

MBES CBES Category of Service Line Definitions for the 64.9 Base form

Line	Line - Form Display	Line - Definition
1A	Inpatient Hospital - Reg. Payments	<p>1A. - Inpatient Hospital Services.-- Regular Payments.--Other than services in an institution for mental diseases. (See 42 CFR 440.10). These are services that:</p> <ul style="list-style-type: none"> - Are ordinarily furnished in a hospital for the care and treatment of inpatients; - Are furnished under the direction of a physician or dentist (except in the case of nurse-midwife services under 42 CFR 440.165); and - Are furnished in an institution that: <ul style="list-style-type: none"> - Is maintained primarily for the care and treatment of patients with disorders other than mental diseases; - Is licensed and formally approved as a hospital by an officially designated authority for State standard setting; - Meets the requirements for participation in Medicare (except in the case of medical supervision of nurse-midwife services under 42 CFR 440.165); and - Has, in effect, a utilization review plan (that meets the requirements under 42 CFR 482.30 applicable to all Medicaid patients, unless a waiver has been granted by DHHS. <p>NOTE: Inpatient hospital services do not include NF services furnished by a hospital with swing-bed approval. However, include services provided in a psychiatric wing of a general hospital if the psychiatric wing is not administratively separated from the general hospital.</p>
1B	Inpatient Hospital - DSH	<p>1.B. Inpatient Hospital Services -- DSH Adjustment Payment. - Other than services in an institution for mental diseases. DSH payments are for the express purpose of assisting hospitals that serve a disproportionate share of low-income patients with special needs and are made in accordance with section 1923 of the Act.</p> <p>Report the total payments that were determined to be disproportionate share payments to the hospital by entering the amounts on the pop-up feeder form which in turn will pre-fill the Form CMS-64.9D as well as the appropriate lines on the Forms CMS-64.9, CMS-64.9P, CMS-64.21, CMS-64.21P, CMS-6421U or CMS-64.21UPs.</p>
1C	Inpatient Hospital - Sup. Payments	<p>1C. - Inpatient Hospital Services.- Supplemental Payments.--Other than services in an institution for mental diseases. (Refer to the definition on Line 1A above). These are payments made in addition to the standard fee schedule or other standard payment for those services. These payments are separate and apart from regular payments and are based on their own payment methodology. Payments may be made to all providers or targeted to specific groups or classes of providers. Groups may be defined by ownership type (state, county or private) and/or by the other characteristics, e.g., caseload, services or costs. The combined standard payment and supplemental payment can not exceed the upper payment limit described in 42 CFR 447.272. Address supplemental payments for inpatient hospitals associated with (1) state government operated facilities, (2) non-state government operated facilities, and (3) privately operated facilities by entering payments on the pop-up feeder form.</p>
1D	Inpatient Hospital - GME Payments	<p>1D. - Inpatient Hospital Services.—Graduate Medical Education (GME) Payments.-- GME payments include supplemental payments for direct medical education (DME) (i.e. costs of training physicians such as resident and teaching physician salaries/benefits, overhead and other costs directly related to the program) and indirect medical education (IME) costs hospitals incur for operating teaching programs. Report all supplemental payments for DME and IME that are provided for in the State plan.</p>

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2A	Mental Health Facility Services - Reg. Payments	<p>2.A. Mental Health Facility Services - Report Institution for Mental Disease (IMD) services for individuals age 65 or older and/or under age 21 (See 42 CFR 440.140 and 440.160.).</p> <p>Report Other Mental Services which are not provided in an inpatient setting in the Other Appropriate Service categories, e.g., Physician Services, Clinic Services.</p> <p>1. Mental Hospital Services for the Aged.--Refers to those inpatient hospital services provided under the direction of a physician for the care and treatment of recipients in an institution for mental disease that meets the Conditions of Participation under 42 CFR Part 482. Institution for mental diseases means an institution that is primarily engaged in providing diagnosis, treatment, or care of individuals with mental diseases, including medical care, nursing care, and related services. (See 42 CFR 440.140(a)(2).)</p> <p>2. NF Services for the Aged.--Means those NF services (as defined at 42 CFR 440.40) and those ICF services (as defined at 42 CFR 483, Subpart B) provided in an institution for mental diseases to recipients determined to be in need of such services. (See 42 CFR 440.140.)</p> <p>3. Inpatient Psychiatric Facility Services for Individuals Age 21 and Under. (See 42 CFR 441.151) --Means those services that:</p> <ul style="list-style-type: none"> - Are provided under the direction of a physician; - Are provided in a facility or program accredited by the Joint Commission on the Accreditation of Health Care Organizations; and - Meet the requirements set forth at Subpart D of Part 441 (Inpatient Psychiatric Services for Individuals Age 21 and under in Psychiatric Facilities or Programs).
2B	Mental Health Facility - DSH	<p>2.B. Mental Health Facility Services -- DSH Adjustment Payments.- (See 42 CFR 440.140 and 440.160). DSH payments are for the express purpose of assisting hospitals that serve a disproportionate share of low-income patients with special needs and are made in accordance with section 1923 of the Act.</p> <p>Report the total payments that were determined to be disproportionate share payments to the hospital by entering the amounts on the pop-up feeder form which in turn will pre-fill the Form CMS-64.9D as well as the appropriate lines on the Forms CMS-64.9, CMS-64.9P, CMS-64.21, CMS-64.21P, CMS-6421U or CMS-64.21UPs.</p>

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3A	Nursing Facility Services - Reg. Payments	<p>3A. - Nursing Facility Services.--Regular Payments.-- (Other than services in an institution for mental diseases). (See 42 CFR 483.5 and 440.155).</p> <p>These are services provided by an institution (or a distinct part of an institution) which:</p> <ul style="list-style-type: none"> - Is primarily engaged in providing to residents: - Skilled nursing care and related services for residents who require medical or nursing care; - Rehabilitation services for the rehabilitation of injured, disabled or sick persons; or - On a regular basis, health-related care and services to individuals who because of their mental or physical condition require care and services (above the level of room and board) which can be made available to them only through institutional facilities, and is not primarily for the care and treatment of mental diseases; and - Meet the requirements for a nursing facility described in subsections 1919 (b), (c) and (d) of the Act regarding: <ul style="list-style-type: none"> a. Requirements relating to Provision of Services, b. Requirements relating to Residences Rights, and c. Requirements relating to Administration and Other Matters.
3B	Nursing Facility Services - Sup. Payments	<p>3B. - Nursing Facility Services - Supplemental Payments.-- (Other than services in an institution for mental diseases). (Refer to the definition on Line 3A above). These are payments made in addition to the standard fee schedule or other standard payment for those services. These payments are separate and apart from regular payments and are based on their own payment methodology. Payments may be made to all providers or targeted to specific groups or classes of providers. Groups may be defined by ownership type (state, county or private) and/or by the other characteristics, e.g., caseload, services or costs. The combined standard payment and supplemental payment can not exceed the upper payment limit described in 42 CFR 447.272.</p> <p>Address supplemental payments for nursing facility services associated with</p> <ol style="list-style-type: none"> (1) state government operated facilities, (2) non-state government operated facilities, and (3) privately operated facilities by entering payments on the pop-up feeder form.
4A	Intermediate Care Facility Services - Mentally Retarded: Public Providers	<p>4A Intermediate Care Facility Services - Public Providers - Mentally Retarded (ICF/MR) (See 42 CFR 440.150).</p> <p>These include services provided in an institution for the mentally retarded or persons with related conditions if:</p> <ul style="list-style-type: none"> - The primary purpose of the institution is to provide health or rehabilitative services to such individuals; - The institution meets the standards in 42 CFR 442, Subpart C (Intermediate Care Facility Requirements; All Facilities); and - The mentally retarded recipient for whom payment is requested is receiving active treatment as defined in 42 CFR 435.1009. <p>NOTE: Line 4 is divided into sections for public providers (Line 4.A.) and private providers (Line 4.B.). Public providers are owned or operated by a State, county, city or other local governmental agency or instrumentality. Increasing adjustments related to private providers are considered current expenditures for the quarter in which the expenditure was made and are matched at the FMAP rate for that quarter. Increasing adjustments related to public providers are considered adjustments to prior period claims and are matched using the FMAP rate in effect at the earlier of the time the expenditure was paid or recorded by any State agency. (See 45 CFR Part 95 and §2560.)</p>

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4B	Intermediate Care Facility Services - Mentally Retarded: Private Providers	<p>4B --Intermediate Care Facility Services - Private Providers - Mentally Retarded (ICF/MR). (See 42 CFR 440.150). These include services provided in an institution for the mentally retarded or persons with related conditions if:</p> <ul style="list-style-type: none"> - The primary purpose of the institution is to provide health or rehabilitative services to such individuals; - The institution meets the standards in 42 CFR 442, Subpart C (Intermediate Care Facility Requirements; All Facilities); and - The mentally retarded recipient for whom payment is requested is receiving active treatment as defined in 42 CFR 435.1009. <p>NOTE: Line 4 is divided into sections for public providers (Line 4.A.) and private providers (Line 4.B.). Public providers are owned or operated by a State, county, city or other local governmental agency or instrumentality. Increasing adjustments related to private providers are considered current expenditures for the quarter in which the expenditure was made and are matched at the FMAP rate for that quarter. Increasing adjustments related to public providers are considered adjustments to prior period claims and are matched using the FMAP rate in effect at the earlier of the time the expenditure was paid or recorded by any State agency. (See 45 CFR Part 95 and §2560.)</p>
4C	Intermediate Care Facility Services - Mentally Retarded: Supplemental Payments	<p>Line 4C. Intermediate Care Facility Services (ICF/MR) - Supplemental Payments (Refer to the definition on Line 4A above). These are payments made in addition to the standard fee schedule or other standard payment for those services. These payments are separate and apart from regular payments and are based on their own payment methodology. Payments may be made to all providers or targeted to specific groups or classes of providers. Groups may be defined by ownership type (state, county or private) and/or by the other characteristics, e.g., caseload, services or costs. The combined standard payment and supplemental payment cannot exceed the upper payment limit described in 42 CFR 447.272. Address supplemental payments for ICF/MR services associated with (1) state government operated facilities, (2) non-state government operated facilities, and (3) privately operated facilities by entering payments on the pop-up feeder form.</p>
5A	Physician & Surgical Services - Reg. Payments	<p>5A. - Physician and Surgical Services.--Regular Payments.-- (See 42 CFR 440.50).--Whether furnished in the office, the recipient's home, a hospital, a NF, or elsewhere, physicians' services are services provided:</p> <ul style="list-style-type: none"> • Within the scope of practice of medicine or osteopathy as defined by State law; and • By, or under, the personal supervision of an individual licensed under State law to practice medicine or osteopathy. <p>NOTE: Exclude all services provided and billed for by a hospital, clinic, or laboratory. Include any services provided and billed by a physician under physician services with the exception of lab and X-ray services. Include such services provided and billed for by a physician under the lab and X-ray services category. In a primary care case management system under a Freedom of Choice waiver, you sometimes use a physician as the case manager. In these situations, the physician is allowed to charge a flat fee for each person. Although this fee is not truly a physician service, report the expenditures for the fee on this line.</p>

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5B	Physician & Surgical Services - Sup. Payments	<p>5B. - Physician and Surgical Services.--Supplemental Payments.-- (refer to definition for Line 5A above) Payments for physician and other practitioner services as defined in Line 5A that are made in addition to the standard fee schedule payment for those services. When combined with regular payments, these supplemental payments are equal to or less than the Federal upper payment limit. Address supplemental payments for physicians and practitioners associated with</p> <ul style="list-style-type: none"> (1) governmental hospitals or university teaching hospitals, (2) private hospitals, and (3) other supplemental payments by entering payment information on the pop-up feeder sheet.
6A	Outpatient Hospital Services - Reg. Payments	<p>6A. - Outpatient Hospital Services.--Regular Payments.-- (See 42 CFR 440.20.)--These are preventive, diagnostic, therapeutic, rehabilitative, or palliative services that:</p> <ul style="list-style-type: none"> - Are furnished to outpatients; - Except in the case of nurse-midwife services (see 42 CFR 440.165), are furnished by, or under the direction of, a physician or dentist; and - Are furnished by an institution that: <ul style="list-style-type: none"> a) Is licensed or formally approved as a hospital by an officially designated authority for State standard setting; and b) Except in the case of medical supervision of nurse-midwife services, meets the requirements for participation in Medicare. (See 42 CFR 440.165.)
6B	Outpatient Hospital Services - Sup. Payments	<p>6B. - Outpatient Hospital Services.--Supplemental Payments.-- (refer to definition for Line 6A above) Payments for outpatient hospital services as defined in line 6A that are made in addition to the base fee schedule or other standard payment for those services. These payments are separate and apart from regular payments and are based on their own payment methodology. The combined standard payment and supplemental payment cannot exceed the Federal upper payment limit. Address outpatient hospital services supplemental payments associated with (1) state owned or operated hospitals, (2) non state government owned or operated hospitals and (3) private hospitals by entering payment information on the pop-up feeder sheet.</p>
7	Prescribed Drugs	<p>7 - Prescribed Drugs. (See 42 CFR 440.120(a).)--These are simple or compound substances or mixtures of substances prescribed for the cure, mitigation, or prevention of disease, or for health maintenance that are:</p> <ul style="list-style-type: none"> - Prescribed by a physician or other licensed practitioner of the healing arts within the scope of a professional practice as defined and limited by Federal and State law; - Dispensed by licensed pharmacists and licensed authorized practitioners in accordance with the State Medical Practice Act; and - Dispensed by the licensed pharmacist or practitioner on a written prescription that is recorded and maintained in the pharmacist's or practitioner's record.

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7A1	Drug Rebate Offset - National	<p>7.A.1. Drug Rebate Offset.--This is a refund from the manufacturer to the State Medical Assistance plan for single source drugs, innovator multiple source drugs, and non-innovator multiple source drugs that are dispensed to Medicaid recipients. Rebates are to take place quarterly. Report these offsets as (1) National Agreement or (2) State Sidebar Agreement. National Agreement refers to rebates manufacturers pay your State pursuant to the manufacturers' agreements with CMS under OBRA 1990 provisions. State Sidebar Agreements refer to rebates manufacturers pay under an agreement directly with your State. These may have been entered into before January 1, 1991, the effective date of the OBRA rebate program. Or they may represent agreements your State entered into with a given manufacturer on or after January 1, 1991, under which the manufacturer pays at least as great a rebate as it would under the National Agreement. All States receive rebates under the National Agreements. A few States receive most of their rebates under the National Agreement, but some States receive other rebates under their State Sidebar Agreement with specific manufacturers. All manufacturer rebates received under CMS's National Agreement are reported on Line 7.A.1, National Agreement. All rebates received under State Sidebar Agreements are reported on Line 7.A.2, State Sidebar Agreement.</p> <p>NOTE: Vaccines are not subject to the rebate agreements.</p>
7A2	Drug Rebate Offset - State Sidebar Agreement	<p>7A2. Drug Rebate Offset.--This is the rebate collected under a separate State agreement Sidebar Agreement. These are rebates received that do not fall under 7A1 (National Drug Rebate).</p>
8	Dental Services	<p>8. Dental Services (See 42 CFR 440.100.).--These are services that are diagnostic, preventive, or corrective procedures provided by, or under the supervision of, a dentist in the practice of his/her profession including treatment of:</p> <ul style="list-style-type: none"> • The teeth and associated structures of the oral cavity; and • Disease, injury, or impairment that may affect the oral or general health of the recipient. Report all EPSDT dental services on this line. Dentist means an individual licensed to practice dentistry or dental surgery. <p>NOTE: Exclude all such services provided as part of inpatient hospital, outpatient hospital, nondental, clinic or laboratory services and billed for by the hospital, nondental clinic, or laboratory.</p>
9A	Other Practitioners Services - Reg. Payments	<p>9A. - Other Practitioners Services - Regular Payments (see CFR 440.60). Any medical or remedial care or services, other than physicians' services, provided by licensed practitioners with the scope of practice defined under State law. Chiropractors' services may be included here as long as the services that (1) are provided by a chiropractor who is licensed by the State and meets standards issued by the Secretary under section 405.232(b), and (2) consists of treatment by means of manual manipulation of the spine that the chiropractor is legally authorized by the State to perform.</p>
9B	Other Practitioners Services - Sup. Payments	<p>9B. - Other Practitioners Services.--Supplemental Payments.-- (refer to definition for Line 9A above) Payments for other practitioners services as defined in Line 9A that are made in addition to the standard fee schedule payment for those services. When combined with regular payments, these supplemental payments are equal to or less than the Federal upper payment limit. Address supplemental payments for physicians and practitioners associated with</p> <ol style="list-style-type: none"> (1) governmental hospitals or university teaching hospitals, (2) private hospitals, and (3) other supplemental payments by entering payment information on the pop-up feeder sheet.

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10	Clinic Services	<p>10. Clinic Services (See 42 CFR 440.90.).--These are preventive, diagnostic, therapeutic, rehabilitative, or palliative items or services that:</p> <ul style="list-style-type: none"> - Are provided to outpatients; - Are provided by a facility that is not part of a hospital but is organized and operated to provide medical care to outpatients. For reporting purposes, consider a group of physicians who share, only for mutual convenience, space, services of supporting staff, etc., as physicians, rather than a clinic, even though they practice under the name of a clinic; and - Except in the case of nurse-midwife services (see 42 CFR 440.165), are furnished by, or under, the direction of a physician. <p>NOTE: Place dental clinics under Dental Services. Report any services not included above under Other Care Services. A clinic staff may include practitioners with different specialties.</p>
11	Laboratory/Radiological	<p>11. Laboratory And Radiological Services (See 42 CFR 440.30.).--These are professional, technical laboratory and radiological services:</p> <ul style="list-style-type: none"> - Ordered and provided by, or under, the direction of a physician or other licensed practitioner of the healing arts within the scope of a practice as defined by State law or ordered and billed by a physician but provided by an independent laboratory; - Provided in an office or similar facility other than a hospital inpatient or outpatient department or clinic; and - Provided by a laboratory that meets the requirements for participation in Medicare. <p>NOTE: Report X-rays by dentists under Dental Services, Line 8.</p>
12	Home Health Services	<p>12. Home Health Services (See 42 CFR 440.70.).--These are services provided at the patient's place of residence in compliance with a physician's written plan of care that is renewed every 60 days and includes the following items and services:</p> <ul style="list-style-type: none"> - Nursing service as defined in the State Nurse Practice Act, that is provided on a part-time or intermittent basis by a home health agency (HHA) (a public or private agency or organization, or part of an agency or organization, that meets the requirements for participation in Medicare). If there is no agency in the area, a registered nurse who: <ul style="list-style-type: none"> o Is licensed to practice in the State; o Receives written orders from the patient's physician; o Documents the case and services provided; and o Has had orientation to acceptable clinical and administrative record keeping from a health department nurse. - Home health aide services provided by an HHA; - Medical supplies, equipment, and appliances suitable for use in the home; and - Physical therapy, occupational therapy, or speech pathology and audiology services provided by an HHA or by a facility licensed by the State to provide medical rehabilitation services. (See 42 CFR 441.15 - Home Health Services.) <p>Place of residence is normally interpreted to mean the patient's home, and does not apply to hospitals or NFs. Services received in a NF that are different from those normally provided as part of the institution's care may qualify as Home Health Services. For example, a registered nurse may provide short-term care for a recipient in a NF during an acute illness to avoid the recipient's transfer to another NF.</p>

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13	Sterilizations	13. Sterilizations (See 42 CFR 441, Subpart F.)--These are medical procedures, treatments, or operations for the primary purpose of rendering an individual permanently incapable of reproducing.
14	Abortions	<p>14. Abortions (See 42 CFR 441, Subpart E.)--FFP is available when a physician has certified, in writing, to the Medicaid agency, that on the basis of professional judgment the woman suffers from a physical disorder, physical injury, or physical illness, including a life-endangering physical condition caused by or arising from the pregnancy itself, that would, as certified by a physician, place the woman in danger of death unless an abortion is performed. The certification must contain the name and address of the patient. The revision to the Hyde Amendment, P.L. 103-112, Health and Human Services Appropriations Bill, made FFP available for expenditures for abortions when the pregnancy is a result of an act of rape or incest. This reimbursement is effective for dates of service October 1, 1993 and thereafter. Provide a breakout of the number of abortions and associated expenditures in the following cases:</p> <ul style="list-style-type: none"> - Abortions performed to save the life of the mother, - Abortions performed in the case of pregnancies resulting from incest, and - Abortions performed in the case of pregnancies resulting from rape. <p>NOTE: Report all abortions on this line regardless of the type of provider. For prior period adjustments to abortions, only include any entry in number of abortions if, for increasing claims, it is a new abortion that has not been previously reported, or, for decreasing claims, you want to remove an abortion previously claimed. Make no entry in number of abortions if all you are changing is the dollar amount claimed.</p>
15	EPSDT Screening	<p>15. EPSDT Screening Services - (42 CFR 440.40(b)(1)).--Physical and mental assessment given to Medicaid eligibles under age 21 to carry out the screening provisions of the EPSDT program. However, the agency must provide at least the following services through consultation with health experts, determine the specific health evaluation procedures to be used, and the mechanisms needed to carry out the screening program. o A comprehensive health and developmental history (including assessment of both physical and mental health development); o A comprehensive unclothed physical exam; o Developmental assessment; o Appropriate immunizations according to age and health history; o Assessment of nutritional; o Vision testing; o Hearing Testing; o Laboratory tests; o Health education (including anticipatory guidance); and o For children 3 years of age and over, dental services furnished by direct referral to a dentist for diagnosis and treatment. The above assessments may be done on a group basis in a clinic or by individual practitioners in their offices.</p> <p>NOTE: Do not include data for dental, hearing, or vision services here. Report dental examinations and preventive dental services on Line 8, Dental Services. Report hearing and vision services, including hearing aids and eyeglasses, on Line 9, Other Practitioners' Services. Report other necessary health care according to the appropriate category, for example, Line 8, Dental Services.</p>

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16	Rural Health	<p>16. Rural Health Clinic (RHC) Services (See 42 CFR 440.20(b)).--If a State permits the delivery of primary care by a nurse practitioner (NP) or physician's assistant (PA), rural health clinic (RHC) means the following services furnished by a RHC that has been certified in accordance with the conditions of 42 CFR Part 491 (Certification of Certain Health Facilities):</p> <ul style="list-style-type: none"> • Services furnished by a physician within a professional scope under State law, whether the physician performs these services in or away from the clinic and the physician has an agreement with the clinic to be paid by it for such services. • Services furnished by a PA, NP, nurse midwife or other specialized NP (as defined in 42 CFR 405.2401 and 491.2) if they are furnished in accordance with the requirements specified in 42 CFR 405.2414(a). • Services and supplies that are furnished as incident to professional services furnished by a physician, PA, NP, nurse midwife, or specialized NP. (See 42 CFR 405.2413 and 405.2415 for the criteria determining whether services and supplies are included.) • Part-time or intermittent visiting nurse care and related medical supplies (other than drugs and biological) if: <ul style="list-style-type: none"> ○ The clinic is located in an area in which the Secretary has determined that there is a shortage of HHAs (see 42 CFR 405.2417); ○ The services are furnished by an RN or licensed PN or a licensed vocational nurse employed by, or otherwise compensated for the services by, the clinic; ○ The services are furnished under a written plan of treatment that is established and reviewed at least every 60 days by a supervising physician of the clinic or that is established by a physician, PA, NP, nurse midwife, or specialized NP and reviewed and approved at least every 60 days by a supervising physician of the clinic; and ○ The services are furnished to a homebound recipient. For purposes of visiting nurse services, a homebound recipient means one who is permanently or temporarily confined to a place of residence because of a medical or health condition, and leaves the place of residence infrequently. For this purpose, place of residence does not include a hospital or an NF. <p>Rural Health Clinic (RHC) Services (See 42 CFR 440.20(b)).--If a State permits the delivery of primary care by a nurse practitioner (NP) or physician's assistant (PA), rural health clinic (RHC) means the following services furnished by a RHC that has been certified in accordance with the conditions of 42 CFR Part 491 (Certification of Certain Health Facilities):</p> <ul style="list-style-type: none"> • Services furnished by a physician within a professional scope under State law, whether the physician performs these services in or away from the clinic and the physician has an agreement with the clinic to be paid by it for such services. • Services furnished by a PA, NP, nurse midwife or other specialized NP (as defined in 42 CFR 405.2401 and 491.2) if they are furnished in accordance with the requirements specified in 42 CFR 405.2414(a). • Services and supplies that are furnished as incident to professional services furnished by a physician, PA, NP, nurse midwife, or specialized NP. (See 42 CFR 405.2413 and 405.2415 for the criteria determining whether services and supplies are included.) • Part-time or intermittent visiting nurse care and related medical supplies (other than drugs and biological) if: <ul style="list-style-type: none"> ○ The clinic is located in an area in which the Secretary has determined that there is a shortage of HHAs (see 42 CFR 405.2417); ○ The services are furnished by an RN or licensed PN or a licensed vocational nurse employed by, or otherwise compensated for the services by, the clinic; ○ The services are furnished under a written plan of treatment that is established and reviewed at least every 60 days by a supervising physician of the clinic or that is established by a physician, PA, NP, nurse midwife, or specialized NP and reviewed and approved at least every 60 days by a supervising physician of the clinic; and ○ The services are furnished to a homebound recipient. For purposes of visiting nurse services, a homebound recipient means one who is permanently or temporarily confined to a place of residence because of a medical or health condition, and leaves the place of residence infrequently. For this purpose, place of residence does not include a hospital or an NF.

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17A	Medicare - Part A	17A. Part A Premiums--(See §301 P.L. 100-360 and §1902 (a)(10) (E)(ii) of the Act)-- Include Part A premiums paid for Qualified Disabled and Working Individuals (QWDIs) under §1902(a)(10)(E)(ii) of the Act.
17B	Medicare - Part B	17B. Part B Premiums--(See §1902(a). Part B Premiums - Include premiums paid through Medicare buy-in under 1843 for Qualified Medicare Beneficiaries (QMBs) under 1902(a)(10)(E)(i), Specified Low-Income Medicare Beneficiaries (SLMBs) under 1902(a)(10)(E)(iii), and other Medicare/Medicaid dual eligibles covered in 1902(a)(10) of the Act. Do not include part B premiums for line 17C (Qualifying Individuals). This amount is shown on the bottom of each monthly bill sent to you on the summary accounting statement Form CMS-1604.
17C1	120% - 134% Of Poverty	Line 17C.1. - 120% - 134% of Poverty - Include premiums paid for Medicare Part B under §1902(a)(10)(E)(iv)(I).
17C2	135% - 175% Of Poverty	17C2. Qualifying Individuals-- Part B Premiums - §1933 of the Act as added by Section 4732 Subtitle H of the BBA of 1997. Line 17C.2. - 135% - 175% of Poverty - Include the amount paid for the percentage of that portion of the Medicare Part B premium attributable to the Home Health Benefit transferred from Part A to Part B under §1902(a)(10)(e)(iv)(II).
17D	Coinsurance	17D. Coinsurance and Deductibles-- Include Medicare deductibles and coinsurance required to be paid for QMBs under §1905 (p)(3). (Do not include any Medicare deductibles and coinsurance for other Medicare/Medicaid dual eligibles. Report expenditures for Medicaid services also covered by Medicare under the appropriate Medicaid service category.) Coinsurance is a joint assumption of risk by the insured and the insurer, whereby each shares on a specific basis, the applicable medical expenses of the insured. The insured's share of coinsurance may be paid on his/her behalf. For example, under part B of Medicare, the beneficiary's coinsurance responsibility is a percent of reasonable and customary expenses greater than the stipulated deductible. A deductible is that portion of applicable medical expenses which must be borne by the insured (or be paid on his/her behalf) before insurance benefits for the calendar year begin. EXCEPTION: REPORT ALL ABORTIONS ON LINE 14.

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Line	Line - Form Display	Line - Definition
18A	Medicaid - MCO	<p>18A. Managed Care Organizations (MCOs)-- (See §1903(m)(1)(A) of the Act revised by BBA §4701(b)). - Include capitated payments made to a Medicaid Managed Care Organization which is defined as follows:</p> <p>A Medicaid Managed Care Organization (MCO) means a health maintenance organization, an eligible organization with a contract under §1876 or a Medicare+ Choice organization with a contract under part C of title XVIII, a provider sponsored organization, which meets the requirements of §1902(w)and -</p> <ul style="list-style-type: none"> (i) makes services it provides to individuals eligible for benefits under this title accessible to such individuals, within the area served by the organization, to the same extent as such services are made accessible to individuals (eligible for Medical Assistance under the State plan) not enrolled with the organization, and (ii) has made adequate provision against the risk of insolvency, which provision is satisfactory to the State and which assures that individuals eligible for benefits under this title are in no case held liable for debts of the organization in case of the organization's insolvency. <p>An organization that is a qualified health maintenance organization (as defined in §1310(d) of the Public Health Service Act) is deemed to meet the requirements of clauses (i) and (ii).</p>
18B1	Prepaid Ambulatory Health Plan	<p>A Prepaid Ambulatory Health Plan (PAHP) means an entity that provides medical services to enrollees under contract with the State agency, and on the basis of prepaid capitation payments, or other payment arrangements that do not use State plan payment rates. A PAHP does not provide or arrange for the provision of any inpatient hospital or institutional services for its enrollees, and does not have a comprehensive risk contract.</p> <p>NOTE: Include dental, mental health, transportation and other plans covering limited services (without inpatient hospital or institutional services) under PAHP.</p>
18B2	Prepaid Inpatient Health Plan	<p>A Prepaid Inpatient Health Plan (PIHP) means an entity that provides medical services to enrollees under contract with the State agency, and on the basis of prepaid capitation payments, or other payment arrangements that do not use State plan payment rates. A PIHP provides, arranges for, or otherwise has responsibility for the provision of any inpatient hospital or institutional services for its enrollees. A PIHP does not have a comprehensive risk contract.</p> <p>NOTE: Include dental, mental health, transportation and other plans covering limited services (with inpatient hospital or institutional services) under PIHP.</p>
18C	Medicaid - Group Health	<p>18C. Group Health Plan Payments-- Include payments for premiums for cost effective employer group health insurance under §1906 of the Act.</p>
18D	Medicaid - Coinsurance	<p>18D. Coinsurance and Deductibles-- Include payments for coinsurance and deductibles for cost employer group health insurance under §1906 of the Act.</p>

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Line	Line - Form Display	Line - Definition
18E	Medicaid - Other	<p>18E. Other--Include premiums paid for other insurance for medical or any other type of remedial care in order to maintain a third party resource under §1905(a). (Report expenditures here only if you have elected to pay these premiums in item 3.2(a)(2) on page 29b of your State Plan Preprint.)</p> <p>EXCEPTION: REPORT ALL ABORTIONS ON LINE 14.</p>
19A	Home & Community-Based Services - Reg. Pay. (Waiv)	<p>19A. Home and Community-Based Services (See 42 CFR 440.180.(a).)--These are services furnished under a 1915(c) waiver approved under the provisions in 42 CFR 441, Subpart G (Home and Community-Based Services; Waiver Requirements).</p> <p>NOTE: Report only approved waiver services as designated in the State's approved waiver applications which are provided to eligible waiver recipients.</p>
19B	Home & Community-Based Services - St. Plan 1915(i) Only Pay.	<p>19B. - Other Practitioners Services - State Plan 1915(i) Only Payment. Only the home and community based services elected and defined in the approved State plan may be claimed on this line and form. Enter cost data on the lines in the pop-up feeder sheet that match the services approved in the State plan.</p>
19C	Home & Community-Based Services - St. Plan 1915(j) Only Pay.	<p>19C Home and Community Based Services – State Plan 1915(j) Only Payment – 42 CFR Part 441 – Self-Directed Personal Assistance Services Program State Plan Option. These are PAS services provided under the self-directed service delivery model authorized by 1915(j) including any approved home and community-based services otherwise available under a 1915(c) waiver. The MBES will automatically enter in row 19C the totals from the pop-up 1915(j) Self-Directed Personal Assistance Services Feeder Form. Expenditures for 1915(c) waiver like services provided under 1915(j) Self Direction are entered on the line 19C Feeder Form rather than on the Line 19A Waiver Form which is reserved for approved waiver expenditures.</p> <p>NOTE: 1915(j) services that are using the self-directed service delivery model for State Plan Personal Care and related services should be claimed separately on Line 23B.</p>
22	All-Inclusive Care Elderly	<p>22. Programs of All-Inclusive Care for the Elderly (PACE)(See 42 CFR Part 460).--PACE provides pre-paid, capitated, comprehensive health care services designed to enhance the quality of life and autonomy for frail, older adults. Required services (See 42 CFR 460.92) The PACE benefit package for all participants, must include:</p> <p>(a) All Medicaid-covered services, as specified in the State's approved Medicaid plan.</p> <p>NOTE: This is a option within the Medicaid Program to establish Programs of All-Inclusive Care for the Elderly beginning August 5, 1998. (See §1905(a)(26) and §1934 of the Act.) Do not report payments for PACE programs which continue to operate under §1115 authority on this line. Report payments for PACE programs continuing to operate under §1115 waiver authority on the appropriate waiver forms under the appropriate categories of services.</p>

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Line	Line - Form Display	Line - Definition
23A	Personal Care Services - Reg. Payments	<p>23A. - Personal Care Services.--Regular Payment.-- (See 42 CFR 440.167).-- Unless defined differently by a State agency for purposes of a waiver granted under Part 441, submpart G of this chapter</p> <p>Personal care services means services furnished to an individual who is not an inpatient or resident of a hospital, nursing facility, intermediate care facility for the mentally retarded, or institution for mental disease that are--</p> <ol style="list-style-type: none"> (1) Authorized for the individual by a physician in accordance with a plan of treatment or (at the option of the State) otherwise authorized for the individual in accordance with a service plan approved by the State; (2) Provided by an individual who is qualified to provide such services and who is not a member of the individual's family; and (3) Furnished in a home, and at the State's option in another location. (4)
23B	Personal Care Services - SDS 1915(j)	<p>23B. - Personal Care Services.--SDS 1915(j).-- (See 42 CFR Part 441).-- Self-Directed Personal Assistance Services (PAS) State Plan Option. These are PAS provided under the self-directed service delivery model authorized by 1915(j) for State plan personal care and related services.</p> <p>NOTE: 1915(j) PAS that are using the self-directed service delivery model for section 1915(c) home and community-based services should be claimed separately on line 19C.</p>
24A	Targeted Case Management Services - Com. Case-Man.	<p>24A. - Targeted Case Management Services (see section 1915(g)(1) of the Social Security Act) are case management services that are furnished without regard to the requirements of section 1902(a)(1) and section 1902(a)(10)(B) to specific classes of individuals or to individuals who reside in specified areas. Case management services means services which will assist individuals eligible under the plan in gaining access to needed medical, social, educational, and other services (See section 1915(g)(2) of the Act).</p>
24B	Case Management - State Wide	<p>24B. - Case Management.--State Wide.-- (See Section 1915(g)(2) of the Act).--These are services that assist individuals eligible under the Stae plan in gaining access to needed medical, social, educational and other services. The agency may make available case management services to: -Specific geographic areas within a State, without regard to the statewide requirement in 42 CFR 431.50; and Specific groups of individuals eligible for Medicaid, without regard to the comparability requirements in 42 CFR 440.250. The agency must permit individuals to freely choose any qualified Medicaid provider when obtaining case management services in accordance with 42 CFR 431.51.</p>
25	Primary Care Case Management	<p>25. Primary Care Case Management Services (PCCM) (See §1905(a)(25) and §1905 (t)--These are case-management related services (including locating, coordinating, and monitoring of health care services) provided by a primary care case manager under a primary care case management contract. Currently most PCCM programs pay the primary care case manager a monthly case management fee. Report service costs and/or related fees on this line. Report other service costs and/or related fees on the appropriate type of service line.</p> <p>NOTE: Where the fee includes services beyond case management, report the fees under line 18B.</p>

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Line	Line - Form Display	Line - Definition
26	Hospice Benefits	<p>26 - Hospice Benefits (See Section 1905(o)(1)(A) of the Act.)--The care described in section 1861(dd)(1) furnished by a hospice program (as defined in section 1861(dd)(2)) to a terminally ill individual who has voluntarily elected to have payment made for hospice care instead of having payment made for certain benefits described under 1812(d)(2)(A) and for which payment may otherwise be made under Title XVIII and intermediate care facility services under the plan. Hospice care may be provided to an individual while such individual is a resident of a skilled nursing facility or intermediate care facility, but the only payment made under the State plan shall be for the hospice care.</p> <p>NOTE: These are services that are:</p> <ul style="list-style-type: none"> - Covered in 42 CFR 418.202; - Furnished to a terminally ill individual, as defined in 42 CFR 418.3; - Furnished by a hospice, as defined in 42 CFR 418.3, that: <ul style="list-style-type: none"> o Meets the requirements for participation in Medicare specified in 42 CFR 418, Subpart C or by others under an arrangement made by a hospice program that meets those requirements; and o Is a participating Medicaid provider; - Furnished under a written plan that is established and periodically reviewed by: <ul style="list-style-type: none"> o The attending physician; o The medical director of the program, as described in 42 CFR 418.54; or o The interdisciplinary group described in 42 CFR 418.68.
27	Emergency Services for Undocumented Aliens	<p>27. Emergency Services Undocumented Aliens Pursuant to the Act The Medicaid program pays for emergency medical services provided to certain aliens. Section §1903(v) of the Act states that "...no payment may be made to a State under this section for medical assistance furnished to an alien who is not lawfully admitted..." The only exception is if such care and services are for</p> <ol style="list-style-type: none"> 1) an emergency medical condition, 2) if such alien otherwise meets the eligibility requirements for medical assistance under the State Plan, and 3) such care and services are not related to an organ transplant procedure.
28	Federally-Qualified Health Center	<p>28. Federally-Qualified Health Center (FQHC) (See §1905(a)(2) of the Act.) --These are services performed by facilities or programs more commonly known as Community Health Centers, Migrant Health Centers, and Health Care for the Homeless Programs. FQHCs qualify to provide covered services under Medicaid if:</p> <ul style="list-style-type: none"> - They receive grants under §§329, 330, or 340 of the Public Health Service (PHS) Act; - The Health Resources and Services Administration, PHS certifies the center as meeting FQHC requirements; or - The Secretary determines that the center qualifies through waiver of the requirements.

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Line	Line - Form Display	Line - Definition
29	Non-Emergency Medical Transportation	<p>29. - Non-Emergency Medical Transportation (see 42CFR431.53; 440.170; 440.170(a); 440.170(a)(4))--A ride, or reimbursement for a ride, provided so that a Medicaid beneficiary with no other transportation resources can receive services from a medical provider. (NEMT does not include transportation provided on an emergency basis, such as trips to the emergency room for life-threatening situations.)</p> <p>NOTE: Transportation provided via the State is consider an administrative cost and should be reported on the form CMS-64.10.</p>
30	Physical Therapy	<p>30. - Physical Therapy (See 42CFR440.110(a)(1)).--Services prescribed by a physician or other licensed practitioner of the healing arts within the scope of his or her practice under State law and provided to a recipient by or under the direction f a qualified physical therapist. It includes any necessary supplies and equipment.</p> <p>NOTE: Do not include any costs for physical therapy services provided under the school based environment. Those costs should be reported on the pop-up feeder form for Line 39 below.</p> <p>NOTE: Do not include any costs for physical therapy services provided under the rehabilitative services option. Those costs should be reported on the pop-up feeder form for Line 40 below.</p>
31	Occupational Therapy	<p>31. - Occupational Therapy (see 42CFR440.110(b))--Occupational therapy means services prescribed by a physician or other licensed practitioner of the healing arts within the scope of his or her practice under State law and provided to a recipient by or under the direction of a qualified occupational therapist. It includes any necessary supplies and equipment.</p> <p>NOTE: Do not include any costs for occupational therapy services provided under the school based environment. Those costs should be reported on the pop-up feeder form for Line 39 below.</p> <p>NOTE: Do not include any costs for occupational therapy services provided under the rehabilitative services option. Those costs should be reported on the pop-up feeder form for Line 40 below.</p>
32	Services for Speech, Hearing & Language	<p>32. - Services for Speech, Hearing and Language--Services for individuals with speech, hearing, and language disorders (See 42CFR440.110(c)). Services for individuals with speech, hearing, and language disorders means diagnostic, screening, preventive, or correction services provided by or under the direction of a speech pathologist or audiologist, for which a patient is referred by a physician or other licensed practitioner of the healing arts within the scope of his or her practice under State law. It includes any necessary supplies and equipment.</p> <p>NOTE: Do not include any costs for speech and language services provided under the school based environment. Those costs should be reported on the pop-up feeder form for Line 39 below.</p> <p>NOTE: Do not include any costs for speech / language therapy services provided under the rehabilitative services option. Those costs should be reported on the pop-up feeder form for Line 40 below.</p>

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Line	Line - Form Display	Line - Definition
33	Prosthetic Devices, Dentures, Eyeglasses	<p>Line 33 - Prosthetic Devices, Dentures, Eyeglasses (See 42 CFR 440.120)</p> <p>Prosthetic devices means replacement, corrective, or supportive devices prescribed by a physician or other licensed practitioner to:</p> <ol style="list-style-type: none"> 1. Artificially replace a missing portion of the body; 2. Prevent or correct physical deformity or malfunction; 3. Support a weak or deformed portion of the body. 4. <p>Dentures are artificial structures made by or under the direction of a dentist to replace a full or partial set of teeth.</p> <p>Eyeglasses means lenses, including frames, and other aids to vision prescribed by a physician skilled in diseases of the eye or an optometrist.</p>
34	Diagnostic Screening & Preventive Services	<p>34. - Diagnostic Screening & Preventive Services (see 42CFR440.130)</p> <ol style="list-style-type: none"> (a) "Diagnostic services", except as otherwise provided under this subpart, includes any medical procedures or supplies recommended by a physician or other licensed practitioner of the healing arts within the scope of his or her practice under State law, to enable him to identify the existence, nature, or extent of illness, injury, or other health deviation in a recipient. (b) "Screening services" means the use of standardized tests given under medical direction in the mass examination of a designated population to detect the existence of one or more particular diseases or health deviations or to identify for more definitive studies individuals suspected of having certain diseases. (c) "Preventive services" means services provided by a physician or other licensed practitioner of the healing arts within the scope of his practice under State law to: <ol style="list-style-type: none"> (1) Prevent disease, disability, and other health conditions or their progression; (2) Prolong life; and (3) Promote physical and mental health and efficiency. <p>NOTE: This does not include Rehabilitative services - those services are reported on the pop-up feeder sheet for line 40 below.</p>

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Line	Line - Form Display	Line - Definition
35	Nurse Mid-Wife	Line 35 - Nurse Mid-Wife (See 42 CFR 440.165) "Nurse-midwife services" means services that are furnished within the scope or practice authorized by State law or regulation and, in the case of inpatient or outpatient hospital services or clinic services, are furnished by or under the direction of a nurse mid-wife to the extent permitted by the facility. Unless required by required by State law or regulations or a facility, are reimbursed without regard to whether the nurse-midwife is under the supervision of, or associated with, a physician or other health care provider. See 42 CFR 441.21 for provisions on independent provider agreements for nurse-midwives.
36	Emergency Hospital Services	36. - Emergency Hospital Services (See 42 CFR 440.170) Emergency hospital services means services that: 1. Are necessary to prevent the death or serious impairment of the health of the recipient; and 2. Because of the threat to the life or health of the recipient necessitate the use of the most accessible hospital available that is equipped to furnish the services, even if the hospital does not currently meet- (i) The conditions for participation under Medicare; or (ii) The definitions of inpatient or outpatient hospital services under 42 CFR 440.10 and 440.20. NOTE: Emergency health services provided to undocumented aliens and funded under an allotment established under §4723 of the Balanced Budget Act of 1997 P.L. 105-33 should be reported on Line 27.
37	Critical Access Hospitals	Line 37 - Critical Access Hospitals (See 42 CFR 440.170) -- Critical access hospital services that are furnished by a provider that meet the requirements for participation in Medicare as a CAH (see subpart F of 42 CFR part 485), and (ii) are of a type that would be paid for by Medicare when furnished to a Medicare beneficiary. Inpatient CAH services do not include nursing facility services furnished by a CAH with a swing-bed approval.
38	Nurse Practitioner Services	Line 38 - Nurse Practitioner Services (See 42 CFR 440.166) Nurse practitioner services means services that are furnished by a registered professional nurse who meets a State's advanced educational and clinical practice requirements, if any, beyond the 2 to 4 years of basic nursing education required of all registered nurses. See 42 CFR 440.166 for requirements related to certified pediatric nurse practitioner and certified family nurse practitioner.
39	School Based Services	39. - School Based Services (See section 1903(c) of the Act)--These services include medical assistance for covered services (see section 1905(a)) furnished to a child with a disability because such services are included in the child's individualized educational program established pursuant to Part B of the Individuals with Disabilities Education Act or furnished to an infant or toddler with a disability because such services are included in the child's individualized family service plan.

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Line	Line - Form Display	Line - Definition
40	Rehabilitative Services (non-school-based)	<p>40. - Rehabilitative Services (non-school-based) (see 42CFR440.130(d))--Except as otherwise provided under this subpart, rehabilitative services includes any medical or remedial services recommended by a physician or other licensed practitioner of the healing arts, with the scope of his practice under State law, for maximum reduction of physical or mental disability and restoration of a recipient to his best possible functional level.</p> <p>NOTE: Do not include any costs for rehabilitative services provided under the school based environment which should be reported on Line 39.</p>
41	Private Duty Nursing	<p>41. - Private Duty Nursing (see 42CFR440.80)--Nursing services for recipients who require more individual and continuous care than is available from a visiting nurse or routinely provided by the nursing staff of the hospital or skilled nursing facility. These services are provided:</p> <ul style="list-style-type: none"> (a) by a registered nurse or a licensed practical nurse; (b) under the direction of the recipient's physician ; and (c) to a recipient in one or more of the following locations at the option of the State: <ul style="list-style-type: none"> (1) his or her own home; (2) a hospital; or (3) a skilled nursing facility.
49	Other Care Services	<p>49 -- Other Care Services --These are any medical or remedial care services recognized under State law and authorized by the approved Medicaid State Plan. Such services do not meet the definition of, and are not classified under, any category of service included on Lines 1 through 41.</p>
50	Total	<p>Line 50 – TOTAL -The MBES automatically enters the total of Columns (a)- (e).</p>