# OASIS Considerations for Medicare PDGM Patients

This document provides PDGM transition guidance including OASIS time point, data set version and M0090 Date Assessment Completed considerations for patients where resulting assessments must provide the Health Insurance Prospective Payment System (HIPPS) code for a PDGM payment period that begins January 1, 2020 or later.

<table>
<thead>
<tr>
<th>Type of Episode/Payment Period</th>
<th>OASIS Time Point, Data Set Version, and M0090 (Date Assessment Completed) Guidance</th>
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</thead>
</table>
| **1) SOC IN 2019 FOR A 2019 PPS PAYMENT EPISODE** | Start of Care (SOC): M0100 - RFA 1  
   - This assessment must be conducted using OASIS-D.  
   - Note that the HHA has up to 5 days after the SOC to complete the SOC assessment.  
   - If the assessment is completed on 12/27/2019-12/31/2019, for (M0090), enter the actual date the assessment is completed.  
   - If the assessment is completed in 2020, for (M0090), enter the artificial date “12/31/2019”. |
| - Patient admitted to home care during the period December 27, 2019 – December 31, 2019 for an initial 60-day PPS payment episode that begins prior to January 1, 2020. |  |
| **2) RECERT in 2019 for a 2020 PDGM PAYMENT PERIOD** | Recertification (Follow-up): M0100 - RFA 4  
   - This assessment must be conducted using OASIS-D1.  
   - If the assessment is completed on 12/27/19-12/31/19, for (M0090), enter the artificial date “1/1/2020”.  
   - If the assessment is completed in 2020, for (M0090), enter the actual date the assessment is completed. |
| - Patient to be recertified during the period of December 27, 2019 – December 31, 2019 for a subsequent 30-day PDGM payment period beginning on or after January 1, 2020. |  |
| **3) ROC/RECERT in 2019 for a 2020 PDGM PAYMENT PERIOD** | Resumption of Care (ROC): M0100 - RFA 3  
   - This assessment must be conducted using OASIS-D1.  
   - If the assessment is completed in 2019, for (M0090), enter the artificial date “1/1/2020”.  
   - If the assessment is completed in 2020, for (M0090), enter the actual date the assessment is completed. |
| - Patient returns to HH in 2019 after a qualifying inpatient stay where the requirement timeframe to complete a ROC overlaps with the requirement timeframe to complete a Recertification, AND the recertification is for a 30-day PDGM payment period beginning on or after January 1, 2020. |  |

For all other assessments conducted in compliance with established assessment completion dates, enter the actual date the assessment is completed for M0090.

- Assessments with a M0090 - Date Assessment Completed on or before December 31, 2019 must be completed with OASIS-D.
- Assessments with a M0090 - Date Assessment Completed on or after January 1, 2020 must be completed with OASIS-D1.