which is  
16 a special screening for ischemic heart disease; V81.1,  
17 special screening for hypertension; V81.2, special  
18 screening for other unspecified cardiovascular  
19 conditions.

20 Slide 37 talks about our billing requirements  
21 for carriers. The claims must be submitted on a CMS-1500

1 claim form or an electronic equivalent. We identified in  
2 slide 35, page 35 or slide 35, whichever you refer to,  
3 the appropriate procedure codes to be billed for these  
4 services, and/or in slide 36 we identified the screening  
5 diagnosis codes that must be in the header and pointed to  
6 the line items.

7 I believe that there have been some questions  
8 about this particular issue of pointing to the line  
9 items, and that is something that is specific to carrier  
10 process claims and non of us.

11 Now, I'm going to turn it over to Taneka, who  
12 is going to handle the FI billing requirements.

13 **Presentation by Taneka Rivera**

14 [PowerPoint presentation.]

15 MS. RIVERA: I will be working from slide 38,  
16 filing requirements for billing to fiscal intermediaries.  
17 Covered when performed on an inpatient or outpatient  
18 basis in a hospital, CAH, or SNF. Types of bills that  
19 may be submitted are: hospitals, 12X, 13X, and 14X; for  
20 SNFs, 22X and 23X; for CAHs, 85X.

21 Slide 39. Claims must be submitted on a CMS-

1 1450 claim form or an electronic equivalent and include  
2 the following: appropriate procedure codes for the  
3 services and appropriate screening ICD-9-CM codes.

4 Now, I will turn it back over to Joyce.

5 **Presentation by Joyce Eng**

6 [PowerPoint presentation.]

7 MS. ENG: Slide 40, documentation requirements.

8 Must include that the tests were performed with the  
9 supporting screening ICD-9 codes and that the beneficiary  
10 had the test after a 12-hour fasting period.

11 Slide 41, reimbursement. There are generally  
12 no out-of-pocket costs to beneficiaries. Part B  
13 coinsurance and deductibles do not apply. These tests  
14 will be paid under the clinical laboratory fee schedule,  
15 except that Critical Access Hospitals will be reimbursed  
16 at 101 percent of the reasonable cost. Maryland  
17 hospitals will be reimbursed on claims basis, according  
18 to the Maryland State Cost Containment Plan.

19 Slide 42, the reasons for denial. Frequency is  
20 limited to one of each of these tests or combination as a  
21 panel once every five years.

1 Slide 43. An advance beneficiary notice may be  
2 issued to a beneficiary if there is sufficient doubt that  
3 a cardiovascular screening test has been provided within  
4 the last five years. Laboratories may be financially  
5 liable for the cost of the test if an ABN is not issued.  
6 The laboratory is not required to issue an ABN if a  
7 physician has already issued one to the patient.

8 Slide 44. Frequency limitation must be  
9 included in the ABN as the reason for which Medicare will  
10 deny coverage. Beneficiaries who receive an ABN but  
11 exceed the frequency limitations may incur out-of-pocket  
12 charges.

13 I now turn this over to Betty.

14 **Diabetes Screening Tests**

15 **Betty Shaw**

16 [PowerPoint presentation.]

17 MS. SHAW: Thank you, Joyce.

18 My name is Betty Shaw, and I will be presenting  
19 the Diabetes Screening Test slides. I will be covering  
20 slide nos. 45 through 51.

21 No. 45 is your lead-in slide.

1           On slide 46, diabetes screening tests.  
2 Beneficiaries eligible for diabetes screening tests are  
3 those that are at risk for diabetes or diagnosed with  
4 pre-diabetes. Beneficiaries who have already been  
5 diagnosed with diabetes are not eligible for the  
6 screening benefit.

7           Diabetes: Diabetes Mellitus is a condition of  
8 abnormal glucose metabolism diagnosed from a fasting  
9 blood sugar resulting in readings above 126 milligrams  
10 per deciliter on two different occasions, a two-hour  
11 post-glucose challenge test resulting in a reading of 200  
12 milligrams per deciliter on two different occasions, or a  
13 random glucose test reading above 200 milligrams per  
14 deciliter for an individual with symptoms of uncontrolled  
15 diabetes.

16           The risk factors for diabetes. Individuals are  
17 considered at risk if they have any of the following risk  
18 factors: hypertension, dyslipidemia, obesity, which is  
19 defined as a body mass index greater than or equal to 30  
20 kilograms per meter squared. Risk factors for diabetes  
21 are also identified by previous identification of an

1 elevated impaired fasting glucose or previous  
2 identification of impaired glucose tolerance.

3           In addition, risk factors for diabetes can be  
4 identified if they have at least two of the following  
5 characteristics, and those are overweight, which is  
6 identified as a body mass index greater than 25 kilograms  
7 per meter squared but less than 30 kilograms per meter  
8 squared. In addition, a family history of diabetes or  
9 history of gestational diabetes mellitus or delivery of a  
10 baby weighing over nine pounds, and being 65 years of age  
11 or older.

12           Moving on to slide 49, pre-diabetes. Pre-  
13 diabetes is a condition of abnormal glucose metabolism  
14 that is diagnosed by using the following criteria: a  
15 fasting glucose level of 100 to 125 milligrams per  
16 deciliter or a two-hour post-glucose challenge test  
17 reading of 140 to 199 milligrams per deciliter. Some  
18 conditions implying pre-diabetes are an impaired fasting  
19 glucose or an impaired glucose tolerance test.

20           Covered diabetes screening tests. Covered by  
21 Medicare Part B after a referral from a physician or

1 Qualified non-physician provider for an individual at  
2 risk for diabetes: fasting blood glucose test and post-  
3 glucose challenge tests, but not limited to oral glucose  
4 tolerance test with a glucose challenge of 75 grams for  
5 non-pregnant adults or a two-hour post-glucose challenge  
6 test alone.

7 Frequency of the testing. Beneficiaries that  
8 have been diagnosed with pre-diabetes will be covered for  
9 a maximum of two screening tests within a 12-month  
10 period, but not less than six months apart. Also, a non-  
11 diabetic who has not previously been diagnosed as pre-  
12 diabetic, they may have one screening test within a 12-  
13 month period.

14 I will now turn it over to Joan Proctor-Young.

15 **Presentation by Joan Proctor-Young**

16 [PowerPoint presentation.]

17 MS. PROCTOR-YOUNG: This is Joan Proctor-Young.

18 Diagnosis coding and HCPCS codes for diabetes screenings  
19 are as follows: V77.1 is the diagnosis code that is to be  
20 reported, and the HCPCS code identified of 82947, 82950,  
21 82951.

1           In addition, at billing, for the pre-diabetic  
2 beneficiary claims will also include a modifier TS which  
3 is to be included in instructions released in final CR  
4 3677, which has yet to clear the agency, for the April  
5 release.

6           Slide 53, filing requirements for billing to  
7 the carriers. Claims must be submitted on a 1500 claim  
8 form or an electronic equivalent. Again, the HCPCS codes  
9 and ICD-9 codes that I identified in the previous slide.  
10 In addition, the screening diagnosis codes must be  
11 reported in the header and pointed to the line items, and  
12 that is a carrier-only requirement.

13           Now, I'm going to turn to Taneka, who is going  
14 to handle the FI filing requirements.

15                           **Presentation by Taneka Rivera**

16                           [PowerPoint presentation.]

17                           MS. RIVERA: Thank you.

18           Slide 54, filing requirements for fiscal  
19 intermediaries. The following types of bills will be  
20 submitted for diabetes screening: hospitals, 12X, 13X,  
21 and 14X; for SNFs, 22X and 23X; for CAHs, 85X.

1 Slide 55. Claims must be submitted on a CMS-  
2 1450 claim form or an electronic equivalent. Appropriate  
3 procedure codes for the service and ICD-9 must also be  
4 submitted. When furnished to a beneficiary in a SNF,  
5 type of bill 22X should be used.

6 Slide 56, Reimbursement. Deductible and  
7 coinsurance do not apply. Reimbursement is made under  
8 the clinical lab fee schedule. CAHs will be reimbursed  
9 at 101 percent of their reasonable cost. Maryland  
10 hospitals will be reimbursed according to the Maryland  
11 State Cost Containment Plan.

12 Slide nos. 57 through 60 are general  
13 information slides and are just FYI only.

14 **Additional Information**

15 **Robin Phillips**

16 [PowerPoint presentation.]

17 MS. PHILLIPS: This is Robin Phillips again. I  
18 will go over slide nos. 57 through 60.

19 Slide 58 is a slide that we put together to  
20 have all the new services put on there so you can look at  
21 it at a glance. For additional information, on slide

1 nos. 59 and 60, for the new preventive services under the  
2 Medicare MMA, you will find the CMS Medlearn and Medicare  
3 websites, and the 1-800-MEDICARE phone number that  
4 beneficiaries can use.

5           Before we begin the question-and-answer  
6 session, I would like to thank all the presenters.

7           I would like to remind you that this call is  
8 being recorded and transcribed, so please give us your  
9 name and tell us what organization you are with.

10           In an effort to get as many questions as  
11 possible, we ask that you limit your questions to one.  
12 We don't expect to be able to answer every question, so  
13 CMS has established an e-mail box where you can send in  
14 your question and it will be addressed at the next  
15 contractor training call, scheduled for February 10th at  
16 1:00 Eastern Standard Time.

17           The e-mail box is contractortraining -- that is  
18 all one word -- @cms.hhs.gov.

19           We would also like to ask that we take the IPPE  
20 questions first, if we can do that, please. Our subject  
21 matter experts have another call that they need to go to.



1 Thank you.

2 DR. SANDERS: This is Dr. Sanders. While there  
3 is no official list, in the regulation we do list some of  
4 the societies which they could go to. Another great  
5 place is the U.S. Preventive Services Task Force website  
6 or either the book that they put out regarding clinical  
7 preventive services. Most of the information could be  
8 found right there.

9 This would just be two things. The other one  
10 is the CDC website, which has a lot of information about  
11 home safety and injury prevention.

12 So, I think going to the U.S. Preventive  
13 Services Task Force probably would be all the resource  
14 they needed.

15 MS. DUNSLEY: Good suggestion. Thank you.

16 MS. PHILLIPS: Thank you, Dr. Sanders.

17 Next call, please.

18 THE OPERATOR: Cheryl Torres, your line is  
19 open, and please state your organization.

20 MS. TORRES: Mutual of Omaha Medicare. I would  
21 just like to seek some clarification on slide nos. 27 and

1 28 where it has to do with the ABN. If they have a  
2 second IPPE for the same beneficiary, it says an ABN is  
3 not required because it is a statutory denial. How does  
4 that differ from slide 28, when it is still a statutory  
5 exclusion when they have the IPPE after the six-month  
6 period? Why is an ABN required in one and not the other?

7 MS. MURPHY: This is Cindy Murphy. The answer  
8 has to do with the section of the law that was modified  
9 for the benefit. On slide 28, the reference is to  
10 1862(a)(1)(k). 1862(a)(1) lists all the services that  
11 are subject to limitation of liability and protection of  
12 the beneficiary whereas the section of the law that  
13 specifies that there is only one initial preventive  
14 physical examination is 1861(s)(2). To the best of my  
15 knowledge, that is the sole difference.

16 MR. LARSON: That's right. That is the basis  
17 for limited liability. It has to be under 1861.

18 MS. PHILLIPS: Thanks, Cindy.

19 MR. LARSON: 1861 is not subject to waiver.

20 MS. TORRES: Thank you.

21 THE OPERATOR: Our next question comes from

1 Barbara Sauls, and please state your organization.

2 MS. SAULS: Part B South Carolina Palmetto GBA.  
3 I have a question about the IPPE G0344 HCPCS code. Is  
4 there a list of approved screening codes, or is it just  
5 any type of screening code for that particular HCPCS?

6 MS. SCALLY: I'm sorry. This is Kit Scally. I  
7 don't understand your question, Barbara.

8 MS. SAULS: I'm sorry. Is there a particular  
9 diagnosis code, ICD-9, that you would recommend our  
10 providers to use for the screening G0344?

11 MS. SCALLY: We actually did not specify a  
12 specific diagnosis code, and we are telling folks to use  
13 an appropriate ICD-9 code or V code. We really want to  
14 avoid denials on this one-time benefit, so we didn't  
15 specify only one or two codes that could cause denials.

16 Does that help?

17 MS. SAULS: Yes, it does.

18 THE OPERATOR: Our next question comes from  
19 Anita Henderson. Please state your organization.

20 MS. HENDERSON: Yes, from First Coast Service  
21 Options. I have a question on slide 15, in regard to the

1 checklist. Is this something that the providers will be  
2 developing as part of their medical documentation to give  
3 to the patient, or is it something that CMS will be  
4 developing for the providers?

5 DR. SANDERS: Again, this is Tiffany Sanders.  
6 This is something that the providers will have to develop  
7 to give to the beneficiaries. The U.S. Preventive  
8 Services Task Force has information -- give me one  
9 second.

10 They have a section on their website called  
11 "Putting Prevention into Practice," and it actually has  
12 examples of checklists that can be used to, you know,  
13 provide to patients.

14 So, that is what we are sort of expecting, that  
15 physicians develop something. It doesn't have to be a  
16 lot, just so that the beneficiary will know that these  
17 are some other preventive services which they are  
18 entitled to and should have done.

19 MS. PHILLIPS: Thank you.

20 THE OPERATOR: Katie Nadu [ph], your line is  
21 open, and please state your organization.

1 MS. NADU: Anthem Health Plans of New  
2 Hampshire. How specific must the documentation  
3 requirements be, and would it be appropriate if there are  
4 elements missing to deny?

5 DR. SANDERS: This is Dr. Sanders again. The  
6 documentation elements for all of the examination, or are  
7 you referring to the part that was just discussed with  
8 reference to the checklist?

9 MS. NADU: Well, I was referring to the IPPE  
10 where it says documentation requirements, that, you know,  
11 they have to identify all the components of what they are  
12 doing: the physical, the history, the blood pressure, et  
13 cetera.

14 DR. SANDERS: Oh. What slide are you referring  
15 to?

16 MS. NADU: Okay. For example, if you go to no.  
17 8, it lists they have to address the medical history,  
18 surgical history, medications. Are we expected to see  
19 documentation on each of these individual components?

20 MS. SCALLY: This is Kit Scally. The  
21 requirements have been basically set up by the

1 legislation to say that these are the elements that  
2 should be included in the IPPE. Now, it will depend on  
3 the individual physician as to how much they, you know,  
4 will be obtaining from the patient, et cetera, and what  
5 they put in the medical record.

6 Bear in mind that the payment for the IPPE is  
7 based on the equivalent payment of a CPT 99203, so that  
8 basically requires some detail as far as your history and  
9 your physical examination.

10 Now, that is to say we have never told folks  
11 that they have to put down word-by-word, you know, what  
12 it is. They should refer to the documentation  
13 guidelines, but each physician usually has their own  
14 standard of whatever way that they document. We don't  
15 tell physicians how to document. But they must have the  
16 information available in the medical record in some  
17 manner.

18 The same way with the medically necessary E/M  
19 visit that they provide. What other level of service  
20 that they are providing and billing for should be  
21 documented per the documentation guidelines to the level

1 that they are doing, whether it is a problem-focused  
2 problem which requires very limited information versus a  
3 detailed which requires detailed and specific  
4 information, or it is a comprehensive examination and  
5 therefore they would actually have to provide quite a bit  
6 of information. They would get that from the  
7 documentation guidelines.

8 I hope that helps.

9 MS. NADU: Okay. Can I just ask one more quick  
10 question? Rural Health Clinics, they historically don't  
11 bill with HCPCS codes. Are they required to bill these  
12 preventive services?

13 Cindy Murphy: Technically, they are required  
14 to bill a HCPCS code until April 1. Effective April 1,  
15 we have eliminated the need to report any HCPCS codes for  
16 preventive services in Rural Health Clinics and Federally  
17 Qualified Health Centers.

18 MS. NADU: So, until 4/1/05 they must report a  
19 HCPCS; after 4/1, there is no need?

20 Cindy Murphy: Certainly, after 4/1 there is no  
21 need. It is our understanding that they would be

1 reporting HCPCS until 4/1. If we are incorrect -- I  
2 don't want to say they are required to because we don't  
3 have a specific requirement for this benefit for RHCs and  
4 FQHCs. We have not stated that they must use a HCPCS.

5 MS. NADU: Okay. So therefore, there wouldn't  
6 be a HCPCS billed. There would be nothing recorded for  
7 the beneficiary that they already had this service?

8 Cindy Murphy: That's correct.

9 MS. NADU: Okay. Thank you.

10 THE OPERATOR: Our next question comes from  
11 Madonna Fritz [ph.] Your line is open, and please state  
12 your organization.

13 DR. CLARK: BlueCross BlueShield Arizona. This  
14 is Dr. Clark, the medical director. It may seem a little  
15 bit out of order, but I'm going to assume every  
16 beneficiary that applies for this is going to assume he  
17 or she will get a complete physical examination. This is  
18 not addressed. The physical exam has been almost  
19 allocated to other sources. Please explain that to me,  
20 will you? If this is an IPPE and a physical, that means  
21 a hands-on physical.

1 DR. SANDERS: This is Dr. Sanders. The goal of  
2 the benefit was to allow discussion, education, and  
3 information about prevention, not so much focus on a  
4 physical examination. That is why we only specified  
5 those things that were required by the statute, the  
6 height, weight, the blood pressure, the EKG, and we added  
7 one more, which was a visual acuity screen, which is  
8 recommended by the U.S. Preventive Services Task Force as  
9 an important part of prevention.

10 Otherwise, we left the actual physical  
11 examination up to the provider performing the benefit so  
12 that if they felt like other physical examination  
13 maneuvers didn't need to be performed at that time, more  
14 focus on other issues could be addressed.

15 DR. CLARK: Dr. Sanders, every beneficiary that  
16 comes into the office expecting to have an IPPE is going  
17 to expect a complete physical, and that includes the Pap  
18 smear for the female and the prostate exam for males. I  
19 don't know how you're going to avoid that without a lot  
20 of misunderstanding on their parts.

21 DR. SANDERS: Actually, we are not asking to

1 avoid that. If, as part of the preventive services, a  
2 female would like a pelvic and Pap, that is a separately  
3 covered benefit under Medicare and could be performed,  
4 you know, during that visit or subsequently. That is not  
5 an issue that that could not be performed.

6 DR. CLARK: If it is performed, is it billed  
7 separately?

8 DR. SANDERS: It would be billed separately.

9 DR. CLARK: A prostate exam is addressed  
10 separately from the -- also separately from the physical  
11 examination, from this?

12 DR. SANDERS: For the prostate exam, we will  
13 have to get back to you about that.

14 DR. CLARK: But, Dr. Sanders, my question is,  
15 seriously, the beneficiaries are going to expect --  
16 historically. I have been in business a long time, and  
17 they will historically expect a physical examination when  
18 they are told they are having an initial preventive  
19 physical exam. How do you explain to them that they are  
20 not going to get the Pap smear if they are a female or a  
21 pelvic exam if they are female or a breast exam if they

1 are a female or a prostate exam if they are a male?

2 I don't mean to be difficult, but that is what  
3 is going to happen when they walk into my office.

4 DR. SANDERS: Again, I would just say that they  
5 are entitled to a Pap smear and pelvic exam, and that is  
6 separately covered under Medicare and billable.

7 Also, the idea is to get the beneficiaries  
8 excited about prevention, some of the education, some of  
9 the counseling you can provide, as opposed to actual  
10 physical examination. But again, the pelvic and such  
11 would be covered.

12 I will also give you an e-mail address where  
13 you can e-mail your questions and we will talk in detail  
14 with you further about that. That is contractor training,  
15 all one word, @cms.hhs.gov.

16 MS. FRITZ: Did you say that they could bill  
17 those services separately from these preventive?

18 DR. SANDERS: Yes. The pelvic and Pap is a  
19 separately covered benefit. We are looking into the  
20 prostate examination, and we will get back to you about  
21 that on the next call.

1 MS. FRITZ: I have one additional question in  
2 Arizona, I'm sorry. I believe today Rural Health Clinics  
3 aren't required to HCPCS code. Do they need to at least  
4 HCPCS code these until April, or can we tell them they  
5 don't have to HCPCS at all?

6 DR. SANDERS: We will have to get back to you  
7 about that question, also. We apologize. We don't have  
8 someone here right this second to answer that.

9 MS. FRITZ: Should we just send our questions  
10 to this e-mail address?

11 DR. SANDERS: Yes.

12 MS. FRITZ: Okay. Thanks.

13 DR. SANDERS: Thank you.

14 THE OPERATOR: Jean Roberts, your line is open,  
15 and please state your organization.

16 MR. ROOK: Hi. Actually, this is Fred Rook  
17 [ph] from AdminiStar Federal here in Chicago. I had a  
18 question about slide nos. 27 and 28, dealing with the  
19 statutory basis for denials. It appears to me that these  
20 slides are actually in reverse with their statutory bunks  
21 here. It seems like Section 1862(a)(1)(K) deals with

1 limitation of liability for frequency purposes and not  
2 for time frame, and Section 1861(s)(2)(W) deals with time  
3 frame limits.

4           If you look inside the laws, you will see  
5 examples like immunosuppressive drugs under 1861(s)(2)  
6 that have time frames for 12-month, 36-month periods,  
7 whereas 1862, frequency, usually has to deal with other  
8 preventive services like mammographies, providing so many  
9 frequencies in time frames.

10           So, I think that these slides need to be taken  
11 a look at again. Cindy, if you have doubts, just let me  
12 know, but it seems like the quotes are backwards.

13           Dr. Sanders: Okay. Thank you. We will follow  
14 up with that.

15           THE OPERATOR: Our next question comes from  
16 Lori Langavan [ph.] Your line is open, and please state  
17 your organization.

18           MS. DEMELLO: Hi, yes, this is Carol Demello  
19 [ph] calling from Rhode Island Medicare. I'm speaking in  
20 place of Lori.

21           I just had a question on the EKG. Am I

1 understanding this that the EKG has to be done as part of  
2 the IPPE?

3 DR. SANDERS: Yes. This is Dr. Sanders. That  
4 is the correct understanding.

5 MS. DEMELLO: So there wouldn't be a case where  
6 an IPPE would be done with no EKG?

7 DR. SANDERS: Correct.

8 MS. DEMELLO: Okay. Thank you.

9 DR. SANDERS: Although, you do understand that  
10 if the physician performing the IPPE could not perform  
11 the EKG in his office, he can refer it out.

12 MS. DEMELLO: Right. But it has to be done?

13 DR. SANDERS: Correct.

14 MS. DEMELLO: Okay. Thank you.

15 DR. SANDERS: You're welcome.

16 THE OPERATOR: Roberta Finn [ph], your line is  
17 open, and please state your organization.

18 MS. FINN: NIHP New England. Actually, one  
19 quick comment and one question, if I could. I don't have  
20 a slide to refer back to. I'm not sure if any other  
21 participant had problems downloading the presentation,

1 but two people here at our site had problems downloading.

2 My real question is that if a beneficiary books  
3 an IPPE but can't get an appointment until after their  
4 six months, how will that be handled?

5 MS. GILL: This is Pat Gill. It would be  
6 denied. It has to be done within that first six months  
7 of eligibility.

8 MS. FINN: Thank you.

9 THE OPERATOR: Christine Griffith [ph], your  
10 line is open, and please state your organization.

11 MS. GRIFFITH: Trailblazer Health Enterprises.  
12 We had a question, and we have heard it from some of the  
13 physicians that have to do with the E/M and the 25  
14 modifier. The question they were asking was, what  
15 portions of the IPPE, you know, would they have to take  
16 out of their other E/M, or could they be duplicating some  
17 of the services. We didn't quite know how to answer that  
18 question.

19 MS. SCALLY: This is Kit Scally. We actually  
20 say that in the payment policy manual piece, which is in  
21 Publication 100-04, Chapter 12, Section 30.6.1.1. We say

1 that when you are reporting a medically necessary E/M at  
2 the same visit, some of the components of the medically  
3 necessary E/M service, for example a portion of the  
4 history or the physical exam, may have been part of the  
5 IPPE and should not be included when determining the most  
6 appropriate level of E/M service to be billed for the  
7 medically necessary E/M service.

8           So, we don't want duplication there. It would  
9 be expected that the physician or QNPP would, you know,  
10 extrapolate that out and select the lower level of E/M  
11 service.

12           MS. GRIFFITH: Yes. I guess we had just been  
13 asked the question of how they should do that, you know.  
14 So I guess, you know, because we had pointed them to that  
15 portion of the law, the manual, but they had still asked  
16 us, you know, well, how would you do that. So, I mean, I  
17 just thought you all might have some thoughts on it. Is  
18 there a separate type of document?

19           MS. SCALLY: If they were duplicating what they  
20 already did in the IPPE portion, then they are getting  
21 paid for that. They would not be expected to bill and

1 incorporate that into the level of the E/M visit. They  
2 would perhaps bill a lower level of E/M service.

3 MS. GRIFFITH: Okay. That is kind of what we  
4 had told them. So, thank you.

5 MS. SCALLY: Sure.

6 MS. PHILLIPS: Hi. This is Robin Phillips  
7 again. If anyone is having trouble downloading the  
8 PowerPoint slides, please send me an e-mail and I will  
9 send them to you. My e-mail address is rphillips, P-H-I-  
10 L-L-I-P-S, @cms.hhs.gov.

11 Also, at this time we would like to open the  
12 questions up to other calls.

13 THE OPERATOR: Our next question comes from  
14 Chris Maynard [ph.] Please state your organization.

15 MR. MAYNARD: Palmetto GBA, Ohio. In reference  
16 to slide 13, it talks about both IPPE and the EKGs must  
17 be performed and the EKG interpreted before either is  
18 billed. What is to stop a physician from billing the  
19 IPPE service if he refers the EKG out, and will that  
20 cause a denial for the EKG once that is billed?

21 MS. GILL: This is Pat Gill. No, it won't

1 cause a denial. Our policy is trying to emphasize to the  
2 providers that they need to talk with each other and kind  
3 of correspond when those claims will be submitted. That  
4 is how our policy on this could be emphasized to the  
5 provider. If the IPPE G0344 comes in first, we will pay  
6 it, followed by the EKG, we will pay it as long as it is  
7 done within the six-month time period, or reverse.

8 MR. MAYNARD: Okay. Thank you very much.

9 THE OPERATOR: Adrian Hamilton, your line is  
10 open, and please state your organization.

11 MR. HAMILTON: Cahaba GBA in Georgia. My  
12 question has been asked and answered. Thank you.

13 THE OPERATOR: Nancy Knudsen [ph], your line is  
14 open, and please state your organization.

15 PARTICIPANT: Her question has been answered.  
16 Thank you.

17 THE OPERATOR: If anyone further would like to  
18 withdraw their question, you can just press star-2. One  
19 moment.

20 Our next question comes from Melinda Stanley.  
21 Your line is open, and please state your organization.

1 MS. VAN DENBERGEN: This is Donna Van  
2 Denbergen, BlueCross BlueShield Nebraska. I just would  
3 like some clarification and educate me as to why the LDL  
4 had been excluded under the cardiovascular screening.

5 MS. ENG: This is Joyce Eng. Generally, when a  
6 lipid panel is performed, you calculate an LDL. When you  
7 have high triglycerides, it is important to do a direct  
8 measurement LDL, but a direct measurement is not part of  
9 this benefit.

10 Does that help you?

11 MS. VAN DENBERGEN: Yes.

12 THE OPERATOR: Our next question comes from  
13 Kelly Frye [ph], and please state your organization.

14 MS. FRYE: Yes, Empire Medicare Services.  
15 Question back to the ABN requirements for the IPPE. In  
16 the Medlearn Matters article that has been posted, we  
17 have no notification to the providers that an ABN is  
18 required in those two situations. So, we would like to  
19 submit a request for a revision to that article for that  
20 notification to prevent calls into the call center and  
21 potential review requests.

1 CMS PARTICIPANT: Can you send that to us to  
2 the e-mail box, please, and we will take care of that for  
3 you?

4 MS. FRYE: Yes, thank you.

5 THE OPERATOR: Janna Rash [ph], your line is  
6 open, and please state your organization.

7 MS. RUTHERFORD: Hi. This is Sandra Rutherford  
8 at Trailblazer. I was wondering, in anticipation for our  
9 phone call center, can we refer the provider community to  
10 your PowerPoint that you presented today?

11 CMS PARTICIPANT: I don't see why they can't  
12 use it.

13 MS. RUTHERFORD: Okay. Thank you.

14 THE OPERATOR: Fran Wiley, your line is open,  
15 and please state your organization.

16 DR. WINTER: Hi. This is Dr. Eugene Winter  
17 with CIGNA Medicare in Nashville. I would like to draw  
18 your attention to slide 12, where the service elements  
19 for the examination are listed. As you can see, there  
20 are five, and the fifth one states "other factors as  
21 deemed appropriate."

1           Now, if during that IPPE some abnormality is  
2 detected, for example if that patient happens to have  
3 high blood pressure, and the provider decides to pursue  
4 this further during that very same encounter, does this  
5 become an E/M code with a modifier 25 or is there another  
6 service or another factor as deemed appropriate and the  
7 next visit becomes, for lack of a better word, the  
8 medically necessary visit?

9           CMS PARTICIPANT: That question will have to be  
10 sent in.

11           MS. PHILLIPS: Actually, if you could send that  
12 question in to our e-mail box? This is Robin Phillips.

13           DR. WINTER: Okay.

14           MS. PHILLIPS: That would be very helpful.

15           DR. WINTER: Now, along the same line, the  
16 question comes about EKGs and any further evaluations  
17 that might be triggered by this visit.

18           MS. PHILLIPS: Our initial visit subject matter  
19 experts had to go to another meeting. So, if anyone on  
20 the call can send questions to the e-mail box, that would  
21 be helpful. We will get the answers back out to you on

1 the February 10th call.

2 THE OPERATOR: Our next question comes from  
3 Barbara Sauls, and please state your organization.

4 MS. SAULS: South Carolina Palmetto GBA. I'm  
5 curious on the statutory exclusion for the IPPE and the  
6 ABN. Why would you not use a Notice of Exclusion of  
7 Medicare Benefits if it is statutorily excluded?

8 MS. PHILLIPS: I'm sorry. Again, you are going  
9 to have to submit that question to the e-mail box.  
10 Contractortraining@cms.hhs.gov.

11 THE OPERATOR: Our next question comes from  
12 Linda Windley [ph.] Your line is open, and please state  
13 your organization.

14 MS. WINDLEY: Hi. This is Linda Windley from  
15 Noridian Administrative Services. Again, this is on the  
16 ABN, slide 29. If a provider is currently seeing a  
17 patient and now they turn 65, is it mandatory that they  
18 do the IPPE if a patient wants it?

19 MS. ROULAC: Unfortunately, our IPPE subject  
20 matter expert had to go to another meeting. So, any  
21 questions pertaining to IPPE at this time would have to

1 be sent to the e-mail address, and we will follow up with  
2 you.

3 MS. WINDLEY: Thank you.

4 MS. PHILLIPS: You're welcome.

5 THE OPERATOR: Any further questions in queue  
6 for IPPE, please depress star-2. One moment.

7 Our next question comes from Madonna Fritz.  
8 Your line is open, and please state your organization.

9 MS. LISANBERG: This is Lisa Lisanberg [ph],  
10 BlueCross of Arizona. I just need a little clarification  
11 on slide nos. 38 and 54, the cardiovascular screening and  
12 the diabetes screening as it relates to Rural Health  
13 Clinics.

14 We do not list Rural Health Clinics as being  
15 those providers that can bill. Is it correct that the  
16 Rural Health Clinics can perform these services but the  
17 hospitals bill them? Is that correct? Because of the  
18 diagnostics?

19 MS. PHILLIPS: We would like you to send that  
20 question in to the e-mail box, please, and we will get  
21 back with you on that.

1 MS. LISANBERG: Sure.

2 MS. PHILLIPS: Thank you.

3 THE OPERATOR: Sherry Thompson, your line is  
4 open, and please state your organization.

5 MS. THOMPSON: Palmetto GBA South Carolina. My  
6 question has previously been answered.

7 MS. PHILLIPS: Thank you.

8 THE OPERATOR: Next question comes from Robin  
9 Cappello [ph.] Your line is open, and please state your  
10 organization.

11 MS. WEBSTER: This is Susie Webster at UGS. I  
12 have two questions. First of all, the questions that are  
13 going to this e-mail address, I keep hearing reference  
14 that they will be talked about at the next training  
15 session. Will they also be posted somewhere? Because I  
16 don't know that we will all attend the second training  
17 session.

18 MS. PHILLIPS: I believe that we will have them  
19 posted on the website.

20 MS. WEBSTER: On the Medlearn website?

21 MS. PHILLIPS: Yes.

1 MS. WEBSTER: Okay. And then, my question  
2 regarding the training itself with the cardiovascular  
3 screening blood test, slide 35, the HCPCS that are  
4 identified are HCPCS that are used now and for which  
5 there are NCDs posted. I'm kind of wondering, a  
6 curiosity question, why there weren't special screening  
7 HCPCS decided. I can foresee that there might be some  
8 problem with bills pending for edits for super-ops when  
9 they really -- you know, the lipid panel was done for the  
10 screening test but they don't have the screening test  
11 diagnosis on the bill.

12 MS. GREENBERG: This is Anita Greenberg.  
13 You're correct. Because these blood tests are done so  
14 often and for different patient conditions, the process  
15 of creating separate HCPCS codes is becoming more  
16 cumbersome and the laboratory industry has difficulty.  
17 So this new benefit, we have tried to streamline it where  
18 they continue to use the same CPT codes for those  
19 different blood tests but they have to use a screening  
20 diagnosis code. And it will be up to the laboratories  
21 and physicians to bill and order that properly.

1 MS. WEBSTER: I guess I just foresee potential  
2 problems with the reasons for denial. If, by some  
3 chance, they do a lipid panel for the cardiovascular  
4 screening purpose but don't put the code, but they also  
5 don't have the code that is required for an NCD coverage,  
6 I was wondering, will the bill be denied for the right  
7 reason, I guess.

8 MS. PROCTOR-YOUNG: This is Joan Proctor-Young.  
9 I think we have taken steps. There is actually a CR out  
10 there circulating to update the NCD edit module. I think  
11 the bottom line here is that providers have to be  
12 educated that they have to bill using this procedure code  
13 with this diagnosis code, because that is the way to bill  
14 for a screening for the cardiovascular.

15 So, that is the other part of us, you know,  
16 emphasizing that they have to report it in the header and  
17 they have to point to that line item. That is the way to  
18 bill for cardiovascular screens.

19 MS. WEBSTER: And then, one final question.  
20 Will CWF be tracking all of these screening tests?

21 CMS PARTICIPANT: Yes.

1 MS. WEBSTER: They will each have their  
2 separate screens so to speak, then? Or will they all be  
3 combined in the screening? Like, right now there is a  
4 screening page, if you will, on CWF. Will they all be  
5 under that screening page, or will they each have their  
6 own separate page?

7 MS. PROCTOR-YOUNG: I believe it's 538T is the  
8 one for cardiovascular that you can look up the  
9 documentation, but it does take in consideration all of  
10 the codes, the individual components and the actual  
11 panels. All of them are being tracked.

12 MS. WEBSTER: Okay. Thank you.

13 THE OPERATOR: Katie Nadu, your line is open,  
14 and please state your organization.

15 MS. NADU: Anthem Health Plans of New  
16 Hampshire. On slide 38, it states that they will be  
17 covered when performed on an inpatient or outpatient  
18 basis in a hospital, critical access, SNF, et cetera.  
19 But then, it lists the types of bills that are submitted.

20 Now, I guess my question is, if the patient is  
21 an inpatient, this is paid outside of the DRG or RUG

1 code?

2 MS. PHILLIPS: Would you be able to send that  
3 question in to the e-mail box, please?

4 MS. NADU: Certainly. Thank you.

5 MS. GREENBERG: If it is inpatient and they  
6 have exhausted the Part B benefit, then they might need  
7 to continue to be able to get it under their Part B but  
8 to bill for the Critical Access schedule.

9 MS. NADU: Right. But this implies that if  
10 they are an inpatient under the Part A benefit that it  
11 would still be paid, and that is my question: is it paid  
12 separately?

13 MS. GREENBERG: Well, generally, if they are an  
14 inpatient, it is bundled under the DRG, but you can send  
15 your question in and we will try to get you the citation  
16 for that.

17 MS. NADU: Thank you.

18 THE OPERATOR: Again, parties, star-1 for  
19 questions, please. Star-1.

20 [Pause.]

21 THE OPERATOR: I am showing no further

1 questions.

2 MS. PHILLIPS: Thank you, Laurel.

3 Well, I want to thank everyone for  
4 participating on the call. Again, I want to remind you  
5 about the upcoming call February 10th at 1:00. If you  
6 have questions that you want answered, please send them  
7 to the contractor training mail box, contractortraining,  
8 all one word, @cms.hhs.gov.

9 I would like to thank all of our speakers and  
10 the participants on the call.

11 [Whereupon, at 2:20 p.m., the teleconference  
12 was concluded.]

13 + + +