Medicare Beneficiaries

AT A GLANCE

WHO’S COVERED BY MEDICARE - 2019:

- 61.5M Americans are enrolled in Medicare
- 3.8M are new enrollees

WHO THEY ARE

- 14% are under age 65
- 11% are age 85 or older
- 49% are between 65 and 74
- 26% are between 75 and 84
- 82% live in an urban metro area
- 18% are also enrolled in Medicaid

TYPE OF MEDICARE COVERAGE

- 63% are in the Medicare Fee-For-Service (FFS) program
- 37% are in the Medicare Advantage (MA) program
- 74% of Medicare beneficiaries also have Part D coverage

USE OF MEDICARE SERVICES

<table>
<thead>
<tr>
<th>Service</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Blood Pressure Screening¹</td>
<td>96%</td>
</tr>
<tr>
<td>Prescription(s)²</td>
<td>93%</td>
</tr>
<tr>
<td>Doctor Visit²</td>
<td>89%</td>
</tr>
<tr>
<td>Pneumonia Shot¹ (Ever)</td>
<td>80%</td>
</tr>
<tr>
<td>Flu Shot¹ (Last Flu Season)</td>
<td>73%</td>
</tr>
<tr>
<td>Emergency Department Visit³</td>
<td>27%</td>
</tr>
<tr>
<td>Inpatient Hospital Stay²</td>
<td>15%</td>
</tr>
<tr>
<td>Post-Acute Care Services²</td>
<td>10%</td>
</tr>
<tr>
<td>Hospital Readmission²</td>
<td>2%</td>
</tr>
</tbody>
</table>

¹ Ever
² Last 12 months
³ Last 12 months
AVERAGE TOTAL PAYMENTS (MEDICARE PAYMENTS + BENEFICIARY COST SHARE)\(^4\)

<table>
<thead>
<tr>
<th>Treatment</th>
<th>Cost</th>
<th>Visits/Visits per 1,000 enrollees</th>
</tr>
</thead>
<tbody>
<tr>
<td>Inpatient Hospital Stay</td>
<td>$14,234</td>
<td>(253 stays)</td>
</tr>
<tr>
<td>Outpatient Emergency Department Visit</td>
<td>$1,069</td>
<td>(250 visits)</td>
</tr>
<tr>
<td>Doctor Visit</td>
<td>$98</td>
<td>(13.5 visits)</td>
</tr>
<tr>
<td>30-Day Prescription</td>
<td>$72</td>
<td>(52 fills)</td>
</tr>
</tbody>
</table>

OVERALL SATISFACTION RATES AND ACCESS TO CARE

- General Care: 96%\(^6\)
- Out-of-Pocket Costs: 83%\(^6\)
- Ease of Access to Doctor: 95%\(^6\)
- Wait Time of Less than One Week for a Doctor’s Appointment: 42%\(^7\)

TOP 10 CHRONIC CONDITIONS\(^5\)

1. High Blood Pressure: 57%
2. High Cholesterol: 49%
3. Arthritis: 34%
4. Diabetes: 27%
5. Heart Disease: 27%
6. Kidney Disease: 25%
7. Depression: 19%
8. Heart Failure: 14%
9. Alzheimer’s/Dementia: 11%
10. COPD/Emphysema: 11%

USUAL SOURCE OF CARE\(^8\)

- Doctor’s Office: 69%
- Medical Clinic: 17%
- Other Source*: 14%

(*Includes Other Clinic/Healthcare Center, Hospital-Outpatient, ED, Managed Care Center)

1. Based on the Medicare Current Beneficiary Survey data. The percentage reported for flu shot refers to the 2019-20 flu season.
2. Based on Part D Enrollment and Utilization.
3. Based on Fee-For-Service Enrollment and Utilization.
4. Based on Medicare Payments and Beneficiary Cost Share for Fee-For-Service Beneficiaries with Utilization.
5. Based on Fee-For-Service beneficiaries.
6. Excludes beneficiaries who reported “No Experience”.
7. Among beneficiaries who reported an appointment (that was not a standing appointment) with a doctor within the past year.
8. Among beneficiaries who reported having a usual source of care.