

### Revision History for LTC Survey Process Documents and Files

This document will identify revisions made to documents and files that are related to the LTC Survey Process. The revisions will be grouped by effective date.

Effective Date	Document/File Name	Description of Change
10/26/23	1. Survey Resources	Updated: CMS-802 – <ul style="list-style-type: none"> <li>- #6 Excessive Weight Loss without Prescribed Weight Loss program was updated to replace missing text.</li> <li>- #12 Dialysis was updated to increase the size of the row to show all of the text</li> <li>- CMS-20052 Beneficiary Notice, CMS-20065 Activities, CMS-20068 Urinary Catheter or UTI, CMS-20071 Dialysis, CMS-20081 Respiratory Care, CMS-20091 Extended Survey, CMS-20093 Tube Feeding, CMS-20127 Accidents, CMS-20130 Neglect – updated the title tab in the PDF versions</li> </ul>
10/23/23	<ul style="list-style-type: none"> <li>1. Survey Resources</li> <li>2. LTCSP Initial Pool Care Areas</li> <li>3. Initial Surveys</li> <li>4. CMS-802</li> </ul>	Updated: <ul style="list-style-type: none"> <li>1. Survey Resources – extensive changes to the pathways (CMS 20133 dementia care</li> <li>2. CMS-20132 Discharge</li> <li>3. CMS-20127 Accidents</li> <li>4. CMS-20125 Bladder and Bowel Incontinence</li> <li>5. CMS-20123 Hospitalization</li> <li>6. CMS- 20120 Positioning, Mobility, ROM</li> <li>7. CMS-20093 Tube Feeding</li> <li>8. CMS 20092 Hydration</li> <li>9. CMS-20091 Extended Survey</li> <li>10. CMS-20090 PASARR</li> <li>11. CMS-20081 Respiratory Care</li> <li>12. CMS-20080 Rehab and Restorative</li> <li>13. CMS-20078 Pressure Ulcer</li> <li>14. CMS-20077 Physical Restraints</li> <li>15. CMS-20076 Pain Mgt</li> <li>16. CMS-20075 Nutrition</li> <li>17. CMS-20074 Death</li> <li>18. CMS-20071 Dialysis</li> <li>19. CMS-20070 Dental</li> <li>20. CMS-20069 Comm-Sensory</li> <li>21. CMS-20068 Urinary Catheter or UTI</li> <li>22. CMS-20067 Behavioral Emotion</li> <li>23. CMS-20066 Activities of Daily</li> <li>24. CMS-20065 Activities</li> <li>25. CMS-20062 Sufficient and Competent Staff</li> <li>26. Entrance conference form, mapping document, Offsite Prep Worksheet, LTCSP Procedure Guide, and LTCSP User Guide.</li> <li>27. LTCSP Initial Pool Care Areas – RO Care Areas and Probes</li> <li>28. Initial Surveys – Instructions for the interim LTC initial survey and certification process</li> <li>29. CMS-802 – Deleted “worsened pressure ulcers at any stage”.</li> </ul>

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06/05/2023	<ol style="list-style-type: none"> <li>1. Initial Survey</li> <li>2. Survey Resources</li> </ol>	<p>Updated:</p> <ol style="list-style-type: none"> <li>1. Instructions for the Interim LTC Initial Survey and Certification Process</li> <li>2. LTCSP Initial Certification Tag Review Tool</li> <li>3. COVID-19 FIC Survey folder</li> <li>4. LTC Survey Pathway folder (CMS 20054- Infection Prevention Control and Immunization and CMS 20089 Medication Storage)</li> <li>5. Entrance Conference worksheet</li> <li>6. List- of- Revised- F-tags</li> <li>7. LTCSP Mapping Document</li> <li>8. LTCSP Procedure Guide</li> </ol>
05/16/2023	Survey Resources	<ol style="list-style-type: none"> <li>1. LTCSP Mapping Document-Streamlined – corrected the footnote date</li> <li>2. LTCSP_UG_12.4.0_FINAL – corrected the footnote date</li> </ol>
05/12/2023	Survey Resources	<p>Updates due to the end of the PHE and memo QSO-23-13-ALL:</p> <ol style="list-style-type: none"> <li>1. COVID-19 FIC Survey folder</li> <li>2. LTC Survey Pathways folder (CMS 20054- Infection Prevention Control and Immunization, CMS-20140 Arbitration )</li> <li>3. Entrance Conference Worksheet</li> <li>4. List of Revised Ftags</li> <li>5. LTCSP Mapping Document-Streamlined</li> <li>6. LTCSP Procedure Guide</li> <li>7. LTCSP_UG_12.4.0_FINAL</li> </ol>
02/17/2023	<ol style="list-style-type: none"> <li>1. Survey Resources</li> <li>2. Appendix PP</li> </ol>	<p>Updated:</p> <ol style="list-style-type: none"> <li>1. FIC Folder (FIC Survey Protocol)</li> <li>2. LTC Survey Pathways (CMS-20068 Urinary Catheter or UTI)</li> <li>3. Appendix PP State Operations Manual</li> <li>4. Chapter 7 State Operations Manual</li> <li>5. Entrance Conference Worksheet</li> <li>6. LTCSP Procedure Guide</li> </ol>
10/26/2022	<ol style="list-style-type: none"> <li>1. Survey Resources</li> <li>2. Appendix PP</li> </ol>	<p>Updated:</p> <ol style="list-style-type: none"> <li>1. LTC Survey Pathways (CMS 20054- Infection Prevention Control and Immunization)</li> <li>2. LTCSP procedure guide</li> <li>3. FIC Folder (CMS 20054 – Infection Prevention Control and Immunization, Attachment A, QSO-23-02)</li> <li>4. Appendix PP</li> </ol>

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10/24/2022	<ol style="list-style-type: none"> <li>1. CMS-802</li> <li>2. LTCSP Initial Pool Care Areas</li> <li>3. Initial Surveys</li> <li>4. LTC Survey FAQs</li> <li>5. F-Tag Crosswalk</li> <li>6. New Long Term Care Survey Process – Slide Deck and Speaker Notes</li> <li>7. Appendix PP</li> <li>8. Survey Resources Folder</li> </ol>	<p>The documents below were updated to reflect revisions effective October 24, 2022.</p> <ol style="list-style-type: none"> <li>1. CMS-802</li> <li>2. LTCSP Initial Pool Care Areas – RI Care Areas and Probes, RO Care Areas and Probes, RR Care Areas and Probes</li> <li>3. Initial Surveys</li> <li>4. LTC Survey FAQs – Deleted</li> <li>5. F-Tag Crosswalk – Deleted</li> <li>6. New Long Term Care Survey Process – Slide Deck and Speaker Notes - Deleted</li> <li>7. Appendix PP – official version released on October 21, 2022</li> <li>8. Survey Resources Folder – Extensive changes have been made. Download the <u>entire</u> survey resource folder.</li> </ol>
09/27/2022	Survey Resources with Staff Vaccine Documents Folder	<p>Updated:</p> <ol style="list-style-type: none"> <li>1. LTC Survey Pathways (CMS 20054-Infection Prevention Control and Immunization)</li> <li>2. FIC Folder (CMS 20054-Infection Prevention Control and Immunization)</li> </ol>
09/26/2022	Survey Resources with Staff Vaccine Documents Folder	<p>Updated:</p> <ol style="list-style-type: none"> <li>1. LTC Survey Pathways (CMS 20054-Infection Prevention Control and Immunization)</li> <li>2. FIC Folder (CMS 20054-Infection Prevention Control and Immunization, QSO-20-38-NH Revised, QSO-20-39-NH Revised)</li> </ol>
06/07/22	Survey Resources with Staff Vaccine Documents Folder	<p>Updated:</p> <ol style="list-style-type: none"> <li>1. F Tag Waiver Guide</li> <li>2. K Tag Waiver Guide (removal)</li> <li>3. FIC folder (QSO-20-29-NH, QSO-22-07, QSO-22-09, QSO-22-11, Attachment A)</li> </ol>
05/09/2022	Survey Resources with Staff Vaccine Documents Folder	<p>Updated:</p> <ol style="list-style-type: none"> <li>1. F Tag Waiver Guide</li> <li>2. Appendix PP – <del>added 2018 revision</del> added 2017 version</li> <li>3. Appendix Z – added 2021 version</li> <li>4. Chapter 7 – added 2018 version</li> <li>5. Mapping Document-Streamlined</li> </ol>
04/26/2022	Survey Resources with Staff Vaccine Documents Folder	<p>Updated:</p> <ol style="list-style-type: none"> <li>1. Staff Formula for F888</li> <li>2. Staff Matrix for F888</li> <li>3. LTCSP Complaints Guide</li> <li>4. Entrance Conference Worksheet</li> <li>5. FIC Folder (Staff Formula for F888, Staff Matrix for F888)</li> </ol>

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04/07/22	Survey Resources with Staff Vaccine Documents Folder	<p>Updated:</p> <ol style="list-style-type: none"> <li>1. FIC folder (FIC Survey Protocol, FIC Survey Entrance Conference Worksheet, CMS 20054-Infection Prevention Control and Immunization, QSO-20-39-NH Revised, QSO-20-38-NH Revised, Staff Matrix for F888 only)</li> <li>2. Entrance Conference Worksheet</li> <li>3. LTCSP Procedure Guide</li> <li>4. Staff Matrix for F888</li> <li>5. LTC Survey Pathways (CMS 20054-Infection Prevention Control and Immunization)</li> <li>6. F Tag Waiver Guide</li> <li>7. K Tag Waiver Guide</li> </ol>
02/22/2022	Surveyor Resources Folder	<ol style="list-style-type: none"> <li>1. Deleted Surveyor Resources (Updated 01/25/2022)</li> <li>2. Updated List of Revised Ftags <ul style="list-style-type: none"> <li>• Added F608 back onto the job aide</li> </ul> </li> </ol>
01/28/2022	<p>Survey Resource Folder – January 2022</p> <p>Survey Resources Folder</p>	<p>Change the folder name to Survey Resources w/Staff Vaccine Documents</p> <p>Updated CMS 20054, Infection Prevention Control and Immunization.</p> <p>Updated QSO-20-39-NH Revised</p>
01/24/2022	<ol style="list-style-type: none"> <li>1. Survey Resources Folder</li> <li>2. Survey Resources-January 2022 Folder (NEW)</li> </ol>	<p>Updated:</p> <ol style="list-style-type: none"> <li>1. Survey Resources Folder <ul style="list-style-type: none"> <li>• LTC Survey Pathways</li> <li>• Entrance Conference form</li> <li>• LTCSP Procedure Guide</li> </ul> </li> <li>2. Added Survey Resources-January 2022 Folder (<b>for States NOT affected by injunction</b>) Effective as a result of <a href="#">QSO-22-07-ALL</a> and <a href="#">QSO-22-09-ALL</a> and <a href="#">QSO-22-11-ALL</a></li> </ol>