# National Provider Communication Standards

## What's Changed? – As of 11/15/2024

- Acronyms Added LGBTQI+
- Addresses Developed new standard
- Ampersands Updated standards on comma use
- Bullets & Numbered Lists Added standards on sub bullet use
- Capitalization Updated rules on section capitalization
- Contractions Added exceptions
- <u>Disclaimers & Standard Language</u> Updated page name and co-branding language
- <u>Highlights</u> Developed new standard
- <u>Link Directory: Where to Link Common References</u> Added language on Regional Office Rural Health Coordinators
- MLN Formatting & Templates Added link to CMS Branding & Templates
- MLN Formatting & Templates > MLN Matters Articles Updated templates
- <u>Numbers, Dates, Percentages & Time</u> Added standards on decimal places
- Provider Compliance & Fast Facts Developed new standard
- Review Performance Metrics > Qualtrics Survey Updates survey language
- <u>Solid Compounds</u> Developed new standard
- <u>Terminology: Use This, Not That</u> Added use Emergency Department (ED), medications for opioid use disorder (MOUD), select, offline, online, and URL; removed FAQ, FDA, LCBTQI+, and i.e.
- Web Content Updated page name
- Web Content > Web Content Types Developed new standards

For the complete list of previous changes, see the "What's Changed? Archives" at the end of this document.

# **National Provider Communication Standards**

All communications in the Medicare Fee-for-Service provider portfolio follow a sound strategy and set of guiding principles for plain language and an optimal user experience for Medicare Fee-for-Service providers, regardless of the content's point of origin. The Provider Communications Group (PCG) Standards Guild introduces, promotes, and makes sure we're using the standards.

Get a PDF version and instructions on converting the standards to a PDF.

Accordions
Acronyms
Active voice
Addresses
Ampersands
Bullets & Numbered Lists
Capitalization
Colons
Commas
Contractions
Costs
Dashes
Definitions
Disclaimers & Standard Language
Figures & Tables
Font
Forms
Gender vs. Sex
Headings & Titles
Highlights
Hyphens & Compound Modifiers
Legislation & Regulations
Letters
Link Directory: Where to Link Common References
Monthly Highlight on MLN Homepage
Nouns ending - ion, ment, mant, ance, ence(nominalizations)
Numbers, Dates, Percentages & Time
Parentheses
Periods
Phone Numbers
Plain Language
Pronouns: You, We & They
Provider Compliance & Fast Facts

Quotes

Race & Ethnicity

```
Slashes (/)
Solid Compounds
Spotlights
Terminology: Use This, Not That
Tone of Voice
Trademarks
Videos (Best Practices)
Who vs. That (Referring to Providers) Colors
Figures & Tables
Logos, Icons & Images
MLN Formatting & Templates
        HTML
        MLN Connects®Newsletter
        MLN Matters®Articles
        Podcasts
        Printing
        Publication
        Video (MLN)
        Web-Based Training
Trademarks & Disclaimers
Typography
Campaign Analytics & Feedback
Letters
Link Directory: Where to Link Common References
Videos (Best Practices)
Web Content
        Alias ("Vanity") URLs
        Keywords
        Links & URLs
        Meta Descriptions
        PDFs
```

## **Accordions**

#### Description

In web design, an accordion is a type of menu that displays a list of headers stacked on top of one another. When the user clicks on the header of an accordion, it will either reveal or hide associated content.

#### Standard

- Use accordions to group lengthy content and make it easier to scan
- · Use accordions when there are:
  - 6+ headings on a page
  - o <6 headings but lengthy content beneath each heading
- · Collapse supplemental or secondary information that's not essential
- If the content applies to only a certain subset of users, indicate that (see Example 1)
- Order links within accordions like this:
  - For sections with 10+ links, alphabetize the links
  - For sections with <10 links, sort by relevancy if specific links are used most often
- If the content on a page contains both accordions and individual links, convert the individual links to accordions to provide a more consistent user experience, look, and feel. In this case, it's okay to have an accordion with only one item under it.

#### Examples

Example 1: Same accordion menu collapsed (left) and with the last menu item expanded (right). This menu shows how to organize accordions when content only applies to a subset of users.

## **How to Submit Claims**

#### Providere es

 $Providers \, enrolled \, as \, \underline{centralized \, billers} \, can \, \underline{submit \, a \, professional \, claim \, to} \, \underline{Novitas}, regardless \, of \, where \, \underline{you \, administered \, the \, vaccines}.$ 

You must operate in at least 3 MAC jurisdictions

How to Submit a Centralized Bill

> Institutional

> Professional

> What if I'm a Mass Immunizer?

> What if I'm a Centralized Biller?

Example 2:

#### How Do I Bill:

- > To Administer COVID-19 Vaccines?
- > For the Additional Payment for Administering the Vaccine in the Patient's Home?
- > For Medicare Advantage Patients?
- > For Hospice Patients?
- > If I'm a Rural Health Clinic or Federally Qualified Health Center?
- > When Medicare is a Secondary Payer (Coordination of Benefits)?
- > For Medicare Patients with Part A Only & Other Types of Insurance Coverage?
- > For Patients Who Don't Have Medicare?

# Acronyms

#### Description

Acronyms are a type of abbreviation that shorten phrases by using parts of the first word or phrase to form an abbreviation. For example, PCG for Provider Communications Group.

#### Standard

- · Spell out the acronym the first time you use it, followed by the acronym in parentheses. Use the acronym for all future references.
- · Within a group or section of webpages, spell out the acronym in the first instance on every page (since users may land directly on a page instead of always beginning at the overview page).
- · If the term switches back and forth between plural and singular within the document, only spell out the acronym the first time it's used on the page.
- When an acronym is plural, put the "s" inside the parenthesis.
- Follow the rules for capitalization for the word or phrase preceding the acronym. Example: skilled nursing facility (SNF) or Quality Payment Program (QPP).

#### Exceptions

- Don't use acronyms for terms you use only once in a product, unless your audience more easily recognizes the term by the acronym. Example: Inpatient Rehabilitation Facility Patient Assessment Instrument (IRF-PAI), Inpatient Prospective Payment System (IPPS), or Outpatient Prospective Payment System (OPPS).
- Titles:
  - O Use common acronyms in titles
  - o If an acronym isn't common, don't put it in the title. Spell out the term in the title, and introduce the acronym in the body content instead.
- In longer publications, such as guides or web-based training (WBT) courses, spell out the acronym more often, for example at the beginning of each chapter or lesson.
- If an acronym is more recognizable than its full spelling, use the acronym instead of spelling it out.
- · When referring to Medicare beneficiary identifier as a concept (not a reference to an individual's MBI), use Mbi (the "M" is capitalized because the term "Medicare" is a proper noun, and the "b"+"i" are lowercase). We rarely do this.

## Common acronyms for our audience (you don't need to spell these out)

- AIDS
- CASPER
- CDC
- CFR
- CMS
- COVID-19 CPT
- CY
- DEA
- DME
- DMEPOS
- DNA
- ESRD
- FAQs
- FDA • FY
- HCPCS
- HHS
- HIV
- ICD-10
- ICN
- **iQIES**
- IRIS Interns and Residents Information System • IRS
- LGBTQI+
- MBI (see exception)
- NPPES National Plan & Provider Enumeration System
- OASIS
- Q&A
- QR Code
- **PECOS**
- SAMHSA
- SSN
- U.S.

A 68-year-old male with heart failure and diabetes is on multiple medications. He sees his physician for the Evaluation and Management (E/M) of these 2 diseases and the physician adjusts medications if appropriate. While discussing short-term treatment options, the patient wants to discuss long-term treatment options. In this case, the physician reports a standard E/M code.

# **Active voice**

## Description

Active voice helps the reader find the subject of the sentence by keeping the subject and the verb close together. It's shorter and makes content easier to understand than passive voice.

## Standard

Use active voice. Avoid passive voice as much as possible.

#### 2 ways to spot passive voice:

- 1. Look for a form of the verb "to be" (am, is, was, were, be, been, being, are) followed by the past participle of a verb. Past participles usually end in -ed.
- 2. Try to insert "by zombies" after the verb. If the sentence still makes sense, it's passive voice.

#### **Exceptions**

- Passive voice is helpful when you need to soften a message or make the subject less prominent
- · If using active voice makes the sentence too complicated or wordy, you may choose to use passive voice
- If you're quoting a source that uses passive voice, quote the source exactly as it's written

#### Examples

Passive: The case number should be saved in your records. It will be required for future inquiries.

(Test: The case number should be saved "by zombies." It will be required "by zombies.")

Active: Save the case number in your records. You'll need it for future inquiries.

# **Addresses**

Use 2 spaces between the state and the ZIP Code.

Examples:

7500 Security Blvd

Baltimore, MD 21244

7500 Security Blvd

Baltimore, Maryland 21244

# **Ampersands**

#### Standards

- Use ampersands (&) instead of "and" in Headings & Titles
- Use more than 1 ampersand in a heading or title when either of these are true:

  There are 2 sections separated by a colon

  - We reference a common acronym like Q&A
- Don't Use a comma before the ampersand in a series of 3 or more

## **Exceptions**

Don't use an ampersand if the official program name uses "and."

## **Examples**

Learn About COVID-19 Coverage and Treatments & How to Keep Your Patients Healthy

Accelerated and Advance Payments Program

Drugs & Biologics: HCPCS Level II Application Summaries & Coding Decisions

Laboratory Quality Assurance & Standardization Programs Q&A Session

Physicians, Teaching Hospitals & Non-Physician Practitioners

## **Bullets & Numbered Lists**

#### Standards

NOTE: These standards apply to sub-bullets, charts, and tables.

- Use bullets for a list that has 2 or more items. See Accordions for standards about using an accordion when there's only 1 item.
- Use parallel structure (start each bullet with the same part of speech either a noun or a verb, but be consistent).
- Don't use punctuation in bulleted lists, unless 1 of the items contains 2 or more complete sentences. In that case, use punctuation on all bullets in the list.
  - If content has more than 1 bulleted list (some that require periods and some that don't), still follow these guidelines. It's okay if content
    has bulleted lists with different punctuation.
  - O Don't include commas between bullets.
  - On't include "and" or a semicolon before the last bullet.
  - o Sub bullets are considered a separate bulleted list that may have different punctation from the main bulleted list.
- · Capitalize the first word of each bullet.
- Don't include "and" before the last bullet.
- Use numbered lists when listing a sequence, steps in a process, or a specific number of items.

## **Examples**

- Unsigned physician orders or unsigned requisitions alone don't support physician intent to order.
- Physicians should sign all orders for diagnostic services to avoid potential denials.
- If the signature is missing on a progress note, which supports intent, the ordering physician must complete an attestation statement and submit it with the response. For an example of a signature attestation statement, visit the CERT Provider website. If the signature is illegible, an attestation statement or signature log is acceptable.
- Attestation statements are unacceptable for unsigned physician orders or requisitions.

The proposed rule also includes:

- · Annual update to the wage index
- Update to the outlier policy
- · Low-volume eligibility criteria and attestation requirement
- Impact analysis

This fact sheet describes what you, as a provider, need to know about how different coverage affects:

- · Seeing patients
- Processing claims
- Filing appeals

#### Avoid this (if there's only one bullet, incorporate it into the preceding text):

- Identify the hospice and attending physician providing care
  - The patient or representative must acknowledge they chose the attending physician, if applicable
- · Show that the patient or representative understands hospice is for palliative care rather than curative care

See Accordions for standards about using an accordion when there's only 1 item.

# **Capitalization**

#### Standards

Follow a consistent capitalization scheme. See Headings & Titles and Terminology: Use This, Not That for more information.

- Do capitalize proper nouns, including names of individuals, places, and agencies
- Don't capitalize federal or government (unless used in the beginning of a bullet or a sentence)
- Don't capitalize state unless you're naming a specific state
- · When writing about a specific program, such as the Medicare Program, capitalize both the "M" in Medicare and "P" in Program
- When writing about programs in general don't capitalize the "p" in program
- · Capitalize the word after a hyphen in a compound modifier in headings and titles or if the legislative rule or guidance capitalizes it
- Capitalize the first word after a colon, only if what follows is a complete sentence
- Follow the rules for capitalization for the word or phrase preceding an acronym. Example: skilled nursing facility (SNF) or Quality Payment Program (QPP)
- Capitalize the first word after an acronym if you capitalize that word based on the Headings & Titles standards
- Don't capitalize product types (for example, fact sheet, educational tool) unless you're to capitalize the words based on the Headings & Titles standards
- · Always capitalize contract types
- Always capitalize "Chapter" and "Version"
- · Use lowercase for "section"

#### **Exceptions**

- If referring to the "Program" as in the Medicare Program, capitalize the "P" in Program since this is an abbreviation for the Medicare Program.
- Product types listed in the MLN Publications & Multimedia may be in capitals due to formatting of the list. "MLN Matters" is an exception because
  it trademarked
- If you've used Federally Qualified Health Center in the same sentence as another provider type then capitalize the other provider type in that sentence.

#### **Examples**

The list shows how the words should display if you use the word in the middle of a sentence. If the word is at the beginning of the sentence or bullet, capitalize the first letter of the word (or of the first word if more than 1 word).

- diabetes self-management training (DSMT)
- Diagnosis-Related Group
- federal
- Federally Qualified Health Center (FQHC)
- government
- hospital-based payment
- Maryland State's attorney general
- mass immunizer (note: capitalize as "Mass Immunizer" if it's an official title)
- Medicare Administrative Contractor
- Medicare.gov
- Medicare Program
- non-hospital
- Recovery Audit Contractor
- religious nonmedical health care institutions
- Refer the patient to their state attorney general's office.
- roster bill
- · rural health clinic
- skilled nursing facility (SNF)
- CMS finalized regulatory language for mental health visits in Rural Health Clinics (RHCs) and Federally Qualified Health Centers (FQHCs) in the C Y 2022 Physician Fee Schedule (PFS) final rule.
- See Section 20.1 of the Medicare Benefit Policy Manual, Chapter 9
- Outcome and Assessment Information Set Version E

# **Colons**

#### Standard

Use colons to introduce text or bulleted lists. Capitalize the first word after a colon, only if what follows is a complete sentence.

- You must have the following information to run an eligibility search: patient's Medicare beneficiary identifier (Medicare number), patient's full first
- and last name, and patient's date of birth

  NOTE: Use the In the Locality Key document to find the locality and corresponding MAC numbers assigned to your OTP based on the State/Fee Schedule Area/County location of your practice

# **Colors**

#### Standards

These are the primary colors found in all of the MLN publication templates. Designers have the flexibility to add other colors where needed, or use different tints, shades, and opacities of the branding colors.













| Process (CMYK) |
|----------------|----------------|----------------|----------------|----------------|----------------|
| C 100          | C 100          | C 90           | C 83           | C 73           | C 0            |
| M 60           | M 69           | M 44           | M 25           | M 0            | M 11           |
| Y 19           | Y 0            | Y 58           | Y 73           | Y 57           | Y 94           |
| K 59           | K 11           | K 27           | K 9            | K 0            | K 6            |
| RGB            | RGB            | RGB            | RGB            | RGB            | RGB            |
| R 0            | R 0            | R 8            | R 35           | R 43           | R 243          |
| G 48           | G 82           | G 95           | G 135          | G 184          | G 207          |
| B 82           | B 155          | B 93           | B 101          | B 146          | B 30           |
| HTML           | HTML           | HTML           | HTML           | HTML           | HTML           |
| 002f51         | 00529b         | 075e5d         | 238664         | 2bb891         | f2ce1e         |

Hex codes are listed below:

• Dark blue: #003052 • Medium blue: #00529C • Dark green: #085F5D Medium green: #238664
Light green: #2BB892
Yellow: #F3CF1E

# **Commas**

#### Standard

Serial (Oxford) comma: Use in a list of 3 or more.

#### Dates:

- Use a comma to separate the day from the month and the date from the year
- When you're only giving a month and a year, you don't need a comma

- Medicare Administrative Contractors (MACs) process these claims, make payments to more than 1 million Medicare providers per Medicare regulations, and give education on how to submit coded claims.
- Removed CPT code 90685 effective August 1, 2022.
- Beginning January 1, 2024, MHCs and MFTs can provide and bill Medicare telehealth services.

# **Contractions**

#### Standard

Use the following common contractions because they're easier to read. If you want to use a contraction not listed below, contact your guild member.

Contraction	Full Form
aren't	are not
can't	cannot
didn't	did not
doesn't	does not
don't	do not
hadn't	had not
hasn't	has not
haven't	have not
isn't	is not
it's	it is
shouldn't	should not
that's	that is
there's	there is or there has
they'll	they will
they're	they are
they've	they have
wasn't	was not
we'll	we will
we're	we are
we've	we have
weren't	were not
what's	what is
who's	who is
won't	will not
wouldn't	would not
you'll	you will
you're	you are
you've	you have

## **Exceptions**

For "they have," "we have," and "you have": Use the contraction when "have" is a helping verb, but not when it's the main verb.

#### Example:

- Entities, like local health facilities, must get an NPI if they've never submitted Medicare claims.
  Once they have an NPI, providers can use PECOS to verify current Medicare enrollment information.

# **Costs**

If you need to talk about this:	Do this:
"free" vs "no cost" vs "waived"	Consult the policy to confirm whether to use "free," "no cost," or "waived." Use the correct term consistently in all communications on the topic.
Original Medicare costs	Refer to this page: https://www.medicare.gov/your-medicare-costs/medicare-costs-at-a-glance
Medicare Advantage plan costs	Use this language on products related to eligibility, coverage, or payment:  For Medicare Advantage (MA) plan patients, check with the MA plan for information on eligibility, coverage, and payment. Each plan can have different patient out-of-pocket costs and specific rules for getting and billing for services. You must follow the plan's terms and conditions for payment.

# **Dashes**

#### Standard

- Use words instead of a dash. See compound modifiers & hyphens for more information.
- Avoid using a space before or after a dash used to show a range between 2 numbers.

## **Exceptions**

- Use an em dash (the longer dash, —) to offset a phrase or reference a manual section. The keystroke to insert an em dash is [alt0151].
  Use an en dash (the shorter dash, –) to convey a range of numbers. The keystroke to insert en dash is [alt0150].

- Section 20.29, Chapter 1, Part 1 Hyperbaric Oxygen Therapy
   We assign 2–3 people to each team

# **Definitions**

The list below provides a full definition, references, and additional notes around terms we use in our communications that you may need to define in your content. See the Terminology: Use This, Not That list and the Link Directory: Where to Link Common References for more guidance.

Term	Definition	First reference	Subsequent references	Don't Use
Telehealth	Telehealth generally involves 2-way, interactive technology that permits communication between the practitioner and patient.	2-way, interactive technology (or telehealth)  If specific to audio-video only:  2-way, interactive, audio-video technology -or- audio-video telehealth  If specific to audio only:  2-way, interactive, audio-only technology -or- audio-only technology	telehealth audio-video telehealth (if specific to audio-video only) audio-only telehealth (if specific to audio only)	Audio and video communication technology, telecommunications (unless in reference to mental health services under the COVID-19 PHE)
Virtual communic ation services	Virtual communications services are services in which a practitioner meets with a patient for at least 5 minutes to determine if the patient needs a visit.			

# **Disclaimers & Standard Language**

Approvers have cleared these legal statements, so use the content exactly as directed. For this reason, some disclaimers may not follow the National Provider Communication standards.

Language		Use	Use		
View the Medicare Learning Department of Health & Hun	Network® Content Disclaimer and nan Services Disclosure.	As a link at the bottom of all products or MLN-branded/identified webpages that contain policy information, above the Trademark Ownership language.			
Language			Use		
The Medicare Learning Network®, MLN Connects®, and MLN Matt trademarks of the U.S. Department of Health & Human Services (H		HS).  Written out at the bottom of products and ML		On all content.  Written out at the bottom of products and MLN-branded/identified webpages, as the last item.	
Language				Use	
The Medicare Learning Netv provide nationally consistent	Written out on the last page		On co-branded content.  Written out on the last page of a product or webpage, before the MLN Content Disclaimer.		
Language			Use	se	
The COVID-19 public health emergency (PHE) ended at the end o 11, 2023. View Infectious diseases for a list of waivers and flexibility place during the PHE.			On content affected by 1135 waivers and other flexibilities related to COVID-19, when requested by SMEs.  Also on MLN Publications & Multimedia and MLN Matters Articles. Disclaimer language varies slightly on these pages based on product types.  Within the body of the product or white space of a webpage, where appropriate.		
Language	Use				
See the Copyright Notices for language.					

# Figures & Tables

#### Standards

- Number figures and tables sequentially but separately throughout the product. Add the number to the top of the image.
- If there's only 1 table or 1 figure in the product, don't number the table or figure.
- If you're using a number, add a descriptive title after the number
- The descriptive text belongs above a table and below a figure
- Add descriptive alt text on the image

**Table 1. BHI Coding Summary** 

BHI Codes	Behavioral Health Care Manager or Clinical Staff Threshold Time	Assumed Billing Practitioner Time
Add-On CoCM (Any month) (CPT code 99494)	Each additional 30 minutes per calendar month	13 minutes
BHI Initiating Visit (AWV, IPPE, TCM or other qualifying E/M) <sub>†</sub>	N/A	Usual work for the visit code
CoCM First Month (CPT code 99492)	70 minutes per calendar month	30 minutes
CoCM Subsequent Months** (CPT code 99493)	60 minutes per calendar month	26 minutes
General BHI (CPT code 99484)	At least 20 minutes per calendar month	15 minutes
Initial or subsequent psychiatric collaborative care management (HCPCS code G2214)	30 minutes of behavioral health care manager time per calendar month	Usual work for the visit code

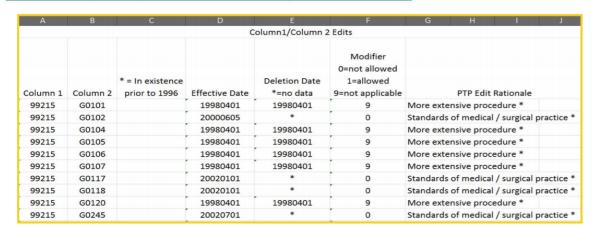


Figure 2: Column 1/Column 2 table with 99215 in Column 1

# **Font**

#### Standard

- Use black for most text
   Use bold sparingly for headers or to emphasize important points
   Only use underlining for URLs. See Links & URLs for standards on linking
   Use RGB 0/0/255 color for PDF
- Avoid italics because they're hard to read
  Avoid using all caps for emphasis:
- - All caps implies you're screaming at the reader
- Readers can confuse all caps with acronyms
   Don't use 1 word on a line by itself ("widow") in paragraphs
   Don't use full justification centered text aligned to both left and right margins

## Exception

In MLN Connects, use bold for sections, message titles, and subheads unless leadership specifies otherwise.

# **Forms**

## Standards

- Use the official name of the form followed by parentheses with the form number and a hyphen between the word CMS and the number
   Make the entire name and form number a link

- Medicare Enrollment Application Institutional Providers (CMS-855A)
   Health Insurance Claim Form (CMS-1500)

## Gender vs. Sex

#### Standard

- Use sex to refer to the presence of specific anatomy and to the biological differences between males, females, and intersex individuals. Sex
  characteristics include hormonal, genitalia, and other genetic differences. Although sex is typically thought of as male or female, sex also includes
  intersex individuals—people with differences in sexual development.
- Use sex assigned at birth when asking about sex in gender-affirming health care settings. This information is important for clinical decision support, preventive screenings, and population health management. Some transgender people pursue gender affirming surgeries and may have primary and secondary sex characteristics (genitalia, body shape) that match their gender identity. However, many transgender individuals don't desire or need gender-affirming surgeries or treatments, and many others lack access to gender-affirming care.
- Use **gender** when referring to a person's internal sense of who they are.
- · Use gender neutral greetings.
- Use "they" as a singular pronoun instead of he or she (see Pronouns: You, We & They).

#### **Exceptions**

If referring to a form or content created outside of PCG, and the content doesn't follow this standard, use the term in the content.

If you're unsure which term to use, work with your subject matter expert.

#### Examples

Other factors affecting DRG assignment are patients' sex assigned at birth, age, or discharge status disposition.

Dear Medicare Providers,

Dear Dr. Jane Smith,

Dear Dr. Joe Smith,

# **Headings & Titles**

#### Standards

- Use short, clear, and concise titles.
- Don't use "A" or "The" as the first word in a title.
- Don't include the product format in the title.
- Use common acronyms in titles and headings instead of spelling out. If the term isn't a common acronym, don't put the acronym in the title or heading. First, introduce the acronym in the body content, then use the acronym in later headings.
- Use Title case (capitalize all the elements except articles, prepositions, and conjunctions unless it's the first word of the sentence).
  Use ampersands (&) instead of "and." See ampersands.
- Use numerals instead of spelling out the number. See numbers, dates, percentages, & time.
- Use keywords to optimize the content.
- · Avoid hyperlink headings or titles. Link the related content under the heading or title to more information instead.

- Nursing Homes & COVID: 5 Things to Know, Additional Resources, Training
- Learn About COVID-19 Coverage and Treatments & How to Keep Your Patients Healthy
- More Information
- · Where Can I Get More Information?

# **Highlights**

## Description

Highlights are short messages at the top of landing and subpages to:

- Support payment rules, campaigns, or other initiatives
  Highlight new, important, reusable (used in multiple places), or time-sensitive content
  Announce important calls to action

#### Standards

- Include on landing and subpages, as needed
  Don't include a "Highlights" or "Spotlights" heading or an image
- Box will have a gray border
  Limit to 1 message, if possible

# **Hyphens & Compound Modifiers**

#### Description

A compound modifier is 2 words that describe 1 noun. See standards for capitalization to see how to handle words after a hyphen.

#### Standard

Use a hyphen between 2 modifiers that describe the same noun.

Not sure if you need a hyphen? Try to remove 1 of the modifiers and see if the phrase still makes sense. If you need both modifiers, then you also need a hyphen.

#### Exception

- If the legislative rule or the official guidance contains a compound modifier without a hyphen, use the phrase as it's in the rule:
  - Medically necessary
  - Late enrollment penalty
- Don't hyphenate a compound modifier if 1 of the modifiers is an adverb that ends in -ly.

- · over-the-counter medication
- lump-sum payment
- Long-term care facility
- web-based tool
- Diagnosis-Related Group rate
- Medicare-enrolled supplier
- smartly dressed person
- Medicare-certified home health agency
- Hospital-based payment
- · Non-physician practitioners (note: avoid using this term unless regulation specifies using it see Terminology: Use This, Not That)
- National Institutes of Health (NIH)-sponsored events

# **Legislation & Regulations**

#### Description

Our products are educational and intended to be general summaries that don't take the place of legislation or regulations. The standards below explain how to reference official legislation and regulations. For more information, see Trademarks & Disclaimers & Standard Language.

#### **Standards**

Always reference the section in the text preceding the link, if applicable.

Legislation: Use the full name of the Act without changes (don't make updates for our standards). Link the entire name directly to the Act. Always reference the section in the text preceding the link, if applicable.

Regulations: Use a shortened name followed by "proposed rule" and "final rule." Link only the name to the regulation.

Code of Federal Regulations (CFR): Use the title number, followed by CFR, followed by the section number.

#### **Exceptions**

Use the full name of the regulation in dynamic lists and section pages.

- As a bullet: Section 20.1 Medicare Benefit Policy Manual, Chapter 9
- In a sentence: See Section 20.1 of the Medicare Benefit Policy Manual, Chapter 9.
- Bipartisan Budget Act of 2018
- CY 2020 Physician Fee Schedule (final rule)
- 42 CFR 482
- These waivers under section 1135 of the Social Security Act typically end no later than the termination of the emergency period
- Section 164.12(a)(2)(i) HIPAA Security Rule

# Letters

## Description

We occasionally create letters for MACs to send to providers.

## Standard

- If you post a PDF version of the letter, make sure it's exactly the same as the hard copy (don't add hyperlinks or make changes of any kind)
   Use gender neutral greetings. See Gender vs. Sex

# **Link Directory: Where to Link Common References**

## Description

PCG products repeatedly refer to many of the same webpages for more information. An optimal user experience makes sure that the user gets what they expect when they click a link. Use the list below to make sure that your content is linking to the correct place for these common content linking situations.

When using this reference	Link to this	Use this language or format			
CERT A/B MAC task force	Task force page: https://www.cms.gov/Medicare/Medicare-Contracting /FFSProvCustSvcGen/CERT-A-B-MAC-Outreach- Education-Task-Force	N/A			
Eligibility	Eligibility Fact Sheet: https://www.cms.gov/files/document/checking-medicare-eligibility.pdf	<ul> <li>Check for eligibility. If you need help, contact your eligibility service provider.</li> <li>Find out when your patient is eligible for XX. (Examples for XX = service name, "these services," "their next screening," "this service")</li> <li>When more context is needed, like when referring to more than 1 program, use the word "Medicare." Examples:         <ul> <li>Check Medicare eligibility.</li> <li>Review the Medicare eligibility response.</li> <li>Use the Medicare eligibility response.</li> </ul> </li> </ul>			
Advancing Health Equity	If your product contains information about disparity or health equity is the primary topic, use the appropriate message:  1. Add this General Publication Message in products about Health Equity, Preventive Services, Medicaid, Dual Eligibles, Medicare Shared Savings Program, Access to Care, and Quality Initiatives:  Together we can advance health equity and help eliminate health disparities for all minority and underserved groups. Find resources and more from the CMS Office of Minority Health:  Health Equity Technical Assistance Program Disparities Impact Statement  Add this Rural Health Message to products about rural health:  Together we can advance health equity and help eliminate health disparities in rural communities, territories, Tribal nations, and geographically isolated communities. Find these resources and more from the CMS Office of Minority Health:  Rural Health CMS Framework for Rural, Tribal, and Geographically Isolated Areas Data Stratified by Geography (Rural/Urban) Health Equity Technical Assistance Program  Add this Communicating with Patients message to products about communicating with patients:  Together we can advance health equity and help eliminate health disparities for all minority and underserved groups. Use these resources and more from the CMS Office of Minority Health to communicate with your patients:  Understand Your Health Coverage — Connect to primary care and preventive services Guide to Developing a Language Access Plan A Practical Guide to Implementing the National CLAS Standards Blind or Low Vision — Improving Communication Access Deaf or Hard of Hearing — Improving Communication Access Health Equity Technical Assistance Program  A. For products that have a specific health equity message with statistics (example), add this additional sentence under				
	Visit the CMS Office of Minority Health for more information     Health Equity Technical Assistance Program	•			
	Disparities Impact Statement				

Internet Only Manual	The hyperlinked manual title, including the chapter.	The section should follow the title.		
		Example:		
		Medicare Claims Processing Manual, Chapter 26, section 10.5		
Legislation & Regulations See legislation & regulations		See legislation & regulations		
Local Coverage Decisions	Link to the title to the decision	Format: Local Coverage Decision: Article Title (Number)		
		Example for products other than MLNC: Local Coverage Decision : Power Mobility Devices (L33789)		
		Example for MLNC: Local Coverage Decision: Power Mobility Devices		
Medicare Advantage Costs	See costs	See costs		
MLN logo	MLN page: https://www.cms.gov/Outreach-and- Education/Medicare-Learning-Network-MLN /MLNGenInfo	See Logos, Icons, & Images		
MLN Homepage	MLN Homepage:	Visit the Medicare Learning Network.		
	https://www.cms.gov/Outreach-and-Education/Medicare- Learning-Network-MLN/MLNGenInfo			
National Supplier Clearinghouse	National Supplier Clearinghouse: https://www.palmettogba.com/nsc	National Supplier Clearinghouse		
Original Medicare Costs	See costs	See costs		
Referring patients who come to CMS.gov to Medicare.gov	page with bold text linking to the content.  For a group of pages, put the content on the lan For pages that aren't landing pages: if there's divide without the box, consider adding a box to that p Use this text if there's a specific page on Medicityou're a person with Medicare, learn more about Use this text if there isn't a specific page on Medicityou're a person with Medicare, visit Medicare.go  For Health observance messages: Include in bulleted "More Information" section as Use this text: [insert topic and link it]: Get inform	<ul> <li>For a group of pages, put the content on the landing page.</li> <li>For pages that aren't landing pages: if there's data indicating that beneficiaries are incorrectly coming to a page without the box, consider adding a box to that page, too.</li> <li>Use this text if there's a specific page on Medicare.gov on the topic: This content is for health care providers. If you're a person with Medicare, learn more about [insert topic and link it].</li> <li>Use this text if there isn't a specific page on Medicare.gov on the topic: This content is for health care providers. If you're a person with Medicare, visit Medicare.gov.</li> </ul>		
Referring people to MACs	List of secure MAC websites, secure internet portals, and electronic mailing list:  https://www.cms.gov/MAC-info	Find your MAC's website.  -or- Access your MAC's secure internet portal.  -or- Sign up for your MAC's electronic mailing list.		
Regional Office Rural Health Coordinators		Get contact information for CMS Regional Office Rural Health Coordinators who offer technical, policy, or operational help on rural health issues.		

# Logos, Icons & Images

#### Description

CMS Provider Communications Group (PCG) develops and markets the Medicare Learning Network® (MLN), MLN Connects®, and MLN Matters® brands. Refer to the Link Directory: Where to Link Common References page for the MLN mark URL.

#### Standards

#### **MLN Brand Mark Specifications**

The brand is a single unit composed of 2 elements:

- 1. The words Medicare Learning Network
- 2. The circle rings graphic with registration mark

Don't recreate or alter the MLN brand.



Process (CMYK)	RGB	HTML
C 100	R 20	14477D
M 79	G 71	
Y 25	B 125	
K 10		

#### **Logo Colors**

The primary MLN logo is a solid monochromatic blue. This should be the first and most common choice for most publications.

#### **Bleed-Edge Indicator**

The MLN brand may not bleed off any edge of an item. Place the mark at least 0.125" inside any item's edges.

#### **Background Color**

For most circumstances, use the monochromatic blue logo. Use the reverse white version of the logo when applying it to mid to dark-tone backgrounds. The reverse mark uses the same composition as the positive mark (reversed out of white). Don't place the negative mark (reversed out of black) on a background that's tonally lighter than 100% of the color. Consider choosing a background color that keeps enough contrast with the MLN brand.

PRIMARY LOGO







REVERSED LOGO







Your Contractor should make note of all copyright usage agreement issues for all images during the development of the publication. Graphics clearance must have documentation of copyright usage agreements for all publication images.

#### **Co-Branding Logos**

Use the CERT A/B or DME task force logo on all products that we co-brand with the CERT Task Force. Also include the respective logo whenever we update a product with CERT Task Force content or recommendations.

#### **CERT DME Task Force Logo**



**CERT A/B Task Force Logo** 



## Downloads

Logo, icon & image downloads

# **MLN Formatting & Templates**

#### Description

We use templates to promote visual consistency across all products. These templates help make sure there's uniformity across MLN content while also allowing enough flexibility for designers to make creative choices. See Logos, Icons, & Images for more information on branding and design. Use these standards to supplement CMS Branding & Templates and the CMS Brand Strategy & Graphic Standards Guide, available on CMS Brand Identity.

#### Standards

Place content and images within the templates. Don't change page margins. We locked these template elements: headers, footers, logos, and certain other graphics. Don't unlock any locked template elements without first getting approval from your PCG contact. Publication templates are Adobe InDesign files, and the MLN Matters® Article template is a Microsoft Word file.

- Follow the template standards for specific formats:
  - HTML
  - MLN Connects®
  - MLN Matters® Articles
  - Publication
  - o Video
  - Web-Based Training
- If your product is about a disparity or health equity is the primary topic, refer to the Link Directory: Where to Link Common References standard to add the Advance Health Equity statement. For placement, see the "Health Equity" sections in HTML, Publication, and Web-Based Training.
- Use co-branding when MLN collaborates with the MACs. Your PCG contact must first approve. See co-branding language.

#### Naming & Placing a Product

- Product Naming: Refer to the Heading & Titles standard.
- ICN Format:
  - O Don't put ICN in front of MLNxxxxxx.
  - o If the original ICN is 4 digits, add 2 zeros in front to make it a 6-digit ICN. Example: change ICN 5639 to MLN005639.
  - o If the original ICN is 6 or 8 digits, don't add more digits. Example: ICN 908625 or ICN90827635 will now read MLN908625.
- · Product Location:
  - MLN products will live at https://www.cms.gov/files/document/mln-title-of-product.pdf
  - Remove references to the Percussion URL for Articles and publications
- HTML URLs:
  - When updating HTML products, the HTML file name must be an exact match to avoid creating a duplicate webpage.
  - Don't change existing product names.
  - O HTML webpages (not products) don't have the ".html" extension.
  - Find a product URL:
    - 1. Go to the MLN Publications & Multimedia to locate a product URL
    - 2. Click in the "Filter On" box and enter key words
    - 3. Click on the list detail item
    - 4. Scroll down to the "Downloads" section
    - 5. Hover over the product title, right click, and select "Properties"
    - 6. See part of the "Address" field to view the entire URL
- WBT URLs:
  - The website administrator will ask the analyst for the URL for the course. The pattern for the URL is:
    - WBTs written in HTML: https://www.cms.gov/Outreach-and-Education/MLN/WBT/MLNXXXXXXX-course-title/topic/index.html
    - WBTs written in Articulate and converted to HTML: <a href="https://www.cms.gov/Outreach-and-Education/MLN/WBT/MLNXXXXXXX-course-title/topic/story.html">https://www.cms.gov/Outreach-and-Education/MLN/WBT/MLNXXXXXXX-course-title/topic/story.html</a>

#### Example:

WBTs written in HTML Diagnosis Coding: Using the ICD-10-CM MLN6447308: https://www.cms.gov/Outreach-and-Education/MLN/WBT/MLN6447308-ICD-10-CM/ICD10CM/index.html

WBTs written in Articulate and converted to HTML: Combating Medicare Parts C and D Fraud, Waste, & Abuse: https://imp.cms.gov/Outreach-and-Education/MLN/WBT/MLN3995723-MLNPartsCD/FWA/story.html

#### **Displaying Revisions & New Content**

This section applies to: HTML, MLN Matters® Articles, and Publication.

Follow these standards to help users see what substantive information changes:

- Include a bulleted summary of substantive content changes (altering, removing, or adding new content only) in a call-out box.
- Don't address grammatical or plain language edits.
- Include "What's Changed?" at the start of the summarized bulleted list.
- Include acronyms in parentheses in the call-out box.
- Include "Substantive content changes are in dark red." at the bottom of the call-out box.
- Include a page number in parentheses to indicate where the changes occur (for MLN Matters® Articles and Publication only).
- Have in dark red in the body:

- o The revised substantive content changes with at least the approved color contrast ratio of 4.5:1 RGB 192.
- The title description and content for revised or new tables.
- The title description for revised or new figures.
   If you don't make substantive changes, include this in the "What's Changed?" call-out box: Note: No substantive content updates.
   If you make significant policy updates, include this: We made significant updates to explain recent policy changes.
- If you completely re-write a product, include this at the start of the "What's Changed?" call-out box: We made significant updates to the language, order, and formatting of this product to better meet provider needs and improve understanding. [Insert any specific bullet points of changes after this statement.]

For placement of the "What's Changed?" call-out box, see the "Displaying Revisions & New Content" sections in HTML, MLN Matters® Articles, and Public

These standards only apply to the most recent update. Include changes from previous versions in black font and don't list them in the "What's Changed?" call-out box.

# **HTML**

## Description

Hypertext Markup Language (HTML) is a text-based document with functionality. It's programmed to tell different web browsers how to show images and other multimedia on a webpage and adapts to different devices.

#### Standards

#### Accessibility

Use the Section 508 and CMS guidelines. This information aligns CMS accessibility standards with the WCAG 2.0 guidelines. Accessible content should be responsive and easy to navigate.

#### Security

Visit CMS's Web Policies & Important Links for guidance on security for HTML.

#### **Analytics**

Use the most current Tealium code in all HTML. See Web-Based Training.

#### Length

HTMLs should be 15-40 pages.

#### **Health Equity**

If you add the Advance Health Equity statement, put it in an easy-to-find place, like the left-hand column on the bottom. See MLN Formatting & Templates for more standards.

#### **Displaying Revisions & New Content**

When you revise HTML and change or add new content, readers should see what information has substantively changed from the earlier release. Include a "What's Changed?" call-out box on the right side.

See the "Displaying Revisions & New Content" section of MLN Formatting & Templates for more standards.

#### **Branding**

Use image files from the most current MLN publication templates in programming to include:

- Headers
- Footers
- Logos
- Publication type
- Tagline
- ICŇ
- Month and year

#### **Design Requirements**

- MLN logos appearing in the screen environment page header or footer must link to the MLN homepage.
- A "Back to MLN" button in the header takes readers back to the MLN homepage.
- · A "Print" button allows readers to print preferred sections. See example.

#### **URL Format**

## **Examples**

- Medicare Provider Enrollment
- Medicare Preventive Services
- Advance Beneficiary Notice of Non-Coverage Interactive Tutorial

# **MLN Connects® Newsletter**

## Trademark Guidance

Don't use the "MLN Connects" brand name as a noun in external communications. Always have the brand name with a noun for example:

- . Don't Use: Subscribe to MLN Connects® for all national FFS program news, including MLN Matters Article and MLN product updates.
- Use: Subscribe to the MLN Connects® newsletter for all national FFS program news, including MLN Matters Article and MLN product updates.

#### Guidance for Messages

MLN Connects follows National Provider Communication Standards. We share a lot of content for a wide and varied audience. We follow the following style rules to standardize our content and help readers find the information they need:

- Include short messages that get right to the point
- If you've a lot of content, link to more detailed information online to make sure that users get the most current information
- Find provider types affected and any deadlines
- If applicable, include a "More Information" section at end of message with links
- If you need to inform readers how to view current web content, use this language, "If you visited this CMS webpage earlier, you may have to refresh your browser or clear your cache to see new information."

### **Templates**

Granicus designed the custom templates in GovDelivery. There are 3 separate MLN Connects GovDelivery templates:

- MLN Connects Regular Edition Provider, Partner, MAC
  - Regular weekly edition with Table of Contents
- MLN Connects Off-Cycle Edition SINGLE Provider, Partner, MAC
  - Off-Cycle edition with 1 message
- MLN Connects Off-Cycle Edition MULTIPLE Provider, Partner, MAC
  - Off-Cycle edition with multiple messages

### **Template Descriptions**

We arranged the MLN Connects templates as follows, from top to bottom:

#### MAC version:

- MLN Connects header graphic
- Date
- Instructions to MACs
- CMS Provider Education Message with link to edition
- Text-only Table of Contents
- · Newsletter footer including trademark ownership language, CMS logo, and MLN logo
- MAC email footer

#### Partner version:

- MLN Connects header graphic
- Date
- · Hyperlinked Table of Contents
- Edition link
- Survey link
- Newsletter footer including trademark ownership language, CMS logo, and MLN logo
- Partner email footer

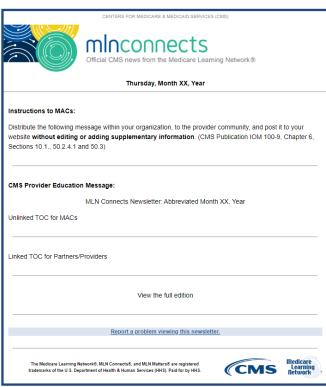
#### Provider version:

- MLN Connects header graphic
- Date
- Hyperlinked Table of Contents
- Edition link
- Survey link
- Newsletter footer including trademark ownership language, CMS logo, and MLN logo
- Provider email footer

We release each edition to 3 audiences: MACs (MAC version), Provider Association Partners (Partner version), and our general public subscribers (Provider version).

## **Examples**

# **Regular Edition**



To unsubscribe or add MAC staff to this MAC mailing list, please contact CMS at MLNConnectsMAC@cms.hhs.gov. Medicare providers must subscribe to the newstater here.

## Off-Cycle Edition (Single Item)



To unsubscribe or add MAC staff to this MAC mailing list, please contact CMS at MLNConnectaMAC@cms his cox. Medicare providers must subscribe to the newsletter (are.

## **Off-Cycle Edition (Multiple Items)**



#### Day, Month XX, Year

#### Instructions to MACs:

The following message is urgent and time-sensitive. Distribute and post this information as soon as possible and no later than close of business the day after you get it. (CMS Publication IOM 100-9, Chapter 6, Section 50.2.4.1)

#### Provider Education Message:

MLN Connects Newsletter: [SHORT TOPIC] - Month Abbreviation XX, Year

Insert Message Title (hyperlink to content)

#### Proposed Rule(s)

Insert Message Title (hyperlink to content)

#### Final Rule(s)

Insert Message Title (hyperlink to content)

#### From Our Federal Partners

Insert Message Title (hyperlink to content)

Report a problem viewing this newsletter.

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To unsubscribe or add MAC staff to this MAC mailing list, please contact CMS at MLNConnectsMAC@cms.hhs.gov, Medicare providers must subscribe to the newsletter here.

# **MLN Matters® Articles**

#### Standards

- · Articles may have slight adjustments to tables to make them more presentable.
- Always capitalize "A" even if only referring to "the Article."
- Only link the first instance of a resource to avoid duplicate content and links. Don't duplicate links in the body or the More Information section.
- Include More Information and Document History sections at the end of Articles.

#### **Displaying Revisions & New Content**

When you revise an Article and change or add new content, include a "What's Changed?" call-out box below the Article information on the first page. It should begin with "What's Changed?" and be yellow filled.

Example:

What's Changed: We revised this Article to provide the updated rate for G2025 effective January 1, 2021. You'll find substantive content updates in dark red (pages 2, 3, and 6).

See the "Displaying Revisions & New Content" section of MLN Formatting & Templates for more standards.

## **Examples**

- Annual Clotting Factor Furnishing Fee Update 2021 (New)
- National Coverage Determination (NCD 30.3.3): Acupuncture for Chronic Low Back Pain (cLBP) (Revised)
- Medicare Continues to Modernize Payment Software (Special Edition Article)
- · The MLN Matters Article describes how to bill properly.
- · The Article describes how to bill properly.

#### **MLN Matters Article**





#### KNOWLEDGE · RESOURCES · TRAINING

#### **SE Article Title**

Related CR Release Date: MLN Matters Number: MM0000		
Effective Date:	Related Change Request (CR) Number: CR00000	
Implementation Date:	Date: Related CR Transmittal Number:	
Related CR Title: XXXX		

What's Changed: This box appears when we revise an Article. It will list the page numbers and the substantive content updates. Revisions will appear in dark red within the Article. Also, we'll add the word "Revised" in red after the MLN Matters Number above.

Example: What's Changed: We revised this Article to provide the updated rate for G2025 effective January 1, 2021. You'll find substantive content updates in dark red (pages 2, 3, and 6).

#### **Affected Providers**

(Insert text here - List the providers types affected.)

#### Example:

- · Laboratory physicians
- Suppliers
- Other providers billing Medicare Administrative Contractors (MACs) for services they provide to Medicare patients

#### **Action Needed**

 $(Insert \ text \ here-List \ the \ top \ 3 \ changes \ that \ affect \ the \ provider \ and \ when \ the \ changes \ are \ effective.)$ 

#### Background

(Insert text here – The legislative, regulatory, or manual basis for the changes. Provide embedded links to those resources, where appropriate. Extract the pertinent provider information from the related CR.)

If you insert a table, use this format:

CY 2020 HCPCS Code	CY 2020 Long Descriptor		CY 2020 APC
C9053	Injection, crizanlizumab-tmca, 1 mg	G	9342
C9056	Injection, givosiran, 0.5 mg	G	9343
C9057	Injection, cetirizine hydrochloride, 1 mg	G	9344
C9058	Injection, pegfilgrastim-bmez, biosimilar, (Ziextenzo) 0.5 mg	G	9345

#### More Information

(Insert approved MAC contact language and add links to any other resources that may help the provider understand the issue.)

#### **Document History**

Date of Change	Description	
XXXX	We revised this Article	
XXXX	Initial article released.	

View the Medicare Learning Network® Content Disclaimer and Department of Health & Human Services Disclosure

The Medicare Learning Network®, MLN Connects®, and MLN Matters® are registered trademarks of the U.S. Department of Health & Human Services (HHS)

What's Changed: We revised the Article to show the addition of 4 HCPCS Level II codes to CWF category 58 (page 4). We also revised the effective date and the web address of CR 13574.

If the Article mentions codes, follow the Standards and add appropriate copyright language.



mln



Page 2 of 2



#### **Specifications**

MLN Matters® Article Revised design

First page Header: Height: Absolute: 1.7342" Width: Absolute 8.75 Scale: height 100%; width 100%

Image is locked and anchored into Header

Secondary Page Header:
Anchored in place in Header
Rectangle box color C-100 M-69 V-0 K-11;
RGB: R-0 G-92 B-155; Hex color: 00529C - CMS medium blue
Rectangle box size: Height: 1,125\* Widths. 8,75\* Scale: Height: 100% width: 100% bleed: 1/8\*
MIN Matters: text color: white Tomat Arial Fortsize: 12pt

Related CR Title: April Quarterly Update for 2024 Do Orthotics and Supplies (DMEPOS) Fee Schedule

Related CR Number – Font: Arial Font Color: white Font size: 12pt

MLN Matters Article Information:

∠ column layout table Font: Arial regular Font size: 12~\*

Font size: 12pt Cell border: 0.5pt solid line 40% black

Article Title Header Level I:

Artice in the inter-Algin centered Font: Arial bold Font size: 20pc; Font color: C-100 M-69 Y-0 K-11; RGB: R-0 G-82 B-155; Hex color: 00529C Revised Titles should be colored red

Paragraph Header Level II: Affected Providers from the left of column

Font: Arial bold Font: Arial bold Font Size: 18pt; Font color; C-100 M-69 Y-0 K-11; RGB: R-0 G-82 B-155; Hex color: 00529C Borders and Shading: Bottom border

Border line: 3pt Line Color: RGB: R-243 G-207 B-30 Hex color: F3CFIE

Apply to Paragraphs
Body Text: Align left; 0.5" margin from left of column
Font: Arial regular; Font size: 12pt
Revised text should be colored red

Notes: should be placed in a callout box with the "Note:" in Arial bold text Images should be centered and anchored within the text Revised text should be colored red

Secondary Header: "What's Changed"
Text box margins: 0.5" from left of column

Header font: Arial bold; Size: 12pt; Color: black

Teach body font. Arial orgaliar, Size: 12pt; Color: black
Text body font. Arial regular, Size: 12pt; Color: black
Text box shading color: Tint: 5%; C-73 M-0 Y-57 K-0; RGB: R-43 G-184 B-146; HEX #28B892
Border line: 3pt color: C-73 M-0 Y-57 K-0; RGB: R-43 G-184 B-146; HEX #28B892
Corner radius: 0.0625"

Table: Table 2.5° Copin: Table Casque.

| Copin: Table Casque.|
| Copin: Table

Table Headers, 'rail bold 12pt, Align: left
Table Heaters, 'rail bold 12pt, Align: left
Table Heaters, 'rail bold 12pt, Align: left
Table Heaters, 'rail bold 12pt, Align: left
Table shading: every other row: Tint: 5% C-100 M-69 Y-0 K-11; RGB: R-0 G-82 B-155; Hex color: 00529C
Table border: 0.5" C-100 M-69 Y-0 K-11; RGB: R-0 G-82 B-155; Hex color: 00529C

2 columns
First column 2" Second column 5.5"
Preferred width of chart: 7.5"
Chart Header cell color: C-100 M-69 Y-0 K-11; RGB: R-0 G-82 B-155; Hex color: 00529C
Chart Darder: 0.5"; color: C-100 M-69 Y-0 K-11; RGB: R-0 G-82 B-155; Hex color: 00529C
Chart Header text color white; Arial bold 12pt; align: left
Chart Data Cell insets: 0.0625"

Footer: Page numbers Margins: 0.5" from left of column Font: Arial Regular; Font size: 12pt

Logos at right of column: CMS Logo: Absolute Height: 0.48"; Width: 1.40"

Scale: 33% constrained Logo is locked and anchored into Footer

MLN logo: Absolute Height: 0.64"; Width: 1.01" Scale: 49% constrained Logo is locked and anchored into Footer

**CMS** 



Template downloads

# **Podcasts**

## Standards

- The Office of Communications (OC) Studio will give you the music choice for the Podcast opening and closing.
- Use this standard approved podcast opening for all podcasts: "Welcome to Medicare Learning Network Podcasts, developed by the Centers for Medicare & Medicaid Services."
- Use this standard approved podcast closing for all podcasts: "Questions? For more information about (subject of podcast goes here), find your Medicare Administrative Contractor's website or go to our website https [colon] [slash] [slash] www [dot] cms [dot] gov [slash] mlngeninfo." (Note: Podcasts subjects on an MLN Matters® Article, include this language: "and follow the links to MLN Matters® Articles and download the full Article on this subject, # (put Article number here")).

#### **Format**

- CMS uses QuickTime Streaming Server (QTSS)
- MP3 Format128 or 160 kbps

# **Printing**

# Standards

When developing a print publication, make sure the number of pages is divisible by 4. This is the most cost effective way to print publications. This doesn't apply to downloadable publications, HTMLs, and MLN Matters® Articles.

Margins apply to all print products: 1" left and right margins, 1" top margin,  $\frac{1}{2}$ " bottom margin.

Print Format	Info.	Instructions	
Fact Sheet	1-8 pages	Cover: White Matte Litho Coated 80 lbs. Paper	
		Print Cover Pages 1 through 4 head to head in 4 color process	
		Text: White paper 60 lbs. weight	
		Print text pages head to head white 60 lb. paper	
		Size: 4 page - 17" x 11" folded to 8 1/2" x 11"	
		6 pages – 11" x 25 1/2" folded to thirds	
		Color: 4 color process	
		No Blank pages	
Booklet	9-50 pages	Cover: White Matte Litho Coated 80 lbs. Paper	
		Print Cover Pages 1 through 4 head to head in 4 color process	
		Text: White paper 60 lbs. weight	
		Print text pages head to head white 60 lb. paper	
		Size: 4 page - 17" x 11" folded to 8 1/2" x 11"	
		6 pages - 11" x 25 ½" folded to thirds	
		Binding: Perfect Bind text wraparound cover; trim 3 sides	
		Color: 4 color process	
		No Blank pages	
Guide or Manual	50+ pages	Cover: White Matte Litho Coated 80 lbs. Paper	
Januar or manuar	oor pages	Print Cover Pages 1 through 4 head to head in 4 color process	
		Text: White paper 60 lbs. weight	
		Print text pages head to head white 60 lb. paper	
		Size: 4 page - 17" x 11" folded to 8 ½" x 11"	
		6 pages – 11" x 25 ½" folded to thirds	
		Binding: Perfect Bind text wraparound cover; trim 3 sides	
		Or: Punch suitable and insert spiral wire binding	
		Color: 4 color process	
		2222. 2000. p.00000	
Forms	Special Order Only	Requires special funding and printing office approval	
Folders	Special Order Only	Requires special funding and printing office approval	

Flyers	1 page	Print: White matte 60 lb. paper Size: 8 ½" x 11" Color: 4 color process
Video	SFTP	60 min, 90 min
Audio	SFTP	30 min, 45, min, 60 min, 90 min
Charts	2 pages	Print: White matte 60 lb. paper Size: 8 ½" x 11" Color: 4 color process

# **Publication**

#### **Standards**

#### Templates include:

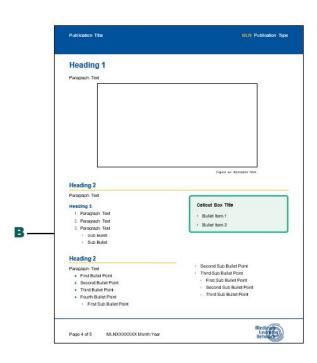
A. An MLN brand graphic at the top of each page. We locked the graphic itself in place, but on publication templates the "Publication Type" we unlocked so you can edit it. For example, for a fact sheet, you would change "Publication Type" to "Fact Sheet" on all page headers. On secondary page headers, replace "Publication Title" with the title of the publication.

B. In the InDesign templates, the content text boxes have paragraph styles applied and are ready for you to input. Don't change the paragraph style but if you need a new type treatment, designers can create a new character or paragraph style. Make sure that type treatments are consistent so that content supports a proper hierarchy.

- C. Page number, Inventory Control Number (ICN), and month and year the SMEs reviewed and cleared publication.
- D. See co-branding language.

## Example



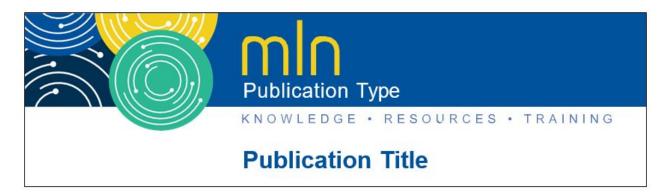






#### Header

Place the MLN brand graphic with the KNOWLEDGE • RESOURCES • TRAINING tagline on the A-Cover master page, keeping it locked in the general layout. Don't alter the header. Match the "Publication Type" to match the publication design.



#### Paragraph & Character Styles

The templates have paragraph and character styles to help in keeping the typesetting and layout consistent throughout the documents. Consistently use text styles to show information hierarchy. This helps users with the reading order and priority of information.

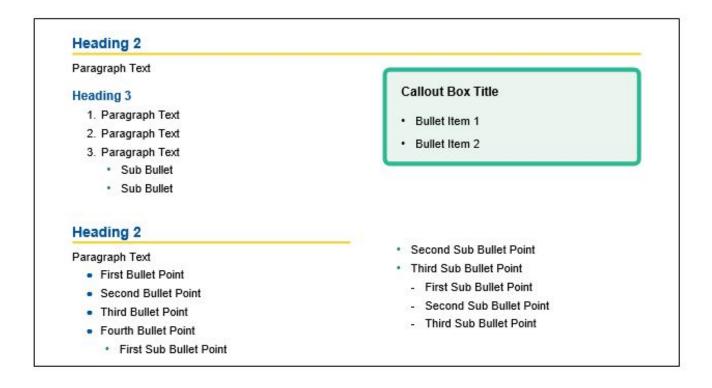
There are enough styles to account for all, if not most of the needs of any designer. There are multi-level header styles, bullet and sub-bullet styles, numbered list styles, table of contents styles, and several others.

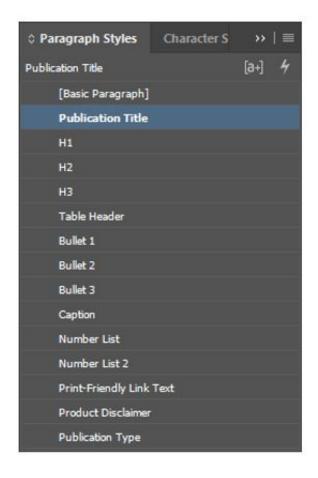
Upon opening the document and saving it in the relevant project's folder, designers can look at the examples provided in the template for guidance on where to use specific styles.

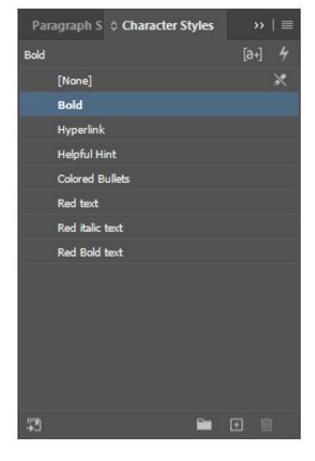
While designers shouldn't alter the existing styles, they can make brand new or offshoot styles when needed, for instance, a new numbered list that doesn't continue from a list earlier in the document. Use all styles in a consistent manner for design consistency and information hierarchy.

### Examples

When using any of the bulleted list paragraph styles, apply the colored bullets character style. This will make sure that the bullets keep their color while leaving the text black.







#### Content:

Table of Contents:

- o A list of headings and sub-headings on which they start.
- Use in booklets only.
- Introduction:
  - o Information to put the product subject matter into context.
  - On't use "Introduction" as a heading. Body of introduction remains.
  - O Highly recommended but dependent on the content.
  - o Appears at the start of the publication. Aim to have no more than 150 words in 3-8 sentences, but this is flexible based on the publication.
  - May include important and relevant studies.
  - o Combine background and provider types affected information into the introduction, if appropriate.
- FAQs:
  - ° Answers to a list of typical questions that users may ask about a subject.
  - Optional but not recommended
  - Try to incorporate these answers into your publication instead.

#### Resources:

- o An alphabetical bulleted list at the end of your product.
- Only have 1 section of resources (don't have More Information, Helpful Websites, AND Resources sections).
- Try to limit to no more than 5. This includes both higher level links to resources already listed in the publication and other resources not listed in the publication. For example, if the publication has separate links to the Medicare Beneficiary Policy Manual, Chapter 15, Sections 30, 160, 170, 190, 200, and 210, for the Resources Section use a higher level link and point users to the Medicare Beneficiary Policy Manual, Chapter 15.
- Resource items include related subject matter links to websites, regulations, and manuals.
- See Links & URLs for standards on linking.
- Don't include format for booklet, fact sheet, webpage when in body of product, but do include the format for WBTs and videos.
- Content links to MLN content shouldn't be older than 3 years. This doesn't apply to source content. Work with your contractor to incorporate content from MLN links that are older than 3 years.
- o If your publication is part of a series, include the other related products.
- o If it's applicable, offer providers a list of beneficiary resources such as 800-MEDICARE and Medicare.gov.
- Don't include a format like booklet, fact sheet, guide, educational tool, or webpage in the product link. After the product link, only include the
  format for web-based trainings and videos.
- Make the purpose known through clear and concise headings and content. Don't use this sentence: This [publication type] shows you how to [purpose].
- Don't use footnotes. Include these in the Resource Section, if needed.
- Don't include individual names of stakeholders who help develop your product. For example, Article Endorsed By section. Using stakeholder logos are okay.
- Use 508-compliant call-out boxes sparingly and if needed to briefly define acronyms and subject matter.
- Briefly define terms your readers may find confusing.
- In rare instances, you may use errata sheets. They show MLN content changes that occur between content updates or revisions, when it may not
  be cost effective or the level of effort is too high to update the publication. Talk to the DPIPD Management Team to discuss this on a case-bycase basis.

#### Design

- Use the MLN product templates as a guide for formatting and design. You've some flexibility on the formatting and design if you use the approved MLN colors, fonts, and your formatting is consistent throughout the product.
- Count each page regardless of whether you put a number on the page. For example, if you decide not to put a number 1 on the cover page, page 2 is the following page.
- Use sub-headings for publications that include a large amount of content, such as guides and booklets. Consider the content and length of the
  publication when you decide the type of heading and sub-heading.
- Consider the content and type of publication when you:
  - Choose the type of layout style to use (that is, charts, 2 or 3-column layout, or other styles).
  - Decide on the size and layout. For example, if a full-sized chart fits on 1 page, it should be on a page by itself. Don't split it between 2 pages, if possible.
- · When working on an annual update to a publication, it's optional to replace the graphic on the cover page with a new graphic to signify an update.
- Publications (booklets, guides, manuals, and fact sheets) must display an Adobe Bookmark panel. A bookmark is a type of link with
  representative text in the Bookmarks panel in the navigation pane and makes it easy for the reader to jump to a destination in the PDF.

#### **Images and Graphics**

When choosing, editing, or creating images or graphics for MLN publications, use image files with at least 300 dpi.

## Example





#### **Footers**

Footers in the MLN Publications have several elements that you can adjust in the master pages:

- Page Numbers: These are set in each master page and you shouldn't need to edit it.
- ICN: Update to match the current product. Make sure to change this on every master page before starting the layout for the rest of the product.
- CMS & MLN Logos: These are set in every master page and you shouldn't alter it. When designing a new document, make sure to alternate your
  pages between the CMS logo footer and the MLN logo footer. The cover page will always have both logos.
- Co-branding Logo: In some instances, there will be co-branding to go along with the CMS and MLN logos. In these instances, there's a master page that has space for multiple co-branded logos. Add the needed logo(s) to the footer and remove the placeholder boxes. Co-branded logos shouldn't be larger than the MLN logo. If multiple products use the same co-brand, the co-branded logo links should link to the same webpage for each product. Consult with your co-branding contact for exact link.

Page 2 of 5
MLNXXXXXXX Month Year





REPLACE WITH COBRANDER LOGO

REPLACE WITH COBRANDER LOGO

#### Length

Fact sheets: 1-8 pagesBooklets: 9-50 pages

#### **Health Equity**

If you add the Advance Health Equity statement, put it on the cover page below the publication image or embedded in the first page of content. See MLN Formatting & Templates for more standards.

#### **Displaying Revisions & New Content**

Include a "What's Changed?" call-out box on the cover page below the publication image. Or, you can include it on its own page after the cover page or table of contents but before the introduction page, depending on space.

Example:

# What's Changed?

- When a hospital gets a replaced device credit 50% or greater than the device's cost, report the amount in the claim's FD code value portion.
- Beginning in 2020, Medicare applies a device offset cap to the Ambulatory Payment Classification (APC) claims that require implantable devices and have significant device offset (greater than 30%) based on the FD value code's listed credit amount.

You'll find substantive content updates in dark red.

See the "Displaying Revisions & New Content" section of MLN Formatting & Templates for more standards.

## **Templates**

Template downloads

# **Web-Based Training**

### Description

You must keep a few set elements of the MLN web-based training (WBT) template, but there's enough flexibility to create unique, yet consistent, design language.

## Standards

A. Header: The MLN branding graphic must always be present. Don't alter the branding graphic and logotype size. You may alter the rest of the header.

B. HHS, CMS, and MLN Logos: If the CMS identity mark ("logo") and HHS logo are on the same page, the HHS logo must be more prominent and dominant than the CMS logo. Present these with at least .375 inches of space between each logo, as well as the clear space around the cluster of logos. If needed, change the logo cluster to be horizontal or have the space between them increased to .5 inches.

- HHS Logo: A width at least 1.375 inches
- CMS Logo: A width at least 1.5 inches
- MLN Logo: A width at least 1.0 inches

C. Footer Branding Graphic: Display this MLN branding graphic on all content pages in the lower left corner. Scale the branding graphic to a minimum of 1.0 inch square and a maximum of 1.5 inches square.

#### Length

WBTs should be 60 minutes or less. This includes video time and assessments, if applicable.

#### **Health Equity**

If you add the Advance Health Equity statement, put it on the introduction page. See MLN Formatting & Templates for more standards.

#### **Definitions**

If you own a WBT, meet with your Division Director to determine if it needs a glossary.

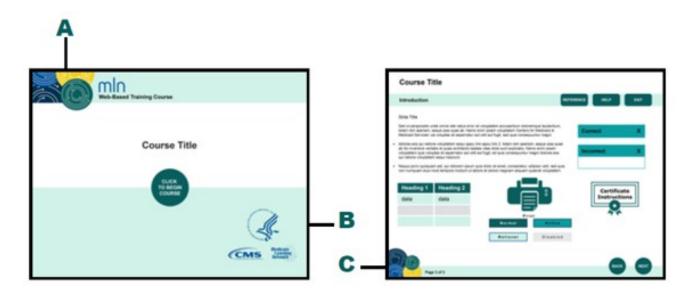
- Define terms within the body content of the WBT, whenever possible
- For complex or difficult-to-define terms:
  - Use a rollover (also called a hover, pop-up, or light box) to define the term
  - o Be sure the functionality is user friendly and you use it consistently
  - Use a rollover that automatically opens when the user moves the cursor over it and closes when the user moves the cursor away from it, if technically possible
  - O Use a rollover that requires the user to actively click to both open and close the definition, only if the above functionality isn't possible
- Create a separate glossary if your Division Director agrees and there are a significant number of terms that need rollover definitions on the same page:
  - $^{\circ}\,$  Create a separate glossary within the WBT, so the page doesn't look cluttered or distract the user
  - $^{\circ}\,$  The user should be able to open and close the glossary within the WBT, if technically possible
    - The glossary shouldn't open in a separate tab
    - Don't use a PDF
  - O Use consistent definitions across all PCG-owned WBTs, whenever possible
  - o Define terms the first time you use them in each WBT lesson
  - Don't link directly to the CMS.gov glossary

#### **Knowledge Checks & Test Questions**

- Knowledge checks (within WBT lessons):
  - Limit knowledge checks to 3 questions
  - o If the user answers a question incorrectly, provide the correct answer and any additional information in the question feedback
- Test questions (at the end of the WBT):
  - Limit test questions to 10 questions
  - A satisfactory completion score is 70% or above
  - o If the user answers a question incorrectly, don't provide the correct answer or additional information in the question feedback

### Examples

Below is an example of the base MLN Template with no extra design work:



These images are examples of some of the flexibility that designers have while working within the templates:





#### **Course Development Requirements**

- One storyboard that includes the technical programming instructions and subject matter expert (SME) content is acceptable
- · Share storyboards in a format that allows contractor SMEs and CMS to redline the storyboard and add comments
- . Storyboards shared through a sharing site must be accessible by contractor SMEs and CMS without needing other software plug ins or downloads
- · Storyboards must be able to export into a format accessible to contractor SMEs and CMS and as deliverables
- Spell out all urls or create a live link for contractor SMEs and CMS to review
- Include x of x page numbers on each page of the storyboard
- For WBT file packaging instructions, see the WBT Conversion SOP
- Include Tealium code in WBT files

#### **Tealium Code for WBT Files**

Use this Tealium code implementation instruction for any pure HTML pages not driven by Drupal:

- Within the <head> of the page: <script src="//tags.tiqcdn.com/utag/cmsgov/cms-www/prod/utag.sync.js"></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></scri
- Immediately after the opening <body> tag of the page:

<script type="text/javascript">

 $(function(t,e,a,l,i,u,m)\{$ 

 $t="cms-www"; e=/\wedge(www.)?cms.gov/; a=(e).test(window.location.hostname)?'prod':'dev';l='//tags.tiqcdn.com/utag/cmsgov/'+t+'/'+a+'/utag.js'; i=document;u='script';m=i.createElement(u);m.src=l;m.type='text/java'+u;m.async=true;l=i.getElementsByTagName(u)[0];l.parentNode.insertBefore(m,l);$ 

**})()**;

</script>

# Monthly Highlight on MLN Homepage

We post a monthly highlight on the MLN Homepage to promote health equity or preventive services by highlighting a national observance.

#### **Standards**

- Keep message to no more than 3 short paragraphs, using bullets if needed.
- Coordinate with OMH. Include their content if appropriate.
- Include a call to action in the title and body.
- Don't include:
  - Stat at the beginning
  - Medicare covers preventive services
  - ° Your patients pay nothing if you accept assignment (if applicable)

## **Examples**

20% of Americans experience mental illness each year (see CDC), and it disproportionately affects racial and ethnic minority groups (see CDC).

During National Mental Health Month, recommend appropriate preventive services, including:

- Depression Screening
- Annual Wellness Visit
- Initial Preventive Physical Exam
- Alcohol Misuse Screening & Counseling

Medicare covers preventive services, and your patients pay nothing if you accept assignment.

# Nouns Ending -ion,-ment,-mant,-ance,-ence

# Description

Making a verb into a noun by adding the following endings makes sentences longer, weaker, and harder to read. These words are "nominalizations" or "smothered verbs."

- -ance
- -ence
- -mant
- -ment
- -ion

### Standard

Avoid turning verbs into nouns.

## **Examples**

### Original

Prepare for the Medicare enrollment process by reviewing the MDPP Checklist.

The primary goal of the MDPP expanded model is to help Medicare beneficiaries achieve at least 5% weight loss. This is the outcome associated with reduction in development of type 2 diabetes in people at high risk for the disease.

#### Revised

Review the MDPP Checklist, and get ready to enroll.

The primary goal of the MDPP expanded model is to help Medicare beneficiaries achieve at least 5% weight loss, which decreases the onset of type 2 diabetes in high risk patients.

# **Numbers, Dates, Percentages & Time**

## Standards

#### **Numbers**

- · Use numerals for numbers instead of spelling them out.
- Spell out ordinal numbers (first, second, third, etc.) unless they're 10<sup>th</sup> and above.
- Place a zero before a decimal where there's no unit, except in market quotations
- · Omit the decimal point and zeros after a number unless the zero is needed to indicate exact measurement

#### **Dates**

- · Always include year.
- Use the 2-digit month, 2-digit date, 4-digit year.
- Use digits in the format CCYY/MM/DD in dynamic lists.
- Spell out in text content (headings, sentences, paragraphs).
- In charts or tables, use digits or text. Use the same format throughout the product.
- Use a dash to show a range (see exception).
- If date contains a year and is within a sentence, use a comma after the year.
- Don't include "rd," "st" or "th" after a number directly following a month. For example, use July 3, not July 3<sup>rd</sup>.

#### **Fractions**

Use percentages instead of fractions.

#### **Percentages**

- ullet Use the percent sign (%) when paired with a numeral, with no space between the numeral and %
- For amounts less than 1%, use a zero before the decimal
- Spell out the word "percent" if you're using it without a numeral

#### **Time**

- Use a lower case abbreviation for am and pm
- Only repeat am or pm within a time range if the first time is am and the second is pm
- Don't use periods in the abbreviation for am and pm
- · Put a space after the number and before the abbreviation
- Use a dash instead of "to" to show time range
- Use ET, CT, MT, PT without parenthesis to show the time zone
- Use noon instead of 12 pm or 12:00 pm

# **Exceptions**

- Spell out numbers if they're the first word in a sentence
- Spell out numbers that reference their position in a series, like first or second
- · Always use numerals to write about money, pages, percentages, measurement, or time (age, weeks, months, years, hours)
- · If the SME recommends a word (like between or through) for a policy reason, use that word instead of a dash
- · Spell out "one" when using the phrase "one-time"
- Don't include the year in a message title unless it's not clear what year you're referring to or the year is critical for the reader to understand the
  message. For example, if providers need to do something in 3 years, include the year.
- Don't include the year in the message body if the context makes it clear that you're referring to this year, last year, or next year. Exception: include the year the first time you reference the date in these situations:
  - Effective dates
  - Implementation dates
  - Other important dates asked by the SME

# Examples

- Two face-to-face sessions
- The AMA/ADA NUBC User Agreement displays once per web session, the first time you view a document that may contain CPT or CDT codes
- Nursing Homes & COVID: 5 Things to Know, Additional Resources, Training
- 1.6 million people
- Thursday, July 16, 2020
- New Medicare Card Mailing Complete, 58% of Claims Submitted with MBIs
- 100% of users agreed with the finding
- The cost of living rose 0.6%.
- 1 am, 1:30 pm, 1–2 pm
- 2020/10/13

- Collect Data January 1 June 30, 2019
  1 pm ET
  11 am 1 pm
  75% of respondents (instead of 3 out of 4, 3/4, three quarters)
  a one-time cost
  July 4 (instead of July 4th)

# **Parentheses**

## Standard

- Use parentheses sparingly.
  Don't put optional plurals in parentheses. Use the plural instead.
  Use parentheses within parentheses when necessary. Don't use brackets.
- Always use parentheses when they're part of a statute citation or the original code descriptor.

# **Examples**

- Use MACs instead of MAC(s)
   Use Medical conditions instead of medical condition(s)
- Title XVIII of the Social Security Act, Section 1833(e) prohibits Medicare payment for any claim which lacks the necessary information to process
- 78608 Brain imaging (PET)

# **Periods**

# Standard

Use 1 space after a period

# Example

One new code is effective for dates of service from June 25, 2020, and beyond. Medicare implemented this code under CR 11736 for the October 2020 HCPCS update.

# **Phone Numbers**

# Standards

- Separate groups of numbers with a hyphen
   Don't use parentheses
   Use "call" instead of "phone" or "telephone" when giving an instruction to call a phone number. Example: "Call 1-800-MEDICARE" instead of "Phone 1-800-MEDICARE" or "Telephone 1-800-MEDICARE."

# Example

800-123-4567

# **Plain Language**

# Description

We follow Federal Plain Language Guidelines in our writing because it makes our content easier to find and understand. Plain language is also the law.

Below are the basic guidelines that we follow with links to more guidance. Note that we don't change official names of code sets, programs, publication titles, and regulations to match our Standards.

### Standard

- 1. Organize for your readers.
- 2. Use "you" and other pronouns.
- 3. Use active voice instead of passive voice.
- 4. Write short sentences. Sometimes our content must have technical terms that are for the audience. Be sure to explain them the first time you use
- 5. Use common, everyday words.6. Design for easy reading.

# Examples

PCG Examples: Before & After page

#### Resources

- plainlanguage.gov
- PCG Resource Library

# **PCG Examples: Before & After**

Before	After
The CMS-1500 is the required form for health care professionals or suppliers, whether or not the claims are assigned.	The CMS-1500 is the required form for Medicare providers, whether or not MACs assign the claims.
Up to six lines of service may be submitted on one form.	Submit up to 6 lines of service on 1 form.
The CMS-1500 is not intended to allow the billing of 50 services that can be billed using the 837P.	The CMS-1500 doesn't allow the billing of 50 services billed using the 837P.
The denial will be based on the fact that neither statute nor regulation allows coverage of certain services when ordered or referred by the identified health care professional or physician specialty.	Medicare bases the denial on the fact that neither statute nor regulation allows coverage of certain services when the identified Medicare provider or physician specialty orders or refers the services.
When billing for multiple anti-markup tests, each test shall be submitted on a separate claim form CMS-1500.	When billing for multiple anti-markup tests, submit each test on a separate claim form CMS-1500.
Items that are required by Medicare are required to be completed for all claims submitted on the 837P and CMS-1500.	Complete all Medicare required items for submitted claims on the 837P and CMS-1500.
As a rule, the provider/claim submitter is required to submit the additional documentation within 7 calendar days, if the document is sent by fax, or within 10 calendar days, if sent by mail.	You must submit the other documentation within 7 calendar days (by fax) or 10 calendar days (by mail).
Claims submitted in which the ordering/referring physician or health care professional is not authorized by statute and regulation will be denied as a non-covered service.	Medicare denies claims as non-covered services when they're submitted by an ordering and or referring physician or Medicare provider who isn't authorized by statute and regulation.
Portable x-ray services may only be ordered by an M.D. or a D.O	Only an M.D. or a D.O. may order portable x-ray services.
Most radiology contrast drugs, eye lenses, and new drugs/supplies will require an invoice so prices can be established.	You need an invoice to establish prices for most radiology contrast drugs, eye lenses, and new drug and or supplies.
If the claim does not require additional documentation, the claim will be adjudicated without reviewing the additional documentation.	If the claim doesn't require more documentation, MACs adjudicate the claim without reviewing the other documentation.
When billing for multiple anti-markup tests, each test shall be submitted on a separate claim form CMS-1500.	When you bill for multiple anti-markup tests, submit each test on a separate claim form CMS-1500.
In order to adhere to department policy requirements and guidelines, employees are required to submit a Foreign National Visitor request to the Division of	Plain language 1 (slight improvement)
Strategy Information (DSI) 12 business days prior to a scheduled visit to CMS.	Department policy and guidelines require employees to submit a Foreign National Visitor request to the Division of Strategy Information (DSI) 12 business days before a scheduled visit to CMS.
	Plain language 2 (personalized and engaging)
	If you're visiting CMS from another country, you'll need to submit a Foreign National Visitor request to the Division of Strategy Information (DSI) 12 business days before your visit.

# **Pronouns: You, We & They**

## Description

Pronouns like "you" are a plain language principle that help you get rid of unnecessary words so the reader needs to do less "translation."

### Standards

- Refer to the reader (CSRs, providers, MACs, partners) as "you" in the text and as "I" in questions
- Refer to CMS as "we" after the first time you use "CMS" in content
- If necessary, define "we" and "you" in the definitions section
- If the communication is for multiple audiences and "you" creates confusion, consider dividing the content by audience so the "you" is clear (tabs on a webpage or headings in content can help)
- Use "they" as a singular pronoun instead of he or she

# Exception

• In lists on the web where a person is trying to find the situation that applies to them, use "I" (Example: I qualify for a Special Enrollment Period.)

## **Examples**

- Where can I get more information? You can get more information...
- I submitted an appeal. What happens next?
- · A provider may call you with questions that they can answer in the portal.

# **Provider Compliance & Fast Facts**

## Description

- Provider Compliance: We send provider compliance messages through the MLN Connects Newsletter to educate providers on compliance issues and how to avoid common billing errors.
- Fast Facts: Matches the provider compliance message. We post as a fast fact on the Provider Compliance Fast Facts webpage after we release the message in MLN Connects.

### Standards

- Limit message to 200 words
- Include a call-to-action in the title and body
- · Compliance issues:
  - o State the compliance issue in the first sentence of the body
  - o If the compliance message relates to an OIG report, add a link to the report in the message
- Use bullets for compliance steps to keep the message brief and concise
- Coordinate with SMEs and include their content, if appropriate
- Use bullets when linking to additional resources
- Fast Facts:
  - $^{\circ}$  Page title matches the title of the Provider Compliance message
  - o Include a title subheading with the same title as the page title
  - Include a date:
    - Use the date of the MLN Connects newsletter that included the provider compliance message
    - Include subheading with the Year-Month-Day (i.e. 2023-05-23)

## **Exceptions**

SMEs may identify mandatory language you need to include due to a policy or regulation.

### Example

- Provider Compliance
- Fast Facts

# Race & Ethnicity

### Standard

Use the preferred terms or phrases when referring to race and ethnicity:

- American Indian or Alaska Native
- Asian
- Black or African American
- Hispanic or Latino
   Native Hawaiian and Pacific Islander
- Multiracial

# Exceptions

If referring to a form or content created outside of PCG and the content doesn't follow this standard, use the term in the content.

## Examples

Black or African Americans aged 50 and older

Body Mass Index (BMI) of at least 25 (23 if patient self-identifies as Asian) on first core session date

Hispanic or Latinos aged 65 and older

# **Review Performance Metrics**

We use a multi-faceted approach to track campaign analytics and gather feedback, including:

- Adobe Analytics to understand user behavior on webpages
- GovDelivery statistics to collect data about campaign messages
   Qualtrics surveys to collect data about user experiences

# **GovDelivery Statistics**

# Description

We collect and analyze statistics for our direct subscribers to MLN Connects – the provider audience. This is our largest mailing list with just under 500K subscribers and our most effective tool to assess the success of your message.

# Standard

We can report the following information about your messages:

- Open rate (if your message is in the subject line) % of subscribers that open the email
- Click rate (if your message is in the subject line) # of subscribers divided by the # of total clicks in the email
- Clicks on specific messages

## Request Statistics for Your Message

 ${\bf Contact\ MLNC} on nects {\bf Team@cms.hhs.gov.}$ 

### Example

May Cognitive Assessment & Care Plan Services message

Date	5/13/2021	Gov Delivery 2021 Benchmarks for Federal Clients
Subject Line:	Cognitive Impairment: Medicare Provides Opportunities to Detect & Diagnose	
Total # of Subscribers	483,158	
Total Opens*	92,269	
Open Rate	19%	15%
Click Rate	4%	2%
Total Clicks*	5,365**	

<sup>\*</sup>Includes repeat visitors (we track these numbers because GovDelivery uses them in benchmarking)

<sup>\*\*</sup>A single MLN Connects message with 5,000+ clicks performs well, while 10,000+ is exceptional and rare

# **Qualtrics Survey**

# Description

We can add a brief survey to your CMS.gov webpages to collect data about respondents' experience with Medicare and your campaign.

### Standard

Develop custom questions to get the feedback that matters to you. For example, survey questions can ask:

- · If a page is helpful
- How we can improve a page
- Why users came to a page
- If users are successful
- What users' relationship is to Medicare

Remove a survey if it meets the following criteria:

- Has been public for 6 months
- Didn't get more than 5 responses in the last 3 months
- Not tied to campaign tracking and reporting

## Request a survey for my campaign

Email the Medicare Customer Experience Team.

## **Examples**

Flu Shot webpage survey data and comments:

- Example Flu survey
- Dashboard September 20Comments September 20

# **Adobe Analytics**

## Description

We use Adobe Analytics to understand user behavior on our webpages. We'll work with you to define performance metrics that quantify user actions so you can create and revise content to best meet user needs.

NOTE: Metrics vary by provider type (smaller pools of provider types will have fewer hits). Work with the FO on how to accurately analyze the metrics based on audience.

#### Standards

- Events:
  - Shows total page views
  - Shows repeated views
  - o This is the all encompassing catch all event that will capture all events, except those which were mapped to specific success event slots
- · Sessions:
  - Shows number of sessions when the user viewed the page (URL + page title combination) at least once
- Time Spent per Session:
  - Shows average amount of time users spent viewing a specific page or screen or set of pages or screens
  - Shows format in hh:mm:ss
  - The average amount of time a person spent per session on any given dimension item
- · Bounce Rate:
  - O Shows percentage of single-page sessions when there was no interaction with the page
  - Shows duration of 0 seconds
- Referrer URL:
- Shows the website (by domain) a user was on when they clicked through to get to your site
- No value:
  - o Shows who typed your website's URL into their browser or clicked a link in an email application (that didn't include campaign tags)

Evaluate metrics based on page type, as noted in the report.

Page Type	Performance Metrics	
"Browse" page (provides links to other CMS.gov webpages) (Example: Preventive Services)	Low average time on page (to quickly go to more specific content)     Low bounce/exit rates (because users find relevant content)	
"Learn" page (content-heavy pages on a single topic) (Example: Medicare Billing for COVID-19 Vaccine Shot Administration)	High average time on page (because content is relevant to users) High exit rate (if users successfully find what they need)	
"Materials" page (collection of related materials or files) (Example: Clinical Labs Center)	Low bounce rate (users click to provided material)     High average time on page (users browse the materials on page)	
"List" page (provides details and in-depth information about a specific piece of referenced content) (Example: Payer Resources)	High average time on page (lots of relevant on- page content) Low bounce/exit rates (users click the links to provided material)	

### Standard Webpage Analytics report in Excel (sample):

- Events (chart)
- Specific metrics: events, sessions, time spent per session, and bounce rate
- · Performance metrics table for easier reference

PDF Type	Performance Metrics
Last Modified (date PDF was last updated)	Modified within:  Iast year (Excellent) Iast 3 years (Good) Iast 5 years (Fair) more than 5 years ago (Poor)
Referrer URL (total number of referring links from other websites)	<ul> <li>more than 5 (Excellent)</li> <li>2-4 (Good)</li> <li>1 (Fair)</li> <li>0 (Poor)</li> </ul>
File downloads (Captures the number of files downloaded)	Per year:  • 5,000+ (Excellent)  • 1,000-4,999 (Good)  • 100-999 (Fair)  • less than 99 (Poor)

# Standard PDF Analytics report in Excel (sample):

- Specific metrics: last modified date, file name, referrer URL (including total), and file downloads
   Performance metrics table for easier reference

# Request Adobe Analytics

Submit a web request.

# **Quotes**

## Standards

- Use only when quoting a direct source or defining a specific word
  Don't use quotes around publication titles for messaging and web content
  Don't use quotes when referring to a cliché or catch phrase, such as "baby boomer" or "state of the art"
- Don't use quotes when referencing a title, such as "DMEPOS Supplies"
- Place punctuation inside quotation marks

# Examples

- Section 1861(w)(1) states that the term "arrangements" is limited to...
   To locate these booklets, go to the MLN Publications page at <a href="http://go.cms.gov/mln-publications">http://go.cms.gov/mln-publications</a> and search for items containing the words "how

# Slashes (/)

#### Standard

Avoid using a slash in writing unless it's part of commonly understood terminology for the audience.

Avoid "and/or" and "and or" because it's unclear and creates confusion. In most cases, you can use "or" and it means the same as using "and/or." You must choose either "and" or "or."

General guidelines and examples to avoid "and/or" are below:

- Use "and" when you mean both. Example: Submit SAT scores and a transcript to get the scholarship.
- Use "or" for one or the other. Example: Submit SAT scores or a transcript to get the scholarship.
  If you mean either or both, try to reword the sentence. Example: Submit SAT scores, a transcript, or both to get the scholarship.

### Exceptions

- HCPCS/CPT
- A/B MAC

# **Solid Compounds**

- Use one word when "any," "every," "no," and "some" are combined with "body, "thing," and "where"
  Type as separate words "any one" and "every one"
  To avoid mispronunciation, type "no one" as two words
  Type compound personal pronouns as one word (herself)
  Type as one word compass directions consisting of two points (southeast)

# **Spotlights**

#### Description

Spotlights are short messages at the top of Center and Special Topics pages to:

- · Support payment rules, campaigns, or other initiatives
- · Highlight new, important, reusable (used in multiple places), or time-sensitive content
- Announce important calls to action

#### Standards

- Include on all Center pages
- Include a Spotlights heading that's plural, bold, left aligned, and not underlined
- Box will have a blue background
- Limit to 3 messages, if possible
- · Include subheadings, if needed, without colons at the end
- Order messages from newest to oldest
- Include an image, only if SMEs request it

#### Other standards vary depending on the type of spotlight:

#### Location

- Center pages
- PPS landing/index pages
- PPS section pages

#### Title

- Start with a verb for the call to action (CTA), and follow this format:
  - CTA Year, Rule Type (Proposed or Final)
  - o Example: Submit Comments by May 31 Fiscal Year 2023 Proposed Rule
- · Exception: For pages with multiple rules for different provider types (such as the Hospital Center), follow this format:
  - Provider Type: Year, Rule Type (Proposed or Final), Deadline
  - Example: Inpatient Psychiatric Facilities: Fiscal Year 2023 Proposed Rule Submit Comments by May 31

#### **Body**

- Date comments close for proposed rules or implementation date for final rules.
- Link to the detail page (rule and payment files).
- Link "summary of key provisions" to fact sheet. If there's no fact sheet, link to press release.

#### Location

- Center pages
- Other webpages with:
  - High traffic (some owned by OC, so they require Jira tickets)
  - Information for specific provider types

#### **Body**

- Start with a verb for the call to action if possible
- Include links to additional information
- · Brief: 3 line maximum

#### Example

#### Flu Shots

Get payment, coverage, billing, & coding information for the 2022-2023 season. You can now check eligibility for the flu shot. We give information from claims billed in the last 18 months.

# **Terminology: Use This, Not That**

Below are rules for common words and phrases used in materials for Medicare Fee-for-Service providers.

See our list of common acronyms and plain language guidance for plain language alternatives to common, every day words. Note: The list below is specific to PCG. If you find information in the list below that contradicts what's in the general, government-wide plain language guidance, use the PCG-specific terminology as stated in the table below.

Use this (including capitalization and punctuation as shown below)	Don't use this
Accelerated and Advance Payment Program	Accelerated & Advance Payment Program
affect (use this instead of using "impact" as a verb)	impact (only use impact as a noun)
Affordable Care Act	ACA
patients with Medicare Part A	all patients with Medicare Part A
patients with Medicare Part B	all patients with Medicare Part B
before	prior to
billing agency, clearinghouse, or software vendor (use this entire phrase)	third-party vendor, billing vendor, billing entity, billing organization
canceled	cancelled
Check eligibility	HETS (see Link Directory: Where to Link Common References)
CMS	the CMS
CMS.gov	cms.gov (see Links & URLs for more standards)
CMS's (avoid using possessive form of CMS as much as possible by using pronoun "we" or "our" instead)	CMS'
copayment	Co-payment
CR XXXX (example: CR 1234)	CRXXXX, CR#XXXX, CR# XXXX (examples: CR1234, CR#1234, CR# 1234)
current	up-to-date
CY YYYY (example: CY 2020)	CYYYYY (example: CY2016)
Data is	Data are
Diagnosis-Related Group	Diagnosis Related Group, Diagnosis related Group, diagnosis-related group, diagnosis-related group
doctoral degree	Doctoral degree, Doctoral Degree
electronic mailing list	LISTSERV
email (use as a verb instead of saying "send an email")	e-mail, E-mail
Emergency Department (ED)	Emergency Room (ER)
Fee-for-Service	Fee-For-Service, fee-for-service or any other variation
flu (when talking about the illness or the season)	influenza (exception: use "influenza vaccine" when talking about the HCPCS code and description and or official name)
for example	e.g.
free (see standard)	see standard
get	receive
health care	healthcare

long-term care	long term care
	longterm care
	Exception: capitalize the "T" if it's part of a name (Long-Term Care Facility Hospital)
low dose computed tomography	low-dose computed tomography
MACs (telling people how to find their MAC website) - see Link Directory: Where to Link Common References	see Link Directory: Where to Link Common References
MACs	MAC(s)
MAC secure internet portal	MAC portal, Online portal, secure internet portal, internet portal
master's degree	Master's degree, Master's Degree
Medicare.gov	medicare.gov
medically necessary	medically-necessary
Medicare Part A (first instance), use Part A for all other instances	Medicare Part A after the first instance
Medicare Part B (first instance), use Part B for all other instances	Medicare Part B after the first instance
Medicare drug plan (Part D) (first instance),	Medicare drug plan (Part D) after the first instance
use drug plan for all other instances	prescription drug plan
Medicare patients (first instance), use	Medicare patients after the first instance
patients for all other instances	Exception: If content relates to other types of patients, use Medicare patients to distinguish between different types of patients.
Medicare Program	Medicare program
Medicare provider (first instance), use you for all other instances	Medicare provider after the first instance  Medicare physician (or other qualified health care professional)  Exceptions:  If content relates to non-Medicare providers, use Medicare providers to distinguish between different types of providers.  If a product is for a specific provider type, refer to that specific provider type the first time, then use you later references
medications for opioid use disorder (MOUD)	medication-assisted treatment (MAT)
mobile device	iPad, Kindle, smart phone
must or will (use in all products depending on context except for TDLs)	shall
no cost (see standard)	see standard
offline and online	off-line and on-line
Original Medicare	Traditional Medicare
patient	beneficiary (Exception: use "beneficiary" when communicating with MACs or if press office uses "beneficiary" in final, cleared materials. If the audience includes more than providers, you may use "people with Medicare" depending on the audience and content.)
payment	reimbursement
Part B-Immunosuppressive Drug Benefit	PBID
Part B-ID	
people	individuals
Physician Fee Schedule (PFS)	Medicare Physician Fee Schedule (MPFS) (Exception: If SMEs request we use Medicare Physician Fee Schedule, use Medicare Physician Fee Schedule (PFS) for the first instance, and use PFS for all subsequent instances.)

post-assessment	post-test
previous year	prior year
provide or supply (when talking about services)	furnish or give (exception: use "furnish" if the regulation specifies using the term "furnish")
provider	non-physician practitioner (exception: use "physician or non-physician practitioner" if the regulation specifies using it. Use "practitioner" for all subsequent references.)  professional
provider specialty type XX (where XX is the number)	specialty type XX
putting patients first	any version of this phrase in quote or with capital letters
put patients first	patient first
(use in a descriptive way that suggests common speech, not a slogan, trademark, service mark)	patients first
Recovery Audit Contractor	RAC
select	click, choose, or hit
shall (use in TDLs)	must or will (use "shall" in TDLs to match IOM language)
shot (see exceptions in the "don't use this" column)	vaccine (exceptions: use "vaccine" when talking about the official HCPCS code & description, COVID, and flu "preferred vaccines")
start	begin
The CMS Innovation Center	CMS' Innovation Center
telehealth (see definitions)	see definitions
third-party (use this term hyphenated as shown when it precedes a noun)	3rd party, 3rd-party, third party
URL	url
waived (see standard)	see standard
web	Internet
web-based	web based
webpage	Web page, web page, Webpage
website	Web site, web site, Website
ZIP Code	Zip Code, zip code, ZIP code

# **Tone of Voice**

When you write or review MLN products, make sure they follow our tone of voice guidelines:

#### The MLN Sounds

- Clear
- Helpful
- Objective
- Professional
- Trusted
- Accurate
- Reliable

#### **MLN Tone of Voice**

- Follow plain language guidelines
- Use active voice
  Use pronouns like "you"
- Use common contractions and acronyms
- Include only the details the audience needs
   Be conversational yet professional

- Avoid using exclamation points
   Avoid words that create doubt like "maybe" or "might"
- Avoid superlatives like "best" or "worst"
  Avoid using CMS jargon
- Avoid unnecessary words like "please"

# **Trademarks**

### Description

These are the CMS MLN-related registered trademarks:

- Medicare Learning Network®
- MLN Matters®
- MLN Connects®

The acronym MLN isn't a registered trademark.

#### Standards

Only PCG staff and agents can use MLN trademarks on materials and products. Before other entities can use the MLN trademark, PCG must give written approval. Email approval requests to: MLN@cms.hhs.gov.

- Use the ® symbol the first time a trademark appears in the body of the text. Don't use the trademark symbol if it appears later in the document.
- Use the ® symbol if it appears in a disclaimer, regardless of placement. See Disclaimers & Standard Language.
- Don't use superscript.

#### **Exceptions**

The Medicare Learning Network® trademark is in the header and footer of the MLN Connects newsletter, so don't include the trademark symbol in each message.

# **Typography**

#### Standards

We approved Genius and Arial fonts for our templates. The Genius font set includes 14 styles of the font. Genius isn't a standard font, so designers may need to buy the font set on all computers they'll use to edit the MLN templates in Adobe InDesign. All content text is Arial; the Genius font only appears in designed graphic elements but we don't use it in content text because screen readers don't read it.

#### Genius

GENIUS THIN ABCDEFGHIJKLMNOPQRSTUVWXYZ abcdefghijklmnopgrstuvwxyz 0123456789

GENIUS THIN ITALIC

ABCDEFGHIJKLMNOPQRSTUVWXYZ

abcdefghijklmnopqrstuvwxyz 0123456789

GENIUS EXTRA LIGHT ABCDEFGHIJKLMNOPQRSTUVWXYZ abcdefghijklmnopgrstuvwxyz 0123456789

GENIUS EXTRA LIGHT ITALIC

ABCDEFGHIJKLMNOPQRSTUVWXYZ

abcdefghijklmnopgrstuvwxyz 0123456789

GENIUS LIGHT ABCDEFGHIJKLMNOPQRSTUVWXYZ abcdefghijklmnopgrstuvwxyz 0123456789

GENIUS SEMI BOLD

ABCDEFGHIJKLMNOPQRSTUVWXYZ

abcdefghijklmnopqrstuvwxyz 0123456789

GENIUS SEMI BOLD ITALIC

ABCDEFGHIJKLMNOPQRSTUVWXYZ

abcdefghijklmnopgrstuvwxyz 0123456789

GENIUS LIGHT ITALIC

ABCDEFGHIJKLMNOPQRSTUVWXYZ

abcdefghijklmnopqrstuvwxyz 0123456789

GENIUS REGULAR ABCDEFGHIJKLMNOPQRSTUVWXYZ abcdefghijklmnopgrstuvwxyz 0123456789

GENIUS REGULAR ITALIC

ABCDEFGHIJKLMNOPQRSTUVWXYZ

abcdefghijklmnopqrstuvwxyz 0123456789

GENIUS MEDIUM ABCDEFGHIJKLMNOPQRSTUVWXYZ abcdefghijklmnopgrstuvwxyz 0123456789

GENIUS MEDIUM ITALIC

ABCDEFGHIJKLMNOPQRSTUVWXYZ

abcdefghijklmnopqrstuvwxyz 0123456789

**GENIUS BOLD** 

ABCDEFGHIJKLMNOPQRSTUVWXYZ abcdefghijklmnopqrstuvwxyz 0123456789

GENIUS BOLD ITALIC

ABCDEFGHIJKLMNOPQRSTUVWXYZ

abcdefghijklmnopgrstuvwxyz 0123456789

#### **Arial**

ARIAL NARROW
ABCDEFGHIJKLMNOPQRSTUVWXYZ
abcdefghijklmnopqrstuvwxyz 0123456789

ARIAL NARROW ITALIC

ABCDEFGHIJKLMNOPQRSTUVWXYZ

abcdefghijklmnopqrstuvwxyz 0123456789

ARIAL NARROW BOLD

ABCDEFGHIJKLMNOPQRSTUVWXYZ

abcdefghijklmnopgrstuvwxyz 0123456789

ARIAL NARROW BOLD ITALIC ABCDEFGHIJKLMNOPQRSTUVWXYZ abcdefghijklmnopqrstuvwxyz 0123456789

ARIAL REGULAR ABCDEFGHIJKLMNOPQRSTUVWXYZ abcdefghijklmnopqrstuvwxyz 0123456789 ARIAL REGULAR ITALIC

ABCDEFGHIJKLMNOPQRSTUVWXYZ

abcdefghijklmnopqrstuvwxyz 0123456789

ARIAL BOLD ABCDEFGHIJKLMNOPQRSTUVWXYZ abcdefghijklmnopqrstuvwxyz 0123456789

ARIAL BOLD ITALIC

ABCDEFGHIJKLMNOPQRSTUVWXYZ

abcdefghijklmnopqrstuvwxyz 0123456789

ARIAL BLACK

ABCDEFGHIJKLMNOPQRSTUVWXYZ abcdefghijklmnopqrstuvwxyz 0123456789

### **Videos**

#### **Standards**

- · Make sure all information in the video is also available as a text transcript
- · Make sure all videos are closed captioned
- Remove "private" videos from our playlist
- If the video URL changes, set up a redirect

#### Linking

- Webpages: Embed videos on a webpage. If the video is too large to embed, link directly to the video.
- Digital content (PDFs and MLNC): Link directly to the video.
- Print Content:
  - Don't link to the video
  - o Direct users to the associated content or campaign page (Example: gov/cognitive)
  - o If there's not a campaign page, link to the detail page and create an alias
  - Attach a copy of the transcript for users who can't view the video

#### Elements

- Thumbnail: Make sure the thumbnail shows the video style. For example, if the video is an interview, show an interview setting. The thumbnail image doesn't have to be from the video, but don't use the same thumbnail photo, like a branded title page, on every video.
- Title: Use a descriptive, topic-focused title with keywords near the video start.
- Length: Display the length of the video in parenthesis after the video name in messages and announcements. Example: Importance of Proper Documentation: Provider Minute Video (4:05). Videos should be 5 minutes or less.
- Introduction: Keep the introduction to :05 or less.
- End: End the video with a clear call to action or links to more information.
- File name: Use a descriptive name for the video file that uses keywords for SEO.
- Description:
  - The user will only see the first few lines unless they scroll down. Use keywords that are relevant in the description. You can copy the transcript or content from the matching webpage for the description.
  - o Include this statement: CMS accepts comments but can't respond to questions in this forum.
  - At the bottom, include links to a few related videos and hashtags.
- Tags: Enter a few tags that describe the video. Use keywords, like "medicare coverage," "medicare plans," "diabetes prevention," "colorectal cancer screening," etc. Tip: The info icon in YouTube tells you that tags won't help people find content. Ignore that.
- Full-screen icon:
  - Remove the full-screen option icon at the bottom right.
  - o If videos are in a web-based training, use this language: To start the video in the player window on the left, click the Play button. If you can't see the video player on the left, or the video player doesn't work, you can launch the video in a new browser window to view the content on the YouTube website. Click the link to view the video in full screen.

#### **Placement**

- If the video is at the top of the page, it should contain all of the content on the page
- If the video is specific to a certain section of the page, place it at the top of that section
- · Avoid placing the video at the bottom of the page or on the right side

#### Navigation

- If the video describes a long multistep process, use multiple small videos (1 for each step) instead of 1 long video.
- In long videos, use chapters or other time markers.
- Display the length of the video in the player window and as part of the video thumbnail.
- · Avoid autoplay. Give users control to stop, start, restart, and mute.

# **Web Content**

### Description

These following standards help users get to the content they expect with minimal effort. Use best practices to optimize web content.

#### Standards

- Alias (Vanity) URLs
- KeywordsLinks & URLs
- Meta Descriptions
  PDFs
  Web Content Types

# Alias (Vanity) URLs

#### Description

An alias, or a vanity URL, is a shorter URL that redirects to the real URL. Vanity URLs take up less room, relate with your brand, are memorable, and easy to read.

What if you printed your vanity URL on a billboard on the beltway? Would drivers be able to quickly read and remember this URL without writing it down? Vanity URLs are also a way to track campaigns.

We use vanity URLs for webpages related to campaigns or for URLs that will go in products but aren't linkable (like a direct mail).

#### Standard

- Use keywords that resonate with your audience (this will help optimize your content)
- Limit length to 2-3 words
- Use hyphens when necessary, but as infrequently as possible
- Avoid acronyms unless familiar to the audience
- Case doesn't matter when you type URLs in a browser, but when displaying the URL, use capital letters for acronyms and capitalize the first letter
  of each word

### Examples

- Real URL: https://www.cms.gov/medicare/preventive-services/flu-shot
- Vanity URL: cms.gov/flu-provider

# **Keywords**

#### Description

Most people start their search for information with a search engine. Using keywords in content will help users get the content they expect quickly.

#### Standard

#### 1. Find the keywords people are putting into search engines to get information about a topic

Find out what keywords users are searching for by using data sources like these:

- Reports (like Google Trends)
- Survey results (like Qualtrics)
- Search results (search to see what words other sites use to refer to the same topic)

#### 2. Evaluate the keywords you've gathered

Once you know the keywords people are searching for, decide how to use them to make our content about a topic more relevant to the user. Incorporate keywords in cleared content that the user sees when they're looking at a webpage or a product.

#### 3. Put the keywords in these parts of the content:

- Titles
- Headings & subheadings
- Introductions & summaries
- Chapter & section titles
- Links & URLs
- Metadata descriptions These are the descriptions users may see when they get a search engine results page after they enter a search term in a search engine - like Google. Some search engines don't use metadata descriptions. Since the user might see them, only use terms that we want users to see in our cleared content.

### **Links & URLs**

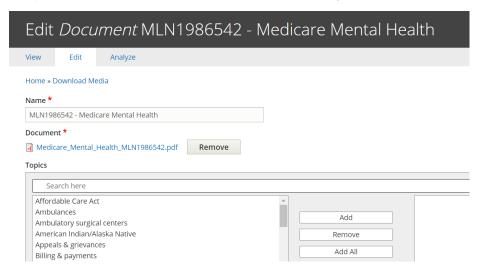
#### Description

Links should tell the users what they can expect when they click the link. Short, descriptive links help search engines and users find what they need quickly.

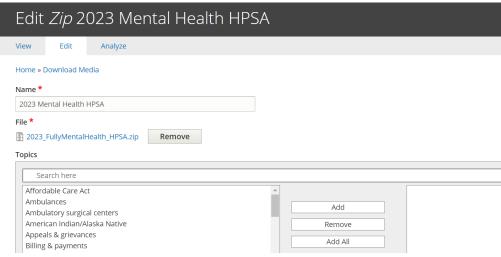
#### Standards

- Use the full title of the document when creating the URL (see Exceptions: Drupal URLs)
- Add identification number (if applicable) to beginning followed by a hyphen, then the title text
- Try to limit URLs to 20 to 30 characters (per Section 508 Best Practices), but no more than 100 characters

Example PDF: MLN1988542 - Medicare Mental Health - https://www.cms.gov/files/document/mln1986542-medicare-mental-health.pdf



Example ZIP: 2023 Mental Health HPSA - https://www.cms.gov/files/zip/2023-mental-health-hpsa.zip



#### See Alias ("Vanity") URLs

- Follow CMS's Policy for Linking to Outside Websites on CMS.gov
- Don't link to sites from outside the US (like uk.gov)
- · Link text should clearly communicate what information the user will get.
- Make your link as short and descriptive as possible.
- Avoid generic language like "Get more information" and "Click here."
- Use keywords to make it easier to find your content.
- Include organization names (like HHS, CMS, CDC) in the hyperlink.
- Avoid context-setting language such as "on the CMS website," "on CMS.gov," "click here," "on the web," or "on the Internet" before or after a URL.
- Avoid spelling out the URL as the link text.
- Use "get" if the information is accessible directly when the user clicks on the link. Use "find" if the link takes the user to a place where they need to enter any information or search.

- Avoid hyperlink headings or titles. Link the related content under the heading or title to more information instead.
- Incorporate related resources and other links into body content as much as possible
- If a resource has a short title that clearly indicates the topic:
  - Name it and link the title
- In a list of resources, include the content format after the name of the product or webpage. Don't use parentheses.

#### Examples:

- O Medicare Part B Immunosuppressive Drug Benefit booklet
- Medicare & Medicaid Basics fact sheet
- In body content, only include the content format if it's a video or WBT. Don't use parentheses.

Example: View the Medicare Coverage and Payment of Cognitive Assessment & Care Plan Services video.

- If a resource title is long or doesn't clearly indicate the relevant topic:
  - Don't name it
  - Use a short verb phrase to indicate the action or purpose
  - Only link the verb if it's the first word of the resource or the verb is "register" and takes the user to a registration page
  - Example: Learn more about Medicare eligibility.
- Use blue and underlined URLs and embedded (inline) hyperlink. Use RGB 0/0/255 for links in MLN PDF products.
- If a link is in a sentence and has punctuation after it, don't capture the punctuation in the linked text.
- Links shouldn't wrap between lines, if possible.
- Use capital letters for CMS.gov.
- Use lowercase letters for all other websites (like socialsecurity.gov).
- Always use the most direct URL when directing people to websites.
- For MLN Publications and multimedia products, link directly to the product, not the detail page.
- Don't use "www." "https://www." and "http://www." in the text that displays for the user. Be sure to confirm that if the user types the URL in their browser, it works without the www. and http://www. In the coding, include "www" or "https://www," even though it's not part of what the user sees.
- Omit section symbols (§§). Use 42 CFR 414.210, not 42 CFR §§414.210.

Make the entire name and form number a link

- Use the most direct link so users don't have to click through multiple pages and or steps.
- Avoid duplicate links on the same page or in the same message as much as possible. Link the first instance only.
- If a link is in the body content on a page or message and there's a "For More Information" section, don't repeat it there.
- If there's companion content on Medicare.gov, link to it.
- Use inline links and embed files instead of putting them in the downloads section (see example below).
- Ensure URLs to the subpages reflect the path in the navigation as much as possible.

See Videos

## **Exceptions**

- Use URLs as the link text if it's being done as part of a campaign or for branding purposes
- Use capital letters for websites only if it's a part of their branding (like IRS.gov)
- · When it's not practical to use inline links because of a large volume of files (like regulations), link to files as downloads
- Include product type in link for COVID-19 Vaccine Provider Toolkit (COVID-19 Vaccine Provider Toolkit)

#### Examples

- Complete Form CMS855B to register for the program
- HHS National Minority Health Month
- Medicare.gov
- Medicaid.gov
- CMS.gov
- · Get flu vaccine information
- Get your Medicare Administrative Contractor (MAC) and locality numbers based on the State, Fee Schedule Area, or County location of your practice
- Rural Health Clinic booklet
- National Rural Health Association website
- · Home Health Rural Add-on Payments Based on County of Residence MLN Matters Article
- Instead of this: "To find local coverage policy and other general instructions, contact your Medicare Contractor using the Provider Call Center Toll-free Numbers Directory which includes phone numbers and website addresses (See Downloads section below)." Do this: Find your MAC's website.
- If you're a person with Medicare, learn more about your Medicare coverage for COVID-19 vaccines, and find a COVID-19 vaccine near you

# **Meta Descriptions**

#### Description

When you do a Google search, it comes back with a list of links; below each link is a small summary of content on the page. Depending on the search terms used and websites' contents, Google might use a webpage's meta description for this summary. Good meta descriptions inform and attract users with a short, relevant summary of what the page is about. Having a good meta description increases the chances that Google will use it as a summary when someone does a search.

#### Standard

#### Make the description clear and concise

- Stay between 135 and 160 characters (including spaces).
- Limit punctuation.
- Don't use adjectives unless they increase understanding of the page content. For example, "billing information" gives more insight, but "important
  information" doesn't.
- Avoid unnecessary stop words such as "the," "that," "a," "it," "an," "were," etc.
- Use acronyms generously. If the target audience would likely be familiar with an acronym, there's no need to spell it out. For example, if a user is
  looking for the Wage Index for Skilled Nursing Facilities, they're probably familiar with SNFs. If it's more proper to spell out an acronym, don't add
  the letters in parenthesis. For example, write "Skilled Nursing Facilities" instead of "Skilled Nursing Facilities (SNFs)."

#### Highlight what's unique about the page

- Emphasize how this page is different from other pages (including other CMS pages) that might turn up in a search.
- Make sure you tailor language to your target audience.
- Consider using headers from the page for inspiration. For example, the CMS Ambulance Services Center page includes the headlines "Ambulance Fee Schedule Zip Code Files" and "Public Use Files;" the spotlights section also includes an initiative about data collection. These can all be joint under "access relevant data."
- Don't use specific dates; for example, say "Access the PFS final rule" instead of "Access the CY 2021 PFS final rule."

#### Use action-oriented language

- Use verbs that will encourage users to click, such as "discover," "grab," "learn."
- Highlight any interactive tools. For example, "Use the Physician Fee Schedule Look-Up Tool to search pricing amounts and payment policies for over 10,000 physician services."

#### Choose keywords carefully

- It's important to use keywords, but the description can't just be a list of keywords. For example, instead of listing "fact sheets, booklets, videos, templates, etc." just mention "tools" or "resources." If there are too many keywords, Google's search algorithm might think it's spam and will compile the snippet from other sources.
- Don't include trademark symbols. Google search counts these as its own word, which dilutes the value.

#### **Examples:**

- For Medicare providers: Guidelines and codes for COVID-19 vaccine administration.
- For providers: Check patient eligibility and benefits. Check claims, payments, and fee schedules. Update your Cigna provider directory information.
- Search Medicare publications for provider information and resources on a variety of topics such as coding, preventive services, and provider compliance.
- Resource directory for Medicare FFS providers and suppliers. Learn more about payment systems and other CMS administrative policies like billing and coding.
- Get provider information including case management, health care services and quality improvement.
- Get providers resources and forms including earlier authorization, Medicare payer sheets, and provider newsletters.

Compiled from suggestions in Palmetto's Basic SEO Guide, Google's SEO Starter Guide, and the SEO Cheat Sheet.

### **PDFs**

#### Description

We use PDFs so users can easily share and print files without being able to change the content. To help users find PDFs, you can optimize the content by completing the metadata fields so that search engines find your PDF file. This doesn't always guarantee that your PDF will rank at the top of the search engine results page, but it will optimize the factors that will help it rise higher in the rankings. There are 3 main areas that we optimize in our PDFs:

- 1. Description tab
- 2. Body content
- 3. URL format (See Links & URLs.)

#### Standard

#### 1. Update metadata fields in the Description Tab

- Title Enter the identification number (ICN or MLN Matters® Article number, if applicable) and full title of document, see screenshot example below
- Author Use "Centers for Medicare & Medicaid Services (CMS)." If it's an MLN product or MLN Matters® Article, add "Medicare Learning Network (MLN)."
- Subject A general topic (not the same as Title). The approved list of product topics:
  - Access to Care
  - Coding
  - Communicating with Patients
  - O Durable Medical Equipment, Prosthetics, Orthotics, and Supplies (DMEPOS)
  - Evaluation and Management (E/M)
  - o Equity
  - o Fraud & Abuse
  - Home Health
  - Medicaid
  - o Medicare/Medicaid
  - o Medicare Shared Savings Program
  - Office Management
  - Payment Policy
  - Preventive Services
  - o Provider Compliance
  - o Provider-Specific
  - o Provider-Supplier Enrollment
  - Quality Initiatives
  - Remittance Advice
  - o Rural Health
- Tagged PDF Make sure you tag your document for Section 508 Compliance
- Fast Web View Be sure to enable this

Document Properties				
Description Secu	rity Fonts Initial View Custom	Advanced		
Description				
File:	MLN909479_Oral_Anticancer_Drug	s_Tip_Sheet_2021_02_508_Final	(screenshot for Confluence description	n tab)
Title:	MLN909479 - Provider Complianc	e Tips for Oral Anticancer Drugs	and Antiemetic Drugs Used In Conju	nction
Author:	Centers for Medicare & Medicaid S	Services (CMS) Medicare Learnin	g Network (MLN)	
Subject:	Provider Compliance			
Keywords:	oral anticancer drugs, antiemetic d	lrugs, provider compliance tips		
Created:	04/14/2021 5:13:13 PM			Additional Metadata
Modified:	07/29/2021 11:51:45 AM			
Application:	Adobe InDesign 16.1 (Windows)			
Advanced				
PDF Produ	cer: Adobe PDF Library 15.0			
PDF Vers	ion: 1.7 (Acrobat 8.x)			
Locat	ion: F:\A optimize pdf\			
File S	Size: 565.76 KB (579,334 Bytes)			
Page S	Size: 8.50 x 11.00 in	Number of Pages:	5	
Tagged P	PDF: Yes	Fast Web View:	Yes	

#### **MLN Product**

ties			
urity Fonts Initial View Custo	om Advanced		
MM12307			
MM12307 – Quarterly Update	e to the End-Stage Renal Disease Prospe	ective Payment System (ESRD PPS)	
Centers for Medicare & Medicaid Services (CMS) Medicare Learning Network (MLN)			
Coding			
MLN Matters Article, MM1230	07, ESRD, D5521, D5529, comorbidity		
09/24/2021 3:26:57 PM		Additional Metadata	
09/27/2021 2:51:51 PM			
Acrobat PDFMaker 15 for Wor	rd		
icer: Adobe PDF Library 15.0			
sion: 1.6 (Acrobat 7.x)			
ion: C:\Users\D141\AppData\	Local\Temp\e73697d0-6678-4546-adc	a-7dbbd12c9c83\	
Size: 174.24 KB (178,417 Bytes	s)		
Size: 8.50 x 11.00 in	Number of Pages: 2		
DDE: Vos	Fast Web View: Yes		
	MM12307  MM12307 — Quarterly Update  Centers for Medicare & Medic  Coding  MLN Matters Article, MM1230  09/24/2021 3:26:57 PM  09/27/2021 2:51:51 PM  Acrobat PDFMaker 15 for Wo  cer: Adobe PDF Library 15.0  ion: 1.6 (Acrobat 7.x)  ion: C:\Users\D141\AppData\Size: 174.24 KB (178,417 Bytes)	MM12307  MM12307 — Quarterly Update to the End-Stage Renal Disease Prosp  Centers for Medicare & Medicaid Services (CMS) Medicare Learning N  Coding  MLN Matters Article, MM12307, ESRD, D5521, D5529, comorbidity  09/24/2021 3:26:57 PM  09/27/2021 2:51:51 PM  Acrobat PDFMaker 15 for Word  cer: Adobe PDF Library 15.0  ion: 1.6 (Acrobat 7.x)  ion: C:\Users\D141\AppData\Local\Temp\e73697d0-6678-4546-adc  Size: 174.24 KB (178,417 Bytes)  Size: 8.50 x 11.00 in Number of Pages: 2	

#### MLN Matters® Article

#### 2. Include keywords in the headings and body content

Just like any webpage, PDF documents add to the Search Engine Optimization (SEO) value of your site when they have keywords in heading (H1, H2) tags and body content. Follow the Links & URLs standards when referencing other webpages.

#### 3. Update URL format

- Use the full title of the document when creating the URL
- Add identification number (if applicable) to beginning followed by a hyphen, then the title text
- Try to limit URLs to 20 to 30 characters (per Section 508 Best Practices), but no more than 100 characters

#### Exceptions: Drupal URLs (for new PDF files only)

The URL won't always match the title because Drupal does the following:

- Cuts off text at the first full word before 100 characters
- Automatically removes short words, like "a," "for," "to," "the"
- · Removes symbols like parentheses for acronyms, apostrophes, ampersands
- Adds dashes for spaces

For example, this title "MLN909406 - Provider Compliance Tips for Inpatient Rehabilitation Facility (IRF) - Inpatient Rehabilitation Hospitals and Inpatient Rehabilitation Units" becomes this URL https://www.cms.gov/files/document/mln909406-provider-compliance-tips-inpatient-rehabilitation.pdf.

Note: Migrated files from Percussion with predefined URLs can't follow the recommended format, even if you try to change the "Name" field in Drupal.

Example: https://www.cms.gov/Outreach-and-Education/Medicare-Learning-Network-MLN/MLNMattersArticles/Downloads/MM7676.pdf

#### PDF Examples in New Format

MLN1986542		
Date	2021-06	
Торіс	Provider-Specific	
Title	Medicare Mental Health	
Format	Booklet	
ICN: MLN1986542		
Publication Description: Learn which providers are eligible to furnish treatment, what Medicare covers, and guidelines.		
Downloads		
MLN1986542 - Medicare Mental Health (PDF)		

#### Full title of document and identification number (with an ICN number)

Example URL: https://www.cms.gov/files/document/mln1986542-medicare-mental-health.pdf.

ransmittal #	R10535CP
ssue Date	2020-12-23
Subject	Quarterly Update to the National Correct Coding Initiative (NCCI) Procedure-to-Procedure (PTP) Edits, Version 27.1, Effective April 1, 2021
mplementation Date	2021-04-05
CR#	12110
Publication #	100-04
/IM Article #	MM12110
MM Article Release Date	2020-12-23
Downloads	

#### Full title of document and identification number over 100 characters (with an MLN Matters® Article number)

Example URL: https://www.cms.gov/files/document/mm12110-quarterly-update-national-correct-coding-initiative-ncci-procedure-ptp-edits.pdf

## **Web Content Types**

#### Standards

- · Frontload important information
- Use subheadings and other available formatting elements (like notes, accordions, bulleted and numbered lists, and tables) to organize content in
  an easy-to-digest and visually appealing way
- Include this language if there's existing beneficiary content: This information is for health care providers. If you're a person with Medicare, learn more about [topic].
- Use Notes (Drupal tables) sparingly to either:
  - Draw attention to important content
  - Visually break up long chunks of text
- Include bold headings and subheadings (H2s and H3s):
  - Frame as user-asked questions, if possible
  - Make actionable, if possible
  - Order from most important to least
- Include a History heading for historical policy information
- Include an Archive heading for documents 6 years and older
- Include a Contact Us section towards the end, if needed:
  - Include contact information relevant to the topic
  - o Contact information can be email addresses or phone numbers
  - O Don't link to the Contact CMS page
- Include a Resources or More Information section at the end, if needed:
  - $^{\circ}\;$  List resources from most important to least
  - o Include resource dates, if needed (i.e. 5/16/24 or May 2024)
  - Don't list beneficiary resources

#### **Center Pages**

- Limit to 1 webpage
- Include Center at the end of the page title
- Include a Spotlight
- · Include an Important Links section below the Spotlight:
  - Organize by subheadings
  - Use consistent subheadings between Centers, if possible, including:
    - Billing/Payment
    - Coding
    - Coverage
    - Educational Resources
    - General Provider & Supplier Information
    - How to Stay Informed
  - Organize from most important to least or by alphabetical order
  - Limit to 2 columns
- Example: Clinical Labs Center

#### **Files**

- Organize files chronologically newest to oldest
- Archive any files older than 6 years, unless users need them more readily available
- Include month and year or month, day, and year at the end of the file name, if available
- Include a short description in the file name, to aid in SEO
- Example: ASP Pricing Files

#### **Highlights**

#### **Landing Pages**

- Include a Highlight, if needed
- Include a brief description of main topic
- Example: Clinical Laboratory Fee Schedule

#### **Provider Compliance & Fast Facts**

#### **Special Topics**

- Limit to up to 50 webpages
- Format like a Center page
- Example: Medicare Coverage Center

# Spotlights

### Subpages

- Include a Highlight, if needed
  Provide a link back to the main landing page
  Example: CLFS Annual Public Meeting

# Who vs. That (Referring to Providers)

#### Standard

- When using the term "providers" to refer to people (like doctors), use "who"
- When using the term "providers" to refer to a group of providers that includes doctors, facilities, institutions and suppliers, use "who"
- When using the term "providers" to refer to facilities (like a like a hospital or ESRD facility), use "that"

### Examples

- We work with providers **who** serve people with Medicare.
- We process claims for institutional providers **who** serve people with Medicare.
- Skilled nursing facilities that take part in this model will have to fill out a report.
- Hospitals, SNFs, and FQHS that bill Medicare need to take these steps.

# **What's Changed? Archives**

Date	Changes
02/6 /2024	Web Content: Use SEO Best Practices to Optimize > Keywords: Edited Standard on keyword use
06/12 /2023	<ul> <li>Link Directory: Where to Link Common References: Added language referring beneficiaries to Medicare.gov from CMS.gov</li> <li>MLN Formatting &amp; Templates &gt; Web-Based Training: Added new Definitions and Knowledge Checks &amp; Test Questions sections</li> <li>Numbers, Dates, Percentages, &amp; Time: Added information on ordinal numbers</li> <li>Terminology: Use This, Not That: Added master's degree and doctoral degree</li> </ul>
05/15 /2023	<ul> <li>Bullets &amp; Numbered Lists: Clarified and added direction on bullet punctuation</li> <li>Disclaimers: Updated COVID-19 disclaimer</li> <li>Link Directory: Where to Link Common References: Updated advancing health equity messaging</li> <li>MLN Formatting &amp; Templates: Updated to indicate we no longer use Percussion URLs</li> <li>Monthly Highlight on MLN Homepage: Created new standard</li> <li>Terminology: Use This, Not That: Added Physician Fee Schedule (PFS) vs. MPFS</li> </ul>
04/17 /2023	<ul> <li>Acronyms – Added: IRIS and NPPES</li> <li>MLN Formatting &amp; Templates – Changed: "What's Changed" language</li> <li>MLN Formatting &amp; Templates – Remove: Information on product URL naming (moved to new "Creating URLs" section of Links &amp; URLs</li> <li>MLN Formatting &amp; Templates &gt; Publication, Web-Based Training – Added: Length</li> <li>MLN Formatting &amp; Templates &gt; HTML – Added: Accessibility, Security, Analytics, Length, Branding, Design Requirements, &amp; URL Format</li> <li>Terminology: Use This, Not That – Added: Use "before" instead of "prior to" and use "previous year" instead of "prior year"</li> <li>Videos – Added: Length</li> <li>Web Content: Use SEO Best Practices to Optimize &gt; Links &amp; URLs – Added: New section on creating URLs</li> <li>You, Me, &amp; They (Pronouns) – Removed: TDL exception</li> </ul>
03/27 /2023	<ul> <li>Font – Added: Exception for MLN Connects</li> <li>Headings &amp; Titles – Added: Don't use "A" or "The" as the first word in a title and don't include product format in the title</li> <li>Link Directory: Where to Link Common References – Updated: Eligibility references</li> <li>MLN Formatting &amp; Templates – Added: New "Displaying Revisions &amp; New Content" section</li> <li>MLN Formatting &amp; Templates &gt; Publication – Clarified: When to include format and specified the publication date should be the month and year the SMEs reviewed and cleared content</li> <li>Review Performance Metrics &gt; Qualtrics Survey – Added: Standard for when to remove Qualtrics surveys</li> <li>Videos – Created: New standard (by combining previous Videos (Best Practices) and Video (MLN) standards)</li> <li>Web Content: Use SEO Best Practices to Optimize &gt; Links &amp; URLs – Specified: When to use format within body content and in resources list</li> </ul>
02/21 /2023	<ul> <li>Accordions – Added: Clarification on using accordions and individual links</li> <li>Acronyms – Added: iQIES as a common acronym</li> <li>Font – Created: New standard</li> <li>Parentheses – Added: Information on using parentheses as part of statute citations and original code descriptors</li> </ul>
01/24 /2023	<ul> <li>Acronyms – Added: CASPER, DEA, DME, DNA, OASIS, and SAMHSA as common acronyms</li> <li>Disclaimers – Edited: To make its own page (originally Trademarks &amp; Disclaimers) and updated guidance</li> <li>MLN Formatting &amp; Templates &gt; MLN Matters® Articles – Updated: MLN Matters &amp; SE Article examples</li> <li>MLN Formatting &amp; Templates &gt; Publication – Added: Information about making the product purpose clear</li> <li>Parentheses – Added: Guidance to use parentheses (and parentheses within parentheses) sparingly.</li> <li>Review Performance Metrics – Renamed: Page from Campaign Analytics &amp; Feedback to better capture all content and products</li> <li>Review Performance Metrics &gt; Google Analytics – Updated: To reflect latest research findings</li> <li>Terminology: Use This, Not That – Added: Use people, not individuals</li> <li>Trademarks – Edited: To make its own page (originally Trademarks &amp; Disclaimers) and updated guidance</li> <li>Web Content: Use SEO Best Practices to Optimize &gt; Links &amp; URLs – Added: Omit section symbols</li> <li>What's Changed? Archives – Moved: Past Standards changes to new section</li> </ul>

# 11/17 /2022

- Accordions Added: New standard
- Acronyms Added: Bullet about acronym use when there's a singular reference in a product, added HIV and AIDS to common acronym list
- Link Directory: Where to Link Common References Added: Check Medicare eligibility caveat
- MLN Formatting & Templates > HTML, MLN Matters® Articles, Publication Changed: "Dark red font" to "dark red"
- MLN Formatting & Templates > Publication Added: Boilerplate language to go in the What's Changed box for complete product rewrites
- Web Content: Use SEO Best Practices to Optimize Changed: Page title
- Optimizing Web Content Added: New Linking to Resources section, added new bullets to Usability & SEO section
- Phone Numbers Added: Language to use "call" as a verb, instead of "phone" or "telephone"
- Terminology: Use This, Not That Added: Use email as verb

#### 10/17 /2022

- Acronyms Added: CY and FY as common acronyms
- Definitions Added: New standard with definitions of telehealth and virtual communication services
- Link Directory: Where to Link Common References Added: Local Coverage Decisions language, updated Eligibility language
- . MLN Formatting & Templates > MLN Matters® Articles Added: Standard on only linking the first instance of a resource
- MLN Formatting & Templates > Publication Updated: Bullet to limit number of resources
- . Optimizing Web Content > Links & URLs Added/updated: Standards on link text and writing links, removed PDF subsection
- Parentheses Added: New standard
- Terminology: Use This, Not That Changed: Physician and non-physician practitioner, LGBTQI+, flu "preferred vaccines," and third-party references

#### 09/19 /2022

- Acronyms Added: DMEPOS
- Bullets & Numbered Lists Added: Standards also apply to sub-bullets and an example of parallel bullets
- Capitalization Added: Always capitalize Chapter, Section, and Version
- Link Directory: Where to Link Common References Added: New Advancing Health Equity message (#4) for products that have a
  specific health equity message with statistics
- MLN Formatting & Templates Clarified: When we update a PDF, keep the same file name

Note: MLN Matters Article titles no longer need to match CR titles. All titles should follow the National Provider Communication Standards. We updated these sections: Acronyms, Headings & Titles, and MLN Matters® Articles.

#### 08/1 /2022

- Capitalization Added: Examples of an acronym and Medicare.gov
- Contractions Added: "They'll" to list of acceptable contractions
- Figures & Tables Added: Alt text language
- Link Directory: Where to Link Common References Added: Language to refer patients who came to CMS.gov to Medicare.gov
- MLN Formatting & Templates Added: New standard If you revise the title of a product (not an HTML) that was originally posted
  under Percussion, set up an Alias ("Vanity") URL that follows our naming standard
- MLN Formatting & Templates > HTML Clarified: The standards for displaying revisions also apply to new content, not just revisions to
  existing content
- MLN Formatting & Templates > Publication Clarified: "What's Changed" applies to new content, as well as existing content
- Numbers, Dates, Percentages, & Time Added: Don't include "rd," "st," or "th" after the number directly following a month
- Optimizing Web Content > Links & URLs Added: Exception to include "Provider Toolkit" in link for COVID-19 Vaccine Provider Toolkit
- Optimizing Web Content > Links & URLs Clarified: Rule about linking verbs by providing 2 exceptions: Link the verb if it's the first word of the page title or the verb is "register" and takes the user to a registration page
- Slashes (/) Clarified: Proper use of "and" or "or," never both
- Terminology: Use This, Not That Added: "Canceled" instead of "Cancelled"
- Terminology: Use This, Not That Changed: "Check Medicare eligibility" to "Check eligibility"

#### 06/13 /2022

- Capitalization Clarified: To capitalize word after hyphen if in a title or heading
- Gender vs. Sex Changed: Definition of "sex" and added definition of "sex assigned at birth"
- Link Directory: Where to Link Common Reference Changed: Advance Health Equity messages
- MLN Formatting & Templates > HTML Changed: Anchor links in HTML educational tools
- Optimizing Web Content > Links & URLs Added: Don't link the verb in link text
- Optimizing Web Content > PDFs Added: "Access to Care" as a product topic
- Terminology: Use This, Not That Added: "start" instead of "begin"
- Trademarks & Disclaimers Changed: Medicare Learning Network® Content & Product Disclaimer, and Department of Health & Human Services Disclosure

#### 05/17 /2022 Acronyms - Added: PECOS as a common acronym Link Directory: Where to Link Common References - Added: Advanced Health Equity statement MLN Formatting & Templates - Added: Reference and placement of the Advance Health Equity statement MLN Formatting & Templates > HTML - Changed: Updated Tracking Google Analytics MLN Formatting & Templates > Publication - Changed: Updated templates Spotlights - Changed: Spotlights on CMS.gov to Spotlights for Payment Rules Terminology: Use This, Not That – Added: Low dose computed tomography (no hyphen) Terminology: Use This, Not That - Added: Part B-ID and added text to remove "all" when referring to people with Medicare Part A or 04/12 Acronyms - Added: MBI & NPI as common acronyms (with an exception) /2022 Gender vs. Sex -Changed: Clarified sex assigned at birth and gender descriptions Legislation & Regulations - Clarified: Use the full name of legislation as it appears officially (don't edit it to match our standards) Link Directory: Where to Link Common References - Added: Sentence to eligibility reference re: if you need help Race & Ethnicity - Added: New standard 03/16 /2022 Ampersands – Changed: Explain when it's okay to use more than 1 ampersand in a title or heading Capitalization - Added: If you have Federally Qualified Health Center in the same sentence as another provider type then capitalize the other provider type in that sentence Gender vs. Sex - Added & Changed: Gender neutral titles, clarified standard Headings & Titles - Changed: Using acronyms in titles Letters – Added: Use gender neutral greeting in letters MLN Formatting & Templates > Publication - Changed: Updated bullet re: linking titles so that we know not to link the product format Numbers, Dates, Percentages, & Time - Added: When to use the year in dates and includes exceptions Optimizing Web Content > Links & URLs - Changed: Clarified to only link title, not format Terminology: Use This, Not That - Added: New standard for Zip Code 01/13 /2022 Acronyms – Changed: Specified for titles Capitalization - Added: Standard to capitalize contract types Contractions - Added: "what's" Gender vs. Sex – Added: New standard Headings & Titles - Changed: Using acronyms in titles Link Directory: Where to Link Common References - Added: Referring to MAC secure internet portals or electronic mailing list Link Directory: Where to Link Common References – Added: National Supplier Clearinghouse Numbers, Dates, Percentages, & Time - Added: An exception to spell out "one" when using the phrase "one-time" Numbers, Dates, Percentages, & Time - Added: Standard for fractions Optimizing Web Content > Alias ("Vanity") URLs - Changed: Reducing the number of hyphens Optimizing Web Content > Links & URLs - Added: Avoid hyperlink headings or titles Terminology: Use This, Not That - Added: Use "MAC secure internet portal" 12/9 /2021 Acronyms - Added: U.S. as a common acronym Acronyms - Added: When referring to MACs singular and plural Link Directory: Where to Link Common References - Added: When referring to Medigap Numbers, Dates, Percentages, & Time - Added: Moved time zone standard from the "Terminology" page Numbers, Dates, Percentages, & Time - Added: Noon vs 12pm, repeating am and pm in time range Optimizing Web Content > Alias ("Vanity") URLs - Added: MAC website list Slashes (/) – Added: New standard for using slashes Spotlights on cms.gov - Added: Linking to fact sheet vs. press release Terminology: Use This, Not That - Added: Original Medicare vs. Traditional Medicare Terminology: Use This, Not That - Added: Referring to MACs Who vs. That (Referring to Providers) - Added: Example with "institutional providers" 10/19 /2021 • Acronyms - Added: QR Code as a common acronym Campaign Analytics & Feedback - Added: New standard for Google Analytics, GovDelivery Statistics, and Qualtrics Survey Contractions - Added: "that's" as a common contraction Legislation & Regulations - Added: Always reference a legislation section if it's applicable Optimizing Web Content > Alias ("Vanity") URLs - Added: PAMA Regulations Optimizing Web Content > Keywords - Changed: Character limit Optimizing Web Content> Optimizing PDFs - Added: Clarified standard Plain Language > PCG Examples: Before & After - Added: Clinical Fee Schedule Direct Mailing Spotlights on cms.gov - Added: New standard that announces important information at the top of the page within a blue box Terminology: Use This, Not That - Added: "professional" to the column indicating terms we don't use to refer to a provider Trademarks & Disclaimer - Added: Exceptions to MLN Connects newsletter Trademarks & Disclaimer - Added: Medicare Advantage (MA) language to use in content about eligibility, coverage, and payment

#### 09/16 /2021 Contractions - Added: Guidance for contractions not on the list Costs - Added: Free vs. waived vs. no cost Legislation & Regulations - Added: New standard Link Directory: Where to Link Common References - Added: New standard MLN Formatting & Templates > HTML - Added: Tealium code Terminology: Use This, Not That - Added: Impact as a verb Terminology: Use This, Not That - Added: People with Medicare" vs "patients. Terminology: Use This, Not That - Added: CR numbers Terminology: Use This, Not That - Added: Formatting of CMS.gov Trademarks & Disclaimer - Added: Use of the trademark symbol 08/16 /2021 Acronyms - Added: ESRD as a common acronym Commas - Added: Serial (Oxford) comma MLN Formatting & Templates> Publication - Added: "Introduction" section text is no longer a heading Optimizing Web Content> Optimizing PDFs - Added: New standard for PDFs Terminology: Use This, Not That – Added: Use of Medicare drug plan (Part D) Videos (Best Practices) - Added: Standard for listing video run time 07/14 /2021 Logos, Icons, & Images – Added: Copyright standards for images\* MLN Formatting & Templates - Added: Naming and placing a product\* MLN Formatting & Templates - Added: Standards for margins and text color\* MLN Formatting & Templates> HTML - Added: Displaying MLN publication revisions for product development\* MLN Formatting & Templates> HTML - Added: Adding a print button MLN Formatting & Templates> MLN Matters® Articles - Added: Displaying MLN publication revisions for product development\* MLN Formatting & Templates> Podcasts - Added: Standards for podcasts MLN Formatting & Templates> Printing – Added: Requirements for printing products\* MLN Formatting & Templates> Publication - Added: Content sections for product development\* MLN Formatting & Templates> Publication - Added: Design standards for product development\* MLN Formatting & Templates> Publication - Added: Displaying MLN publication revisions for product development\* MLN Formatting & Templates> Publication - Added: Video standards for product development\* MLN Formatting & Templates> Web-Based Training – Added: WBT standards for product development\* Optimizing Web Content > Alias ("Vanity") URLs - Added: New standard added for vanity URLs Optimizing Web Content > Links & URLs - Added: Inline links and examples Terminology: Use This, Not That – Changed: Find your MAC's website \* This item came from the DPIPD Product Development SOP 06/14 /2021 MLN Formatting & Templates - Changed: Specified RGB 0/0/255 color for MLN PDF product links MLN Formatting & Templates> Publication - Added: Co-branded logos links Letters - Added: Making changes to a letter before posting it to the web Optimizing Web Content > Keywords - Added: More details to the metadata "Best Bets" section of this standard (#4) Optimizing Web Content > Links & URLs - Added: Use RGB 0/0/255 for links in MLN PDF products Terminology: Use This, Not That - Added: Use LGBTQ+ Terminology: Use This, Not That – Added: Redundancy with the word "Medicare" in products Numbers, Dates, Percentages, & Time - Added: Comma after year when date is in a sentence 05/13 /2021 MLN Formatting & Templates – Added: Use RGB 0/0/255 color for links MLN Matters® Articles - Changed: MLN publications link directly to product and no longer to detail page MLN Connects® Newsletter – Added: Refresh browser language Hyphens & Compound Modifiers – Added: Examples of compound modifiers Keywords - Added: Clarified the different types of keywords (content and metadata) and added 64 character limit and commas between words Links & URLs – Added: Clarified not to use "https" in long form of URLs Videos & Links & URLs - Added: Linking to videos Terminology: Use This, Not That - Changed: How readers can reach their MAC Terminology: Use This, Not That - Added: Use "Get" instead of "Receive" • Tone of Voice - Added: Avoid unnecessary words like "please"

#### 03/20 /2021

- Acronyms Added: Titles: use acronyms in product and Special Edition MLN Matters Articles titles instead of spelling out. MLN Matters
  Articles related to Change Requests (CRs) use the same title as the CR on the cms.gov dynamic list.
- Links & URLs Added: Use "get" if the information is accessible directly when the user clicks on the link. Use "find" if the link takes the user to a place where they need to enter any information or search.
- Links & URLs Added: Include organization names (like HHS, CMS, CDC) in the hyperlink
- Slashes (/)- Added: Avoid using a slash in writing unless it's part of commonly understood terminology for the audience.
- Terminology: Use This, Not That Added: Shot vs. vaccine
- Terminology: Use This, Not That Added: And Or vs. and/or
- Terminology: Use This, Not That Added: Payment vs. reimbursement
- Terminology: Use This, Not That Added: CMS's vs. CMS'
- Terminology: Use This, Not That Added: Data is vs. Data are
- Terminology: Use This, Not That Added: Up-to-date vs. Current
- Terminology: Use This, Not That Added: Specified that "subscribe" should always link to our electronic mailing lists page

# 03/18 /2021

- Formatting & Templates MLN Matters Articles Added: Standard: Always capitalize the "A" even if only referring to "the Article"
- Free vs. No Cost vs. Waived Added Page: Standard: Consult the policy to confirm whether to use "free," "no cost," or "waived." Use the correct term consistently in all communications on the topic.
- Numbers, Dates, Percentages, & Time Added: Dates: Use a dash to indicate a range (see exception). Exceptions: If the SME recommends a word (like between or through) for a policy reason, use that word instead of a dash. Examples: Collect Data January 1 June 30, 2019.
- Numbers, Dates, Percentages, & Time Added: For time ranges, replace "to" with a dash.
- Optimizing Web Content Added: Keywords and Meta Descriptions
- Who vs. That (Referring to Providers) Added Page: Included new standard and examples.
- Terminology: Use This, Not That Moved: References to "free", "no cost", "waived" were moved to the Free vs. No Cost vs. Waived page.