User ID (if assigned):		User Signature/Date: Phone Number:			
Organization Name: Contract Numbers for HPMS Access:					
Instructions: Check \square A to add an access type	e and D to delete an access type.				
Check here to select all access types.					
Contract Management	Plan Bids	Plan Formularies	Monitoring		
Basic Contract Management	Medical Loss Ratio	Part D Pricing File Submission	Deeming		
☐A ☐D Contract Management - Plan	A D MLR - Download Tool	□A □D Part D Pricing	□A □ D MCO Deeming CAP Reporting		
User	□A □D MLR - Upload Tool	Submission - Plan	□ A □ D View Deeming Reports - MCO		
My Application A D My Application Submission	□A □D MLR - Plan Reports	□A □D Part D Pricing View/Reports - Plan	PACE Quality Monitoring		
A D My Application View/Reports -	Plan Corrections	Medication Therapy Management	A D PACE Data Entry		
Plan	□A □ D Request Plan Corrections - Plan	Program	☐A ☐D PACE Reports - MCO		
Model of Care	Bid Reports	Download/Upload	Fiscal Soundness		
□A □D MOC Data Entry - Plan User	☐ A ☐ D MPF Benefits Preview	A D View MTM	□A □D FISCAL Upload - Plan		
□A □D MOC View/Reports - Plan User	□A □D ACRP Reports - MCO	Submissions - Plan	□A □D FISCAL View/Reports - Plan		
Health Service Delivery	A D General Plan Benefits Reports		Cost Reports		
■ A ■ D Contract Management - Plan	A D Bid Reports - Plan		☐ A ☐ D Cost Report Submission		
User	A D SB Hard Copy CRM - Plan View		A D Cost Reports - MCO		
Non-Renewals/Service Area Reductions	Only		Cost Report Audit		
A D NR/SAR View - Plan User	DIR Reporting		□A □ D Cost Report Audit Appeals Submission -		
□A □ D NR/SAR Data Entry - Plan User	□A □D DIR - Submission		Plan User		
Electronic Contracting	□A □D DIR - Submission - View - Plan		Complaints Tracking Module		
A D Electronic Contracting View	Part D Attestations		☐A ☐D CTM Caseworker - Plan		
Access - Plan Contract Reports	□A □ D DIR – Part D Attestation – View –		A D Complaints Tracking Resolution - View		
☐ A ☐ D Contract and Plan Summary	Plan		Only and Reports - Plan AICE-FWA		
Reports - MCO	Bene Education Data Previews		A D FWA Tracking Data Entry - Plan		
☐A ☐D Service Area Reports - MCO	A D MPF Benefits Preview		A D FWA Tracking View/Reports - Plan		
□A □D MCO Contact Report - MCO	☐ A ☐ D Handbook Preview				
Plan Connectivity Data	□ A □ D MPF OOPC Preview		Bid Audit D Bid Audit Reports - Plan		
☐A ☐D Enter Plan Connectivity Data	Plan Data Previews		Bid Addit Reports Triali		
□A □ D View Plan Connectivity Data -	☐ A ☐ D MPF Benefits Preview		Financial Audit		
Plan	A D Handbook Preview		□A □D Financial Audit Reports - Plan		
Drug Manufacturer Management	□A □D MPF OOPC Preview		Plan Reporting Data Validation		
☐A ☐D Pharmaceutical Manufacturer Reports - Plan User	A D Drug Pricing Preview - Plan		A D Plan Data Validation View - Plan		
Licensure	Bene Education Suppressions and Exclusions		Compliance Activity		
A D Licensure Submission - Plan	☐ A ☐ D Suppression/Exclusion - Plan		□A □D Compliance Plan View		
AD Licensure Views/Reports - Plan	View/Reports		□A □D Compliance Plan Exchange Information		
Default Enrollment	OEC Management		Part CIPM		
A D Default Enrollment Submission -	A D OEC File Download		A D Part C IPM Submission - Plan		
Plan	☐ A ☐ D OEC Reports - Plan		A D Part C IPM Reports - Plan		
☐A ☐D Default Enrollment View/Reports	□ A □ D OEC Opt-In Management		Part D IPM		
- Plan	SB Hard Copy Change Request		A D Part D IPM Submission - Plan		
D-SNP Management D D-SNP Management - Plan User	☐ A ☐ D SB Hard Copy CRM - Plan User		A D Part D IPM Reports - Plan		
<u> </u>	EHR Reporting		Audit		
Plan Attestation A D Plan Attestation View/Reports -	A D EHR Submission		A D Audit Management - Plan		
Plan	☐ A ☐ D EHR Reports - Plan		A D Audit View / Reports - Plan		
	Quality Payment Program – Advanced Alternative Payment Model		Network Management		
	A D QPP Application Submission		A D Network Management Submission - Plan		
			User		
			☐ A ☐ D Network Management Reports - Plan User		

Quality and Performance		Risk Adjustment	Cost Reports	Data Extract Facility
HOS		Encounter Data	Cost Reports	Data Extract Facility
A D HOS - Plan		A D Encounter Data Report -	□ A □ D Cost Report	A D Plan Information Extract - Plan
Plan Reporting		Plan	Submission	Version
□ □ □ □ □ Plan Reporting Data Entry		Risk Adjustment	☐ A ☐ D Cost Reports -	☐ A ☐ D Service Area Extract - Plan
Performance Metrics		Report - MCO	MCO	Version
☐ A ☐ D Call Center Performance Metrics - Plan User		A D Final Reconciliation		□ A □ D Incentive Payments
□A □D Complaint Rates - Plan		Report - Plan		☐ A ☐ D Contract Information Extract - Plan Version
☐A ☐D Open Immediate Action Complaints - Plan		A D HOS/HOSM Survey Submission - Plan		□A □D Contact Information Extract -
☐A ☐D Appeals Performance - Plan		Risk Adjustment Overpayment		Plan Version
☐ A ☐ D Part D Report Card Master Table - Plan		Reporting		■ A ■ D PBP Benefits and Premium Extracts
□A □D Part C Report Card Preview - Plan		■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■		□A □D Summary of Benefits - Plan
□A □D Part C Call Center Performance Metrics - Plan User		□A □ D RA Overpayment		Version Data Extract A D PACE Monitoring - Plan Version
☐ A ☐ D Enrollment Processing Metrics - Plan		View/Reports - Plan		Data Extract
□A □D Part C Past Performance Scores - Plan				
☐ A ☐ D Part D Past Performance Scores - Plan				
□A □D Prospective Beneficiary Customer Service Call Center Performance Metrics - Plan				
■ ■ ■ Pharmacy Network Access Data - Plan				
■ ■ ■ PDP Total Beneficiary Costs - Plan				
□ A □ D TrOOP Balance Transfer Detail Data - Plan				
■ ■ Overpaid Claims Analysis - Plan				
CCIP Attestations				
A D QIP Download/Upload				
FWA Reporting				
■ ■ ■ FWA Reporting Submission - Plan				
■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■				
		<u> </u>		1
User Resources	Utilities			
My Account	API Key Management			
A D Maintain User Account	A D API Respons	ible User		
Contact Us	□A □D API Reports	- Consultant		
A D Maintain User Account				
FAQ				
A D View FAQs - External Users				
Fraud, Waste & Abuse Training				
A D Fraud, Waste, and Abuse Training				
User Administration Reports				
A D User Access Reports - Plan				
User Access Coordinator:		Signature/D	ate:	
	(Print Name)			

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