### **MEDICARE EXPERIENCE SURVEY**

#### SURVEY INSTRUCTIONS

This survey asks about you and the health care you received in the last six months. Answer each question thinking about <u>yourself</u>. Please take the time to complete this survey. Your answers are very important to us. Please return the survey with your answers in the enclosed postage-paid envelope to: Medicare Experience Survey, PO Box 3416, Hopkins, MN 55343.

Answer all the questions by putting an "X" in the box to the left of your answer, like this:

X Yes

Be sure to read <u>all</u> the answer choices given before marking your answer. You are sometimes told not to answer some questions in this survey. When this happens you will see an arrow with a note that tells you what question to answer next, like this:  $[\rightarrow If No, Go \text{ to Question 3}]$ . See the example below:

#### **EXAMPLE**

| 1. | Do you wear a hearing aid now?                        |  |  |  |
|----|---|--|--|--|
|    | ☐ Yes   |  |  |  |
|    | $\mathbb{N}$ No $\Rightarrow$ If No, Go to Question 3 |  |  |  |
| _  |   |  |  |  |
| 2. | How long have you been wearing a hearing aid?         |  |  |  |
|    | Less than one year                                    |  |  |  |
|    | ☐ 1 to 3 years  |  |  |  |
|    | ☐ More than 3 years                                   |  |  |  |
|    | ☐ I don't wear a hearing aid                          |  |  |  |
|    |   |  |  |  |
| 3. | In the last 6 months, did you have any headaches?     |  |  |  |
|    | X Yes   |  |  |  |
|    | □ No  |  |  |  |
|    |   |  |  |  |

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is **0938-0732** (expires 4/30/2021). The time required to complete this information collection is estimated to average **15 minutes**, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C1-25-05, Baltimore, Maryland 21244-1850.

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# YOUR HEALTH INSURANCE COVERAGE

Our records show that you are now in Medicare, the health insurance program for people 65 years old or older or persons with certain disabilities.

Please answer the following questions in this survey as fully as possible regardless of whether you consider yourself in Medicare.

| 1. | oth<br>cos<br>oth | ne people who have Medicare also have er insurance to help pay for some of the ts of their health care. Do you have any er insurance that pays at least some of the t of your health care?  |
|----|-------------------|---|
|    |                   | Yes No $\rightarrow$ If No, Go to Question 3  |
| 2. |                   | ase mark the box below for <u>each type</u> of alth insurance that you have.  |
|    |                   | Medigap, which may be identified on the front of your policy as "Medicare Supplemental Insurance" Employer, Union, or Retiree Health Coverage (insurance) Veteran's Benefits, also known as VA benefits Military Retiree Benefits, also known as Tricare Medicaid, also known as State medical assistance, which is for some persons with limited income and resources Any Prescription Drug Plan Other (Please write the name of the other health insurance you currently have on the line below.) |
|    |                   | I don't have health insurance other than Medicare.  |

# YOUR HEALTH CARE IN THE LAST 6 MONTHS

| 3. | in the last 6 months, did you have an liness, injury, or condition that <u>needed care right</u> away in a clinic, emergency room, or doctor's office? |
|----|--|
|    | Yes No $\rightarrow$ If No, Go to Question 5   |
| 4. | In the last 6 months, when you <u>needed care</u> <u>right away</u> , how often did you get care as soon as you needed?                                |
|    | <ul><li>Never</li><li>Sometimes</li><li>Usually</li><li>Always</li></ul>   |
| 5. | In the last 6 months, did you make any appointments for a <u>check-up or routine care</u> at a doctor's office or clinic?                              |
|    | Yes No $\rightarrow$ If No, Go to Question 7   |
| 6. | In the last 6 months, how often did you get an appointment for a <u>check-up or routine care</u> as soon as you needed?                                |
|    | <ul><li>□ Never</li><li>□ Sometimes</li><li>□ Usually</li><li>□ Always</li></ul>   |
|    |  |
|    |  |

| 7. | In the last 6 months, <u>not</u> counting the times you went to an emergency room, how many times did you go to a doctor's office or clinic to get health care for yourself?                   | 10. | In the last 6 months, how often was it easy to get the care, tests or treatment you needed?  Never   |
|----|--|-----|--|
|    | <ul> <li>None → If None, Go to Question 9</li> <li>1 time</li> <li>2</li> </ul>  |     | ☐ Sometimes ☐ Usually ☐ Always   |
|    | □ 3 □ 4 □ 5 to 9   |     | YOUR PERSONAL DOCTOR   |
|    | 10 or more times   | 11. | A personal doctor is the one you would see if you need a check-up, want advice about a   |
| 8. | Wait time includes time spent in the waiting room and exam room. In the last 6 months,   |     | health problem, or get sick or hurt. Do you have a personal doctor?  |
|    | how often did you see the person you came to see within 15 minutes of your appointment time?   |     | ☐ Yes ☐ No $\rightarrow$ If No, Go to Question 27  |
|    | <ul><li>□ Never</li><li>□ Sometimes</li><li>□ Usually</li><li>□ Always</li></ul>   | 12. | In the last 6 months, how many times did you visit your personal doctor to get care for yourself?  |
| 9. | Using any number from 0 to 10, where 0 is the worst health care possible and 10 is the best health care possible, what number would you use to rate all your health care in the last 6 months? |     | <ul> <li>None → If None, Go to Question 27</li> <li>1 time</li> <li>2</li> <li>3</li> <li>4</li> <li>5 to 9</li> <li>10 or more times</li> </ul> |
|    | <ul> <li>0 Worst health care possible</li> <li>1</li> <li>2</li> <li>3</li> </ul>  | 13. | In the last 6 months, how often did your personal doctor explain things in a way that was easy to understand?                                    |
|    | <ul><li>□ 4</li><li>□ 5</li><li>□ 6</li><li>□ 7</li></ul>  |     | ☐ Never ☐ Sometimes ☐ Usually  |
|    | □ 8<br>□ 9   |     | Always   |
|    | 10 Best health care possible   |     |  |

| 14. | In the last 6 months, how often did your personal doctor listen carefully to you?    | 18. | In the last 6 months, when you visited your personal doctor for a scheduled appointment, how often did he or she have your medical |
|-----|--|-----|--|
|     | ☐ Never  |     | records or other information about your care?  |
|     | Sometimes  |     | ·  |
|     | Usually  |     | Never  |
|     | Always   |     | Sometimes  |
|     |  |     | Usually  |
| 15. | In the last 6 months, how often did your   |     | Always   |
|     | personal doctor show respect for what you  |     | •  |
|     | had to say?  | 19  | In the last 6 months, did your personal doctor   |
|     |  |     | order a blood test, x-ray or other test for you?   |
|     | ☐ Never  |     |  |
|     | ☐ Sometimes  |     | Yes  |
|     | Usually  |     | No $\rightarrow$ If No, Go to Question 22  |
|     | ☐ Always   |     |  |
| 16. | In the last 6 months, how often did your personal doctor spend enough time with you? | 20. | In the last 6 months, when your personal doctor ordered a blood test, x-ray or other test for you, how often did someone from      |
|     | □ No. 44   |     | your personal doctor's office follow up to give  |
|     | Never  |     | you those results?   |
|     | Sometimes  |     |  |
|     | Usually  |     | $\Box$ Never → If Never, Go to Question 22   |
|     | Always   |     | Sometimes  |
|     |  |     | Usually  |
| 17. | Using any number from 0 to 10, where 0 is the  |     | ☐ Always   |
|     | worst personal doctor possible and 10 is the   |     |  |
|     | best personal doctor possible, what number   | 21. | In the last 6 months, when your personal   |
|     | would you use to rate your personal doctor?  |     | doctor ordered a blood test, x-ray or other  |
|     | 0 Worst personal doctor possible   |     | test for you, how often did you get those  |
|     | 1  |     | results as soon as you needed them?  |
|     | □ 2  |     | _  |
|     | □ 2<br>□ 3   |     | Never  |
|     | ☐ 4  |     | Sometimes  |
|     | □ 5  |     | Usually  |
|     | □ 6  |     | Always   |
|     | □ 7  |     |  |
|     | □ <i>7</i>   | 22. | In the last 6 months, did you take any   |
|     | □ 9  |     | prescription medicine?   |
|     | ☐ 10 Best personal doctor possible   |     |  |
|     | 20 Dest personal addtor possible   |     | Yes  |
|     |  |     | $\square$ No $\rightarrow$ If No, Go to Question 24  |
|     |  |     |  |

| 23. | and your personal doctor talk about all the prescription medicines you were taking?   |     | SPECIALISTS  |
|-----|---|-----|--|
|     | <ul><li>□ Never</li><li>□ Sometimes</li><li>□ Usually</li><li>□ Always</li></ul>  | 27. | Specialists are doctors like surgeons, heart doctors, allergy doctors, skin doctors, and other doctors who specialize in one area of health care. Is your <u>personal doctor</u> a specialist? |
| 24. | In the last 6 months, did you get care from more than one kind of health care provider or use more than one kind of health care service?                                    |     | <ul> <li>Yes → If Yes, Please include your personal doctor as you answer these questions about specialists</li> <li>No</li> <li>I do not have a personal doctor</li> </ul>                     |
|     | Yes No $\rightarrow$ If No, Go to Question 27   | 28. | In the last 6 months, did you make any appointments to see a specialist?   |
| 25. | In the last 6 months, did you need help from anyone in your personal doctor's office to manage your care among these different providers and services?                      |     | <ul> <li>Yes</li> <li>No → If No, Go to Question 33</li> <li>Someone else made my specialist appointments for me</li> </ul>  |
|     | Yes No $\rightarrow$ If No, Go to Question 27   | 29. | In the last 6 months, how often did you get ar appointment to see a specialist as soon as you  |
| 26. | In the last 6 months, did you get the help you needed from your personal doctor's office to manage your care among these different providers and services?  Yes, definitely |     | needed?  Never Sometimes Usually Always  |
|     | Yes, somewhat  No   | 30. | How many specialists have you seen in the last 6 months?   |
|     |   |     | <ul> <li>None → If None, Go to Question 33</li> <li>1 specialist</li> <li>2</li> <li>3</li> <li>4</li> <li>5 or more specialists</li> </ul>  |

| 31. | We want to know your rating of the specialist you saw most often in the last 6 months.  Using any number from 0 to 10, where 0 is the worst specialist possible and 10 is the best specialist possible, what number would you use to rate that specialist? | MANAGING YOUR HEALTH CARE  33. How likely are you to change doctors if you are dissatisfied with the way you and your doctor communicate?   |
|-----|--|---|
|     | <ul> <li>0 Worst specialist possible</li> <li>1</li> <li>2</li> <li>3</li> <li>4</li> <li>5</li> </ul>   | ☐ Very likely ☐ Likely ☐ Unlikely ☐ Very unlikely   |
|     | ☐ 6 ☐ 7 ☐ 8 ☐ 9 ☐ 10 Best specialist possible  | <ul> <li>34. How likely are you to tell your doctor when you disagree with him or her?</li> <li>Very likely</li> <li>Likely</li> <li>Unlikely</li> <li>Very unlikely</li> </ul>   |
| 32. | In the last 6 months, how often did your personal doctor seem informed and up-to-date about the care you got from specialists?  Never Sometimes Usually Always I do not have a personal doctor I did not visit my personal doctor in the last 6 months     | <ul> <li>35. In the last 6 months, how often did you leave your doctor's office feeling that all of your concerns or questions were fully answered?</li> <li>Never</li> <li>Sometimes</li> <li>Usually</li> <li>Always</li> </ul>   |
|     | My personal doctor is a specialist   | <ul> <li>36. In the last 6 months, how often did you make sure you understood the results of any medical test or procedure such as x-ray, blood test, or EKG for heart conditions?</li> <li>Never</li> <li>Sometimes</li> <li>Usually</li> <li>Always</li> <li>I did not have any medical tests or procedures in the last 6 months</li> </ul> |

#### **MEDICARE EXPERIENCE**

The next questions ask about your experience with Medicare.

| With Wedicare. |  |  | use to rate Medicare?   |  |  |  |
|----------------|--|--|---|--|--|--|
|                | In the last 6 months, did you get information or help from Medicare's customer service?  ☐ Yes ☐ No → If No, Go to Question 40 |  | <ul> <li>0 Worst health plan possible</li> <li>1</li> <li>2</li> <li>3</li> <li>4</li> <li>5</li> </ul> |  |  |  |
| 38.            | In the last 6 months, how often did Medicare's customer service give you the information or help you needed?                   |  | <ul><li>□ 6</li><li>□ 7</li><li>□ 8</li><li>□ 9</li></ul>   |  |  |  |
|                | <ul><li>Never</li><li>Sometimes</li><li>Usually</li></ul>  |  | ☐ 10 Best health plan possible  |  |  |  |
|                | Always   |  | ABOUT YOU   |  |  |  |
| 39.            | In the last 6 months, how often did Medicare's customer service staff treat you with courtesy                                  |  | In general, how would you rate your overall health?   |  |  |  |
|                | and respect?  ☐ Never ☐ Sometimes ☐ Usually ☐ Always   |  | <ul><li>□ Excellent</li><li>□ Very good</li><li>□ Good</li><li>□ Fair</li><li>□ Poor</li></ul>          |  |  |  |
| 40.            | In the last 6 months, did Medicare give you any forms to fill out?   |  | In general, how would you rate your overall mental or emotional health?                                 |  |  |  |
|                | Yes No $\rightarrow$ If No, Go to Question 42  |  | <ul><li>Excellent</li><li>Very good</li><li>Good</li><li>Fair</li></ul>                                 |  |  |  |
| 41.            | In the last 6 months, how often were the forms from Medicare easy to fill out?   |  | Poor  |  |  |  |
|                | ☐ Never ☐ Sometimes  |  | In the last 6 months, did you spend one or more nights in a hospital?                                   |  |  |  |
|                | ☐ Usually<br>☐ Always  |  | ☐ Yes ☐ No  |  |  |  |

42. Using any number from 0 to 10, where 0 is the worst health plan possible and 10 is the best

health plan possible, what number would you

| 46. | In the last 6 months, how often was it easy to get the medicines your doctor prescribed?  Never Sometimes Usually Always My doctor did not prescribe any | The following questions are about the Medicare Part D Medication Therapy Management program. The program is available to people enrolled in a Medicare Part D plan who have multiple chronic conditions, take multiple medications, and meet other qualifying criteria.  50. Are you enrolled in a Medicare Part D |
|-----|--|--|
| 47. | medicines for me in the last 6 months  Do you have insurance that pays part or all of the cost of your prescription medicines?                           | <ul> <li>Medication Therapy Management program?</li> <li>Yes</li> <li>No → If No, Go to Question 56</li> <li>Don't know → If Don't know,</li> </ul>  |
|     | ☐ Yes☐ No☐ Don't know  | Go to Question 56  51. Did a health care provider, such as a   |
| 48. | In the last 6 months, did you delay or not fill a prescription because you felt you could not afford it?   | pharmacist, call or meet with you to review your medications and answer your questions about your medications?   Yes   |
|     | ☐ Yes ☐ No   | $\square$ No $\rightarrow$ If No, Go to Question 55  |
|     | My doctor did not prescribe any medicines for me in the last 6 months  | 52. Did the review increase your understanding of your medications and how to use them?  |
| 49. | Are you currently enrolled in a Medicare Part D plan (prescription drug plan)?   | <ul><li>Yes, it increased my understanding</li><li>No, it did not change my understanding</li><li>No, it decreased my understanding</li></ul>  |
|     | <ul><li>Yes</li><li>No → If No, Go to Question 56</li></ul>  | 53. A printed summary of the review includes a letter, a medication action plan, and a personal medication list. Did you receive a printed summary of the review?  |
|     |  | <ul> <li>Yes</li> <li>No → If No, Go to Question 55</li> <li>Don't know → If Don't know,</li> <li>Go to Question 55</li> </ul>   |
|     |  |  |

|     | in the printed summary of the review?  Very satisfied Satisfied Dissatisfied Very dissatisfied  Very dissatisfied  Overall, how satisfied are you with the Medication Therapy Management program provided by your Medicare Part D plan?  Very satisfied Satisfied |  |            | shots? Two shots are usually given in a person's lifetime and these are different from a flu shot. It is also called the pneumococcal vaccine.  Yes  No Don't know  Do you now smoke cigarettes or use tobacce every day, some days, or not at all? |     |  |
|-----|---|--|------------|---|-----|--|
|     | $\overline{\Box}$   | Dissatisfied   |            |   |     | Some days  |
|     |   | Very dissatisfied                                    |            |   |     | □ Not at all $\rightarrow$ If Not at all,                                      |
|     |   |  |            |   |     | Go to Question 61  |
| 56. | Has a doctor <u>ever</u> told you that you had any of the following conditions?   |  |            |   |     | <ul><li>Don't know → If Don't know,</li><li>Go to Question 61</li></ul>        |
|     |   |  | Yes        | No  | 60. | In the last 6 months, how often were you                                       |
|     | a.  | A heart attack?                                      |            |   |     | advised to quit smoking or using tobacco by a doctor or other health provider? |
|     | b.  | Angina or coronary heart disease?                    |            |   |     | Never  |
|     | C.  | Hypertension or high blood pressure?                 |            |   |     | ☐ Sometimes ☐ Usually ☐ Always   |
|     | d.  | Cancer, other than skin cancer?                      |            |   |     | I had no visits in the last 6 months   |
|     | e.  | Emphysema,<br>asthma or COPD<br>(chronic obstructive |            |   | 61. | What is the highest grade or level of school that you have completed?          |
|     | _   | pulmonary disease)?                                  | ш          | Ш   |     | 8th grade or less  |
|     | f.  | Any kind of diabetes or high blood sugar?            |            |   |     | Some high school, but did not graduate High school graduate or GED             |
| 57. | Hav   | ve you had a flu shot sin                            | ce July 1, | 2018?   |     | Some college or 2-year degree 4-year college graduate                          |
|     |   | Yes<br>No<br>Don't know                              |            |   |     | ☐ More than 4-year college degree  |

| 62. | Are you of Hispanic or Latino origin or descent?  Yes, Hispanic or Latino No, not Hispanic or Latino | 65. | Because of a health or physical problem are you unable to do or have any difficulty doing the following activities? (Please mark one response for each activity.) |  |   |   |                                       |
|-----|--|-----|---|--|---|---|---------------------------------------|
| 63. | What is your race? Please mark one or more.  White Black or African-American                         |     |   |  | I am<br>unable<br>to do<br>this<br>activity | Yes,<br>I have<br>difficulty                    | No,<br>I do not<br>have<br>difficulty |
|     | <ul><li>Asian</li><li>Native Hawaiian or other Pacific Islander</li></ul>                            |     | a.  | Bathing  |   |   |                                       |
|     | ☐ American Indian or Alaska Native   |     | b.  | Dressing   |   |   |                                       |
| 64. | How many people live in your household now, including yourself?                                      |     | c.  | Eating   |   |   |                                       |
|     | ☐ 1 person ☐ 2 to 3 people ☐ 4 or more people  |     | d.<br>e.<br>f.  | Getting in or out of chairs  Walking  Using the toilet |   |   |                                       |
|     |  | 66. | cor<br>alo<br>sho   | ndition, do  | you have o                                  | ental, or en<br>difficulty doi<br>doctor's offi | ng errands                            |
|     |  | 67. | Do  | you ever us<br>Yes<br>No                               | se the inte                                 | ernet at hon                                    | ne?                                   |

| 58. | abo<br>peo<br>you | Medicare Program is trying to learn more ut the health care or services provided to ple with Medicare. May Medicare contact again about the health care services that received? |
|-----|-------------------|---|
|     |                   | Yes<br>No   |
| 69. | Did               | someone help you complete this survey?  |
|     |                   | Yes<br>No → Thank you. Please return the<br>completed survey in the postage-paid<br>envelope.   |
| 70. |                   | v did that person help you? Please mark<br>or more.   |
|     |                   | Read the questions to me Wrote down the answers I gave Answered the questions for me Translated the questions into my language Helped in some other way                         |

# THANK YOU FOR COMPLETING THIS SURVEY

Please return your completed survey in the postagepaid envelope to:

> Medicare Experience Survey PO Box 3416 Hopkins, MN 55343

Please do not include any other correspondence.