

Key Application Dates and Deadlines

For Agreement Period Beginning on January 1, 2024

ACOs should review the *Participation Options Report* provided with each RFI during Phase 1 and Phase 1 Dispositions for information about high/low revenue determination, repayment mechanism, experience with performance-based risk (40% check), prior Shared Savings Program participation (50% check), beneficiary assignment estimates, track eligibility, and Advance Investment Payment (AIP) eligibility and quarterly payment estimates.

Note: A Taxpayer Identification Number (TIN) cannot be edited once a change request is submitted.

1 Submit Phase 1 of the Application

Opens: May 18, 2023
Due: June 15, 2023



ACOs will complete:

- ACO-MS Registration



ACOs will submit:

- ACO Participant List (including executed ACO Participant Agreements)
- Form CMS-588 EFT Authorization Agreement
- SNF 3-Day Rule Waiver application*
- SNF Affiliate List (including executed SNF Affiliate Agreements)*
- Repayment mechanism (RM) documentation*



ACOs will select:

- Track and/or level
- Minimum savings rate/minimum loss rate*
- Beneficiary assignment methodology



ACOs receive:

- Immediate beneficiary assignment estimates for each ACO Participant TIN at submission

2 Respond to Phase 1 RFI-1

Opens: July 11, 2023
Due: Aug. 1, 2023



Available actions:

- Review *Participation Options Report* in ACO-MS
- Submit Form CMS-588 EFT Authorization Agreement
- Complete SNF 3-Day Rule Waiver Application*
- Submit RM documentation*
- Correct any deficiencies identified by CMS and/or modify responses submitted within Section 2 of your Phase 1 application task



Final opportunity to:

- Add ACO participant and/or SNF affiliate TINs
- Elect to apply for a SNF 3-Day Rule Waiver*



ACOs receive:

- Immediate beneficiary assignment estimates for each ACO Participant TIN at submission



Your ACO **cannot** edit responses in Phase 1 Section 1: ACO Information within your Phase 1 application task.

3 Respond to Phase 1 RFI-2

Opens: Aug. 22, 2023
Due: Sept. 5, 2023



Available actions:

- Review *Participation Options Report* in ACO-MS
- Submit Form CMS-588 EFT Authorization Agreement



Final opportunity to:

- Upload executed agreements and merger/acquisition documentation & change the merged/acquired indicator on pending change requests
- Withdraw or delete ACO participants and/or SNF affiliates
- Complete SNF 3-Day Rule Waiver application*
- Correct any deficiencies identified by CMS and/or modify responses submitted within Section 2 of your Phase 1 application task
- Submit RM documentation*



Your ACO **cannot** add/edit any ACO participant or SNF affiliate TINs, or edit information in Phase 1 Section 1 of the application

4 Phase 1 Dispositions

Issued: Oct. 18, 2023



ACOs receive:

- ACO Participant List and SNF Affiliate List final dispositions
- Beneficiary assignment eligibility final disposition
- AIP eligibility final disposition

5 Submit Phase 2 of the Application

Opens: Oct. 19, 2023
Due: Oct. 30, 2023



ACOs will submit:

- ACO's governing body and organizational chart
- Governing body narrative*
- AIP supplemental information, inclusive of spend plan*
- Beneficiary Incentive Program (BIP) application*



Your ACO **cannot** modify any information submitted within the Phase 1 application task, including the ACO Participant List and SNF Affiliate List

6 Respond to Phase 2 RFI

Opens: Nov. 9, 2023
Due: Nov. 16, 2023



Final opportunity to:

- Correct any deficiencies on Phase 2 elements identified by CMS
- Modify any responses submitted within Phase 2 of your application task



Your ACO **cannot** modify any information submitted within the Phase 1 application task, including the ACO Participant List and SNF Affiliate List

7 Final Application Dispositions

Issued: Dec. 5, 2023



ACOs receive:

- Application disposition
- SNF 3-Day Rule Waiver disposition*
- BIP disposition*
- AIP disposition*

8 Annual Signing Event

Opens: Dec. 6, 2023
Due: Dec. 12, 2023



ACOs must:

- Review, certify, and electronically sign documents related to your participation in the Shared Savings Program
- Confirm your organization's information (e.g., ACO legal entity name (LEN), ACO TIN, ACO business address) and contact information

All dates subject to change. Deadlines are 12:00 p.m. (noon) Eastern Time on the dates listed.

*Indicates the requirement only applies to certain ACOs.

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