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Medicare Current Beneficiary Survey

Section Specifications for DMQ R55 2009

DISCOUNT/SAVINGS MEMBERSHIP

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BOX DM1

BOX INSTRUCTIONS

CREATE LIST OF DISCOUNT MEMBERSHIP PLANS SP HAD DURING THE PREVIOUS ROUND

IF THE SP HAD AT LEAST ONE DISCOUNT MEMBERSHIP PLAN DURING THE PREVIOUS ROUND, GO TO DM1INT - DMPREVINT.

ELSE GO TO DM2INTRO - DMINT.

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

DISCOUNT MEMBERSHIP PLANS SP HAD DURING THE PREVIOUS ROUND:

If (DMEM.LOSEDMFG ^= EMPTY and

(DMRO.DMRONUM = DMEM.DMEMNUM and
DMRO.DMRORND = previous round and
DMRO.DMHAVE = 1/Yes))

ADD DISCOUNT MEMBERSHIP PLAN TO LIST.

DM1INT

No Entry

QUESTION TEXT

Now, I'd like to ask about another type of health care coverage that [you/(SP)] reported during the last interview.

FIELD 1: DMPREVINT**FIELD 1 ROUTING**

Value	Label	Route
1	CONTINUE	DM1_IN - NAVIGATOR
	Empty	DM1_IN - NAVIGATOR

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

DM1_IN

Instance Navigator

FIELD 1: NAVIGATOR**FIELD 1 ROUTING**

Value	Label	Route
1	ITEM SELECTED IN INSTANCE NAVIGATOR	BOX DM1A
2	CONTINUE INTERVIEW SELECTED	DM2 - DMEMNEW

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
N/A	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

DM details are collected on DMEM and DMRO:

DMEM key = DMEM.DMEMBASE + DMEM.DMEMNUM

DMEM.DMEMNUM = Number of DM from previous round being asked about.

DMRO key = DMRO.DMROBASE + DMRO.DMRODMEM + DMRO.DMRORND

DMRO.DMRODMEM = DMEM.DMEMNUM of DM from previous round being asked about.

DMRO.DMRORND = current round

BOX DM1A

BOX INSTRUCTIONS

CREATE A CURRENT ROUND DISCOUNT MEMBERSHIP RECORD FOR THIS DISCOUNT MEMBERSHIP PLAN

GO TO DM1 - DMHAVE.

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

DM1 - DMHAVE, is asked for each Discount Membership plan the SP had during the previous round. The response to DM1 - DMHAVE flags whether or not the SP had the Discount Membership plan anytime since the previous round. If DM1 - DMHAVE=1/Yes, the SP had the Discount Membership plan anytime during the current round.

DM1 - DMHAVE is stored on the current round DMRO for this DMEM.

Create a current round DMRO for this Discount Membership plan SP had during the previous round where DMRO.DMRODMEM = DMEM.DMEMNUM of Discount Membership plan and DMRO.DMRORND = current round.

DMRO key = DMRO.DMROBASE + DMRO.DMRODMEM + DMRO.DMRORND.

Set DMRO variables as specified below.

Variable Name	Assignment Instructions
DMRODMEM	DMRO.DMRODMEM = DMEM.DMEMNUM.
DMRORND	DMRO.DMRORND = current round.

DM1

Yes/No

QUESTION TEXT

During the last interview, we recorded that [you/(SP)] had (DISCOUNT MEMBERSHIP NAME), a discount or savings card or membership (that covered [READ SERVICES BELOW]). Did [you/(SP)] have the (DISCOUNT MEMBERSHIP NAME) discount or savings card or membership at any time [since (REFERENCE DATE)/between (REFERENCE DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)]?

[EXPLAIN IF NECESSARY: A discount or savings card or membership helps people get a discount on services not covered by Medicare health plans, such as dental or vision care, hearing aids, or some prescription drugs.]

FIELD 1: DMHAVE**FIELD 1 ROUTING**

Value	Label	Route
1	YES	BOX DM2
2	NO	BOX DM3
	Don't Know	BOX DM3
	Refused	BOX DM3

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
DMRO.DMHAVE	1

OTHER PROGRAMMING INSTRUCTIONS**REPORT DISPLAY**

Referring to the last time DM4 - DMSERVIC was asked for this Discount Membership plan in a previous round, if DMSERVIC ^= DK and DMSERVIC ^= RF, display the following report:

Display below question text.

Report Header: DISCOUNT MEMBERSHIP SERVICES

Column 1, no header,

Display responses to DMRO.DMSERVIC the last time DM4 - DMSERVIC was asked for this Discount Membership plan in a previous round.

Display in the following order:

If DMSERVIC includes 1/Drugs, display "RX DRUGS".

If DMSERVIC includes 2/Eyes, display "EYE CARE" .

If DMSERVIC includes 3/Dental, display "DENTAL".

If DMSERVIC includes 4/HearingAids, display "HEARING AID".

If DMSERVIC includes 5/Equipment, display "HH EQUIP".

If DMSERVIC includes 6/VitMins, display "VITAMINS".

If DMSERVIC includes 7/AltMedCare, display "ALTERNATIVE".

If DMSERVIC includes 8/Hospital, display "HOSPITAL".

If DMSERVIC includes 9/NonMed, display "NON-MED ITEMS".

If DMSERVIC includes 91/Other, display other specify response, DMRO.DMSERVOS.

DESIGN NOTES

The instructions for the report display are based on the last time DM4 - DMSERVIC was asked for this Discount Membership plan in a previous round.

DM4 - DMSERVIC is asked when:

- 1) The Discount Membership plan is new in the current round.
- 2) The SP had the Discount Membership plan during the previous round and still had the Discount Membership plan anytime in the current round, and if it's a fall round.

Because of these rules, the last time DM4 - DMSERVIC was asked for a given Discount Membership plan could be stored on any previous round DMRO.

All previous round DMRO's will be loaded in the database. Excluding the current round DMRO, check each DMRO, starting with the most recent previous round DMRO, until DMRO.DMSERVIC ^= empty. The most recent DMRO where DMRO.DMSERVIC ^= empty is where the last time DM4 - DMSERVIC was collected.

BOX DM2

BOX INSTRUCTIONS

IF THIS IS A FALL ROUND, GO TO DM4 - DMSERVIC.

ELSE GO TO BOX DM3.

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

If DM1 - DMHAVE=1/Yes, the SP still had the Discount Membership plan that was reported in the previous round anytime in the current round. For these Discount Membership plans that are ongoing, the Discount Membership details are asked as follow up questions in the fall round only.

DM2INTRO

No Entry

QUESTION TEXT

I'd like to ask about (a/another) type of health care coverage that some people have.

FIELD 1: DMINT**FIELD 1 ROUTING**

Value	Label	Route
1	CONTINUE	DM2 - DMEMNEW
	Empty	DM2 - DMEMNEW

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS**DESIGN NOTES**

DM2INTRO is designed to probe for new DM's in the current round.

DM2

Yes/No

QUESTION TEXT

At any time since (REFERENCE DATE), did [you/(SP)] have (a/any other) health care discount or savings card or membership that offered discounts on prescription drug purchases or other health services (, besides [READ NAMES OF DISCOUNT MEMBERSHIPS BELOW])?

Do not include any state-run prescription discount programs

[, discounts available through [your/(SP's)] health insurance plan(s) or Medicare health plan/, or discounts available through [your/(SP's)] health insurance plan(s)/, or discounts available through [your/(SP's)] Medicare health plan]. Also do not include discounts that some stores offer on all items throughout the store or on non-health related items.

([EXPLAIN IF NECESSARY: A discount or savings card or membership is not health insurance. Discount savings cards or memberships help people get a discount on services not covered by Medicare health plans, such as dental or vision care, hearing aids, or some prescription drugs.])

FIELD 1: DMEMNEW**FIELD 1 ROUTING**

Value	Label	Route
1	YES	DM3 - DM_NEW
2	NO	BOX DM4
	Don't Know	BOX DM4
	Refused	BOX DM4

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.DMEMNEW	1

OTHER PROGRAMMING INSTRUCTIONS**REPORT DISPLAY**

If SP has already reported having a Discount Membership plan anytime during the current round, display the following report:

Display report below question text.

Display Discount Membership plans that the SP has already reported having anytime during the current round.

Display in order of entry.

Report Header: DISCOUNT MEMBERSHIP NAME(S)

Always display "(S)" in parenthesis.

Report Layout: Column 1, no header, Display the Discount Membership name, DMEM.DMNAMEX.

DESIGN NOTES

Ask Discount Membership plan details for any new Discount Membership plan reported this round.

DM3

Roster

QUESTION TEXT

What is the name of the discount savings membership or coverage? If you have a card or other paper that shows the name, it would be helpful for me to enter the name from that.

ADD ALL DISCOUNT MEMBERSHIPS AT THIS ROSTER.

FIELD 1: DM_NEW

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	DM3_IN - NAVIGATOR

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

ROSTER/GRID INSTRUCTIONS

Display all DM's SP has already reported having anytime during the current round. These include DM's SP had during the previous round and still had in the current round and DM's already added in the current round at DM3.

Display all loaded DM's as protected rows.

Display in order of entry.

BACKGROUND VARIABLE ASSIGNMENTS

DM details are collected on DMEM and DMRO:

DMEM key = DMEM.DMEMBASE + DMEM.DMEMNUM

DMEM.DMEMNUM = Number of DM selected at DM3.

DMRO key = DMRO.DMROBASE + DMRO.DMRODMEM + DMRO.DMRORND

DMRO.DMRODMEM = DMEM.DMEMNUM of DM selected at DM3.
 DMRO.DMRORND = current round

For DMs added, see DM ROSTER POP-UP specifications for pop-up window programming specifications.

Variables collected in DM ROSTER POP-UP:

DMEM.DMEMNUM
 DMEM.DMEMRND
 DMEM.DMNAMEX

Create a current round DMRO for this Discount Membership plan where DMRO.DMRODMEM = DMEM.DMEMNUM and DMRO.DMRORND = current round.

Set flag that SP had this Discount Membership plan anytime during the current round.
 See detailed instructions below.

Variable Name	Assignment Instructions
DMRODMEM	DMRO.DMRODMEM = DMEM.DMEMNUM.
DMRORND	DMRO.DMRORND = current round.
DMHAVE	DMRO.DMHAVE = 1/Yes.

DM3_IN

Instance Navigator

FIELD 1: NAVIGATOR

FIELD 1 ROUTING

Value	Label	Route
1	ITEM SELECTED IN INSTANCE NAVIGATOR	DM4 - DMSERVIC
2	CONTINUE INTERVIEW SELECTED	DM7 - DMMORE

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
N/A	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

DM details are collected on DMEM and DMRO:

DMEM key = DMEM.DMEMBASE + DMEM.DMEMNUM

DMEM.DMEMNUM = Number of DM selected at DM3.

DMRO key = DMRO.DMROBASE + DMRO.DMRODMEM + DMRO.DMRORND

DMRO.DMRODMEM = DMEM.DMEMNUM of DM selected at DM3.

DMRO.DMRORND = current round

DM4

Code All

QUESTION TEXT

SHOW CARD DM1

What types of services are covered by [your/(SP's)] (DISCOUNT MEMBERSHIP NAME) discount savings membership or coverage?

CHECK ALL THAT APPLY.

FIELD 1: DMSERVIC**FIELD 1 ROUTING**

Value	Label	Route
1	PRESCRIPTION DRUGS	DM5 - DMENROLL
2	OPTICAL/EYE CARE/VISION	DM5 - DMENROLL
3	DENTAL/PERIODONTIA/DENTURES/ORTHODONTIA	DM5 - DMENROLL
4	HEARING AIDS	DM5 - DMENROLL
5	HOME HEALTH CARE/EQUIPMENT/SUPPLIES	DM5 - DMENROLL
6	NUTRITIONAL SUPPLEMENTS/VITAMINS	DM5 - DMENROLL
7	ALTERNATIVE MEDICAL CARE	DM5 - DMENROLL
8	HOSPITAL EXPENSES	DM5 - DMENROLL
9	NON-MEDICAL ITEMS OR SERVICES	DM5 - DMENROLL
91	OTHER	DM4 - DMSERVOS
	Don't Know	DM5 - DMENROLL
	Refused	DM5 - DMENROLL

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
<p>NONE.</p> <p>REPLACES THE FOLLOWING CHESHIRE VARIABLES:</p> <p>1/Drugs = DMRO.DMDRUGS</p> <p>2/Eyes = DMRO.DMEYES</p> <p>3/Dental = DMRO.DMTEETH</p> <p>4/HearingAids = DMRO.DMEARS</p> <p>5/Equipment = DMRO.DMEQUIP</p> <p>6/VitMins = DMRO.DMVMINS</p> <p>7/AltMedCare = DMRO.DMCHIRO</p> <p>8/Hospital = DMRO.DMHOSP</p> <p>9/NonMed = DMRO.DMNONMED</p> <p>91/Other = DMRO.DMSEROTH</p>	10

FIELD 2: DMSERVOS

OTHER (SPECIFY)

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	DM5 - DMENROLL

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
DMRO.DMSERVOS	1

OTHER PROGRAMMING INSTRUCTIONS**DESIGN NOTES**

DM4 is called by ST, NS, CPS when a DM is added to the SOP roster.

DM5

Yes/No

QUESTION TEXT

(Is/Was) there a fee or charge for [your/(SP's)] (DISCOUNT MEMBERSHIP NAME) discount savings membership or coverage? This would include any enrollment fee or a premium amount to obtain the membership or card.

FIELD 1: DMENROLL**FIELD 1 ROUTING**

Value	Label	Route
1	YES	DM6 - DMFEEAMT
2	NO	DM6A - DMSOURCE
	Don't Know	DM6A - DMSOURCE
	Refused	DM6A - DMSOURCE

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
DMRO.DMENROLL	1

DM6

Quantity Unit

QUESTION TEXT

What is the fee or charge?

FIELD 1: DMFEEAMT**FIELD 1 ROUTING**

Value	Label	Route
1	[Continuous answer.]	DM6 - DMFEEDPAY
	Don't Know	DM6A - DMSOURCE
	Refused	DM6A - DMSOURCE

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
DMRO.DMFEEAMT	1

FIELD 2: DMFEEDPAY**FIELD 2 ROUTING**

Value	Label	Route
1	PER YEAR	DM6A - DMSOURCE
2	QUARTERLY/EVERY 3 MONTHS	DM6A - DMSOURCE
3	BIMONTHLY/EVERY 2 MONTHS	DM6A - DMSOURCE
4	PER MONTH	DM6A - DMSOURCE
5	PER WEEK	DM6A - DMSOURCE
6	SEMI-ANNUALLY/2 TIMES PER YEAR	DM6A - DMSOURCE
7	SEMI-MONTHLY/2 TIMES PER MONTH	DM6A - DMSOURCE

Value	Label	Route
8	ONE-TIME FEE/CHARGE	DM6A - DMSOURCE
91	OTHER	DM6 - DMFEEOS
	Don't Know	DM6A - DMSOURCE
	Refused	DM6A - DMSOURCE

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
DMRO.DMFEEPAY	1

FIELD 3: DMFEEOS

OTHER (SPECIFY)

FIELD 3 ROUTING

Value	Label	Route
1	[Continuous answer.]	DM6A - DMSOURCE

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
DMRO.DMFEEOS	1

DM6A

Verbatim Text

QUESTION TEXT

ENTER ANY ADDITIONAL INFORMATION FROM THE DM CARD, BROCHURE, OR OTHER DOCUMENT THAT WILL HELP DETERMINE THE SOURCE OR SPONSOR OF THIS DISCOUNT MEMBERSHIP. INCLUDE ANY PHONE NUMBER, ADDRESS, OR PLAN SPECIFICS THAT HAVE NOT ALREADY BEEN ENTERED AT PREVIOUS QUESTIONS.

FIELD 1: DMSOURCE**FIELD 1 ROUTING**

Value	Label	Route
1	NO ADDITIONAL INFORMATION	BOX DM3
91	RECORD ADDITIONAL INFORMATION	DM6A - DMSRCVB
	Don't Know	BOX DM3
	Refused	BOX DM3

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
DMRO.DMSOURCE	1

FIELD 2: DMSRCVB

RECORD ALL ADDITIONAL INFORMATION BELOW:

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX DM3

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
NONE. REPLACES CHESHIRE VARIABLES: DMRO.DMSRCVB1 DMRO.DMSRCVB2 DMRO.DMSRCVB3	1

BOX DM3

BOX INSTRUCTIONS

IF CURRENTLY ADMINISTERING ST, GO TO BOX ST69D.

ELSE IF CURRENTLY ADMINISTERING NS, GO TO BOX NS69D.

ELSE IF CURRENTLY ADMINISTERING CPS, GO TO BOX CPS29D.

ELSE IF REVIEWING DISCOUNT MEMBERSHIPS THAT THE SP HAD DURING THE PREVIOUS ROUND, GO TO DM1_IN - NAVIGATOR.

ELSE GO TO DM3_IN - NAVIGATOR.

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

BOX DM3 follows the Discount Membership details that are asked for both DM's SP had during the previous round and still had anytime in the current round, DM's added in the current round at DM3, and DM's added in ST, NS and CPS.

DM details are asked:

- 1) SP reports a new Discount Membership plan in ST, NS, or CPS. BOX DM3 routes back to the calling section.
- 2) SP had a Discount Membership plan during the previous round and still had the Discount Membership plan anytime in the current round, DM1 - DMHAVE=1/Yes, and it is a fall round. BOX DM3 routes back to DM1_IN.
- 3) SP reports a new Discount Membership plan at DM3. BOX DM3 routes back to DM3_IN.

DM7

Yes/No

QUESTION TEXT

At any time since (REFERENCE DATE), did [you/(SP)] have any other discount or savings card or membership besides [READ NAMES OF DISCOUNT MEMBERSHIPS BELOW]?

FIELD 1: DMMORE**FIELD 1 ROUTING**

Value	Label	Route
1	YES	DM3 - DM_NEW
2	NO	BOX DM4
	Don't Know	BOX DM4
	Refused	BOX DM4

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS**REPORT DISPLAY**

Display report below question text.

Display Discount Membership plans that the SP has already reported having anytime during the current round.

Display in order of entry.

Report Header: DISCOUNT MEMBERSHIP NAME(S)
Always display "(S)" in parenthesis.

Report Layout: Column 1, no header, Display the Discount Membership name, DMEM.DMNAMEX.

BOX DM4

BOX INSTRUCTIONS

GO TO NEXT SECTION