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| CMS Manual System | Department of Health & Human Services (DHHS) |
| Pub 100-04 Medicare Claims Processing | Centers for Medicare & Medicaid Services (CMS) |
| Transmittal: 12059 | Date: May 25, 2023 |
| | Change Request 13213 |

SUBJECT: July 2023 Integrated Outpatient Code Editor (I/OCE) Specifications Version 24.2

I. SUMMARY OF CHANGES: The purpose of this Change Request (CR) is to provide the Integrated OCE instructions and specifications for the Integrated OCE that will be utilized under the Outpatient Prospective Payment System (OPPS) and non-OPPS for hospital outpatient departments, community mental health centers, all non-OPPS providers, and for limited services when provided in a home health agency not under the Home Health Prospective Payment System or to a hospice patient for the treatment of a non-terminal illness. The attached recurring update notification applies to publication 100-04, chapter 4, section 40.1.

EFFECTIVE DATE: July 1, 2023

**Unless otherwise specified, the effective date is the date of service.*

IMPLEMENTATION DATE: July 3, 2023

Disclaimer for manual changes only: The revision date and transmittal number apply only to red italicized material. Any other material was previously published and remains unchanged. However, if this revision contains a table of contents, you will receive the new/revise information only, and not the entire table of contents.

II. CHANGES IN MANUAL INSTRUCTIONS: (N/A if manual is not updated)

R=REVISED, N=NEW, D=DELETED-Only One Per Row.

| R/N/D | CHAPTER / SECTION / SUBSECTION / TITLE |
|--------------|---|
| N/A | N/A |

III. FUNDING:

For Medicare Administrative Contractors (MACs):

The Medicare Administrative Contractor is hereby advised that this constitutes technical direction as defined in your contract. CMS does not construe this as a change to the MAC Statement of Work. The contractor is not obligated to incur costs in excess of the amounts allotted in your contract unless and until specifically authorized by the Contracting Officer. If the contractor considers anything provided, as described above, to be outside the current scope of work, the contractor shall withhold performance on the part(s) in question and immediately notify the Contracting Officer, in writing or by e-mail, and request formal directions regarding continued performance requirements.

IV. ATTACHMENTS:

Recurring Update Notification

Attachment - Recurring Update Notification

| | | | |
|-------------|--------------------|--------------------|-----------------------|
| Pub. 100-04 | Transmittal: 12059 | Date: May 25, 2023 | Change Request: 13213 |
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IMPLEMENTATION DATE: July 3, 2023

I. GENERAL INFORMATION

A. Background: This instruction informs the A/B Medicare Administrative Contractors (MACs) Part A, the A/B MACs Part Home Health and Hospice (HHH) and the Fiscal Intermediary Shared System (FISS) that the I/OCE is being updated for July 1, 2023. The I/OCE routes all institutional outpatient claims (which includes Non-Outpatient Prospective Payment System [non-OPPS] hospital claims) through a single integrated OCE. The attached recurring update notification applies to publication 100-04, chapter 4, section 40.1.

B. Policy: This notification provides the Integrated OCE instructions and specifications for the Integrated OCE that will be utilized under the OPPS and non-OPPS for hospital outpatient departments, community mental health centers, all non-OPPS providers, and for limited services when provided in a home health agency not under the Home Health Prospective Payment System or to a hospice patient for the treatment of a non-terminal illness. The I/OCE specifications will be posted to the CMS website and can be found at <https://www.cms.gov/medicare/coding/outpatientcodeedit>.

II. BUSINESS REQUIREMENTS TABLE

"Shall" denotes a mandatory requirement, and "should" denotes an optional requirement.

| Number | Requirement | Responsibility | | | | | | | | | |
|---------|--|----------------|---|-------------|----------------------------|---------------------------|-------------|-------------|-------------|-------|------|
| | | A/B MAC | | | D M E M A C | Shared-System Maintainers | | | | Other | |
| | | A | B | H H H | | F I S S | M C S | V M S | C W F | | |
| 13213.1 | The Shared System Maintainer shall install the Integrated OCE (I/OCE) into their systems. | | | | | X | | | | | |
| 13213.2 | Medicare contractors shall identify the I/OCE specifications on the CMS website at https://www.cms.gov/Medicare/Coding/OutpatientCodeEdit/OCEQtrReleaseSpecs . | X | | X | | X | | | | | |
| 13213.3 | Medicare contractors shall call the 24.0R1 OCECLAIM module received for the January 2023 release to retrieve I/OCE versions, effective for dates of service prior to the January 23 version (minus seven years). | | | | | X | | | | | MIST |

| Number | Requirement | Responsibility | | | | | | | |
|---------|---|----------------|---|-------------|----------------------------------|------------------|-------------|------------------|-------|
| | | A/B MAC | | D M E | Shared- System Maintainers | | | | Other |
| | | A | B | | H H H | M I S S | V C S | C M W F | |
| | | | | | | | | | |
| 13213.4 | Medicare contractors shall process claims with the appropriate corresponding archived version. | X | | X | | X | | | |
| 13213.5 | <p>Effective for claims processed on and after July 1, 2023, with Line Item Dates of Service (LIDOS) on and after July 1, 2023, contractors shall return the following Remittance Advice Remark Code (RARC) when claims receive I/OCE edit 127 (Service not allowed for Part B Inpatient Claim - Line Item Rejection) (W7127).</p> <p>RARC M28- "This does not qualify for payment under Part B when Part A coverage is exhausted or not otherwise available."</p> <p>CARC 96</p> <p>Group Code- PR (Patient Responsibility)</p> <p>MSN- 21.21 "This service was denied because Medicare only covers this service under certain circumstances."</p> | X | | X | | | | | |

III. PROVIDER EDUCATION TABLE

| Number | Requirement | Responsibility | | | | | |
|---------|---|----------------|---|-------------|-------------|-----------------------|-------------|
| | | A/B MAC | | | D M E | C M E D I | |
| | | A | B | H H H | | | M A C |
| | | | | | | | |
| 13213.6 | Medicare Learning Network® (MLN): CMS will market provider education content through the MLN Connects® newsletter shortly after CMS releases the CR. MACs shall follow IOM Pub. No. 100-09 Chapter 6, Section 50.2.4.1 instructions for distributing the MLN Connects newsletter information to providers and link to relevant information on your website. You may supplement MLN content with your local information after we release the MLN Connects newsletter. Subscribe to the "MLN Connects" listserv to get MLN content notifications. You don't need to separately track and report MLN | X | | X | | | |

| Number | Requirement | Responsibility | | | |
|--------|---|----------------|---|-------------|-----------------------|
| | | A/B MAC | | | D M E D I |
| | | A | B | H H H | M A C |
| | content releases when you distribute MLN Connects newsletter content per the manual section referenced above. | | | | |

IV. SUPPORTING INFORMATION

Section A: Recommendations and supporting information associated with listed requirements: N/A

"Should" denotes a recommendation.

| X-Ref Requirement Number | Recommendations or other supporting information: |
|--------------------------|--|
| | |

Section B: All other recommendations and supporting information: N/A

V. CONTACTS

Pre-Implementation Contact(s): Marina Kushnirova, Marina.Kushnirova@cms.hhs.gov , Fred Rooke, Fred.Rooke@cms.hhs.gov , Yvonne Young, Yvonne.Young@cms.hhs.gov

Post-Implementation Contact(s): Contact your Contracting Officer's Representative (COR).

VI. FUNDING

Section A: For Medicare Administrative Contractors (MACs):

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ATTACHMENTS: 0