



# ***Understanding Eligibility & Registration for the Medicare & Medicaid EHR Incentive Programs – Eligible Professionals***

National Provider Call

April 1, 2011

# Agenda

- Eligibility for Incentives
- Pre-registration
- Registration
- Switching between Medicare and Medicaid Incentive Programs
- Reassigning Payments
- Helpful Resources
- Q&A Session

Medicare-only Eligible  
Professionals

Medicaid-only Eligible  
Professionals

Doctors of Optometry  
Doctors of Podiatric  
Medicine  
Chiropractor

Nurse Practitioners  
Certified Nurse-Midwives  
Physician Assistants (PAs)  
when working at an FQHC or RHC  
that is so led by a PA

Doctors of Medicine  
Doctors of Osteopathy  
Doctors of Dental Medicine or  
Surgery

Could be eligible for both Medicare  
& Medicaid



# Medicare Eligible Professionals

- Must be a physician (defined as MD, DO, DDM/DDS, optometrist, podiatrist, chiropractor)
- Must have Part B Medicare allowed charges
- Must not be hospital-based
- Must be enrolled in Provider Enrollment, Chain and Ownership System (PECOS) and in an 'approved status', living

## Before you Register

Eligible Professional should have the following:

- National Provider Identifier (NPI)
- National Plan and Provider Enumeration System (NPPES) web user account
- Be currently enrolled in Provider Enrollment, Chain and Ownership System (PECOS)
  - If you are not enrolled in PECOS then you should still register for the EHR Incentive Program
- Payee NPI (if you are reassigning your benefits)



# Register for the EHR Incentive Programs

- Visit the CMS EHR Incentive Programs website
  - Click on the Registration tab
  - Complete your registration

<https://www.cms.gov/EHRIncentivePrograms/>

# EHR Incentive Programs Website



U.S. Department of Health & Human Services [www.hhs.gov](http://www.hhs.gov)

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## EHR Incentive Programs

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- » Path to Payment
- » Eligibility
- » **Registration and Attestation**
- » Certified EHR Technology
- » Meaningful Use
- » Medicare and Medicaid EHR Incentive Program Basics
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- » Medicare Advantage
- » Spotlight and Upcoming Events
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- » EHR Incentive Program Regulations and Notices
- » CMS EHR Incentive Programs Listserv
- » Frequently Asked Questions (FAQs)

## Overview



**The Official Web Site for the Medicare and Medicaid Electronic Health Records (EHR) Incentive Programs**

The Medicare and Medicaid EHR Incentive Programs will provide incentive payments to eligible professionals, eligible hospitals and critical access hospitals (CAHs) as they adopt, implement, upgrade or demonstrate meaningful use of certified EHR technology.

[Registration for the Medicare and Medicaid EHR Incentive Program](#) is now open. Participate early to get the maximum incentive payments!

Check on the links below for up-to-date, detailed information about the Electronic Health Record (EHR) Incentive Programs.

- Use the [Path to Payment](#) page to find out how to participate in these programs.
- [Overview of the Medicare EHR Incentive Program](#).
- [Overview of the Medicaid EHR Incentive Program](#).
- [Calendar of important dates](#).
- [Downloads and related links](#).

**Electronic Health Record (EHR) or Electronic Medical Record (EMR)?**



# Registration Link and Registration User Guides

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EHR Incentive Programs	Registration and Attestation
<ul style="list-style-type: none"><li>» Overview</li><li>» Path to Payment</li><li>» Eligibility</li><li>» <b>Registration and Attestation</b></li><li>» Certified EHR Technology</li><li>» Meaningful Use</li><li>» Medicare and Medicaid EHR Incentive Program Basics</li><li>» Medicaid State Information</li><li>» Medicare Advantage</li><li>» Spotlight and Upcoming Events</li><li>» Educational Materials</li><li>» EHR Incentive Program Regulations and Notices</li><li>» CMS EHR Incentive Programs Overview</li><li>» Frequently Asked Questions (FAQs)</li></ul>	<p><b>Registration for the Medicare and Medicaid EHR Incentive Programs is now open.</b></p> <p>We encourage providers to register for the Medicare and/or Medicaid EHR Incentive Program(s) as soon as possible. You can register before you have a certified EHR. Register even if you do not have an enrollment record in PECOS.</p> <p><b><a href="#">Register for the Medicare and/or Medicaid EHR Incentive Programs</a></b></p> <p>Below are step-by-step guides to help you register for EHR Incentive Programs. Choose the guide that fits your needs:</p> <ul style="list-style-type: none"><li>• <a href="#">Registration User Guide for Eligible Professionals</a>  - Medicare Electronic Health Record (EHR) Incentive Program.</li><li>• <a href="#">Registration User Guide for Eligible Professionals</a>  - Medicaid Electronic Health Record (EHR) Incentive Program.</li><li>• <a href="#">Registration User Guide for Eligible Hospitals</a>  - Medicare and Medicaid Electronic Health Record (EHR) Incentive Program.</li><li>• <a href="#">Medicare and Medicaid EHR Incentive Program Webinar for Eligible Professionals</a> - This tutorial video will provide Eligible Professionals with a step-by-step guide to help ensure the registration process is a success.<ul style="list-style-type: none"><li>• <a href="#">A transcript of this webinar is available</a> .</li></ul></li></ul> <p><b>Note:</b> Although the Medicaid EHR Incentive Programs opened in January 2011, some states are not ready to participate. Information on when registration will be available for Medicaid EHR Incentive Programs in specific States is posted at <a href="#">Medicaid State Information</a>.</p> <p><a href="#">What can you do now for the Medicare and Medicaid EHR Incentive Programs?</a></p> <p><a href="#">What information will you need when you register?</a></p>

Registration User Guides



# EHR Incentive Program Registration Module - Login

## Login

### Login Instructions

(\* Red asterisk indicates a required field.)

#### Eligible Professionals (EP)

- If you are an EP, you must have an active National Provider Identifier (NPI) and have a National Plan and Provider Enumeration System (NPPES) web user account. Use your NPPES user ID and password to log into this system.
- If you are an EP who does not have an NPI and/or an NPPES web user account, navigate to [NPPES](#) to apply for an NPI and/or create an NPPES web user account.
- Users working on behalf of an Eligible Professional(s) must have an Identity and Access Management system (I&A) web user account (User ID/Password) and be associated to the Eligible Professional's NPI. If you are working on behalf of an Eligible Professional(s) and do not have an I&A web user account, [Create a Login](#) in the I&A System.

#### Eligible Hospitals

- If you are an Eligible Hospital, you must have an active NPI. If you do not have an NPI, apply for an NPI in [NPPES](#).
- Users working on behalf of an Eligible Hospital(s) must have an Identity and Access Management system (I&A) web user account (User ID/Password) and be associated to an organization NPI. If you are working on behalf of an Eligible Hospital(s) and do not have an I&A web user account, [Create a Login](#) in the I&A System.

#### Account Management

- If you are an existing user and need to reset your password, visit the [I&A System](#).
- If you are having issues with your User ID/Password and are unable to log in, please contact the EHR Incentive Program Information Center at 888-734-6433 / TTY: 888-734-6563.

WARNING: Only authorized registered users have rights to access the Medicare & Medicaid EHR Incentive Program Registration & Attestation System. Unauthorized access to this system is forbidden and will be prosecuted by law. By accessing this system users are subject to monitoring by system personnel. Anyone using this system expressly consents to monitoring and is advised that if such monitoring reveals possible evidence of criminal activity, system personnel may provide the evidence of such monitoring to law enforcement officials.

\* User ID:

\* Password:

LOGIN

Enter the  
NPPES web  
User ID and  
Password

User ID and  
Password are  
case sensitive



## Medicare & Medicaid EHR Incentive Program Registration and Attestation System

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**Welcome Nichole Davick**

Last Successful Login: 03/22/2011 | Unsuccessful Login Attempts: 0

### Notifications

Welcome to the Medicare & Medicaid EHR Incentive Program Registration & Attestation System.

For Medicare EHR incentive program participants, you will need to demonstrate meaningful use of certified EHR technology.

For Medicaid EHR incentive program participants, you will need to demonstrate adoption, implementation, upgrading, or meaningful use of certified EHR technology in your first year and demonstrate meaningful use for the remaining years in the program. Attestation for Medicaid occurs through your State Medicaid Agency.

### Instructions

Select any tab to continue.

#### **Registration Tab**

Please select the Registration tab above to perform any of the following actions:

- Register in the Incentive Payment Program
- Continue Incomplete Registration
- Modify Existing Registration
- Resubmit a Registration that was previously deemed ineligible
- Reactivate a Registration
- Switch Incentive Programs (Medicare/Medicaid)
- Switch Medicaid State
- Cancel participation in the Incentive Program

Tabs will guide users through each phase



# Medicare & Medicaid EHR Incentive Program Registration and Attestation System

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## Registrations

### Registration Instructions

Welcome to the Registration Page.

Depending on the current status of your registration, please select one of the following actions:

- Register** Register for the EHR Incentive Programs  
Continue an incomplete registration
- Modify** Modify Existing Registration  
Switch Incentive Programs (Medicare/Medicaid)  
Switch Medicaid State
- Cancel** Discontinue participation in the Medicare & Medicaid EHR incentive programs
- Reactivate** Reactivate a previously canceled registration
- Resubmit** Resubmit a registration that was previously deemed ineligible.

### Registration Selection

Identify the desired registration and select the Action you would like to perform. Please note only one Action can be performed at a time on this page.

Name ↕	Tax Identifier ↕	National Provider Identifier (NPI) ↕	Incentive Type ↕	Registration Status ↕	Action
Nichole Davick	XXX-XX-2454 (SSN)	1174853675	Medicare	In Progress	<b>Register</b>

**EHR Incentive Program**

**Incentive Program Questionnaire**

(\*) Red asterisk indicates a required field.

Not sure which incentive program to select? For information on the requirements and the differences between the Medicare and Medicaid EHR incentive programs visit the [CMS Website](#)

\* Please select your Incentive Program

Medicare  Medicaid

**Note:** Medicare EPs cannot receive both Medicare EHR and e-Prescribing incentive payments.

\* Please select your Eligible Professional Type:

The EHR incentive programs require the use of EHR technology certified for this program. For more information about certified EHRs, visit the [CMS Website](#)

\* Do you have a certified EHR?

Yes  No

**Note:** A certified EHR is not required to complete the registration process, but an EHR Certification Number will be required when you attest for payment.

EHR Certification Number (Optional):

[What is an EHR Certification Number?](#)

SELECT

- Program type
- Provider type
- EHR Certification Number (optional at registration)

For the certified health IT product list visit;  
<http://healthit.hhs.gov/CHPL>



### Personal Information

#### Name

First Name: Nichole  
Middle Name:  
Last Name: Davick  
Suffix:

#### Identifiers

(\*) Red asterisk indicates a required field.

Please note, the tax identification number (TIN) captured below will receive the EHR incentive payment.

Social Security Number (SSN): XXX-XX-2454 (SSN)

National Provider Number (NPI): 123456789

\* Payee TIN Type:

PREVIOUS PAGE

SAVE AND CONTINUE >>

#### Identifiers

(\*) Red asterisk indicates a required field.

Please note, the tax identification number (TIN) captured below will receive the EHR incentive payment.

Social Security Number (SSN): XXX-XX-3458 (SSN)

National Provider Number (NPI): 123456789

\* Payee TIN Type:

\* Group Name:

Sunset Physicians, Inc.  
Pacific Providers

Payee TIN:

\* Payee NPI:

Medicare Information is pulled from PECOS

Select where your payment will go in the Payee TIN Type.

SSN = provider receives EIN = group receives

Enter the Payee NPI



## Business Address & Phone

(\*) Red asterisk indicates a required field.

The address provided below will be posted on the EHR incentive program website once you receive payment to show participation in the Medicare EHR incentive program. Please note that the business address listed is the practice location established in NPPES. Updates made to the business address and phone number, will not update the business address and phone number on file in NPPES. To update your business address associated to your NPI, please make your changes in NPPES.

\*Address Line 1:

Address Line 2:

\*City:

\*State:

\*ZIP+4:  -

\*Phone Number (123) 123-4567:  Ext:

\*E-Mail Address:

\*Confirm E-Mail Address:

Address will be posted on the program website once you receive payment

## Registration Disclaimer

### General Notice

NOTICE: Any person who knowingly files a statement of claim containing any misrepresentation or any false, incomplete or misleading information may be guilty of a criminal act punishable under law and may be subject to civil penalties.

### Accept, Agree and Submit

I certify that the foregoing information is true, accurate, and complete. I understand that the Medicare/Medicaid EHR Incentive Program payment I requested will be paid from Federal funds, that by filing this registration I am submitting a claim for Federal funds, and that the use of any false claims, statements, or documents, or the concealment of a material fact used to obtain a Medicare/Medicaid EHR Incentive Program payment, may be prosecuted under applicable Federal or State criminal laws and may also be subject to civil penalties.

USER WORKING ON BEHALF OF A PROVIDER: I certify that I am registering on behalf of a provider who has given me authority to act as his/her agent. I understand that both the provider and I can be held personally responsible for all information entered. I understand that a user registering on behalf of a provider must have an Identity and Access Management system web user account associated with the provider for whom he/she is registering.

I hereby agree to keep such records as are necessary to demonstrate that I met all Medicare/Medicaid EHR Incentive Program requirements and to furnish those records to the Medicaid State Agency, Department of Health and Human Services, or contractor acting on their behalf.

No Medicare/Medicaid EHR Incentive Program payment may be paid unless this registration form is completed and accepted as required by existing law and regulations (42 CFR 495.10).

NOTICE: Anyone who misrepresents or falsifies essential information to receive payment from Federal funds requested by this form may upon conviction be subject to fine and imprisonment under applicable Federal laws.

ROUTINE USE(S): Information from this Medicare/Medicaid EHR Incentive Program registration form and subsequently submitted information and documents may be given to the Internal Revenue Service, private collection agencies, and consumer reporting agencies in connection with recoupment of any overpayment made and to Congressional Offices in response to inquiries made at the request of the person to whom a record pertains. Appropriate disclosures may be made to other federal, state, local, foreign government agencies, private business entities, and individual providers of care, on matters relating to entitlement, fraud, program abuse, program integrity, and civil and criminal litigation related to the operation of the Medicare/Medicaid EHR Incentive Program.

DISCLOSURES: This program is an incentives program. Therefore, while submission of information for this program is voluntary, failure to provide necessary information will result in delay in an incentive payment or may result in denial of a Medicare/Medicaid EHR Incentive Program payment. Failure to furnish subsequently requested information or documents to support this attestation will result in the issuance of an overpayment demand letter followed by recoupment procedures.

It is mandatory that you tell us if you believe you have been overpaid under the Medicare/Medicaid EHR Incentive Program. The Patient Protection and Affordable Care Act, Section 6402, Section 11283, provides penalties for withholding this information.

AGREE

DISAGREE

Read the  
Registration  
Disclaimer  
and choose  
AGREE or  
DISAGREE



# Medicare & Medicaid EHR Incentive Program Registration and Attestation System



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## Submission Receipt

### Successful Submission

You have successfully registered for the EHR Incentive Payment Program.

IMPORTANT! Please note:

- You must submit your Attestation information to qualify for your EHR Incentive Payment
- You may switch between Medicare and Medicaid as many times as necessary prior to receiving an incentive payment. Once a payment is received you may also switch between Medicare and Medicaid once between payments but only once for the entire program.
- You should print this page for your records

### Registration Tracking Information

**Registration ID:** 1000001063

**Name:** Jane Doe

**Submitted Date:** 12/07/2010

**Reason(s) for Submission:**

- You are an Eligible Professional registering in the incentive program.
- You have modified your registration information.

[PRINT](#)

[RETURN TO HOME](#)

This  
completes  
your  
registration

Print the  
receipt for  
your records

# Switching between Programs

Eligible Professionals may switch programs once after having received an incentive payment, but the switch must occur before 2015

Home Registration Attestation Status Account Management

## EHR Incentive Program

### Incentive Program Questionnaire

(\*) Red asterisk indicates a required field.

Not sure which incentive program to select? For information on the requirements and the differences between the Medicare and Medicaid EHR incentive programs visit the [CMS Website](#)

**\*Please select your Incentive Program**  
 Medicare  Medicaid

**Note:** Medicare EPs cannot receive both Medicare EHR and e-Prescribing incentive payments.

**\*Medicaid State/Territory:**  [Why is my state not here?](#)

**\*Please select your Eligible Professional Type:**

The EHR incentive programs require the use of EHR technology certified for this program. For more information about certified EHRs, visit the [CMS Website](#)

**\*Do you have a certified EHR?**  
 Yes  No

**Note:** A certified EHR is not required to complete the registration process, but an EHR Certification Number will be required when you attest for payment.



# Notable Differences between the Medicare and Medicaid EHR Incentive Programs

Medicare	Medicaid
Federal Government will implement (will be an option nationally)	Voluntary for States to implement (may not be an option in every State)
Payment reductions begin in 2015 for providers that do not demonstrate Meaningful Use	No Medicaid payment reductions
Must demonstrate MU in Year 1	A/I/U option for 1 <sup>st</sup> participation year
Maximum incentive is \$44,000 for EPs (10% bonus for EPs in HPSAs)	Maximum incentive is \$63,750 for EPs
Meaningful Use definition is common for Medicare	States can adopt certain additional requirements for Meaningful Use
Last year a provider may initiate program is 2014; Last year to register is 2016; Payment adjustments begin in 2015	Last year a provider may initiate program is 2016; Last year to register is 2016
Only physicians, subsection (d) hospitals and CAHs	5 types of EPs, acute care hospitals (including CAHs) and children's hospitals

AIU = Adopt, Implement and Upgrade  
 CAH = Critical Access Hospital  
 HPSA = Health Professional Shortage Area

# Reassigning Payments

Medicare EPs can elect to have their payment go to another entity by selecting Payee TIN Type of EIN. (Choosing this option will activate a list of entities list that the EP reassigned Medicare benefits to in PECOS)

### Personal Information

**Name**

First Name: Nichole  
Middle Name:  
Last Name: Davick  
Suffix:

**Identifiers**

(\*) Red asterisk indicates a required field.

Please note, the tax identification number (TIN) captured below

Social Security Number (SSN): XXX-XX-2454 (SSN)  
National Provider Number (NPI): 1174853675  
\* Payee TIN Type:

### Identifiers

(\*) Red asterisk indicates a required field.

Please note, the tax identification number (TIN) captured below will receive the EHR incentive payment.

Social Security Number (SSN): XXX-XX-3458 (SSN)  
National Provider Number (NPI): 123456789  
\* Payee TIN Type:    
\* Group Name:    
Sunset Physicians, Inc.  
Pacific Providers  
Payee TIN:   
\* Payee NPI:



# Medicare EP Path to Payment

- Make sure you are eligible for the Medicare EHR Incentive Program
- Get registered
- Meaningful user of certified Electronic Health Record (EHR) technology
- Obtain your EHR certification number from The Office of the National Coordinator for Health Information Technology (ONC) website  
<http://onc-chpl.force.com/ehrcert>
- Attest to core, menu, and clinical quality measures



# Helpful Resources

- CMS EHR Incentive Program website  
[www.cms.gov/EHRIncentivePrograms](http://www.cms.gov/EHRIncentivePrograms)
  - Frequently Asked Questions (FAQs)
  - Final Rule
  - Eligibility wizard
  - Listserv
- HHS Office of National Coordinator Health IT - certified EHR technology list  
<http://healthit.hhs.gov/CHPL>
  - Regional Extension Centers (RECs)
  - Attestation User Guides coming soon

# Questions & Answers