

Hospice Outcomes and Patient Evaluation (HOPE) Version (v)1.01 Change Table
Hospice Item Set (HIS) v3.00 to HOPE v1.01 *Effective October 1, 2025*

#	Item Set(s) Affected	Item / Text Affected	HIS v3.00	HOPE v1.01	Rationale for Change / Comments
1.	All	PRA Disclosure page	<p>HIS – [Item Set name] OMB Control Number 0938-1153 Expiration 02/28/2027 According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1153. The time required to complete this information collection is estimated to average 14 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.</p>	<p>Hospice Outcomes and Patient Evaluation (HOPE) [Item Set name] (Abbreviation) OMB Control Number 0938-1153 Expiration 03/31/2028 According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. HOPE is a patient assessment instrument that intends to collect data during a hospice patient’s stay. Data collected using this instrument will be used to measure the quality of care provided by a hospice provider. The valid OMB control number for this information collection is 0938-1153. Submission of this data is required by Section 1814(i)(5) of the Social Security Act. The time required to complete this data collection per item set is estimated to average 41 minutes for the Admission, 22 minutes for the Hope Update Visit, and 9 minutes for the Discharge, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the data collected. Submitted patient-level data will remain confidential and is protected from public dissemination in accordance with the Privacy Act of 1974, as amended. If you have comments concerning the accuracy</p>	<p>Updated item set title, OMB expiration date, and PRA Disclosure.</p>

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				<p>of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850. Please do not send applications, claims, payments, medical records or any documents containing sensitive information to the PRA Reports Clearance Office. Please note that any correspondence not pertaining to the information collection burden approved under the associated OMB control number listed on this form will not be reviewed, forwarded, or retained. If you have questions or concerns regarding where to submit your documents, please contact Jermama Keys, National Coordinator, Hospice Quality Reporting Program Centers for Medicare & Medicaid Services, at Jermama.Keys@cms.hhs.gov.</p>	
2.	All	Header	Hospice Item Set – [Item Set name] OMB Control Number 0938-1153 Expiration 02/29/2024	Hospice Outcomes and Patient Evaluation (HOPE) [Item Set name] (Abbreviation) OMB Control Number 0938-1153 Expiration 03/31/2028	Updated header
3.	All	Footer	HIS – v3.00 Effective 02/16/2021	HOPE [Item Set name] (Abbreviation) v1.01 Effective October 1, 2025	Updated footer

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4.	All	N/A	N/A	Punctuation and style revisions applicable throughout the instrument.	Punctuation and style revisions to align with HIS V3.00 for existing data elements and for standardized patient assessment data elements to align with PAC cross-setting data elements (e.g., Ethnicity A1005, Race A1010).
5.	Admission	A0205	A0205. Site of Service at Admission 01. Hospice in patient’s home/residence 02. Hospice in Assisted Living facility 03. Hospice provided in Nursing Long Term Care (LTC) or Non-Skilled Nursing Facility (NF) 04. Hospice provided in a Skilled Nursing Facility (SNF) 05. Hospice provided in Inpatient Hospital 06. Hospice provided in Inpatient Hospice Facility 07. Hospice provided in Long Term Care Hospital (LTCH) 08. Hospice in Inpatient Psychiatric Facility 09. Hospice provided in a place not otherwise specified (NOS) 10. Hospice home care provided in a hospice facility	A0215. Site of Service at Admission 01. Patient’s Home/Residence 02. Assisted Living Facility 03. Nursing Long Term Care (LTC) or Non-Skilled Nursing Facility (NF) 04. Skilled Nursing Facility (SNF) 05. Inpatient Hospital 06. Inpatient Hospice Facility (General Inpatient (GIP)) 07. Long Term Care Hospital (LTCH) 08. Inpatient Psychiatric Facility 09. Hospice Home Care (Routine Home Care (RHC)) Provided in a Hospice Facility 99. Not listed	HIS origin. CMS approved changes to remove “hospice in...” and “hospice provided in...” language for simplicity. For response option 06. Added GIP for clarity. Response option 09. was changed to Hospice Home Care (Routine Home Care (RHC)) Provided in a Hospice Facility. RHC was added for clarity. Original response option 09 language, “place not otherwise specified (NOS)” was removed. Added option 99. Not listed.
6.	Admission	A0245	A0245. Date Initial Nursing Assessment Initiated Month(__) Day(__) Year(____)	N/A	This item was deleted as it was not being used.

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7.	Admission, Discharge, HOPE Update Visit (HUV)	A0250	A0250. Reason for Record 01. Admission 02. Discharge	A0250. Reason for Record 1. Admission (ADM) 2. HOPE Update Visit 1 (HUV1) 3. HOPE Update Visit 2 (HUV2) 9. Discharge (DC)	Changed to single digit response codes and added to two new HOPE timepoints, HUV1 and HUV2.
8.	Admission, Discharge	A0600	A0600. Social Security and Medicare Numbers A. Social Security Number B. Medicare number (or comparable railroad insurance number)	A0600. Social Security and Medicare Numbers A. Social Security Number B. Medicare Number	Changed to remove phrase in parentheses "or comparable railroad insurance number."
9.	Admission, Discharge, HUV	A0800	A0800. Gender 1. Male 2. Female	A0810. Sex 1. Male 2. Female	Changed data element name and number due to replacement of the term "gender" with "sex."
10.	Admission	A1000	A1000. Race/Ethnicity ↓ Check all that apply A. American Indian or Alaska Native B. Asian C. Black or African American D. Hispanic or Latino E. Native Hawaiian or Other Pacific Islander F. White	N/A	A1000 was deleted and replaced with separate standardized patient assessment data elements for Ethnicity (A1005) and Race (A1010).

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11.	Admission	A1005	N/A	A1005. Ethnicity Are you of Hispanic, Latino/a, or Spanish origin? ↓ Check all that apply A. No, not of Hispanic, Latino/a, or Spanish origin B. Yes, Mexican, Mexican American, Chicano/a C. Yes, Puerto Rican D. Yes, Cuban E. Yes, another Hispanic, Latino, or Spanish origin X. Patient unable to respond Y. Patient declines to respond	New standardized patient assessment data element, which has been adopted in other PAC settings, approved for inclusion in hospice.
12.	Admission	A1010	N/A	A1010. Race What is your race? ↓ Check all that apply A. White B. Black or African American C. American Indian or Alaska Native D. Asian Indian E. Chinese F. Filipino G. Japanese H. Korean I. Vietnamese J. Other Asian K. Native Hawaiian	New standardized patient assessment data element, which has been adopted in other PAC settings, approved for inclusion in hospice.

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				L. Guamanian or Chamorro M. Samoan N. Other Pacific Islander X. Patient unable to respond Y. Patient declines to respond Z. None of the above	
13.	Admission	A1110	N/A	A1110. Language A. What is your preferred language? B. Do you need or want an interpreter to communicate with a doctor or health care staff? 0. No 1. Yes 9. Unable to determine	New standardized patient assessment data element, which has been adopted in other PAC settings, approved for inclusion in hospice.

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14.	Admission and HUV Timepoints	A1400	<p>A1400. Payor Information Check all existing payer sources at the time of this assessment that apply</p> <ul style="list-style-type: none"> A. Medicare (traditional fee-for-service) B. Medicare (managed care/Part C/Medicare Advantage) C. Medicaid (traditional fee-for-service) D. Medicaid (managed care) G. Other government (e.g., TRICARE, VA, etc.) H. Private insurance/Medigap I. Private managed care J. Self-pay K. No payor source X. Unknown Y. Other 	<p>A1400. Payer Information Check all existing payer sources at the time of this assessment that apply</p> <ul style="list-style-type: none"> A. Medicare (traditional fee-for-service) B. Medicare (managed care/Part C/Medicare Advantage) C. Medicaid (traditional fee-for-service) D. Medicaid (managed care) G. Other government (e.g., TRICARE, VA, etc.) H. Private insurance/Medigap I. Private managed care J. Self-pay K. No payer source X. Unknown Y. Other 	Spelling change made from “Payor” to “Payer.”

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15.	Admission	A1802	A1802. Admitted From Immediately preceding this admission, where was the patient? 01. Community residential setting (e.g., private home/apt., board/care, assisted living, group home, adult foster care) 02. Long-term care facility 03. Skilled Nursing Facility (SNF) 04. Hospital emergency department 05. Short-stay acute hospital 06. Long-term care hospital (LTCH) 07. Inpatient rehabilitation facility or unit (IRF) 08. Psychiatric hospital or unit 09. ID/DD Facility 10. Hospice 99. None of the Above	A1805. Admitted From Immediately preceding this admission, where was the patient? 01. Home/Community (e.g., private home/apt., board/care, assisted living, group home, transitional living, other residential care arrangements) 02. Nursing Home (long-term care facility) 03. Skilled Nursing Facility (SNF, swing beds) 04. Short-Term General Hospital (acute hospital, IPPS) 05. Long-Term Care Hospital (LTCH) 06. Inpatient Rehabilitation Facility (IRF, free standing facility or unit) 07. Inpatient Psychiatric Facility (psychiatric hospital or unit) 08. Intermediate Care Facility (ID/DD facility) 10. Hospice (institutional facility) 11. Critical Access Hospital (CAH) 99. Not Listed	<p>Change from A1802 to A1805 to align with “Admitted From” data elements from the LTCH and SNF PAC settings (A1805) as well as the Admit From data element (A15) in the IRF setting.</p> <p>Response options “09. Hospice (home/non-institutional),” and “12. Home under care of organized home health service organization,” were removed due to CMS’ decision that 01 would suffice for both since the patient would still be at home in the community setting.</p>

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16.	Admission	A1905	N/A	<p>A1905. Living Arrangements Identify the patient’s living arrangement at the time of this admission:</p> <ol style="list-style-type: none"> 1. Alone (no other residents in the home) 2. With others in the home (e.g., family, friends, or paid caregiver) 3. Congregate home (e.g., assisted living or residential care home) 4. Inpatient facility (e.g., skilled nursing facility, nursing home, inpatient hospice, hospital) 5. Does not have a permanent home (e.g., has unstable housing or is experiencing homelessness) 	New data element.
17.	Admission	A1910	N/A	<p>A1910. Availability of Assistance Code the level of in-person assistance from available and willing caregiver(s), excluding hospice and facility staff, at the time of this admission.</p> <ol style="list-style-type: none"> 1. Around-the-clock (24 hours a day with few exceptions) 2. Regular daytime (all day every day with few exceptions) 3. Regular nighttime (all night every night with few exceptions) 4. Occasional (intermittent) 5. No assistance available 	New data element.

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18.	Discharge	A2115	A2115. Reason for Discharge 01. Expired 02. Revoked 03. No longer terminally ill 04. Moved out of hospice service area 05. Transferred to another hospice 06. Discharged for cause	A2115. Reason for Discharge 1. Expired 2. Revoked 3. No longer terminally ill 4. Moved out of service area 5. Transferred to another hospice 6. Discharged for cause	Changed to single digit response codes.
19.	Admission	I0010	I0010. Principal Diagnosis 01. Cancer 02. Dementia/Alzheimer's 99. None of the above	I0010. Principal Diagnosis 01. Cancer 02. Dementia (including Alzheimer's disease) 03. Neurological Condition (e.g., Parkinson's disease, multiple sclerosis, amyotrophic lateral sclerosis (ALS)) 04. Stroke 05. Chronic Obstructive Pulmonary Disease (COPD) 06. Cardiovascular (excluding heart failure) 07. Heart Failure 08. Liver Disease 09. Renal Disease 99. None of the above Comorbidities and Co-existing Conditions ↓ Check all that apply Cancer I0100. Cancer	Original data element expanded and a new "check all that apply," list for Comorbidities and Co-existing Conditions has been added.

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				Heart/Circulation I0600. Heart Failure (e.g., congestive heart failure (CHF) and pulmonary edema) I0900. Peripheral Vascular Disease (PVD) or Peripheral Arterial Disease (PAD) I0950. Cardiovascular (excluding heart failure) Gastrointestinal I1101. Liver disease (e.g., cirrhosis) Genitourinary I1510. Renal disease Infections I2102. Sepsis Metabolic I2900. Diabetes Mellitus (DM) I2910. Neuropathy Neurological I4501. Stroke I4801. Dementia (including Alzheimer’s disease) I5150. Neurological Conditions (e.g., Parkinson’s disease, multiple sclerosis, ALS) I5401. Seizure Disorder Pulmonary I6202. Chronic Obstructive Pulmonary Disease (COPD) Other I8005. Other Medical Condition	

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20.	Admission and HUV timepoints	J0050	N/A	J0050. Death is Imminent At the time of this assessment and based on your clinical assessment, does the patient appear to have a life expectancy of 3 days or less? 0. No 1. Yes	New data element.
21.	Admission	J0915	N/A	J0915. Neuropathic Pain Does the patient have neuropathic pain (e.g., pain with burning, tingling, pins and needles, hypersensitivity to touch)? 0. No 1. Yes	New data element.

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22.	Admission	J2040	<p>J2040. Treatment for Shortness of Breath</p> <p>A. Was treatment for shortness of breath initiated? – Select the most accurate response</p> <p>0. No → Skip to N0500, Scheduled Opioid</p> <p>1. No, patient declined treatment → Skip to N0500, Scheduled Opioid</p> <p>2. Yes</p> <p>B. Date treatment for shortness of breath initiated: Month (__) Day (__) Year (____)</p> <p>C. Type(s) of treatment for shortness of breath initiated: ↓ Check all that apply</p> <ol style="list-style-type: none"> 1. Opioids 2. Other medication 3. Oxygen 4. Non-medication 	<p>J2040. Treatment for Shortness of Breath</p> <p>A. Was treatment for shortness of breath initiated?</p> <p>0. No → Skip to J2050, Symptom Impact Screening</p> <p>1. No, patient declined treatment → Skip to J2050, Symptom Impact Screening</p> <p>2. Yes</p> <p>B. Date treatment for shortness of breath initiated: Month (__) Day (__) Year (____)</p>	Response option C was eliminated since it was not being used in the QM.
23.	Admission and HUV timepoints	J2050	N/A	<p>J2050. Symptom Impact Screening</p> <p>A. Was a symptom impact screening completed?</p> <p>0. No — Skip to M1190, Skin Conditions</p> <p>1. Yes</p> <p>B. Date of symptom impact screening: Month (__) Day (__) Year (____)</p>	New data element.

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24.	Admission and HUV timepoints	J2051	N/A	<p>J2051. Symptom Impact Over the past 2 days, how has the patient been affected by each of the following symptoms? Base this on your clinical assessment (including input from patient and/or caregiver). Symptoms may impact multiple patient activities including, but not limited to, sleep, concentration, day to day activities, or ability to interact with others.</p> <p>Coding:</p> <ul style="list-style-type: none"> 0. Not at all – symptom does not affect the patient, including symptoms well-controlled with current treatment 1. Slight 2. Moderate 3. Severe 9. Not applicable (the patient is not experiencing the symptom) <p>Enter Code ↓</p> <ul style="list-style-type: none"> A. Pain B. Shortness of Breath C. Anxiety D. Nausea E. Vomiting F. Diarrhea G. Constipation H. Agitation 	New data element.

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25.	Admission and HUV timepoints	J2052	N/A	<p>J2052. Symptom Follow-up Visit (SFV) (Complete only if previous response to J2051 Symptom Impact = 2. Moderate or 3. Severe)</p> <p>An in-person Symptom Follow-up Visit (SFV) should occur within 2 calendar days as a follow-up for any moderate or severe pain or non-pain symptom identified during Symptom Impact assessment at Admission or HOPE Update Visit (HUV).</p> <p>A. Was an in-person SFV completed?</p> <p style="padding-left: 20px;">0. No — Skip to J2052C. Reason SFV Not Completed.</p> <p style="padding-left: 20px;">1. Yes</p> <p>B. Date of in-person SFV – Complete and skip to J2053, SFV Symptom Impact. Month (__) Day (__) Year (____)</p> <p>C. Reason SFV Not Completed – Skip to M1190, Skin Conditions.</p> <p style="padding-left: 20px;">1. Patient and/or caregiver declined an in-person visit.</p> <p style="padding-left: 20px;">2. Patient unavailable (e.g., in ED, hospital, travel outside of service area, expired).</p> <p style="padding-left: 20px;">3. Attempts to contact patient and/or caregiver were unsuccessful.</p> <p style="padding-left: 20px;">9. None of the above.</p>	New data element.

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26.	Admission and HUV timepoints	J2053	N/A	<p>J2053. SFV Symptom Impact</p> <p>Since the last Symptom Impact assessment was completed, how has the patient been affected by each of the following symptoms? Base this on your clinical assessment (including input from patient and/or caregiver). Symptoms may impact multiple patient activities including, but not limited to, sleep, concentration, day to day activities, or ability to interact with others.</p> <p>Coding:</p> <ul style="list-style-type: none"> 0. Not at all – symptom does not affect the patient, including symptoms well-controlled with current treatment 1. Slight 2. Moderate 3. Severe 9. Not applicable (the patient is not experiencing the symptom) <p>Enter Code ↓</p> <ul style="list-style-type: none"> A. Pain B. Shortness of breath C. Anxiety D. Nausea E. Vomiting F. Diarrhea G. Constipation H. Agitation 	New data element.

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27.	Admission and HUV timepoints	M1190	N/A	<p>M1190. Skin Conditions Does the patient have one or more skin conditions? 0. No - Skip to N0500, Scheduled Opioid 1. Yes</p>	New data element.
28.	Admission and HUV timepoints	M1195	N/A	<p>M1195. Types of Skin Conditions Indicate which following skin conditions were identified at the time of this assessment. ↓ Check all that apply A. Diabetic foot ulcer(s) B. Open lesion(s) other than ulcers, rash, or skin tear (cancer lesions) C. Pressure Ulcer(s)/Injuries D. Rash(es) E. Skin tear(s) F. Surgical wound(s) G. Ulcers other than diabetic or pressure ulcers (e.g., venous stasis ulcer, Kennedy ulcer) H. Moisture Associated Skin Damage (MASD) (e.g., incontinence-associated dermatitis [IAD], perspiration, drainage) Z. None of the above were present</p>	New data element.

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29.	Admission and HUV timepoints	M1200	N/A	M1200. Skin and Ulcer/Injury Treatments Indicate the interventions or treatments in place at the time of this assessment. ↓ Check all that apply A. Pressure reducing device for chair B. Pressure reducing device for bed C. Turning/repositioning program D. Nutrition or hydration intervention to manage skin problems E. Pressure ulcer/injury care F. Surgical wound care G. Application of nonsurgical dressings (with or without topical medications) other than to feet H. Application of ointments/medications other than to feet I. Application of dressings to feet (with or without topical medications) J. Incontinence Management Z. None of the above were provided	New data element.
30.	Admission and HUV timepoints	N0500	N0500. Scheduled Opioid A. Was a scheduled opioid initiated or continued? 0. No — Skip to N0510, PRN Opioid 1. Yes B. Date scheduled opioid initiated or continued: Month (__) Day (__) Year (____)	N0500. Scheduled Opioid A. Was a scheduled opioid initiated or continued? 0. No — Skip to N0510, PRN Opioid 1. Yes B. Date scheduled opioid initiated or continued: Month (__) Day (__) Year (____)	Added to the new HUV timepoints.

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31.	Admission and HUV timepoints	N0510	<p>N0510. PRN Opioid A. Was PRN opioid initiated or continued? 0. No — Skip to N0520, Bowel Regimen 1. Yes B. Date PRN opioid initiated or continued: Month (__) Day (__) Year (____)</p>	<p>N0510. PRN Opioid A. Was PRN opioid initiated or continued? 0. No — Skip to N0520, Bowel Regimen 1. Yes B. Date PRN opioid initiated or continued: Month (__) Day (__) Year (____)</p>	Added to the new HUV timepoints.
32.	Admission and HUV timepoints	N0520	<p>N0520. Bowel Regimen (Complete only if N0500A or N0510A=1) A. Was a bowel regimen initiated or continued? - Select the most accurate response 0. No — Skip to Z0350, Date Assessment was Completed 1. No, but there is documentation of why a bowel regimen was not initiated or continued — Skip to Z0350, Date Assessment was Completed 2. Yes B. Date bowel regimen initiated or continued: Month (__) Day (__) Year (____)</p>	<p>N0520. Bowel Regimen (Complete only if N0500A or N0510A=1) A. Was a bowel regimen initiated or continued? - Select the most accurate response 0. No — Skip to Z0350, Date Assessment was Completed 1. No, but there is documentation of why a bowel regimen was not initiated or continued — Skip to Z0350, Date Assessment was Completed 2. Yes B. Date bowel regimen initiated or continued: Month (__) Day (__) Year (____)</p>	Added to the new HUV timepoints.
33.	HUV timepoints	Z0350	N/A	<p>Z0350. Date Assessment was Completed Month (__) Day (__) Year (____)</p>	New data element.