Table 74

Health Maintenance Organization Enrollment Growth, Medicare and Non-Medicare: Selected Calendar Years 1990-2002

| Year | Medicare Enrollment | Non-Medicare Enrollment |
|-------------------|---------------------|-------------------------|
| All Beneficiaries | Numbe | er in Millions |
| 1990 | 1.8 | 31.4 |
| 1994 | 2.6 | 42.8 |
| 1995 | 3.0 | 47.6 |
| 1996 | 3.8 | 54.9 |
| 1997 | 4.7 | 62.3 |
| 1998 | 5.8 | 70.6 |
| 1999 | 6.3 | 75.0 |
| 2000 | 6.2 | 74.5 |
| 2001 | 5.8 | 72.8 |
| 2002 | 5.2 | NA |

NOTES: Medicare enrollment numbers are for December of the preceding year, except in 1999, when January 1999 data are used. Non-Medicare numbers are Interstudy numbers, less Medicare numbers for Medicare+Choice coordinated care plans and cost health maintenance organizations. For 2002 numbers, Medicare numbers are for May. NA is not available.

SOURCE: Centers for Medicare & Medicaid Services, Office of Research, Development, and Information: Interstudy, 1990-2002.

Table 75
Percent of Medicare Population with Access to at Least
One Medicare Risk/Medicare+Choice Plan: Calendar Years 1993-2002

| Year | Population with Access |
|------|------------------------|
| | Percent |
| 1993 | 49 |
| 1994 | 57 |
| 1995 | 61 |
| 1996 | 68 |
| 1997 | 72 |
| 1998 | 74 |
| 1999 | 72 |
| 2000 | 69 |
| 2001 | 63 |
| 2002 | 62 |

NOTE: Excludes private fee-for-service plan.

SOURCE: Centers for Medicare & Medicaid Services, Office of Research, Development, and Information: Analysis of enrollment and service area data from the Plan Information Control System, 1993-2002.

Table 76
Medicare Risk (Medicare+Choice) Contracts:
Calendar Years 1987-2002

| Year | Risk Contracts |
|------|----------------|
| | |
| 1987 | 161 |
| 1988 | 154 |
| 1989 | 131 |
| 1990 | 96 |
| 1991 | 93 |
| 1992 | 96 |
| 1993 | 110 |
| 1994 | 148 |
| 1995 | 181 |
| 1996 | 241 |
| 1997 | 307 |
| 1998 | 346 |
| 1999 | 309 |
| 2000 | 266 |
| 2001 | 179 |
| 2002 | 152 |

NOTES: Data are as of December of each year, except for 2002 which are for May. Data for 2002 does not include three Medicare+Choice payment demonstration projects.

SOURCE: Centers for Medicare & Medicaid Services: Data from the Monthly Managed Care Reports, 1987-2002; data development by the Office of Research, Development, and Information.

Table 77
Risk Contracts Non-Renewals, by Percent of Plans:
Calendar Years 1986-2001

| Year | Non-Renewals |
|------|--------------|
| | Percent |
| 1986 | 5 |
| 1987 | 18 |
| 1988 | 22 |
| 1989 | 29 |
| 1990 | 15 |
| 1991 | 13 |
| 1992 | 8 |
| 1993 | 4 |
| 1994 | 1 |
| 1995 | 0 |
| 1996 | 1 |
| 1997 | 3 |
| 1998 | 13 |
| 1999 | 13 |
| 2000 | 25 |
| 2001 | 13 |

NOTES: Refers only to risk non-renewals (including conversion to cost plans), not service area reductions. The 1989 figure includes 29 plans that had no enrollees. The percent for 1995 was less than 1. The data for 1999 are based on the number of plans as of August 1999. The data for 2000 and 2001 are adjusted for contract consolidations (23 in 2001; 3 in 2002).

SOURCE: Centers for Medicare & Medicaid Services, Office of Research, Development, and Information: Analysis of Non-Renewal Reports, 1986-2001.

Table 78

Number of Medicare+Choice Coordinated Care Plans Available to Beneficiaries: Calendar Years 1998 and 2002

| Plan | 1998 | 2002 |
|------------------|------|------|
| | Per | cent |
| 0 | 26 | 38 |
| 1 Only | 11 | 19 |
| 1 Only 2 to 4 | 25 | 32 |
| 5 to 9 | 24 | 11 |
| 10 or More | 15 | 1 |

NOTE: Numbers may not add to totals because of rounding.

SOURCE: Centers for Medicare & Medicaid Services, Office of Research, Development, and Information: Analysis of Medicare Compare and Geographic Service Area Report data, 1998 and 2002.

Table 79
Percent Distribution of Disabled and Aged Beneficiaries in Medicare+Choice (M+C)
Coordinated Care Plans (CCP) and Fee-for-Service: March 2002

| Enrollment | Total | Aged | Disabled | |
|-----------------|-------|---------|----------|--|
| | | Percent | | |
| M+C CCP | 100.0 | 93.3 | 6.7 | |
| Fee-for-Service | 100.0 | 81.6 | 18.4 | |

SOURCE: Centers for Medicare & Medicaid Services, Office of Research, Development, and Information: Analysis of enrollment data from the Plan Information System, 2002.

Table 80
Percent Distribution of Medicare Beneficiaries Medicare+Choice (M+C)
Coordinated Care Plans (CCP) Versus Fee-for-Service: March 2002

| Beneficiary | M+C CCP | | Fee-for-Service |
|------------------|---------|---------|-----------------|
| | | Percent | |
| Total | 100 | | 100 |
| Disabled | | | |
| Male | | | |
| Under 35 Years | 2 | | 5 |
| 35-44 Years | 6 | | 11 |
| 45-54 Years | 14 | | 16 |
| 55-59 Years | 12 | | 9 |
| 60-64 Years | 17 | | 13 |
| Female | | | |
| Under 35 Years | 2 | | 4 |
| 35-44 Years | 6 | | 8 |
| 45-54 Years | 13 | | 12 |
| 55-59 Years | 12 | | 8 |
| 60-64 Years | 16 | | 13 |
| Aged | | | |
| Male | | | |
| 65-69 Years | 11 | | 13 |
| 70-74 Years | 12 | | 11 |
| 75-79 Years | 9 | | 9 |
| 80-84 Years | 6 | | 6 |
| 85 Years or Over | 3 | | 4 |
| Female | | | |
| 65-69 Years | 14 | | 14 |
| 70-74 Years | 15 | | 13 |
| 75-79 Years | 13 | | 12 |
| 80-84 Years | 9 | | 9 |
| 85 Years or Over | 7 | | 9 |

NOTE: Numbers may not add to totals because of rounding.

SOURCE: Centers for Medicare & Medicaid Services, Office of Research, Development, and Information: Analysis of enrollment data from the Plan Information System, 2002.

Table 81

Medicare+Choice (M+C) and Other Managed Care Demonstration
Penetration, by State (Percent of Medicare Beneficiaries
Enrolled): March 2002

| State | M+C Penetration | State | M+C Penetration |
|----------------------|-----------------|----------------|-----------------|
| | | Percent | |
| Alabama | 7.0 | Missouri | 14.0 |
| Alaska | 0.1 | Montana | 0.0 |
| Arizona | 30.0 | Nebraska | 4.0 |
| Arkansas | 0.3 | Nevada | 31.0 |
| California | 35.0 | New Hampshire | 0.7 |
| Colorado | 28.0 | New Jersey | 9.0 |
| Connecticut | 6.0 | New Mexico | 14.0 |
| Delaware | 0.7 | New York | 16.0 |
| District of Columbia | 6.0 | North Carolina | 4.0 |
| Florida | 20.0 | North Dakota | 0.7 |
| Georgia | 4.0 | Ohio | 14.0 |
| Hawaii | 33.0 | Oklahoma | 8.0 |
| Idaho | 8.0 | Oregon | 33.0 |
| Illinois | 6.0 | Pennsylvania | 23.0 |
| Indiana | 3.0 | Rhode Island | 33.0 |
| Iowa | 3.0 | South Carolina | 0.1 |
| Kansas | 6.0 | South Dakota | 1.0 |
| Kentucky | 3.0 | Tennessee | 5.0 |
| Louisiana | 12.0 | Texas | 8.0 |
| Maine | 0.0 | Utah | 3.0 |
| Maryland | 3.0 | Vermont | 0.0 |
| Massachusetts | 22.0 | Virginia | 2.0 |
| Michigan | 3.0 | Washington | 17.0 |
| Minnesota | 12.0 | West Virginia | 7.0 |
| Mississippi | 0.5 | Wisconsin | 3.0 |
| | | Wyoming | 2.0 |

SOURCE: Centers for Medicare & Medicaid Services, Office of Research, Development, and Information: Analysis of data from the Health Plan Management System, 2002.

Table 82
Historical Prevalence of Zero Premiums and Drug Coverage in Medicare
Risk/Medicare+Choice Contracts: Calendar Years 1987-1998

| · | Contracts with | | |
|------|----------------|---------------|--|
| | Zero Premium | Drugs in | |
| Year | Basic Package | Basic Package | |
| | Per | cent | |
| 1987 | 10 | NA | |
| 1988 | 13 | NA | |
| 1989 | 9 | NA | |
| 1990 | 18 | 35 | |
| 1991 | 25 | 33 | |
| 1992 | 23 | NA | |
| 1993 | 25 | 32 | |
| 1994 | 33 | 38 | |
| 1995 | 51 | 50 | |
| 1996 | 65 | 61 | |
| 1997 | 69 | 68 | |
| 1998 | 70 | 67 | |

NOTE: NA is not available.

SOURCES: Centers for Medicare & Medicaid Services, Office of Research, Development, and Information: Analysis of Monthly Managed Care Reports for 1990-1998 and the adjusted community rate proposals for 1987-1989.

Table 83

Decline in Access to or Coverage Under a Zero Premium Plan:

Calendar Years 1999-2002

| 041011441 10410 1000 2002 | | | | |
|---------------------------|----------------------------------|--|--|--|
| | Medicare+Choice Coordina | Medicare+Choice Coordinated Care Plans | | |
| | Overall Medicare Population with | Enrollees with Zero | | |
| Year | Access to Zero Premium | Premium Plan | | |
| | Percent | | | |
| 1999 | 61 | 68 | | |
| 2000 | 53 | 61 | | |
| 2001 | 39 | 45 | | |
| 2002 | 34 | 39 | | |

SOURCES: Centers for Medicare & Medicaid Services, Office of Research, Development, and Information and MedPAC: Analysis of Medicare Compare and Health Plan Management System data.

Table 84
Access to Medicare+Choice (M+C) Coordinated Care Plans (CCP) in Rural Areas, by Type of Coverage: Calendar Years 1999-2002

| , , , , , | | | |
|-----------|---------------------------------------|--|---|
| Any M+C | Zero Premium | Plan with | |
| CCP Plan | Plan | Drug Coverage | |
| | Percent | | |
| 23 | 14 | 19 | |
| 21 | 9 | 16 | |
| 14 | 4 | 8 | |
| 13 | 2 | 9 | |
| | Any M+C CCP Plan 23 21 14 | Any M+C Zero Premium CCP Plan Plan Percent 23 14 21 9 14 4 | Any M+C Zero Premium Plan with CCP Plan Plan Drug Coverage Percent 23 14 19 21 9 16 14 4 8 |

SOURCES: Centers for Medicare & Medicaid Services, Office of Research, Development, and Information: Analysis of Health Plan Management System data and M+C rates; MedPAC Annual Reports 1999 and 2000.