

### **PRA Disclosure Statement**

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. HOPE is a patient assessment instrument that intends to collect data during a hospice patient's stay. Data collected using this instrument will be used to measure the quality of care provided by a hospice provider. The valid OMB control number for this information collection is 0938-1153. Submission of this data is required by Section 1814(i)(5) of the Social Security Act. The time required to complete this data collection per item set is estimated to average 41 minutes for the Admission, 22 minutes for the Hope Update Visit, and 9 minutes for the Discharge, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the data collected. Submitted patient-level data will remain confidential and is protected from public dissemination in accordance with the Privacy Act of 1974, as amended. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

**Please do not send applications, claims, payments, medical records or any documents containing sensitive information to the PRA Reports Clearance Office. Please note that any correspondence not pertaining to the information collection burden approved under the associated OMB control number listed on this form will not be reviewed, forwarded, or retained. If you have questions or concerns regarding where to submit your documents, please contact Jermama Keys, National Coordinator, Hospice Quality Reporting Program Centers for Medicare & Medicaid Services, at [Jermama.Keys@cms.hhs.gov](mailto:Jermama.Keys@cms.hhs.gov).**

## HOPE Update Visit

### Section A Administrative Information

#### A0050. Type of Record

Enter Code

1. Add new record
2. Modify existing record
3. Inactivate existing record

#### A0100. Facility Provider Numbers

A. National Provider Identifier (NPI):

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B. CMS Certification Number (CCN):

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#### A0220. Admission Date

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Month

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#### A0250. Reason for Record

Enter Code

1. Admission (ADM)
2. HOPE Update Visit 1 (HUV1)
3. HOPE Update Visit 2 (HUV2)
9. Discharge (DC)

**A0500. Legal Name of Patient**A. **First name:**

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B. **Middle initial:**

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C. **Last name:**

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D. **Suffix:**

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**A0600. Social Security and Medicare Numbers**A. **Social Security Number:**

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B. **Medicare Number:**

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**A0700. Medicaid Number**

Enter “+” if pending, “N” if not a Medicaid Recipient

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**A0810. Sex**

Enter Code

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1. Male
2. Female

**A0900. Birth Date**

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Month

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**A1400. Payer Information**

↓ Check all existing payer sources that apply at the time of this assessment

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A. Medicare (traditional fee-for-service)

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B. Medicare (managed care/Part C/Medicare Advantage)

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C. Medicaid (traditional fee-for-service)

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D. Medicaid (managed care)

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G. Other government (e.g., TRICARE, VA, etc.)

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H. Private Insurance/Medigap

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I. Private managed care

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J. Self-pay

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K. No payer source

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X. Unknown

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Y. Other

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| <b>Section J</b> | <b>Health Conditions</b> |
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| <b>J0050. Death is Imminent</b> |
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|                                                                                                                  |                                                                                                                                                                                        |
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| <b>Enter Code</b><br><br><div style="border: 1px solid black; width: 30px; height: 20px; margin: 0 auto;"></div> | <b>At the time of this assessment and based on your clinical assessment, does the patient appear to have a life expectancy of 3 days or less?</b><br><br>0. <b>No</b><br>1. <b>Yes</b> |
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| <b>J2050. Symptom Impact Screening</b> |
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|                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |     |  |      |  |  |  |  |  |       |  |     |  |      |  |  |  |
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| <b>Enter Code</b><br><br><div style="border: 1px solid black; width: 30px; height: 20px; margin: 0 auto;"></div> | <p><b>A. Was a symptom impact screening completed?</b></p> <p>0. <b>No</b> — Skip to M1190, Skin Conditions<br/>         1. <b>Yes</b></p> <p><b>B. Date of symptom impact screening:</b></p> <table style="margin: 0 auto; text-align: center;"> <tr> <td style="border: 1px solid black; width: 25px; height: 25px;"></td> <td style="border: 1px solid black; width: 25px; height: 25px;"></td> <td style="border: 1px solid black; width: 25px; height: 25px;"></td> <td style="border: 1px solid black; width: 25px; height: 25px;"></td> <td style="border: 1px solid black; width: 25px; height: 25px;"></td> <td style="border: 1px solid black; width: 25px; height: 25px;"></td> <td style="border: 1px solid black; width: 25px; height: 25px;"></td> <td style="border: 1px solid black; width: 25px; height: 25px;"></td> </tr> <tr> <td colspan="2">Month</td> <td colspan="2">Day</td> <td colspan="4">Year</td> </tr> </table> |     |  |      |  |  |  |  |  | Month |  | Day |  | Year |  |  |  |
|                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |     |  |      |  |  |  |  |  |       |  |     |  |      |  |  |  |
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| <b>J2051. Symptom Impact</b> |
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Over the past 2 days, how has the patient been affected by each of the following symptoms? Base this on your clinical assessment (including input from patient and/or caregiver). Symptoms may impact multiple patient activities including, but not limited to, sleep, concentration, day to day activities, or ability to interact with others.

Coding:

- 0. Not at all – symptom does not affect the patient, including symptoms well-controlled with current treatment
- 1. Slight
- 2. Moderate
- 3. Severe
- 9. Not applicable (the patient is not experiencing the symptom)

|                        | Enter Code                                                                              |
|------------------------|-----------------------------------------------------------------------------------------|
|                        | ↓                                                                                       |
| A. Pain                | <div style="border: 1px solid black; width: 30px; height: 20px; margin: 0 auto;"></div> |
| B. Shortness of breath | <div style="border: 1px solid black; width: 30px; height: 20px; margin: 0 auto;"></div> |
| C. Anxiety             | <div style="border: 1px solid black; width: 30px; height: 20px; margin: 0 auto;"></div> |
| D. Nausea              | <div style="border: 1px solid black; width: 30px; height: 20px; margin: 0 auto;"></div> |
| E. Vomiting            | <div style="border: 1px solid black; width: 30px; height: 20px; margin: 0 auto;"></div> |
| F. Diarrhea            | <div style="border: 1px solid black; width: 30px; height: 20px; margin: 0 auto;"></div> |
| G. Constipation        | <div style="border: 1px solid black; width: 30px; height: 20px; margin: 0 auto;"></div> |
| H. Agitation           | <div style="border: 1px solid black; width: 30px; height: 20px; margin: 0 auto;"></div> |

**J2052. Symptom Follow-up Visit (SFV) (complete only if any response to J2051 Symptom Impact = 2. Moderate or 3. Severe)**

Enter Code

An in-person **Symptom Follow-up Visit (SFV)** should occur within 2 calendar days as a follow-up for any moderate or severe pain or non-pain symptom impact identified during Symptom Impact assessment at Admission or HOPE Update Visit (HUV).

**A. Was an in-person SFV completed?**

0. **No** — Skip to J2052C, Reason SFV Not Completed.
1. **Yes**

**B. Date of in-person SFV** — Complete and skip to J2053, SFV Symptom Impact.

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Enter Code

**C. Reason SFV not completed** — Skip to M1190, Skin Conditions.

1. Patient and/or caregiver declined an in-person visit.
2. Patient unavailable.
3. Attempts to contact patient and/or caregiver were unsuccessful.
9. None of the above

**J2053. SFV Symptom Impact**

Since the last Symptom Impact assessment was completed, how has the patient been affected by each of the following symptoms? Base this on your observations and/or clinical assessment (including input from patient and/or caregiver). Symptoms may impact multiple patient activities including, but not limited to, sleep, concentration, day to day activities, or ability to interact with others.

Coding:

0. Not at all — symptom does not affect the patient, including symptoms well-controlled with current treatment
1. Slight
2. Moderate
3. Severe
9. Not applicable (the patient is not experiencing the symptom)

Enter Code



A. Pain

B. Shortness of breath

C. Anxiety

D. Nausea

E. Vomiting

F. Diarrhea

G. Constipation

H. Agitation

|                  |                        |
|------------------|------------------------|
| <b>Section M</b> | <b>Skin Conditions</b> |
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| <b>M1190. Skin Conditions</b> |                                                                 |
|-------------------------------|-----------------------------------------------------------------|
| <b>Enter Code</b>             | <b>Does the patient have one or more skin conditions?</b>       |
| <input type="checkbox"/>      | 0. <b>No</b> - Skip to N0500, Scheduled Opioid<br>1. <b>Yes</b> |

| <b>M1195. Types of Skin Conditions</b>                                                          |                                                                                                                    |
|-------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|
| <b>Indicate which following skin conditions were identified at the time of this assessment.</b> |                                                                                                                    |
| <b>↓ Check all that apply</b>                                                                   |                                                                                                                    |
| <input type="checkbox"/>                                                                        | A. Diabetic foot ulcer(s)                                                                                          |
| <input type="checkbox"/>                                                                        | B. Open lesion(s) other than ulcers, rash, or skin tear (cancer lesions)                                           |
| <input type="checkbox"/>                                                                        | C. Pressure Ulcer(s)/Injuries                                                                                      |
| <input type="checkbox"/>                                                                        | D. Rash(es)                                                                                                        |
| <input type="checkbox"/>                                                                        | E. Skin tear(s)                                                                                                    |
| <input type="checkbox"/>                                                                        | F. Surgical wound(s)                                                                                               |
| <input type="checkbox"/>                                                                        | G. Ulcers other than diabetic or pressure ulcers (e.g., venous stasis ulcer, Kennedy ulcer)                        |
| <input type="checkbox"/>                                                                        | H. Moisture Associated Skin Damage (MASD) (e.g., incontinence-associated dermatitis [IAD], perspiration, drainage) |
| <input type="checkbox"/>                                                                        | Z. None of the above were present                                                                                  |

| <b>M1200. Skin and Ulcer/Injury Treatments</b>                                           |                                                                                                  |
|------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|
| <b>Indicate the interventions or treatments in place at the time of this assessment.</b> |                                                                                                  |
| <b>↓ Check all that apply</b>                                                            |                                                                                                  |
| <input type="checkbox"/>                                                                 | A. Pressure reducing device for chair                                                            |
| <input type="checkbox"/>                                                                 | B. Pressure reducing device for bed                                                              |
| <input type="checkbox"/>                                                                 | C. Turning/repositioning program                                                                 |
| <input type="checkbox"/>                                                                 | D. Nutrition or hydration intervention to manage skin problems                                   |
| <input type="checkbox"/>                                                                 | E. Pressure ulcer/injury care                                                                    |
| <input type="checkbox"/>                                                                 | F. Surgical wound care                                                                           |
| <input type="checkbox"/>                                                                 | G. Application of nonsurgical dressings (with or without topical medications) other than to feet |
| <input type="checkbox"/>                                                                 | H. Application of ointments/medications other than to feet                                       |
| <input type="checkbox"/>                                                                 | I. Application of dressings to feet (with or without topical medications)                        |
| <input type="checkbox"/>                                                                 | J. Incontinence Management                                                                       |
| <input type="checkbox"/>                                                                 | Z. None of the above were provided                                                               |

## Section N

## Medications

## N0500. Scheduled Opioid

Enter Code

A. Was a scheduled opioid initiated or continued?

0. No — Skip to N0510, PRN Opioid  
1. Yes

B. Date scheduled opioid initiated or continued:

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## N0510. PRN Opioid

Enter Code

A. Was PRN opioid initiated or continued?

0. No — Skip to N0520, Bowel Regimen  
1. Yes

B. Date PRN opioid initiated or continued:

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## N0520. Bowel Regimen (Complete only if N0500A or N0510A=1)

Enter Code

A. Was a bowel regimen initiated or continued? - Select the most accurate response

0. No — Skip to Z0350. Date Assessment was Completed  
1. No, but there is documentation of why a bowel regimen was not initiated or continued — Skip to Z0350. Date Assessment was Completed  
2. Yes

B. Date bowel regimen initiated or continued:

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| Section Z | Record Administration |
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| Z0350. Date Assessment was Completed |
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| Z0400. Signature(s) of Person(s) Completing the Record |
|--------------------------------------------------------|

I certify that the accompanying information accurately reflects patient assessment information for this patient and that I collected or coordinated collection of this information on the dates specified. To the best of my knowledge, this information was collected in accordance with applicable Medicare and Medicaid requirements. I understand that reporting this information is used as a basis for payment from federal funds. I further understand that failure to report such information may lead to a payment reduction in the Fiscal Year payment determination. I also certify that I am authorized to submit this information by this provider on its behalf.

| Signatures | Title | Sections | Date Section Completed |
|------------|-------|----------|------------------------|
| A.         |       |          |                        |
| B.         |       |          |                        |
| C.         |       |          |                        |
| D.         |       |          |                        |
| E.         |       |          |                        |
| F.         |       |          |                        |
| G.         |       |          |                        |
| H.         |       |          |                        |
| I.         |       |          |                        |
| J.         |       |          |                        |
| K.         |       |          |                        |
| L.         |       |          |                        |

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| Z0500. Signature of Person Verifying Record Completion |
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|  | A. Signature                                                                                                                                                            |  |  |  |  |  |  |  |  |
|  | <div></div>                                                                                                                                                             |  |  |  |  |  |  |  |  |
|  | B. Date                                                                                                                                                                 |  |  |  |  |  |  |  |  |
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