

PHASES		Initiation	Concept	Planning	Requirements Analysis	Design	Development	Testing	Implementation	O&M*	Disposition
ARTIFACTS/ INFORMATION	REVIEWS	AR	ISR	PBR	RR	PDR DDR	ERR1 (VRR)	ERR2 (IRR) ERR (PRR)	ORR	PIR, AOA	DR
Acquisition Strategy		P/B									
Project Process Agreement			P/B								
Project Charter			P/F								
Project Management Plan				P/F							
Project Schedule				B	I	I	I	I	F		
Risk Register				P	I	I	I	I	F		
Issues List				P	I	I	I	I	F		
Action Items				P	I	I	I	I	F		
Decision Log				P	I	I	I	I	F		
Lessons Learned Log				P	I	I	I	I	F		
Project Closeout Report										P/F	
System Security Category		P/F									
Privacy Impact Assessment		P	I	I	I	I	I	F		U	
System Security Plan			P	B	I	I	I	F		U	U
Business Risk Assessment			P/F			U				U	U
Information Security Risk Assessment			P	I	B	I	I	F		U	U
Information System Description			P	I	I	I	I	B	F	U	U
Security Requirements			P/F							U	
Monitoring Strategy				P/F	U	U	U	U		U	U
Security Control Description					P	B	F	U		U	
Software Assurance Misuse Cases					P	B	I	F		U	
Contingency Plan			P	I	I	I	F	U		U	
Contingency Plan Test								P/F		U	
Security Control Assessment								P	F	U	
Authorization Package									P/F	U	
Plan of Action & Milestones									P/F	U	
CMS CIO-Issued Authority to Operate (ATO)									P/F	U	
Security Monitoring Reports										U	
IT Intake Request Form		P/F									
Enterprise Architecture Analysis Artifacts		P	I	F							
Business Case			P/F								
Requirements Document			P	I	B						
High-Level Technical Design			P/F								
Section 508 Assessment Package			P	I	I	I	I	I	F		
Logical Data Model				P	F						
Release Plan				P	I	F					
System of Records Notice					P	F					
Test Plan					P	I	B				
System Design Document						P/B					
Database Design Document						P	F				
Physical Database/Model						P/F					
Interface Control Document						P/B					
Data Use Agreement						P	I	I	F		
Test Case Specification						P	F				
Data Conversion Plan						P	F				
Computer Match Agreement/ Interagency Agreement						P/F					
Implementation Plan						P	I	I	F		
User Manual						P	I	I	F		
Operations & Maintenance Manual						P	I	I	F		
Performance Test Plan and Results Template						P	I	F			
Business Product/Code							P/B				
Version Description Document							P	B			
Training Plan							P/F				
Test Summary Report								P	F		
Training Artifacts								P	F		
System Disposition Plan										P/F	
Post-Implementation Report										P/F	
Annual Operational Analysis Report										P/F	
Project Management Artifacts											
Security Artifacts											
Security Information from Tasks											
Systems Development Artifacts											
AR	Architecture Review	ERR	Environment Readiness Review (Validation, Implementation, Production)								
ISR	Investment Selection Review	ORR	Operational Readiness Review								
PBR	Project Baseline Review	PIR	Post Implementation Review								
RR	Requirements Review	AOA	Annual Operational Analysis								
PDR	Preliminary Design Review	DR	Disposition Review								
DDR	Detailed Design Review										