

# Key Application Actions and Deadlines

**Note:** This document highlights important dates and deadlines. All dates are subject to change.

ACOs Submit Phase 1 of the Application	ACOs Respond to Phase 1 RFI-1	ACOs Respond to Phase 1 RFI-2	ACOs Submit Phase 2 of the Application	ACOs Respond to Phase 2 RFI
Phase 1 Opens: Jun. 8, 2022	Issued: Jul. 21, 2022	Issued: Aug. 25, 2022	Phase 2 Opens: Oct. 13, 2022	Issued: Oct. 28, 2022
Due: Jun. 29, 2022 12 p.m. (noon) ET	Due: Aug. 4, 2022 12 p.m. (noon) ET	Due: Sep. 9, 2022 12 p.m. (noon) ET	Due: Oct. 20, 2022 12 p.m. (noon) ET	Due: Nov. 3, 2022 12 p.m. (noon) ET
<p>Phase 1 helps CMS determine your ACO's participation options.</p> <p><b>Your ACO Will Submit:</b></p> <ul style="list-style-type: none"> <li>ACO Participant List (including executed ACO Participant Agreements)</li> <li>Track and/or level selection</li> <li>Minimum Savings Rate/Minimum Loss Rate selection (if applicable)</li> <li>Beneficiary assignment methodology selection</li> <li>Form CMS-588 Electronic Funds Transfer (EFT) Authorization Agreement</li> <li>Elect to apply for a SNF 3-Day Rule Waiver and submit narratives (if applicable)</li> <li>SNF Affiliate List (including executed SNF Affiliate Agreements) (if applicable)</li> <li>Repayment mechanism documentation (if applicable)</li> </ul>	<p>Requests for information (RFIs) provide ACOs opportunities to update and correct application information. There are certain actions ACOs can take in response to each RFI.</p> <p><b>Final Opportunity to:</b></p> <ul style="list-style-type: none"> <li>Add ACO participant and/or SNF affiliate taxpayer identification numbers (TINs) and CMS Certification Numbers (CCNs)</li> <li>Elect to apply for a SNF 3-Day Rule Waiver</li> </ul> <p><b>Actions Available:</b></p> <ul style="list-style-type: none"> <li>Review <i>Participation Options Report</i> in ACO-MS</li> <li>Submit SNF 3-Day Rule Waiver narratives (if applicable)</li> <li>Correct any deficiencies identified by CMS</li> <li>Modify any application elements submitted with Phase 1</li> </ul>	<p><b>Final Opportunity to:</b></p> <ul style="list-style-type: none"> <li>Upload executed agreements and merger/acquisition documentation</li> <li>Change the merged/acquired indicator on pending change requests</li> <li>Withdraw or delete ACO participants and/or SNF affiliates</li> <li>Submit SNF 3-Day Rule Waiver narratives (if applicable)</li> <li>Change application elements submitted with Phase 1 Submit repayment mechanism documentation, if applicable</li> </ul> <p><b>Available Actions:</b></p> <ul style="list-style-type: none"> <li>Submit Form CMS-588 EFT Authorization Agreement</li> <li>Review <i>Participation Options Report</i> in ACO-MS</li> <li>Correct any deficiencies on Phase 1 elements identified by CMS</li> </ul> <p><b>Your ACO CANNOT:</b></p> <ul style="list-style-type: none"> <li>Add any ACO participant or SNF affiliate TINs or CCNs</li> <li>Apply for a SNF 3-Day Rule Waiver</li> </ul>	<p><b>Requirements:</b></p> <ul style="list-style-type: none"> <li>Elect to apply and submit narratives to establish and operate a Beneficiary Incentive Program (BIP) (if applicable)</li> <li>Submit your ACO's governing body and organizational chart</li> <li>Submit governing body narratives (if applicable)</li> </ul> <p><b>Your ACO CANNOT:</b></p> <ul style="list-style-type: none"> <li>Modify the ACO Participant List and/or SNF Affiliate List</li> <li>Change application elements submitted with Phase 1</li> </ul>	<p><b>Final Opportunity to:</b></p> <ul style="list-style-type: none"> <li>Correct any deficiencies on Phase 2 elements identified by CMS</li> <li>Modify any application elements submitted with Phase 2 of your Shared Savings Program application</li> </ul> <p><b>Your ACO CANNOT:</b></p> <ul style="list-style-type: none"> <li>Modify the ACO Participant List and/or SNF Affiliate List</li> <li>Change application elements submitted with Phase 1</li> </ul>

Please refer to the [Application Types & Timeline webpage](#) for all information required for the Shared Savings Program application process.

For quick access to guidance relevant to all application types, ACOs may also visit the [Application Toolkit webpage](#).

ACOs should review the *Participation Options Report* provided with each RFI during Phase 1, Phase 1 dispositions, and Final Application Dispositions (including high/low revenue determination, repayment mechanism estimate, repayment mechanism amount calculations, experience with performance-based risk (40% check), prior Shared Savings Program participation (50% check), beneficiary assignment estimates and track eligibility).

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