

Money Follows the Person (MFP) Rebalancing Demonstration

Section 6071 of the Deficit Reduction Act of 2005 (P.L. 109-171) created the MFP rebalancing demonstration, the largest demonstration program in the history of Medicaid. It provides \$1.75 billion in funding to the Secretary to make awards to states to achieve the following objectives with respect to institutional and home and community-based long-term care services under State Medicaid programs.

PROGRAM OBJECTIVES

1. **Rebalancing** — Increase the use of home and community-based, rather than institutional, long-term care services.
2. **Money Follows the Person** — Eliminate barriers or mechanisms, whether in the State law, the State Medicaid plan, the State budget, or otherwise, that prevent or restrict the flexible use of Medicaid funds to enable Medicaid-eligible individuals to receive support for appropriate and necessary long-term services in the settings of their choice.
3. **Continuity of Service** — Increase the ability of the State Medicaid program to assure continued provision of home and community-based long-term care services to eligible individuals who choose to transition from an institutional to a community setting.
4. **Quality Assurance and Quality Improvement** — Ensure that procedures are in place (at least comparable to those required under the qualified HCB program) to provide quality assurance for eligible individuals receiving Medicaid home and community-based long-term care services and to provide for continuous quality improvement in such services.

The demonstration provides for enhanced federal medical assistance percentage (FMAP) for 12 months for each person who meets a minimum duration of institutional living and is transitioned from the institution to the community during the demonstration period. Additionally, the State must continue to provide community services after the 12 month period for as long as the person needs community services and is Medicaid eligible.

CURRENT STATUS

CMS has awarded \$1,435,709,479 in grants to 31 States and the award summaries are provided below. With these funds, States propose to transition 37,731 individuals out of institutional settings over the five-year demonstration period.

On January 11, 2007, CMS awarded \$888,625,631 in MFP grants to 17 States (Phase I) with States proposing to transition 23,604 individuals. On May 14, an additional 14 States (Phase II) received MFP grant awards totaling \$547,083,848, with those States planning to transition a total of 14,127 individuals.

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** The transition numbers in the following charts represent five year totals for all the grants. Individual awards in 2007 may seem low in comparison to the 5 year commitment amount. This is, in part, due to the requirement that States submit operational protocols to CMS before delivering services under this demonstration. Most States anticipate that completing the demonstration planning and operational protocol will take the first 12 months of the demonstration, and that they will not begin transitions until the second year of the demonstration program. Subsequent year awards will contain substantially more funding for services to beneficiaries.

State	Total Transitions	Elderly	MR/DD	PD	MI	Duals	Five Year Commitment	FY 2007 Award Amount	Contact	Phone	Email
AR	305	92	60	146	7	0	\$20,923,775	\$139,519	Herb Sanderson	501.682.8520	herb.sanderson@arkansas.gov
CA	2000	400	331	899	185	185	\$130,387,500	\$90,000	Paula Acosta	916.440.7544	pacosta@dhs.ca.gov
CT	700	280	70	140	140	70	\$24,207,383	\$1,313,823	David Parrella	860.424.5116	david.parrella@ct.gov
DC	1110	215	150	645	100	0	\$26,377,620	\$2,546,569	Robert Cosby	202-442-5972	robert.cosby@dc.gov
DE	100	32	20	28	20	0	\$5,372,007	\$132,537	Joyce Pinkett	302-255-9616	joyce.pinkett@state.de.us
GA	1,347	375	562	375	35	0	\$34,091,671	\$480,193	Judy Hagebak	404-657-5467	jhagebak@dch.ga.gov
HI	415	115	58	242	0	0	\$10,263,736	\$231,250	Aileen Hiramatsu	808-587-5721	ahiramatsu@dhs.hawaii.gov
IA	528	0	528		0	0	\$50,965,815	\$307,933	Deborah Johnson	515.725.1012	djohnso6@dhs.state.ia.us
IL	3,357	1,517	105	1,000	735	0	\$55,703,078	\$6,879,166	Theresa Eagleson	217-782-2570	theresa.wyatt@illinois.gov
IN	1039	768	71	200	0	0	\$21,047,402	\$860,514	Natalie Angel	317.234.4753	natalie.angel@fssa.in.gov
KS	934	242	286	406	0	0	\$36,787,453	\$102,483	Frank Stahl	785-296-2081	fzs@srs.ks.gov
KY	431	108	216	107	0	0	\$49,831,580	\$4,973,118	Mary Walker	502-564-7540	mary.walker@ky.gov
LA	760	364	320	76	0	0	\$30,963,664	\$524,000	Jerry Phillips	225-342-3891	jphilli2@dhh.la.gov
MD	3091	1617	250	1149	75	0	\$67,155,856	\$1,000,000	Stacey Davis	410.767.5954	srDavis@dhhm.state.md.us
MI	2500	1500	0	1000	0	0	\$67,834,348	\$2,034,732	Michael Head	517.335.0276	head@michigan.gov
MO	250	50	125	50	0	25	\$17,692,006	\$3,398,225	Steven Renne	573.751.6922	karen.a.lewis@dss.mo.gov
NC	552	22	172	202	42	114	\$16,897,391	\$16,055	Tara Larson	919-855-4261	tara.larson@ncmail.net
ND	110	46	30	34	0	0	\$8,945,209	\$18,089	Maggie Anderson	701-328-2321	soandm@nd.gov
NE	900	400	200	300	0	0	\$27,538,984	\$202,500	Mary Steiner	402.471.9567	mary.steiner@hhss.ne.gov
NH	370	325	0	45	0	0	\$11,406,499	\$297,671	Susan Lombard	603.271.3452	slombard@dhhs.state.nh.us

NJ	590	174	329	87	0	0	\$30,300,000	\$230,000	Joseph Bongiovanni	609-987-2040	joe.bongiovanni@dhs.state.nj.us
NY	2800	1190	140	1190	280	0	\$82,636,864	\$192,981	Robert Sherman	518.408.3744	rxs16@health.state.ny.us
OH	2231	1428	584	158	61	0	\$100,645,125	\$2,079,488	Enka Robbins	614.466.4443	robbie@odjfs.state.oh.us
OK	2100	1575	225	300	0	0	\$41,805,358	\$3,526,428	Dennis Pennington	405.522.7587	Dennis.Pennington@okhca.org
OR	780	300	179	301	0	0	\$114,727,864	\$80,785	Julia Huddleston	503-945-6392	julia.a.huddleston@state.or.us
PA	2600	1400	420	600	180	0	\$98,196,439	\$130,609	Linda Blanchette	717-783-0508	lblanchett@state.pa.us
SC	192	152	0	40	0	0	\$5,768,496	\$34,789	Sam Waldrep	803.898.2590	waldrep@scdhhs.gov
TX	2616	780	1216	420	160	40	\$142,700,353	\$143,401	Marc Gold	512.438.2260	marc.gold@dads.state.tx.us
VA	1041	325	358	358	0	0	\$28,626,136	\$13,793	Karen Lawson	804-225-2364	karen.lawson@dmas.virginia.gov
WA	660	348	80	172	60	0	\$19,626,869	\$108,500	Bea Rector	360.725.2527	rectobm@dshs.wa.gov
WI	1322	554	337	229	202	0	\$56,282,998	\$8,020,388	Charles Wilhelm	608.266.8402	wilheca@dhfs.state.wi.us
TOTALS	37,731	16,694	7,422	10,899	2,282	434	\$1,435,709,479	\$40,109,539			

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