Understanding Eligibility & Registration for the Medicare & Medicaid EHR Incentive Programs

Centers for Medicaid, CHIP, and Survey & Certification
February 18, 2011
Session topics

• Program eligibility
  - Medicare & Medicaid
  - Eligible professionals, CAHs, eligible hospitals

• Registration, eligibility verification
  - With CMS, with States
Could be eligible for both Medicare & Medicaid incentives

Medicare-only Eligible Professionals

Doctors of Optometry
Doctors of Podiatric Medicine
Chiropractor

Doctors of Medicine
Doctors of Osteopathy
Doctors of Dental Medicine or Surgery

Medicaid-only Eligible Professionals

Nurse practitioners
Certified nurse midwives
Physician assistants (PAs)
when working at an FQHC or RHC that is so led by a PA
Hospitals only eligible for Medicare incentive

Subsection(d) hospitals in 50 U.S. states and the District of Columbia*
Critical Access Hospitals (CAHs)*

*without 10% Medicaid

Hospitals only eligible for Medicaid incentive

Children’s hospitals
Acute care hospitals in the territories
Cancer hospitals

Could be eligible for both Medicare & Medicaid (most hospitals)

Most subsection(d) hospitals/acute care hospitals
Most CAHs

http://www.cms.gov/EHRIncentivePrograms/
EP Eligibility: Medicaid Basics

• Must be one of 5 types of EPs
• Must either:
  – Have ≥ 30% Medicaid patient volume (≥ 20% for pediatricians only); or
  – Practice predominantly in an FQHC or RHC with ≥30% needy individual patient volume
• Licensed, credentialed
• No OIG exclusions, living
• Must not be hospital-based
Hospital Eligibility: Medicaid Basics

• Acute care hospital with ≥ 10% Medicaid patient volume
  – General, short-term stay
  – Cancer
  – Critical Access Hospitals

• Children’s hospitals
EP Eligibility: Medicare Basics

- Must be a physician (defined as MD, DO, DDM/DDS, optometrist, podiatrist, chiropractor)
- Must have Part B Medicare allowed charges
- Must not be hospital-based
- Must be enrolled in PECOS, living
Hospital Eligibility: Medicare Basics

• Title XVIII subsection(d) qualified
  – Must be in 50 United States or D.C.
• Critical Access Hospitals
In order to register

• NPPES (i.e., NPI) web user account
• Medicare EPs and all hospitals must have a current enrollment record in PECOS
In order to get a payment

• Medicare EPs and hospitals
  – Meaningfully use certified EHR technology
  – Attest to all program requirements, MU requirements, get EHR certification number from CHPL

• Medicaid EPs and hospitals
  – Adopt, implement, upgrade, or meaningfully use certified EHR technology
  – Attest to meeting all program requirements
Now we’re ready to register! What’s next?
Register-Attest-Get Paid!
Medicaid

For states with launched programs:

• Go to the CMS EHR Incentive Program website
  – Click on the Registration tab
  – Complete your registration

• Go to your state’s website and complete the eligibility verification

• States will pay no later than 5 months after you register; most sooner

http://www.cms.gov/EHRIncentivePrograms/
Welcome to the Medicare & Medicaid EHR Incentive Program Registration & Attestation System

About This Site

The Medicare and Medicaid Electronic Health Records (EHR) Incentive Programs will provide incentive payments to eligible professionals and eligible hospitals as they demonstrate adoption, implementation, upgrading, or meaningful use of certified EHR technology. These incentive programs are designed to support providers in this period of Health IT transition and instill the use of EHRs in meaningful ways to help our nation to improve the quality, safety, and efficiency of patient health care.

This web system is for the Medicare and Medicaid EHR Incentive Programs. Those wanting to take part in the program will use this system to register and participate in the program.

Additional Resources: For User Guides to Registration and Attestation that will show you how to complete these modules, a list of EHR technology that is certified for this program, specification sheets with additional information on each Meaningful Use objective, and other general resources that will help you complete registration and attestation, please visit CMS website.

Eligible to Participate - There are two types of groups who can participate in the programs. For detailed information, visit CMS website.

- Eligible Hospitals
- Eligible Professionals (EPs)
Providers will use the NPPES/NPI web user account user name and password
Tabs will guide users through each phase
Registration Instructions

Welcome to the Registration Page.

Depending on the current status of your registration, please select one of the following actions:

Register
- Register for the EHR Incentive programs
- Continue an incomplete registration

Modify
- Modify Existing Registration
- Switch Incentive Programs (Medicare/Medicaid)
- Switch Medicaid State

Cancel
- Discontinue participation in the Medicare & Medicaid EHR incentive programs

Reactivate
- Reactivate a previously canceled registration

Resubmit
- Resubmit a registration that was previously deemed ineligible

Registration Selection

Identify the desired registration and select the Action you would like to perform. Please note only one Action can be performed at a time on this page.

<table>
<thead>
<tr>
<th>Name</th>
<th>Tax Identifier</th>
<th>National Provider Identifier (NPI)</th>
<th>Registration Status</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>Nichole Davick</td>
<td>XXX-XX-2464 (SSN)</td>
<td>11741853675</td>
<td>ISSUE PENDING</td>
<td>Resubmit</td>
</tr>
</tbody>
</table>

http://www.cms.gov/EHRIncentivePrograms/
Reason for Registration

- You have decided to resubmit your registration information.

Topics

The data required for this registration is grouped into topics. In order to complete registration, you must complete ALL of the following topics. Please click on Start Registration or Modify Registration to provide the required information. The system will show checks for item when completed.

Completed

- EHR Incentive Program
- Personal Information
- Business Address & Phone

Note:

When all topics are checked as completed, select the BEGIN SUBMISSION button to submit your registration.
Here you select program type (state for Medicaid providers), provider type, and EHR # if they have it

http://www.cms.gov/EHRIncentivePrograms/
Incentive Program Questionnaire

(*) Red asterisk indicates a required field.

Not sure which incentive program to select? For information on the requirements and the differences between the Medicare and Medicaid EHR incentive programs visit the CMS Website.

*Please select your Incentive Program

☐ Medicare  ☒ Medicaid  APPLY

Note: Medicare EPs cannot receive both Medicare EHR and e-Prescribing incentive payments.

*Medicaid State/Territory: Select  Why is my state not here?

*Please select your Eligible Professional Type:

Physician

The EHR incentive programs require the use of EHR technology certified for this program. For more information about certified EHRs, visit the CMS Website.

*Do you have a certified EHR?

☐ Yes  ☐ No

Note: A certified EHR is not required to complete the registration process, but an EHR Certification Number will be required when you attest for payment.
Medicare will derive this information from PECOS for Medicare EPs

Medicaid EPs will have a text field
Legalese

User agrees and proceeds; user disagrees and cannot complete registration

http://www.cms.gov/EHRIncentivePrograms/
Provider receives this message when there are problems with the registration. E.g., no match in PECOS, on the Death Master File, etc.
Mostly, the hospital registration is similar to the EP registration.

One difference is that hospitals must provide their CCN and pick an NPI. These must match the TIN as well.
Unlike EPs, some hospitals can pick Medicare, Medicaid, or both.

**IMPORTANT:** If a hospital is eligible for both programs, they should select both, even if they may not get an incentive for both in the 1st year.
The system will prevent a provider from proceeding when all required fields aren’t complete.

If a provider selects *Medicaid* or *Both Medicare & Medicaid*, they must choose a state.
Medicaid EPs and Medicaid hospitals must continue with the State’s site to verify additional info.

Providers will not receive email confirmations at this point in the program.

It is important that providers print this page or record the information in some other way.
Success

Received your registration from NLR. Continue with state registration.

Search Criteria

Registration ID: 1700901825
NPI: 1366472326
Tax ID/SSN: 386006309

Login Information

User ID: abbeyj1245
Profile: Domain Administrator

Please validate your NLR information. If the information is incorrect contact NLR. If the information is correct please proceed.

**Personal Info**

First Name : Ellun
Last Name : Johnson
Middle Initial : 
Suffix : 
Provider Type : Physician
Provider Specialty : NEUROPSYCHIATRY

**Address**

Address : 4165 E Lippincott Blud
City : Burton
State : MI
Zip : 48519
Phone : (810) 744-1888
E-mail : Tust@test.com

**Identifiers**

Payee NPI : 1366472326
Payee SSN/Tax ID : 386006309

**Exclusion Code**

Exclusion Desc.
Exclusion Date
NOTICE: Any person who knowingly files a statement of claim containing any misrepresentation or any false, incomplete or misleading information may be guilty of a criminal act punishable under law and may be subject to civil penalties.

Signature

I certify that the foregoing information is true, accurate and complete. I understand that the HITECH incentive payment I requested will be paid from Federal and State funds, and that any false claims, statements, or documents, or concealment of a material fact, may be prosecuted under applicable Federal or State laws. I hereby agree to keep such records as are necessary to demonstrate that I met all HITECH requirements and to furnish those records to the Medicaid State Agency, Dept. of Health and Humans Services, or contractor acting on their behalf.

I accept the terms and conditions

Register

Success
Received your registration from NLR. Continue with state registration.

Search Criteria
Registration ID: 1700901825
NPI: 1366472326
Tax ID/SSN: 386006309

Login Information
User ID: abbeyj1245
Profile: Domain Administrator
The Certified HIT Product List (CHPL) provides the authoritative, comprehensive listing of Complete EHRs and EHR Modules that have been tested and certified under the Temporary Certification Program maintained by the Office of the National Coordinator for Health IT (ONC). Each Complete EHR and EHR Module listed below has been certified by an ONC-Authorized Testing and Certification Body (ONC-ATCB) and reported to ONC. Only the product versions that are included on the CHPL are certified under the ONC Temporary Certification Program. Please note that the CHPL is a “snapshot” of the current list of certified products. The CHPL is updated frequently as newly certified products are reported to ONC.

Please send suggestions and comments regarding the Certified Health IT Product List (CHPL) to ONC.certification@hhs.gov with “CHPL” in the subject line.

**USING THE CHPL**

To determine if an EHR product or a bundle of EHR products meets meaningful use requirements, or to request a CMS reporting ID:

1. Select your practice type using the two buttons below
2. Search for EHR Products and add them to your cart
3. Check your cart to see if the product or products meet 100% of the required criteria
4. Request a CMS EHR Certification ID using the button on the Certification Cart page

Choose from:
- **Search Ambulatory Products**
- **Search Inpatient Products**

If you do not wish to request a CMS EHR Certification ID, and only want to view a complete list of Certified EHR products that includes both Ambulatory and Inpatient products, please use the ‘View list of all Certified Products’ button.
Questions?

CMS EHR Incentive Program website

www.cms.gov/EHRIncentivePrograms

– FAQs
– Final Rule
– Eligibility wizard
– EHR Information Center: 1-888-734-6433
– Regional Extension Centers (RECs)
– Much more!