

INSTRUCTIONS FORM CMS-209

This form will be completed by the laboratory. It will be used by the surveyor to review the qualifications of technical personnel in the laboratory.

Instructions

1. Only one person may be listed as the laboratory director (D).
2. For a moderate complexity laboratory, list the positions of D, CC, TC and TP. For a high complexity laboratory, list the positions of D, CC, TS, GS and TP. For cytology, list D, CC, TS, CT/GS and CT.
3. Do not list individuals that only perform waived testing, no testing, and administrative functions.
4. Use a separate line for individuals performing more than one CLIA position.
5. For 4(a) TC/TS:
When listing those individuals holding technical consultant/technical supervisor (TC/TS) positions, use the following grid to indicate the specialty(subspecialty) in which they presently function. Record the number corresponding to the specialty/subspecialty in the appropriate column (TC/TS). When an individual functions as a TC/TS in more than one specialty/subspecialty, use a line for each specialty/subspecialty.

GRID:

- | | |
|--------------------------|---------------------------|
| 1. Bacteriology | 10. Clinical Cytogenetics |
| 2. Mycobacteriology | 11. Histocompatibility |
| 3. Mycology | 12. Radiobioassay |
| 4. Parasitology | 13. Histopathology |
| 5. Virology | 14. Oral Pathology |
| 6. Diagnostic Immunology | 15. Cytology |
| 7. Chemistry | 16. Dermatopathology |
| 8. Hematology | 17. Ophthalmic Pathology |
| 9. Immunohematology | |

EXAMPLE

EMPLOYEE NAMES			a.								b.	DATE OF SURVEY _____
			POSITION HELD								M OR H	
LAST NAME	FIRST NAME	MI	D	CC	TC	TS	GS	TP	CT/GS	CT		
Smith	John				1					M		
						4				H		
						6				H		

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Indicate the applicable regulatory citation under which the following individuals are qualified: Each laboratory director, technical consultant, technical supervisor, clinical consultant, general supervisor, cytology supervisor, and those testing personnel and cytotechnologist sampled during the survey process.

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