

**Proposed Summary of HPMS Releases**  
For the week ending July 13, 2007

**Title: Coverage Year 2006 Enrollment Reconciliation Issues**

**Date: 7/9/07**

**Summary:** On May 25, 2007, CMS provided detailed instructions regarding actions to be taken following receipt of the enrollment reconciliation response file. This memorandum provides additional information to Part D Plan Sponsors and Medicare Advantage Organizations for handling beneficiary requests to re-enroll in a plan for reconciling prescription drug even (PDE) submissions affected by the enrollment reconciliation process.

**Title: Medicare Advantage Prescription Drug System (MARx) July Payment - INFORMATION**

**Date: 7/9/07**

**Summary:** This letter provides information related to your July 2007 payment which you received on June 29, 2007.

**Title: Distribution of Part D Payment Reconciliation Reports**

**Date: 7/13/07**

**Summary:** As part of the Part D Payment Reconciliation, CMS will distribute reports documenting reconciliation inputs and results to Part D Sponsors. These report formats have been distributed and described in detail on June 7, 2007 in a memorandum with the subject line "Payment Reconciliation System (PRS) Part D Payment Reconciliation Reports."

To ensure that reconciliation reports are distributed appropriately, CMS is building a web-enabled application that sponsor representatives will use to view and retrieve reports. In brief, each sponsor will designate an individual authorized to view and retrieve reports for the Sponsor's contracts. This memorandum instructs each sponsor to complete the attached form and return it to the address below by July 23, 2007.

**Title: 2006 PDE Submission After the July 30, 2007 deadline**

**Date: 7/13/07**

**Summary:** The deadline for submitting PDE data for the CY 2006 Part D Payment Reconciliation is July 30, 2007. Although CMS will continue to accept data for CY2006 after July 30 deadline, this data will not be a part of the reconciliation calculations run in August.

CMS will not continue to accept P2P PDEs for 2006 beyond the July 30 deadline. Finally, all Part D plans that received state-to-plan files from PCG should submit PDEs for all S2P claims that processed in paid status.

**Title: Clarifications regarding the Current TrOOP Balance Transfer Process**

**Date: 7/13/07**

**Summary:** Clarifications on Model TBT (Attached) - CMS has become aware of a number of issues that have arisen concerning the manual process currently required to transfer TrOOP-related data between Part D plans when a beneficiary transfers from one plan to another during the coverage year. The purpose of this memorandum is to clarify the process by addressing three issues:

- \* Identification of the applicable coverage year;
- \* The definition of the “effective date” field on the transfer explanation of benefits (EOB); and
- \* Use of encrypted email for data transfer.

**Title: Posting of Draft 2009 Part C Medicare Advantage Application for Public Comment**

**Date: 7/13/07**

**Summary:** This memo is to inform MAOs that the draft 2009 Part C/EGWP MA application and the Employer/Union-Only Group Waiver Plan applications will be posted for public comment in the Federal Register on July 13, 2007.