Please make the following changes to <https://www.cms.gov/cciio/Resources/Forms-Reports-and-Other-Resources/index.html#Medical Loss Ratio>:

**Medical Loss Ratio**

**Forms**

* May 19, 2011  
  Medical Loss Ratio (MLR) 2011 Quarterly Reporting Forms for “Mini-med” and Expatriate Plans
  + [MLR Quarterly Reporting Form for “Mini-med” Plans](https://www.cms.gov/CCIIO/Resources/Forms-Reports-and-Other-Resources/Downloads/2011_mlr_qtr_form_mmplanxls.xls) (XLS – 50 KB)
  + [MLR Quarterly Reporting Form for Expatriate Plans](https://www.cms.gov/CCIIO/Resources/Forms-Reports-and-Other-Resources/Downloads/2011_mlr_qtr_form_expatxls.xls) (XLS – 52 KB)
  + [MLR Quarterly Reporting Form Instructions](https://www.cms.gov/CCIIO/Resources/Files/Downloads/2011_mlr_qtr_form_instructions.pdf) (PDF – 68 KB)
* June 17, 2011 (corrected)  
  [MLR Quarterly Reporting Form Instructions](https://www.cms.gov/CCIIO/Resources/Files/Downloads/2011_mlr_qtr_form_instructions.pdf) (PDF – 70 KB)
* May 11, 2012  
  Medical Loss Ratio (MLR) 2011 Annual Reporting Form (OMB 0938-1164)
  + [MLR Annual Reporting Form](https://www.cms.gov/CCIIO/Resources/Forms-Reports-and-Other-Resources/Downloads/mlr-annual-formxlsx.xlsx) (XLSX - 119 KB)
  + [MLR Annual Reporting Form Instructions](https://www.cms.gov/CCIIO/Resources/Files/Downloads/mlr-annual-form-instructions051612.pdf) (PDF - 204 KB)

Medical Loss Ratio (MLR) Rebate Notices to Policyholders and Subscribers (OMB 0938-1164)

* + [Notice to Subscribers in the Individual Market (Notice #1)](https://www.cms.gov/CCIIO/Resources/Files/Downloads/mlr-notice-1-to-subscribers-in-individual-market.pdf) (PDF – 38 KB)
  + [Notice to Group Policyholders and Their Subscribers, Rebate Sent to the Policyholder (Notice #2)](https://www.cms.gov/CCIIO/Resources/Files/Downloads/mlr-notice-2-group-markets-rebate-to-policyholder.pdf) (PDF - 54 KB)
  + [Notice to Subscribers of Group Policyholders, Rebate Sent to the Subscribers (Notice #3)](https://www.cms.gov/CCIIO/Resources/Files/Downloads/mlr-notice-3-group-markets-rebate-to-subscribers.pdf) (PDF - 41 KB)
  + [Instructions for Notices 1, 2 and 3](https://www.cms.gov/CCIIO/Resources/Files/Downloads/mlr-rebate-notice-instructions051612.pdf) (PDF - 87 KB)
* May 16, 2012  
  [Notice to Policyholders and Subscribers when MLR Standard is Met](https://www.cms.gov/CCIIO/Resources/Files/Downloads/2012-0511-medical-loss-ratio-information.pdf) (PDF - 15 KB)
* March 29, 2013
  + [MLR 2012 Annual Reporting Form](https://www.cms.gov/CCIIO/Resources/Forms-Reports-and-Other-Resources/Downloads/mlr-annual-form-2012xlsx.xlsx)  (XLSX – 116 KB)
  + [MLR 2012 Annual Reporting Form Instructions](https://www.cms.gov/CCIIO/Resources/Files/Downloads/mlr_annual_form_instructions_2012.pdf) (PDF – 639 KB)
  + [MLR 2012 Annual Reporting Form Calculator and Formula Tool](https://www.cms.gov/CCIIO/Resources/Forms-Reports-and-Other-Resources/Downloads/2012_MLR_Calculator_and_Formula_Toolxlsm.xlsm) (XLSM - 102 KB)
* March 25, 2014
  + [MLR 2013 Annual Reporting Form [XLSX, 125KB]](https://www.cms.gov/CCIIO/Resources/Forms-Reports-and-Other-Resources/Downloads/2013-mlr-reporting-form-20140328.xlsx)
  + [MLR 2013 Annual Reporting Form Instructions [PDF, 483KB]](https://www.cms.gov/CCIIO/Resources/Forms-Reports-and-Other-Resources/Downloads/2013-mlr-reporting-form-instructions-20140326.pdf)
  + [MLR 2013 System Validations [PDF, 175KB]](https://www.cms.gov/CCIIO/Resources/Forms-Reports-and-Other-Resources/Downloads/system-validations-for-the-2013-reporting-year-20140324.pdf)
* May 14, 2014
  + [MLR 2013 Calculator and Formula Tool [XLSM, 111KB]](https://www.cms.gov/CCIIO/Resources/Forms-Reports-and-Other-Resources/Downloads/2013_MLR_Formula_Tool_20140513.xlsm)
* May 29, 2015
  + [Risk Corridors 2014 Plan Level Data Form](https://www.cms.gov/CCIIO/Resources/Forms-Reports-and-Other-Resources/Downloads/2014-risk-corridors-plan-level-data-form-20150528.xlsx) (XLSX - 98 KB)
  + [Risk Corridors 2014 Plan-Level Instructions](https://www.cms.gov/CCIIO/Resources/Forms-Reports-and-Other-Resources/Downloads/2014-Risk-Corridor-Plan-Level-Instructions-20150528.pdf) (PDF - 262 KB)

Medical Loss Ratio (MLR) Rebate Notices to Policyholders and Subscribers (OMB 0938-1164)

* + [Notice to Subscribers in the Individual Market (Notice #1)](https://www.cms.gov/CCIIO/Resources/Forms-Reports-and-Other-Resources/Downloads/mlr-notice-1-to-subscribers-in-individual-market-20150528.pdf) (PDF - 56 KB)
  + [Notice to Group Policyholders and Their Subscribers, Rebate Sent to the Policyholder (Notice #2)](https://www.cms.gov/CCIIO/Resources/Forms-Reports-and-Other-Resources/Downloads/mlr-notice-2-group-markets-rebate-to-policyholder-20150528.pdf) (PDF - 65 KB)
  + [Notice to Subscribers of Group Policyholders, Rebate Sent to the Subscribers (Notice #3)](https://www.cms.gov/CCIIO/Resources/Forms-Reports-and-Other-Resources/Downloads/mlr-notice-3-group-markets-rebate-to-subscribers-20150528.pdf) (PDF - 44 KB)
  + [Instructions for Notices 1, 2 and 3](https://www.cms.gov/CCIIO/Resources/Forms-Reports-and-Other-Resources/Downloads/mlr-rebate-notice-instructions-20150528.pdf) (PDF - 66 KB)
* June 4, 2015
  + [MLR 2014 Annual Reporting Form](https://www.cms.gov/CCIIO/Resources/Forms-Reports-and-Other-Resources/Downloads/2014-mlr-reporting-form-20150528c.xlsx) (XLSX – 115 KB)
  + [MLR 2014 Annual Reporting Form Instructions](https://www.cms.gov/CCIIO/Resources/Forms-Reports-and-Other-Resources/Downloads/2014-MLR-Annual-Reporting-Form-Instructions-20150528c.pdf) (PDF – 427 KB)
  + [MLR 2014 Calculator and Formula Tool](https://www.cms.gov/CCIIO/Resources/Forms-Reports-and-Other-Resources/Downloads/2014-MLR-Calculator-20150602.xlsm) (XLSM – 147 KB)
* June 19, 2015
  + [MLR and Risk Corridors 2014 System Validations](https://www.cms.gov/CCIIO/Resources/Forms-Reports-and-Other-Resources/Downloads/system-validations-for-the-2014-reporting-year-20150617.pdf) (PDF – 258 KB)
* May 9, 2016
  + [MLR 2015 Annual Reporting Form](https://www.cms.gov/CCIIO/Resources/Forms-Reports-and-Other-Resources/Downloads/2015-mlr-reporting-form-20160510.xlsx)  (XLSX – 121 KB)
  + [MLR 2015 Annual Reporting Form Instructions](https://www.cms.gov/CCIIO/Resources/Forms-Reports-and-Other-Resources/Downloads/2015-MLR-Form-Instructions-2016-05-08.pdf)  (PDF – 359 KB)
  + [MLR 2015 Calculator and Formula Tool](https://www.cms.gov/CCIIO/Resources/Forms-Reports-and-Other-Resources/Downloads/2015-MLR-Calculator-20160606.xlsm)  (XLSM – 139 KB)
  + [Risk Corridors 2015 Plan-Level Data Form](https://www.cms.gov/CCIIO/Resources/Forms-Reports-and-Other-Resources/Downloads/2015-risk-corridors-plan-level-data-form-20160323.xlsx)  (XLSX – 95 KB)
  + [Risk Corridors 2015 Plan-Level Instructions](https://www.cms.gov/CCIIO/Resources/Forms-Reports-and-Other-Resources/Downloads/2015-Risk-Corridor-Plan-Level-Instructions-2016-05-09.pdf)  (PDF – 228 KB)
  + [MLR and Risk Corridors 2015 System Validations](https://www.cms.gov/CCIIO/Resources/Forms-Reports-and-Other-Resources/Downloads/System-Validations-for-the-2015-MLR-Reporting-Year.pdf)  (PDF – 202 KB)
* June 5, 2017
* MLR 2016 Annual Reporting Form (XLSX – 114 KB)
* MLR 2016 Annual Reporting Form Instructions (PDF – 385 KB)
* MLR 2016 Calculator and Formula Tool (XLSM – 165 KB)
* Risk Corridors 2016 Plan-Level Data Form (XLSX – 94 KB)
* Risk Corridors 2016 Plan-Level Instructions (PDF – 221 KB)

**Reports:**

* + June 21, 2012  
    [The 80/20 Rule: Providing Value and Rebates to Millions of Consumers](https://www.cms.gov/CCIIO/Resources/Forms-Reports-and-Other-Resources/mlr-rebates06212012a.html)
  + February 15, 2013  
    [The 80/20 Rule: How Insurers Spend Your Health Insurance Premiums](https://www.cms.gov/CCIIO/Resources/Files/Downloads/mlr-report-02-15-2013.pdf)
  + June 20, 2013  
    [80/20 Rule Delivers More Value to Consumers in 2012 [PDF, 245KB]](https://www.cms.gov/CCIIO/Resources/Forms-Reports-and-Other-Resources/Downloads/2012-medical-loss-ratio-report.pdf)
  + July 24, 2014  
    [Consumers Benefit from 80/20 Rule in 2013 [PDF, 149KB]](https://www.cms.gov/CCIIO/Resources/Forms-Reports-and-Other-Resources/Downloads/Final-MLR-Report_07-22-2014.pdf)
  + November 19, 2015 [Consumers Get Rebates, More Premium Value and Stability Protection in 2014](https://www.cms.gov/CCIIO/Resources/Forms-Reports-and-Other-Resources/Downloads/2014_Medical_Loss_Ratio_Report.pdf) (PDF – 778KB)
  + November 18, 2016  
    [Medical Loss Ratio Report: The 80/20 Rule Increases Value for Consumers for Fifth Year in a Row](https://www.cms.gov/CCIIO/Resources/Forms-Reports-and-Other-Resources/Downloads/Medical_Loss_Ratio_Annual_Report_2016-11-22.pdf) (PDF – 774KB)