

Revision History for LTC Survey Process Documents and Files

This document will identify revisions made to documents and files that are related to the LTC Survey Process. The revisions will be grouped by effective date.

Revision History for LTC Survey Process Documents and Files

Effective Date	Document/File Name	Description of Change
08/29/2024	Survey Resources	Updated Appendix PP
08/20/2024	Survey Resources	List of Revised F-tags – removed F888
08/16/2024	Surveyor Resource Appendix PP State Operations Manual	Updated Appendix PP – corrected F758
08/09/2024	Surveyor Resource Appendix PP State Operations Manual	Updated: <ol style="list-style-type: none"> 1. CMS-20054 Infection Prevention Control and Immunization 2. CMS-20091 Extended Survey 3. List of Revised F-tags 4. LTCSP Mapping Document_Streamlined Appendix PP
04/11/2024	Survey Resources: COVIDE-19 FIC folder	Updated CMS-20054 Infection Prevention Control and Immunization due to QSO-24-08-NH.
04/01/24	Survey Resources	Updated pathways due to QSO-24-08-NH: <ol style="list-style-type: none"> 1. CMS-20054 Infection Prevention Control and Immunization 2. CMS-20068 Urinary Catheter or UTI 3. CMS-20070 Dental 4. CMS-20071 Dialysis 5. CMS-20078 Pressure Ulcer 6. CMS-20081 Respiratory Care 7. CMS-20093 Tube Feeding CMS-807 (former file name was “Surveyor Notes Worksheet”) – made a fillable form

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10/26/23	Survey Resources	Updated: CMS-802 – <ul style="list-style-type: none">- #6 Excessive Weight Loss without Prescribed Weight Loss program was updated to replace missing text.- #12 Dialysis was updated to increase the size of the row to show all of the text- CMS-20052 Beneficiary Notice, CMS-20065 Activities, CMS-20068 Urinary Catheter or UTI, CMS- 20071 Dialysis, CMS-20081 Respiratory Care, CMS-20091 Extended Survey, CMS-20093 Tube Feeding, CMS-20127 Accidents, CMS-20130 Neglect – updated the title tab in the PDF versions

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10/23/23	<ol style="list-style-type: none"> 1. Survey Resources 2. LTCSP Initial Pool Care Areas 3. Initial Surveys 4. CMS-802 	<p>Updated:</p> <ol style="list-style-type: none"> 1. Survey Resources – extensive changes to the pathways (CMS 20133 dementia care) 2. CMS-20132 Discharge 3. CMS-20127 Accidents 4. CMS-20125 Bladder and Bowel Incontinence 5. CMS-20123 Hospitalization 6. CMS- 20120 Positioning, Mobility, ROM 7. CMS-20093 Tube Feeding 8. CMS 20092 Hydration 9. CMS-20091 Extended Survey 10. CMS-20090 PASARR 11. CMS-20081 Respiratory Care 12. CMS-20080 Rehab and Restorative 13. CMS-20078 Pressure Ulcer 14. CMS-20077 Physical Restraints 15. CMS-20076 Pain Mgt 16. CMS-20075 Nutrition 17. CMS-20074 Death 18. CMS-20071 Dialysis 19. CMS-20070 Dental 20. CMS-20069 Comm-Sensory 21. CMS-20068 Urinary Catheter or UTI 22. CMS-20067 Behavioral Emotion 23. CMS-20066 Activities of Daily 24. CMS-20065 Activities 25. CMS-20062 Sufficient and Competent Staff 26. Entrance conference form, mapping document, Offsite Prep Worksheet, LTCSP Procedure Guide, and LTCSP User Guide. 27. LTCSP Initial Pool Care Areas – RO Care Areas and Probes 28. Initial Surveys – Instructions for the interim LTC initial survey and certification process 29. CMS-802 – Deleted “worsened pressure ulcers at any stage”.

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06/05/2023	<ol style="list-style-type: none"> 1. Initial Survey 2. Survey Resources 	Updated: <ol style="list-style-type: none"> 1. Instructions for the Interim LTC Initial Survey and Certification Process 2. LTCSP Initial Certification Tag Review Tool 3. COVID-19 FIC Survey folder 4. LTC Survey Pathway folder (CMS 20054- Infection Prevention Control and Immunization and CMS 20089 Medication Storage) 5. Entrance Conference worksheet 6. List- of- Revised- F-tags 7. LTCSP Mapping Document 8. LTCSP Procedure Guide
05/16/2023	Survey Resources	<ol style="list-style-type: none"> 1. LTCSP Mapping Document-Streamlined – corrected the footnote date 2. LTCSP_UG_12.4.0_FINAL – corrected the footnote date
05/12/2023	Survey Resources	Updates due to the end of the PHE and memo QSO-23-13-ALL: <ol style="list-style-type: none"> 1. COVID-19 FIC Survey folder 2. LTC Survey Pathways folder (CMS 20054- Infection Prevention Control and Immunization, CMS-20140 Arbitration) 3. Entrance Conference Worksheet 4. List of Revised Ftags 5. LTCSP Mapping Document-Streamlined 6. LTCSP Procedure Guide 7. LTCSP_UG_12.4.0_FINAL
02/17/2023	<ol style="list-style-type: none"> 1. Survey Resources Appendix PP 	Updated: <ol style="list-style-type: none"> 1. FIC Folder (FIC Survey Protocol) 2. LTC Survey Pathways (CMS-20068 Urinary Catheter or UTI) 3. Appendix PP State Operations Manual 4. Chapter 7 State Operations Manual 5. Entrance Conference Worksheet 6. LTCSP Procedure Guide

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10/26/2022	<ol style="list-style-type: none"> 1. Survey Resources Appendix PP 	<p>Updated:</p> <ol style="list-style-type: none"> 1. LTC Survey Pathways (CMS 20054- Infection Prevention Control and Immunization) 2. LTCSP procedure guide 3. FIC Folder (CMS 20054 – Infection Prevention Control and Immunization, Attachment A, QSO-23-02) 4. Appendix PP
10/24/2022	<ol style="list-style-type: none"> 1. CMS-802 2. LTCSP Initial Pool Care Areas 3. Initial Surveys 4. LTC Survey FAQs 5. F-Tag Crosswalk 6. New Long Term Care Survey Process – Slide Deck and Speaker Notes 7. Appendix PP 8. Survey Resources Folder 	<p>The documents below were updated to reflect revisions effective October 24, 2022.</p> <ol style="list-style-type: none"> 1. CMS-802 2. LTCSP Initial Pool Care Areas – RI Care Areas and Probes, RO Care Areas and Probes, RR Care Areas and Probes 3. Initial Surveys 4. LTC Survey FAQs – Deleted 5. F-Tag Crosswalk – Deleted 6. New Long Term Care Survey Process – Slide Deck and Speaker Notes - Deleted 7. Appendix PP – official version released on October 21, 2022 8. Survey Resources Folder – Extensive changes have been made. Download the <u>entire</u> survey resource folder.
09/27/2022	Survey Resources with Staff Vaccine Documents Folder	<p>Updated:</p> <ol style="list-style-type: none"> 1. LTC Survey Pathways (CMS 20054-Infection Prevention Control and Immunization) 2. FIC Folder (CMS 20054-Infection Prevention Control and Immunization)
09/26/2022	Survey Resources with Staff Vaccine Documents Folder	<p>Updated:</p> <ol style="list-style-type: none"> 1. LTC Survey Pathways (CMS 20054-Infection Prevention Control and Immunization) 2. FIC Folder (CMS 20054-Infection Prevention Control and Immunization, QSO-20-38-NH Revised, QSO-20-39-NH Revised)

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06/07/22	Survey Resources with Staff Vaccine Documents Folder	Updated: 1. F Tag Waiver Guide 2. K Tag Waiver Guide (removal) 3. FIC folder (QSO-20-29-NH, QSO-22-07, QSO-22-09, QSO-22-11, Attachment A)
05/09/2022	Survey Resources with Staff Vaccine Documents Folder	Updated: 1. F Tag Waiver Guide 2. Appendix PP – added 2018 revision added 2017 version 3. Appendix Z – added 2021 version 4. Chapter 7 – added 2018 version 5. Mapping Document-Streamlined
04/26/2022	Survey Resources with Staff Vaccine Documents Folder	Updated: 1. Staff Formula for F888 2. Staff Matrix for F888 3. LTCSP Complaints Guide 4. Entrance Conference Worksheet 5. FIC Folder (Staff Formula for F888, Staff Matrix for F888)
04/07/22	Survey Resources with Staff Vaccine Documents Folder	Updated: 1. FIC folder (FIC Survey Protocol, FIC Survey Entrance Conference Worksheet, CMS 20054- Infection Prevention Control and Immunization, QSO-20-39-NH Revised, QSO-20-38-NH Revised, Staff Matrix for F888 only) 2. Entrance Conference Worksheet 3. LTCSP Procedure Guide 4. Staff Matrix for F888 5. LTC Survey Pathways (CMS 20054-Infection Prevention Control and Immunization) 6. F Tag Waiver Guide 7. K Tag Waiver Guide
02/22/2022	Surveyor Resources Folder	1. Deleted Surveyor Resources (Updated 01/25/2022) 2. Updated List of Revised Ftags <ul style="list-style-type: none"> • Added F608 back onto the job aide

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01/28/2022	Survey Resource Folder – January 2022 Survey Resources Folder	Change the folder name to Survey Resources w/Staff Vaccine Documents Updated CMS 20054, Infection Prevention Control and Immunization Updated QSO-20-39-NH Revised
01/24/2022	<ol style="list-style-type: none"> 1. Survey Resources Folder 2. Survey Resources-January 2022 Folder (NEW) 	<p>Updated:</p> <ol style="list-style-type: none"> 1. Survey Resources Folder <ul style="list-style-type: none"> • LTC Survey Pathways • Entrance Conference form • LTCSP Procedure Guide 2. Added Survey Resources-January 2022 Folder (for States NOT affected by injunction) Effective as a result of QSO-22-07-ALL and QSO-22-09-ALL and QSO-22-11-ALL