

Vendor Directions for Programming Crosswalk to Roster/Sample Matrix

Facility Automation of the MDS Crosswalks to the 672 and 802 Forms (9/25/2001):

Information included on the 672 and 802 forms is limited to residents on Medicare and/or Medicaid certified units. Therefore, MDS information crosswalked to the 672 and 802 Forms is also limited to MDS assessments performed for residents while on a certified unit. The SUB_REQ field being implemented on 11/26/2001, for MDS records submitted by the facility to the state, will allow selection of the appropriate certified-unit MDS assessments. SUB_REQ has a value of 3 for certified units and a value of 1 or 2 for non-certified units. MDS crosswalks to the 672 and 802 Forms must be limited to MDS assessments with SUB_REQ = 3. See [data specifications](#) for the SUB_REQ field.

What is programmed should include a worksheet which prompts staff to update items per the instructions. For most items, (except as specified), the survey team needs to know the resident's condition on the day of the survey. Therefore, many items will need to be updated such as infections and pressure sores no longer present and development of new problems since the latest MDS.

For ease of staff use, it is suggested that the computer present the information for a resident in the worksheet along with a date indicating how old the MDS is from which the data was taken.

The changes made by staff are then incorporated into a form that looks like the Roster/Sample Matrix. The form should be filled out by completing a resident's name and placing checkmarks or letters in the numbered boxes as applicable.

Vendors will sometimes find that a resident has three or four codes in a particular box. They can use more than one row of the form to accommodate this. That is, a second row can be used for a resident, repeating the resident's name and adding the codes that didn't fit in on the first line. In rare cases, a third line may be needed.