

Table 1. Crosswalk of Changes

Worksheet(s)	2019 (old version)	2025 (new version)	Type of Change	Reason for Change	Burden Change
All	N/A	Data entry instructions have been added throughout using data validation	Addition	Changes are intended to improve user experience and to make workbook 508 compliant.	No. Formatting change for 508 compliance.
All	N/A	White descriptive text has been added to blank cells and "double header" rows to make the workbook 508 compliant for screen readers	Addition	508 compliance	No. Formatting change for 508 compliance.
All	N/A	Blank rows and columns have been deleted where possible to make the workbook 508 compliant for screen readers	Revision	508 compliance	No. Formatting change for 508 compliance.
C Report; Total Adjustments; WW Spending Projected; MemMon Actual; MemMon Projected	N/A	Red tabs have been changed to orange throughout to improve visual contrast for 508 compliance	Revision	508 compliance	No. Formatting change for 508 compliance.
WOW PMPM & Agg; Program Spending Limits; C Report; C Report Grouper; Total Adjustments; WW Spending Actual; WW Spending Projected; WW Spending Total; Composite Federal Share; MemMon Actual; MemMon Projected; MemMon Total; Summary; Summary_AP	Demonstration years in relevant worksheets go up to 30	Demonstration years in relevant worksheets go up to 40	Addition	This allows states to report the additional data as demonstrations extend beyond 30 years.	No. This provides states the necessary space to enter the required data throughout the workbook.
DY Def	N/A	Cells B1 and B2 ask user to input Demonstration Name and Waiver Number, which will populate to all tabs.	Addition	Changes are intended to improve user experience	Negligible burden change from adding basic information in two cells.
MEG Def	Cell H1 in the MEG Def tab provides a space for a state to provide general comments or notes.	Space to provide general comments and notes is removed.	Removal	N/A	No. This change will not increase the time needed to complete the Monitoring Report Workbook.
Summary	The "Summary" tab is called "Summary TC"	The "Summary TC" tab is now called "Summary"	Revision	Clarity for user experience.	No
Summary	N/A	A dropdown menu has been added to filter values by "Total Computable BN" or "Federal Funds BN"	Addition	This change will allow users greater flexibility to select between different sets of figures to display on the "Summary" worksheet.	No. This change will not increase the time needed to complete the Monitoring Report Workbook.
Summary	WOW*PCT is not included in the tables	WOW*PCT has been added where applicable throughout	Addition	This additional calculation relating to Savings Phasedown provides additional transparency on the reported figures.	No. This information will autopopulate.
Summary	Rows for a second approach to calculating savings phasedown were not present.	Additional rows have been added for WOW Total, WW Total, Savings, Blended Phase-Down Percentage, and Total Reduction, as a second way of calculating savings phasedown.	Addition	This additional calculation relating to Savings Phasedown provides additional transparency on the reported figures and CMS's approach to calculating budget neutrality.	No. This information will autopopulate.
Summary	A cap on expenditure authority was not applicable.	Rows have been added to calculate a comparison to the cap on expenditure authority.	Addition	This additional calculation relating to expenditure authority provides additional transparency on the reported figures and CMS's approach to calculating budget neutrality.	Yes. Slight increase in burden due to need to enter the amount of the expenditure authority cap.

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Summary	Savings carry-forward offset calculation was not included.	Rows have been added to calculate savings carry-forward used to offset Medicaid Aggregate - WW only expenditures, and to calculate potential future carry-forward.	Addition	This additional calculation relating to savings carry-forward provides additional transparency on the reported figures and CMS's approach to calculating budget neutrality.	Yes. Slight increase in burden due to need to enter the amount of savings carry-forward entering the demonstration period.