# Health Plan Management System (HPMS) Logon Instructions

# Setting Up Multi-Factor Authentication (MFA) for the First Time

- 1. In your web browser, enter <a href="https://hpms.cms.gov">https://hpms.cms.gov</a> in the address bar. You will be taken to the HPMS landing page (see Figure 1).
- 2. On the HPMS landing page, enter your CMS-issued user ID (4 digits) and password (8 digits) in the appropriate fields. Select the **Log In** button to proceed.

#### HPMS Health Plan Management System JDOE Helping plans navigate the Medicare Advantage and Part D programs Medicare Part C & D Want to learn more and stay on top of MA and Part D program news? Join the HPMS email list. Announcements × 2 Last Updated 2 days ago PDPFS level three outlier processing has completed. FAQs ounceme Drug pricing attestations due by 2:00 p.m. 01/03/20 Take our HPMS customer satisfaction survey. Window closes at 5:00 pm ET on January 17. Memos 01/06/2020-01/17/2020 Documentation Take our HPMS customer satisfaction survey. Window closes at 5:00 pm ET on January 17. 01/06/2020-01/17/2020 罚 Take our HPMS customer satisfaction survey. Window closes at 5:00 pm ET on January 17. HPMS User Access HPMS Videos See more ....

#### Figure 1: HPMS Landing Page

3. The HPMS Multi-Factor Authentication set up page will display (see Figure 2).

Figure 2: HPMS MFA Initial Set Up Page

HPMS Health Plan Management System	Log Out
Multi-Factor Authentication	
HPMS requires multi-factor authentication to enhance the security of your user account and data. CMS strongly recommends that you enter data for at least two	o of the options below.
E-mail Authentication	
Use this method to receive your one-time PIN by email.	
SETUP	
Text Message Authentication	
Use this method to receive your one-time PIN by text message. Standard message and data rates may apply.	
C SETUP	
Authenticator App	
SETUP	

- 4. You must click on the **Setup** button for one or more of the three options above to establish your MFA factors.
  - a. A random PIN sent via e-mail. This method requires users to provide a valid e-mail address that will be maintained in a new MFA settings tab in the HPMS "My Account" function. This method is the <u>least</u> recommended option, as e-mail can often be slower than the following two delivery mechanisms.
  - b. A random PIN sent via text message. This method requires users to provide a valid cell phone number that will be maintained in a new MFA settings tab in the HPMS "My Account" function.
  - c. A time-based One Time Password (OTP). This option uses a key generated by a mobile application installed on a cell phone, such as Google Authenticator or Microsoft Authenticator. The OTP option is often the most efficient and reliable way to access a website using MFA.
- 5. You must also complete three mandatory security questions (see Figure 3). These questions will be used if you are unable to log into HPMS using MFA and need to reset your account.

#### Figure 3: HPMS Security Questions Page

Security Questions		
Please setup the mandatory security questions to help unle	sk your account in case ofgetting it locked.	
Select your Security Question 1*		
Select a Question	▼	
13-		
Answer		
Select your Security Question 2 *		
Select a Question	v	
Answer		
Select your Security Question 3 *		
Select a Question	T	
Answer		
Close	Submit	

6. After selecting the **Submit** button, you will be sent to the HPMS home page (see Figure 4).

n Dashboard	Contract Management	Plan Bids	Plan Formularies	Monitoring	Quality and Performance	Risk Adjustment	Data Extract Facility	User Resource
<b>IPMS M</b> <b>04/09/202</b> Review and <b>04/09/202</b> and Bid Pri Guidance f <b>04/09/202</b> <b>04/09/202</b> Rates and I Hospice Be <b>04/09/202</b> (0OPC) Mo <b>04/07/202</b> Outcomes ( (HOS-M) A <b>04/05/202</b> of the Hosp	emos 1 <u>Memo</u> re: Draft Evaluation. 1 <u>Memo</u> re: Relea cing Tool Softwar or Employer/Unioi 1 <u>Memo</u> re: Actua 1 <u>PDF</u> re: Annour inal Actuarial Me nefit Component. 1 <u>Memo</u> re: CY 20 del. 1 <u>Memo</u> re: 2021 Survey (HOS) or F tivities of Daily L 1 <u>HPMS Email</u> re ice Benefit Comp	Contract Year 2 ase of the 2022 e and Related T n-Only Group W arial User Group neement of 2022 athodology for t D22 Bid Review Frailty Scores a tealth Outcome iving (ADLs) Re : Office Hour: 20 ponent of the VE	2022 Part C Benefit Plan Benefit Packag iechnical Bidding (aiver Plans. o Calls. 2 Hospice Capitation he VBID Model's Out-of-Pocket Cost nd 2020 Health s Survey Modified sults. D22 Payment Design 31D Model. More	s ge n <b>Ann</b> 01/19/1 04/01/ cms.gd	COUNCEMENTS 2021 - 04/13/20 2021 The CY203 ov as of 04/01/20	M 21 HPMS FWA Re 21 PBP benefits d 21.	y Favorites ata has been refr	pilot window. reshed on <u>More</u>

#### Figure 4: HPMS Home Page

# Logging into HPMS After MFA Set Up

- 1. On the HPMS landing page at <u>https://hpms.cms.gov</u>, enter your CMS-issued user ID (4 digits) and password (8 digits) in the appropriate fields. Select the **Log In** button to proceed.
- 2. Choose your one-time PIN (OTP) option, and select the **Request One-Time PIN** button.

Figure 5: Select Method to Receive OTP Page



3. Enter your OTP on the following page (see Figure 6). You also have the option to remember the OTP on the specific browser on your device for the remainder of the day.



Enter y pr***** One-Til 5370	our one-time PI ******.****@****** ne PIN * 07	N sent via E-N **.com.	fail to	
Would for the new PI	you like us to re day? If you sele N for subsequei	member this ect yes, you wi nt logins.	browser on this de Il not need to ente	evice er a
□ Yes □ It is	, remember this mine and secure	browser on th e.	is device for the da	ay.
Having reset y	trouble getting our MFA.	g your one-tim	e PIN? Click here	to
	Cancel		Submit	
	ave not receive	d your one-tir	ne PIN, click here	to
lf you l resend	your one-time l	PIN.		

4. After selecting the **Submit** button, the HPMS home page displays.

# **Updating MFA Settings**

1. If you are unable to complete MFA successfully, select the **Click here to reset your MFA** link (see Figure 7).

#### Figure 7: Reset MFA Page



2. You will be directed to complete your HPMS security questions (see Figure 8).

Health Plan Management System	Log Out
Multi-Factor Authentication	
Security Questions	
Please answer the security questions to reset your MFA.	
1. What is the maiden name of your Mother?	
Answer **********	
2. What is the last 5-digits of your drivers license?	
- Answer	
3. What is the name of your high school?	
Answer **********	
Cancel	

Figure 8: Modify HPMS Security Questions Page

3. After successfully submitting your responses, you will be directed to setup your MFA options and proceed with the log on process once again.

#### Updating the MFA Method

You can update your MFA methods at any time using the **My Account** module under the User Resources menu.

1. To start, use the **MFA Setup** link on the Multi-Factor Authentication tab (see Figure 9).

	HPM Health Plan	<b>S</b> Management System	TEST					PRIYADARSHINI NA Last logged in at 11:5	IR Log Out A A A 51 AM on July 1, 2021
Pla	n Dashboard	Contract Management	Plan Bids	Plan Formularies	Monitoring	Quality and Performance	Risk Adjustment	Data Extract Facility	User Resources
Home									
User Account Management									
I	My	User Account	User Access	Report Multi-Fa	ctor Authenticati	on			_
You may review and update your HPMS multi-factor information by visiting this page: <u>MFA Setup.</u> You can update your e-mail address, cell phone number, or software authentication tool at any time.									

Figure 9: HPMS User Account Management Page

2. You will then be directed to the Multi-Factor Authentication set up page where you can update your MFA methods and security questions (see Figure 10).

Multi-Factor Authentication         HPMS requires multi-factor authentication to enhance the security of your user account and data. CMS strongly recommends that you enter data for at least two of the options below.         Image: E-mail Authentication         Use this method to receive your one-time PIN by email. (gr************************************			
HPMS requires multi-factor authentication to enhance the security of your user account and data. CMS strongly recommends that you enter data for at least two of the options below.  E-mail Authentication Use this method to receive your one-time PIN by email. (greeners, englement, com) S set as the primary (default) verification method Use this acting primary (default) verification method Use this primary (default) verification method			
E-mail Authentication Use this method to receive your one-time PIN by email. (gr			
Use this method to receive your one-time PIN by small (gr <sup>4++++++++++++++++++++++++++++++++++++</sup>			
Set as the primary (behauf) vertication method     VPDATE			
OFDATE			
C Text Message Authentication			
Use this method to receive your one time PIN by text message. Standard message and data rates may apply. (*****2614)			
Set as the primary (default) vertication method			
C DPDATE			
Authenticator App Use this method to receive your one-time PIN through an authenticator app. Standard message and data rates may apply.			
Set as the primary (default) verification method			
UPDATE			
Security Questions			
Prease establish your security questions in order to reset your multi-factor authentication settings in the future.			
If you were a car, what kind of car would you be?			
Kenner 1			
Interpret hearing betterning the term (build be the would you be?			
Anner 1			
Less two faces 0 and 0 a			
Close Submit			

#### Figure 10: HPMS MFA Method Update Page

## **CMS Default Password**

Your default password is the first two letters of your last name (first letter capitalized) followed by the last six digits of your social security number (SSN). Please refer to the example below (where N below represents a number):

Sample User Name: John Smith Sample SSN: NNN-NN-NNNN

CMS Default Password: Sm456789

Users should change their default password upon receipt of their CMS user ID via the "Change My Password" menu item in the EUA system at <u>https://eua.cms.gov</u>.

# Annual CMS User ID Recertification Process

CMS user IDs must be recertified electronically on an annual basis using CMS' System Access Certification (SAC) application at <a href="https://eua.cms.gov/eurekify/portal/login">https://eua.cms.gov/eurekify/portal/login</a>. For assistance with the SAC, the security computer-based training (CBT), and passwords, please contact the CMS IT Service Desk at 1-800-562-1963 or 410-786-2580.

If you do not complete the recertification in a timely manner, your CMS user ID will be revoked, and you will have to re-apply as a new user.

Upon receipt of a recertification email notice from <u>eua@cms.hhs.gov</u>, you must complete both Steps 1 and 2:

## Step 1: System Access Review

- 1. Log into the SAC at <u>https://eua.cms.gov/eurekify/portal/login</u> using your HPMS credentials.
- 2. If you find a certification item on your home screen, select the "Certify" button to proceed.
- 3. Select the check box that appears next to your name. This action will automatically select the check boxes for all of your associated job codes.
- 4. Select the "Keep" button in order to retain access to the selected job codes.
- 5. On the summary page, select the "Submit" button to continue.
- 6. On the confirmation pop-up window, select the "X" that appears in the upper right hand corner in order to complete the system access review step.

## Step 2: Security Training

- 1. Access the CMS security CBT (Information Systems Security and Privacy Awareness Training) at the following URL: <u>https://www.cms.gov/cbt/login/</u>
- 2. Log in using your CMS credentials and complete the training.
- 3. Click the "Information Systems Security and Privacy Awareness Training" link.
- 4. Click the "Click here for CMS Information Systems Security and Privacy Awareness (ISSPA) Training" link. Then select the "Click to launch the course" link.
- 5. Once complete, click the "Click to complete Course" button and print a copy of your certificate for your records, as it may be needed later in the process. Please note that you may need to log in a second time in order to generate your certificate. Your CBT is not considered to be complete until you obtain the certificate.

## Step 3: Checking Your Status

You can check your System Access Review (SAC) and security CBT status in EUA at any time.

- 1. Log into EUA at <u>https://eua.cms.gov</u> using your HPMS credentials.
- 2. Click on the "View My Identity" button or use the link from the left hand navigation bar under the "Home" header.
- 3. Your identity information will appear on the subsequent page.

If the SAC Recert Status is "OK," the SAC Recert Completion Date has changed to the day you completed your system access review, and the SAC Recert Due Date changed to the following year, you have completed the system access review step successfully.

If the SAC Recert Status is "Pending," you have completed the system access review, but it is pending CMS

approval.

If the SAC Recert Status is "Due," you must complete the system access review as described in Step 1 above. Upon completion, your system access review will be sent to CMS for approval.

If your CBT Recert Status is "OK," you have completed the CBT and no further action is required on this step. The CBT Completion date should reflect the day you completed your CBT, while the CBT Recert Due Date should reflect the following year.

If your CBT Recert status is "Due," you must complete the security CBT as described in Step 2 above. Please note that your CBT status will be updated overnight, not immediately. However, if the CBT status remains unchanged, send a copy of your CBT certificate to <u>CBT@cms.hhs.gov</u> and request that CMS update your CBT status manually in EUA.

For additional information, please visit: <u>https://www.cms.gov/Research-Statistics-Data-and-Systems/Computer-Data-and-Systems/HPMS/RecertAndPwdProcess.html</u>.

## Password Maintenance

CMS passwords must be reset every 60 days. You can reset your CMS password using CMS' EUA system. You can access EUA over the Internet at <u>https://eua.cms.gov</u>. To change your password, select the "Change My Password" link in the left menu and follow the instructions listed on the page.

For technical assistance with this process, please contact the CMS IT Service Desk at either 1- 800-562-1963 or 410-786-2580. If your account locks and your password must be reset by the CMS IT Service Desk, your password will be reset to the default (i.e., first letter of your last name in upper case, second letter of your last name in lower case, followed by the last six digits of your social security number). You are required to change the default password immediately via EUA.

Please note that the HPMS Help Desk cannot reset passwords.

## Help Resources

For HPMS user access changes, please contact the HPMS user access team at <u>hpms\_access@cms.hhs.gov</u>.

For technical assistance with HPMS, please contact the HPMS Help Desk at either <u>hpms@cms.hhs.gov</u> or 1-800-220-2028.

For password issues, please contact the CMS IT Service Desk at either 410-786-2580 or 1-800-562-1963.