Guide for Obtaining a 'Physician Quality and Value Programs' (Registration for the CMS Web Interface and/or CAHPS for MIPS Survey) Role for an Existing EIDM User

I. Introduction

This guide is for users who have an existing Enterprise Identity Data Management (EIDM) account. This guide provides step-by-step instructions on how users can request a role to access the 'Physician Quality and Value Programs' application in the CMS Enterprise Portal using their existing EIDM account in order to access the registration system for the CMS Web Interface and the Consumer Assessment of Healthcare Providers and Systems (CAHPS) for MIPS survey.

Note: <u>Do not</u> use this guide if you do not have an EIDM account. Same as in previous years, if you are participating in a Medicare Accountable Care organization (ACO), your ACO is required to submit quality data to CMS on your behalf and you do not need an EIDM account.

- A. Before requesting a 'Physician Quality and Value Programs' role for your EIDM account, you will first need to determine which **one** of the following two user roles you want to request:
- **Security Official role:** The Security Official role allows the user to perform the following tasks on behalf of a group:
 - Register the group to participate in the Quality Payment Program via the CMS Web Interface and/or elect to administer the CAHPS for MIPS Survey Registration;
 - View the group's prior registration(s); and
 - Approve requests for the 'Group Representative' role in the EIDM.
- **Group Representative role:** The Group Representative role allows the user to perform the following tasks on behalf of a group:
 - Register the group to participate in the Quality Payment Program via the CMS Web Interface and/or elect to administer CAHPS for MIPS Survey; and
 - View the group's prior registration(s).

If you have questions or need assistance please contact the Quality Payment Program by phone at 866-288-8292 / TTY 877-715-6222 or e-mail at qpp@cms.hhs.gov. Normal business hours are Monday-Friday from 8:00am to 8:00pm ET.

Note: Groups are identified in the EIDM by their Medicare billing Taxpayer Identification Number (TIN). A group consists of **two or more eligible clinicians** (as identified by their National Provider Identifier [NPI]) that bill under the TIN. To find out if a group is already registered in the EIDM and who is the group's Security Official, please contact the Quality Payment Program by phone at 1-866-288-8292 / TTY 877-715-6222 or by email at qpp@cms.hhs.gov. You will need to provide the group's TIN and the name of the group.

B. Please gather the following information before you begin the process for requesting a 'Physician Quality and Value Programs' user role:

Security Official:

 Organization Information: Group's Medicare billing TIN, Legal Business Name, Rendering NPIs for two different eligible clinicians who bill under the TIN and their corresponding individual Provider Transaction Access Numbers (PTANs) (do not use the GROUP NPI or GROUP PTAN), Address, City, State, Zip Code, and Phone Number.

Group Representative:

- Organization Information: Group's Medicare billing TIN; or the Legal Business Name and the State; or the Legal Business Name and the Street Address.
- C. <u>Step-by-Step Instructions:</u> You have twenty-five (25) minutes to complete each screen (unless a different time is noted on the screen). Otherwise, you will lose all of the information you entered and will need to start the process again.

II. Questions

For guestions related to setting up an EIDM account, please contact the Quality Payment Program:

Monday – Friday: 8:00am – 8:00pm EST

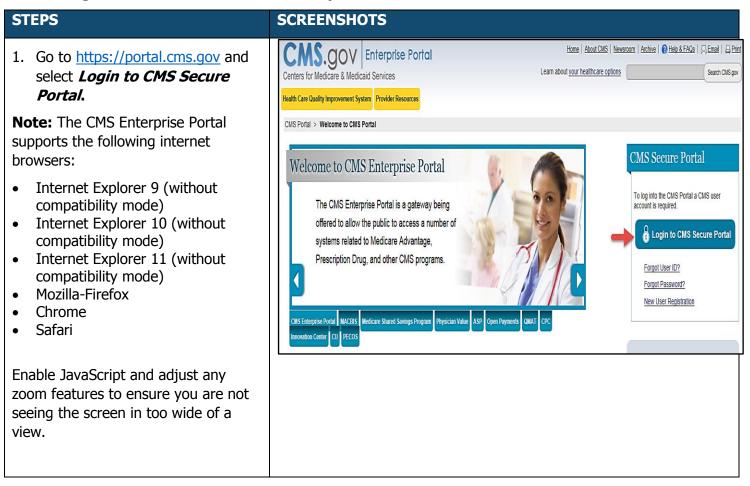
Phone: 1-866-288-8292 or (TTY: 1-877-715-6222)

Email: qpp@cms.hhs.gov

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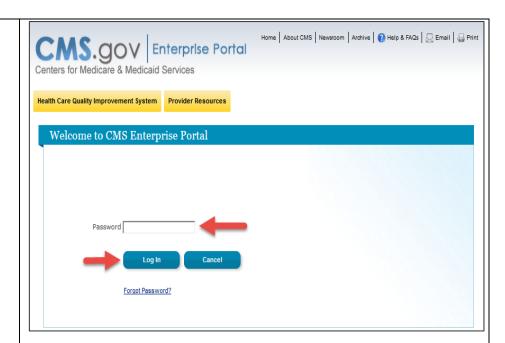
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IV. Getting Started - Please follow each step listed below unless otherwise noted.



2. Read the **Terms and Conditions** Health Care Quality Improvement System Provider Resources and select *I Accept* to continue. **Terms and Conditions** OMB No.0938-1236 | Expiration Date: 04/30/2017 | Paperwork Reduction Act You are accessing a U.S. Government information system, which includes (1) this computer, (2) this computer network, (3) all computers connected to this network, and (4) all devices and storage media attached to this network or to a computer on this network. This information system is provided for U.S. Government-authorized use only. Unauthorized or improper use of this system may result in disciplinary action, as well as civil and criminal penalties. By using this information system, you understand and consent to the following: You have no reasonable expectation of privacy regarding any communication or data transiting or stored on this information system. At any time, and for any lawful Government purpose, the government may monitor, intercept, and search and seize any communication or data transiting or stored on this information system. Any communication or data transiting or stored on this information system may be disclosed or used for any lawful Government purpose To continue, you must accept the terms and conditions. If you decline, your login will automatically be cancelled. 3. Enter Your **EIDM User ID** and Home | About CMS | Newsroom | Archive | ? Help & FAQs | Benail | Print **Enterprise Portal** select **Next** on the **Welcome to** CMS Enterprise Portal screen. Health Care Quality Improvement System Provider Resources Welcome to CMS Enterprise Portal Forgot User ID? Need an account? Click the link - New user registration

Enter Your EIDM Password and select Log In.



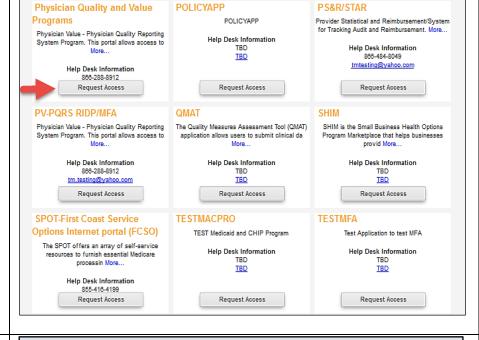
5. Select **Request Access Now** under **Request Access** to begin the process of requesting a new user role.

Note: You may also select your username and then select *My Access* from the drop-down menu to begin the process of requesting a new user role.



 Select Request Access for the Physician Quality and Value Programs application within the Access Catalog.

Note: In order to access, the CMS
Web Interface and the CAHPS for
MIPS Survey Registration, you are
required to have access to the
Physician Quality and Value
application. The Access Catalog list
presented is in alphabetical order.
Scroll down until you find the
Physician Quality and Value
Programs application or enter the
first few letters of the application in
the Access Catalog text box to
narrow down the selection criteria.

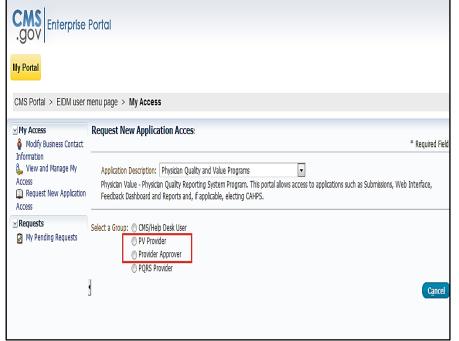


 (a) Under Select a Group, choose *Provider Approver*, if you are requesting Security Official role

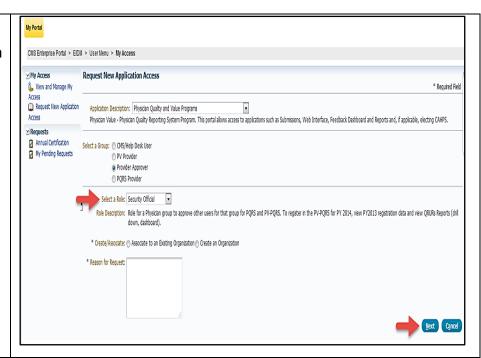
OR

(b) Choose **PV Provider**, if you are requesting **Group Representative** role.

Note: The **Select a Role** option will be visible after making a selection for the **Select a Group** option. The **Next** button will be visible after making a selection for **Select a Role option**.



8. Select the appropriate role you want to request from the **Select a Role** drop-down menu.



Multi-Factor Authentication (MFA)

Please follow steps 9 to 12 to register for MFA. MFA is an approach to security authentication which requires users to provide more than one form of verification in order to prove their identity. MFA registration is required only once when you are requesting a user role, but will be verified every time you log into the CMS Enterprise Portal. Additional information on how the MFA process works can be found at

http://www.cms.gov/Medicare/Medicare-Fee-for-Service-Payment/PhysicianFeedbackProgram/Obtain-2013-QRUR.html

 Select *Next* to begin registration for the **Multi-Factor** Authentication process.



 Read the Register Your Phone, Computer, or E-mail notification and then select an option from the MFA Device Type drop-down menu.

Note: If selecting

Phone/Tablet/PC/Laptop **as MFA Device Type**, you will first need to ensure you have the appropriate VIP Access software downloaded to your device. The VIP Access software can be downloaded via the Symantec Site (link is provided on your screen). Refer to the link on the screen to make selection. If the VIP Access software is not installed on your device, you will be unable to complete the Multi-Factor Authentication process.

Register Your Phone, Computer, or E-mail

Adding a Security Code to your login also known as Multi-Factor Authentication (MFA) can make your login more secure by providing an extra layer of protection to your user name and password.

You can associate the Security Code to your profile by registering your phone, computer or E-mail. Select the links below to find out more information about the options.

∇ Phone/Tablet/PC/Laptop

To use the Validation and ID Protection (VIP) access software on your phone, you must download the VIP Access software to your phone, if you do not already have it. Select the following link-https://m.vip.symantec.com/home.v

To use VIP access software on your computer, you must download the VIP Access software, if you do not already have it. Select the following link - https://idprotect.vip.symantec.com/desktop/download.v

▽ Text Message Short Message Service (SMS)

The SMS option will send your Security Code directly to your mobile device via text message. This option requires you to provide a ten (10) digits U.S. phone number for a mobile device that is capable of receiving text messages. Carrier service charges may apply for this option.

7 Interactive Voice Response (IVR)

The IVR option will communicate your Security Code through a voice message that will be sent directly to your phone. The option requires you to provide a valid ten (10) digits U.S. phone number and (Optional) extension that will be used during login to obtain the Security Code. The extension may begin with any one of the following: asterisks*; period:;; comma';; pound # followed by numeric 0 to 9. For example: 4885554444, 1112.

To access the application you must enter the provided Security Code on the login page. Carrier service charges may apply for this option.

⊽ E.mai

The E-mail address on your profile will be used when registering for Multi-Factor Authentication (MFA) using E-mail option. When logging into a secure application, your Security Code that is required at the login page will be e-mailed to the e-mail address on the profile.

Please note that you are only allowed two attempts to register your MFA device. If you are unable to register your device within two attempts please log out, then log back in to try again.

Select the MFA Device Type that you want to use to login to secure applications from the dropdown menu below.

* MFA Device Type:

Select MFA Device Type

Select MFA Device Type

Phone Tablet/PCL autoo

Text Message-Short Message Service (SMS) Interactive Voice Response (IVR)

11. (a) If selecting

Phone/Tablet/PC/Laptop as MDA Device Type, enter the alphanumeric code that displays under the label Credential ID on your device. Enter the MFA Device Description which is a nick-name that can help you identify your device.

OR

(b) If selecting **E-mail** —as **MFA Device Type**, the E-mail address
on your profile will automatically
be used for the E-mail option to
obtain the security code. Enter the **MFA Device Description**.

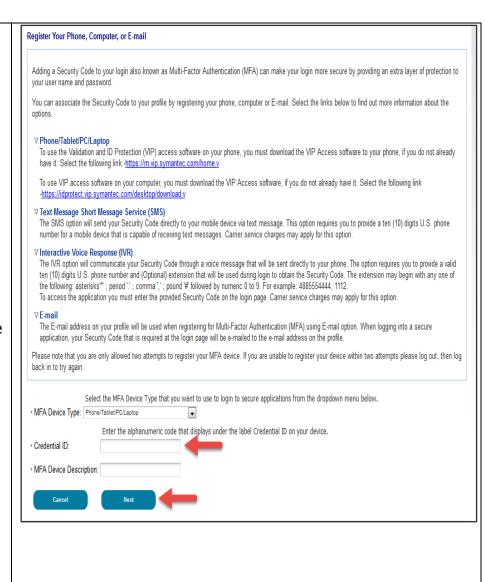
OR

(c) If selecting **Text Message** – **Short Message service** (SMS) as **MFA Device Type**, enter the **Phone Number** that will be used to obtain the security code and the **MFA Device Description**.

OR

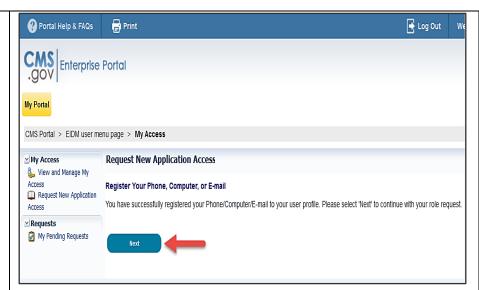
(d) If selecting Voice Message – Interactive Voice Response (IVR) as MFA Device Type, enter the Phone Number and Extension that will be used to obtain the security code. Enter the MFA Device Description.

Select **Next** to continue.



12. Your registration for the **Multi- Factor Authentication** is now complete. Select **Next** to proceed to request a user role in order to access the 'Physician Quality and Value Programs' application.

Note: You will receive an E-mail notification for successfully registering the MFA credential type.



13. Enter the required information under Business Contact Information and Phone sections and select *Next*.

Note: The information under the **Name** section will be pre-populated.

- If you are requesting a Security Official role, go to step 14.
- If you are requesting a Group Representative role, go to step 21.



Follow Steps 14 to 20 to Request a 'Security Official' Role

14. (a) If you are the first person in your group to sign up for the Security Official role and register your group in the EIDM, select *Create an Organization*. Then, proceed to Step 15.

OR

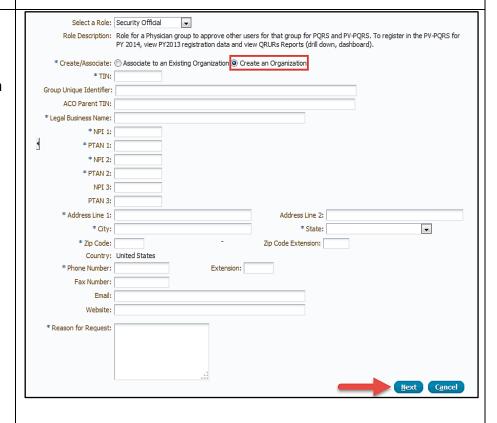
(b) If you are signing up for a Security Official role and your group already exists in the EIDM, select *Associate to an Existing Organization*. Then, proceed to Step 18.

Request New Application Access	
request trest rippin	* Required Field
Application Descriptio	n: Physician Quality and Value Programs
Physician Value - Phys	sician Quality Reporting System Program. This portal allows access to applications such as Submissions, Web Interface, and Reports and, if applicable, electing CAHPS.
Select a Group: CMS/I	Help Desk User
O PV Pr	ovider
_	ler Approver
	Provider
Select a Role:	Security Official ▼
Role Description:	Role for a Physician group to approve other users for that group for PQRS and PV-PQRS. To register in the PV-PQRS for PY 2014, view PY2013 registration data and view QRURs Reports (drill down, dashboard).
* Create/Associate:	
* Reason for Request:	
	<u>N</u> ext C <u>a</u> ncel

- 15. If selecting **Create an Organization** as the **Create/Associate** option, enter
 the following required information
 for the group:
 - Medicare Billing TIN
 - Legal Business Name
 - NPI 1
 - PTAN 1
 - NPI 2
 - PTAN 2
 - Address
 - City
 - State
 - Zip Code
 - Phone Number
 - Reason for Request

Select Next.

Note: In this section, enter your group's Medicare billing **TIN**; enter **rendering NPIs** for **two different** eligible clinicians who bill under the TIN (do not use the group NPI) and



enter their corresponding **individual PTANs** (do not use the <u>group</u> PTAN); and enter the remaining required information.

Example: Healthy Clinic with Medicare billing TIN 74-7575757 has ten eligible clinicians in the group. Enter the rendering NPI and individual PTAN combinations for two of the eligible clinicians: Dr. Smith and Dr. Beaver.

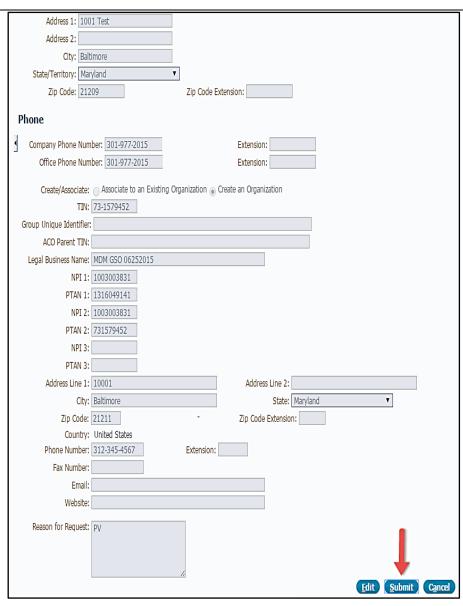
 Dr. Smith's rendering NPI is 4545454545 and the corresponding individual PTAN is G676767676.

Note: PTANs are alphanumeric therefore, enter the alpha characters.

 Dr. Beaver's rendering NPI is 2525252525 and the corresponding individual PTAN is 0012789456.

Note: All leading zeros in the PTAN should be entered.

16. Verify the information on the **Verification** screen and select **Submit**.



- 17. (a) You have successfully applied for the Security Official role.
 - (b) If your role request is automatically approved, proceed to Step 24 to complete the Multi-Factor Authentication before you can access the 'Physician Quality and Value Programs' application, where you



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are able to complete the following, using your EIDM User ID and EIDM password in order to:

- Register the group to participate in the Quality Payment Program via the CMS Web Interface and/or elect to administer the CAHPS for MIPS survey;
- View the group's prior registration(s).

A confirmation E-mail will be sent shortly after the submission confirmation message.

Note: You have three (3) attempts to enter two valid NPI/PTAN combinations for two different eligible clinicians who bill under the TIN. If the information is a confirmed match, the request will be automatically approved. If you exceed these attempts, your request will be sent to the help desk for manual approval. You will be contacted by CMS for further assistance within two (2) business days.

- 18. (a) If selecting Associate to an Existing Organization as the Create/Associate option, enter one of the following information for the group:
 - i. Medicare Billing TIN

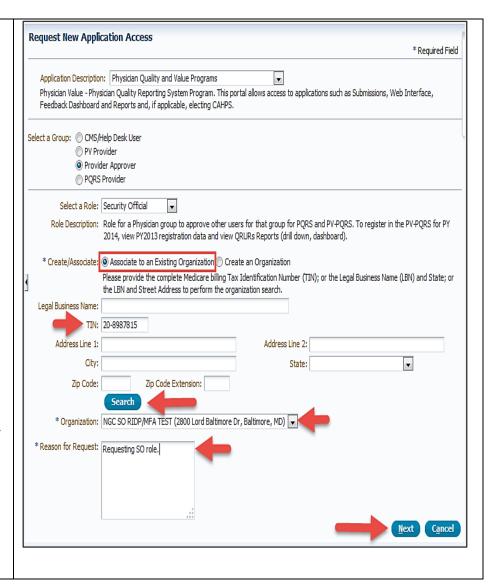
OR

ii. Legal Business Name and State

OR

- iii. Legal Business Name and Street Address
- (b) Select **Search**.
- (c) Select your group from the Organization drop-down menu. Enter Reason for Request and select Next.

Note: If your group cannot be found, please verify that your group already has a user with an approved Security Official role and you entered the group's Medicare billing TIN correctly. If you do not know the Security Official, contact the Quality Payment Program.



19. Verify the information on the **Verification** screen and select **Submit**.



20. (a) You have successfully applied for the Security Official role.

Note: Another Security Official from your group must approve your request within sixty (60) days after it is submitted; otherwise, the request will be canceled and need to be resubmitted.

- (b) After your role request is approved, proceed to Step 24 to complete the Multi-Factor Authentication before you can access the 'Physician Quality and Value Programs' application, where you are able to complete the following, using your EIDM User ID and EIDM password in order to:
- Register the group to participate in the Quality Payment Program via the CMS Web Interface and/or elect to administer the CAHPS for MIPS



If you have questions or need assistance please contact the Quality Payment Program by phone at 866-288-8292 / TTY 877-715-6222 or e-mail at app@cms.hhs.gov. Normal business hours are Monday-Friday from 8:00am to 8:00pm ET.

survey;

 View the group's prior registration(s).

Follow Steps 21 to 23 to Request a 'Group Representative' Role

- 21. (a) Enter one of the following information for the group.
 - Medicare Billing TIN

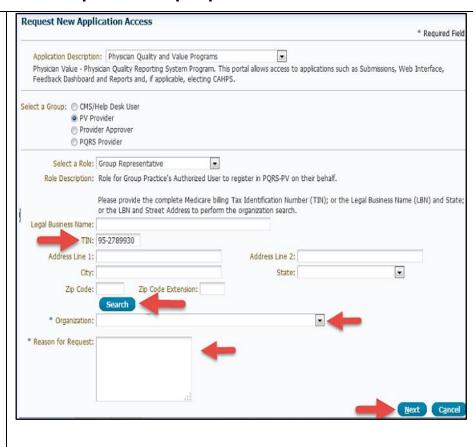
OR

 Legal Business Name and State

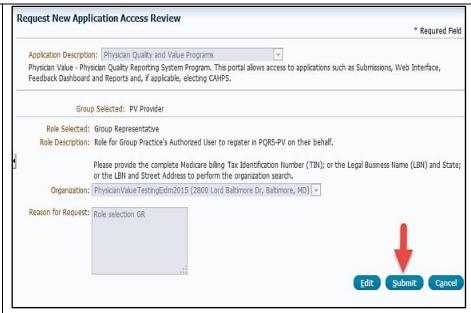
OR

- Legal Business Name and Street Address
- (b) Select **Search**.
- (c) Select your group from the **Organization** drop-down menu. Enter **Reason for Request** and select **Next**.

Note: If your group cannot be found, please verify that your group already has a user with an approved Security Official role and you entered the group's Medicare billing TIN correctly. If you do not know your Security Official, contact the Quality Payment Program.



22. Verify the information on the **Verification** screen and select **Submit**.



23. (a) You have successfully applied for the Group Representative role.

Note: A Security Official from your group must approve your request within sixty (60) days after it is submitted; otherwise, the request will be canceled and need to be resubmitted.

- (b) After your role request is approved, proceed to Step 24 to complete the Multi-Factor Authentication before you can access the 'Physician Quality and Value Programs' application, where you are able to complete the following, using your EIDM User ID and EIDM password in order to:
 - Register the group to participate in the Quality Payment Program via the CMS Web Interface and/or elect to administer the



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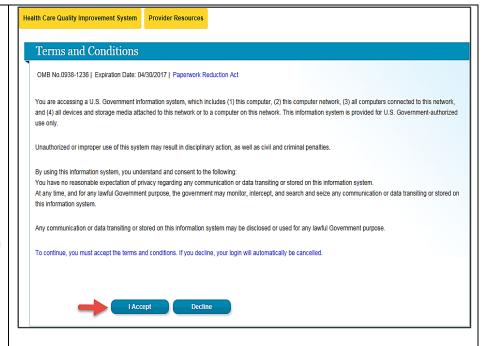
- CAHPS for MIPS survey;
- View the group's prior registration(s).

V. Completing the Multi-Factor Authentication (MFA)

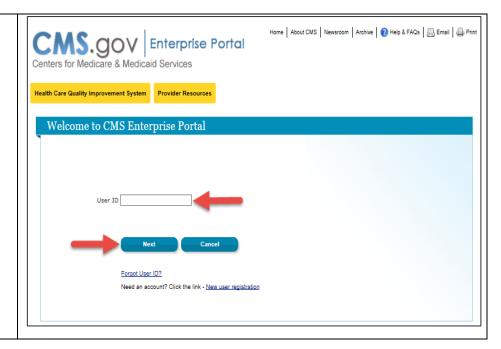
NOTE: MFA will need to be completed each time you log into the CMS Enterprise Portal. Additional information on how the MFA process works can be found at http://www.cms.gov/Medicare/Medicare-Fee-for-Service-Payment/PhysicianFeedbackProgram/Obtain-2013=QRUR.html.

24. Log In to the CMS Enterprise Portal and then Accept the Terms and Conditions.

Note: Multi-Factor Authentication (MFA) is a new approach to security authentication which will help improve CMS' ability to reduce fraud and ensure system security. It requires users to provide more than one form of verification in order to prove their identity in order to access certain information provided via the 'Physician Quality and Value Programs' application. MFA registration is required only once when you are requesting a role but will be verified at every log-on.



25. Enter Your EIDM User ID and select *Next* on the **Welcome to CMS Enterprise Portal** screen.



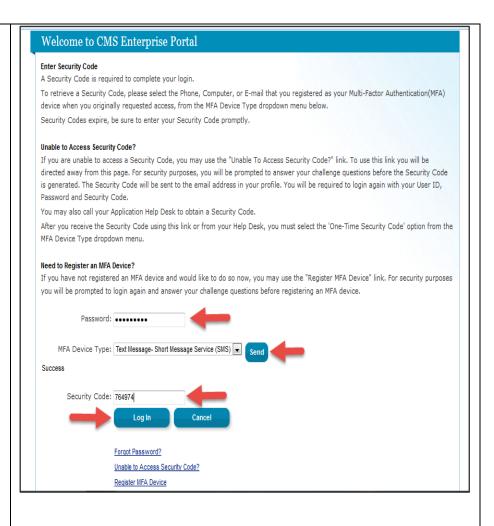
- 26. **Multi-Factor Authentication** (**MFA**) will need to be completed each time you log into the CMS Enterprise Portal.
 - a) Enter Your EIDM **Password**.
 - b) Select the **MFA Device Type** from the drop-down menu.

Note: You previously registered to complete the MFA process when setting-up your Physician Quality and Value Programs account. Please ensure that you select the same MFA Device Type you selected when registering for the MFA process during your initial account set-up. You will not be able to complete the MFA process if your selection from the MFA Device Type does not match your initial selection when setting-up your account.

c) Select **Send** to retrieve the **Security Code**.

Note: The **Send** option will appear only when the following MFA Device Type is selected:

- Text Message-Short Message Service (SMS)
- Interactive Voice Response (IVR)
- Email
 - d) Enter the **Security code** and select **Log In**.



27. You will be directed to CMS
Portal Homepage. Select
Quality Payment Program and
then CMS Web
Interface/CAHPS for MIPS
Survey to register.

