

DRAFT AGENDA
MMA TECHNICAL ASSISTANCE INDUSTRY TRAINING: SAN DIEGO, CA

Monday, January 31, 2005

Day Theme: Medicare Modernization Act, Title I: Medicare Prescription Drug Benefit

Morning Session

7:45-8:30 Registration/Continental Breakfast

8:30-9:00 Opening Remarks
Purpose of Conference: To educate PDPs as to requirements for becoming a prescription drug plan and to provide them with sufficient information for successfully completing the PD application

9:00-9:30 Review of Steps to offering a Medicare Part D Plan
--Intent to apply—fully explain this step as it is a precursor to the Application; then overview of: Application, Formulary Submission, Bidding, Contracting, and Marketing

III Completing the Application

Each session below will be composed of three parts: a regulatory overview of program requirements related to the topic of discussion, followed by a discussion of the application requirements, followed by a question and answer portion. Specifically, the first speaker talks about what the final regulation says about the topic, while the second speaker talks about how to complete the application for that topic—e.g., definitions, data, etc—also paying attention to how to complete any tables required. Each session also includes a short question and answer portion.

9:30 -10:30 Applicant Experience, Licensure, and Stability (Section 3.1) Policy
Including: management, experience and capabilities, licensure and solvency, and business integrity

10:30 – 10:45 AM Break

10:45 -11:30 Benefit Design (Section 3.2)
Including: Pharmacy and Therapeutics Committee, utilization and management standards, quality assurance and patient safety, medication therapy management and the e-prescribing

DRAFT AGENDA
MMA TECHNICAL ASSISTANCE INDUSTRY TRAINING: SAN DIEGO, CA

Monday, January 31, 2005

Day Theme: Medicare Modernization Act, Title I: Medicare Prescription Drug Benefit

Morning Session (continuation)

11:30-12:30 **Service Area/Regions (Section 3.3) and Network (Section 3.4)**
Including: retail pharmacy, mail order pharmacy, specialty pharmacy (LTC, I/T/U, home infusion), out of network pharmacies, and concept of any willing provider

Afternoon Session

12:30- 1:15 *Working Lunch*
Enrollment and Eligibility (Section 3.5)

1:15 - 2:00 **Grievances (Section 3.6), and Exception and Appeals (Section 3.7)**

2:00 - 2:45 **Coordination of Benefits (Section 3.8) and Tracking Out of Pocket Costs (Section 3.9)**

2:45 – 3:15 **Marketing/Beneficiary Communications (Section 3.10) and Provider Communications (Section 3.11)**
Babette Edgar, Director, Division of Finance and Operations

3:15 – 3:30 **PM Break**

3:30 – 4:00 **Control of Fraud, Abuse and Waste (Section 3.12), Privacy (Section 3.15), and Security and Record Retention (Section 3.16)**

4:00 – 5:30 **Question and Answer Period and Wrap-Up**

At registration, attendees will be provided with cards on which to record their questions. At this session, all presenters from Day I will be on the stage to answer questions about that day.

DRAFT AGENDA
MMA TECHNICAL ASSISTANCE INDUSTRY TRAINING: SAN DIEGO, CA

Tuesday, February 1, 2005

Day Theme: Medicare Modernization Act, Title I: Medicare Prescription Drug Benefit

Morning Session

- | | |
|----------------------|---|
| 7:45 – 8:30 | Registration/Continental Breakfast |
| 8:30 – 9:00 | Overview of Day 2 |
| 9:00 – 10:15 | Reporting Requirements (Section 3.13) and Data Exchange between PDP and CMS (Section 3.14) --HPMS Discussion |
| 10:15 – 10:45 | Claims Processing (Section 3.17) |
| 10:45- 11:00 | AM Break |
| 11:00 – 11:45 | Low Income Issues |
| 11:45 -12:15 | Application Review Methods and Waivers for MA Plans |

Afternoon Session

- | | |
|---------------------|--|
| 12:15 – 1:15 | <i>Working Lunch</i>
Formulary Review |
| 1:15 – 2:15 | Overview of Bidding and Risk Adjustment/Payment |
| 2:15 – 3:15 | Employer Group Issues |
| 3:15 – 4:15 | Question and Answer Session and Closeout |