

Consolidated CMS-855I/CMS-855R Enrollment Applications

What Has Changed?

Medicare has merged the CMS-855R into the CMS-855I paper enrollment application. Physicians and non-physician practitioners can reassign your right to bill the Medicare program and receive Medicare payments for some or all the services you render to Medicare beneficiaries terminate a current reassignment of Medicare benefits or ma e a change in their reassignment of Medicare benefit inform tion using the CMS-855I. All data previously collected on CMS-855R and used to report reassignment information is now captured on the CMS-855I. The CMS-855R will no longer be used to report reassignment information.

Organizations/groups accepting a new reassignment of Medicare benefits terminating a currently established reassignment of benefits or making a change in reassignment of Medicare benefit inform tion, should also submit the 855I to report these changes. The CMS-855B will be updated to include reassignment information in a future form update.

What Does It Mean to Reassign Your Benefits?

Reassigning your Medicare benefits allows an eligible organization/group to submit claims and receive payment for Medicare Part B services that you have provided as a member of the organization/group. Such an eligible organization/group may be an individual, a clinic/group practice or other health care organization.

How to Submit Reassignment of Benefits Using the Revised CMS-855I

Physicians and non-physician practitioners can enroll and report reassignments using either:

- The Provider Enrollment, Chain and Ownership System (PECOS), or
- The Paper CMS-855I Application

PECOS Submissions

There is no change in how physicians, non-physician practitioners or organizations/groups report reassignments in PECOS. Within the Reassignment Topic of your PECOS application, you can add a new reassignment, terminate an existing reassignment or make a change to your reassignment information. All existing signatures are required to be submitted. For step-by-step enrollment tutorials refer to: https://pecos.cms.hhs.gov/pecos/login.do#headingLv1.

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Paper Submissions

Adding a Reassignment with Your Initial Enrollment

- 1. Check the "You are a new enrollee in Medicare" box in Section 1A.
- 2. Complete all applicable sections.
- 3. In Section 4F, check "Add", furnish the effective date and complete the appropriate fields in this section
- 4. If you reassign benefits to mo e than one organization/group, copy and complete the page.
- 5. If applicable, in Section 4F3, identify the primary and/or secondary location of the organization/group where the practitioner will render in-person services most of the time.

Adding a New Reassignment as a Change of Information

- 1. Check the "You are reporting a change to your Medicare enrollment information" in Section 1A.
- 2. In Section 1B select "Reassignment of Benefit Information."
- 3. Complete Sections 1, 2A, 3, 4F, 12, 13 (optional) and 15.
- 4. In Section 4F, check "Add", furnish the effective date, and complete the appropriate fields in this section
- 5. If applicable, in Section 4F3, identify the primary and/or secondary location of the organization/group where the practitioner will render in-person services most of the time.
- 6. The practitioner must sign Section 15B.
- 7. The Authorized or Delegated Official o the organization/group must sign Section 15C.

Changing Existing Reassignment Information (Primary/Secondary Location(s))

- 1. Check the "You are reporting a change to your Medicare enrollment information" in Section 1(A).
- 2. In Section 1(B) select "Reassignment of Benefit Information."
- 3. Complete Sections 1, 2A, 3, 4F, 12, 13 (optional) and 15.
- 4. In Section 4F3, check the applicable box, furnish the effective date, and complete the appropriate fields i this section.
- 5. The certific tion statement must be signed by either the practitioner (Section 15B) or the Authorized or Delegated Official (Section 15C) o the organization/group.

Terminating an Existing Reassignment

- 1. Check the "You are reporting a change to your Medicare enrollment information" in Section 1(A).
- 2. In Section 1(B) select "Reassignment of Benefit Information."
- 3. Complete Sections 1, 2A, 3, 4F, 12, 13 (optional) and 15.
- 4. In Section 4F, check "Terminate", furnish the effective date, and complete the appropriate fields in this section
- 5. The certific tion statement must be signed by either the practitioner (Section 15B) or the Authorized or Delegated Official (Section 15C) o the organization/group.

When are these Changes Effective?

Medicare Administrative Contractors (MACs) will begin to accept the revised version of the CMS-855I (05/23) on September 1, 2023. Refer to: https://www.cms.gov/medicare/provider-enrollment-and-certification/enrollment-applications for the revised form.

MACs will continue to accept the 12/21 version of the CMS-855I and the 01/20 version of the CMS-855R through October 30, 2023. After November 1, 2023, MACs will return any newly submitted CMS-855I and CMS-855R applications on the previous versions to the provider/supplier with a letter explaining that the CMS-855I has been updated and the CMS-855R discontinued and the current version of the CMS-855I (05/23) must be submitted.

Identify Your MAC

MACs process all Medicare enrollment applications for Part A and B providers and suppliers. MACs serve as the primary avenue of communication between health care providers and the CMS Medicare Fee-For-Service program.

Find and contact your MAC (PDF).