2013 Plan Finder Training Scenarios

Training site URL: http://training.medicare.gov

The following test cases should be used for personalized searches and is being provided as a training tool for some beneficiary situations you may find when counseling.

1. Jane Smith has Original Medicare and no LIS.

• Zip: 55446

• Medicare number: 111-11-1111A

• Last name: Smith

• Effective date, Part A: Feb. 1995

• DOB: June 15, 1930

2. John Stone is enrolled in a PDP, has Original Medicare and a partial subsidy.

• Zip: 33025

• Medicare number: 333-33-333A

• Last name: Stone

• Effective date, Part B, April 1995

• DOB: April 15, 1940

3. Tim Carpenter has Original Medicare and doesn't receive Extra Help.

• Zip: 92841

• Medicare number: 444-44-444A

• Last name: Carpenter

• Effective date, Part A, May 1992

• DOB: May 20, 1967

4. Tom Jones has Original Medicare and no subsidy.

• Zip: 50309

• Medicare number: 555-55-555A

• Last name: Jones

• Effective date, Part A, Aug. 1991

• DOB: Aug 1, 1925

5. Kathy Johnson has an MA and a partial subsidy.

• Zip: 85018

• Medicare number: 666-66-666A

• Last name: Johnson

• Effective date, Part B, Nov. 1995

• DOB: Sept. 6, 1940

6. Dean Martin is currently enrolled in Part D and also has future Part D enrollment. He qualifies for a full subsidy.

• Zip: 11431

• Medicare number: 222-22-222BB

• Last name: Martin

• Effective date, Part A, Aug. 1998

• DOB: Aug. 4, 1933