

CY2022 Medicare Parts C and D Annual Calendar

Below is a calendar listing of key dates and timelines for operational activities that pertain to CY 2022 Medicare Advantage (MA) plans, Medicare Advantage-Prescription Drug (MA-PD) plans, Prescription Drug Plans (PDPs), Medicare-Medicaid Plans (MMPs), and cost-based plans. The calendar provides important operational dates for all organizations such as the date bids are due to CMS, the date that organizations must inform CMS of their contract non-renewal, and dates for beneficiary mailings.

***Note: The dates listed under Part C include MA and MA-PD plans. The dates listed under Part D also apply to MA and cost-based plans offering a Part D benefit.**

Date	Activity	*Part C	*Part D	Cost	MMP
January 1 - March 31, 2021	Annual MA Open Enrollment Period.	✓			
January 7, 2021	CY 2022 Initial and Service Area Expansion Applications for MA/MA-PD/PDP, MMP, Special Needs Plans (SNP), Employer Group Waiver Plans (EGWP), and 1876 Cost Plan Expansion Applications are posted on the CMS website.	✓	✓	✓	✓
January 8, 2021	Model of Care (MOC) renewal submission period begins for Dual Eligible Special Needs Plans (D-SNPs) and Institutional Special Needs Plans (I-SNPs) with MOC approvals ending 12/31/2021.	✓			
January 8, 2021	Annual MOC submission period begins for Chronic Condition Special Needs Plans (C-SNPs).	✓			
January 13, 2021	CY 2022 Initial and Service Area Expansion Applications for MA/MA-PD/PDP, MMP, SNP, EGWP, and 1876 Cost Plan Expansion Applications are released in the Health Plan Management System (HPMS) for organizations to begin submitting information.	✓	✓	✓	✓

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Date	Activity	*Part C	*Part D	Cost	MMP
January 13 & 19, 2021	Industry training on CY 2022 Applications.	✓	✓	✓	✓
January 15, 2021	Release of the CY 2022 Final Rate Announcement of MA Capitation Rates and MA and Part D Payment Policies.	✓	✓	✓	✓
January 19, 2021	Conference call with industry on the CY 2022 Rate Announcement.	✓	✓	✓	✓
January 19, 2021	Release Final CY 2022 Part D Bidding Instructions.		✓		
January 22, 2021	Final day to submit a Notice of Intent to Apply (NOIA) for CY 2022.	✓	✓	✓	✓
February 17, 2021	CY 2022 Initial and Service Area Expansion Applications for MA/MA-PD/PDP, MMP, SNP, EGWP, and 1876 Cost Plan Expansion Applications are due in HPMS by 8pm EST.	✓	✓	✓	✓
February 17, 2021	MOC renewal submissions for D-SNPs and I-SNPs with MOC approvals ending 12/31/2021 due in HPMS by 8pm EST.	✓			
February 17, 2021	Annual MOC submissions for C-SNPs due in HPMS by 8pm EST.	✓			
March 1 - 10, 2021	Update window for the CY 2021 Medication Therapy Management (MTM) Program submission in HPMS.		✓		✓
March - April, 2021	CMS coordinates with MAOs and PDP Sponsors to resolve low enrollment issues for CY 2022.	✓	✓	✓	
March 9, 2021	CMS releases instructional memo concerning updates to Parent Organization designations in HPMS.	✓	✓	✓	✓
March 23, 2021	Parent Organization designation updates from MAOs and PDP sponsors due to CMS.	✓	✓	✓	✓
Mid - Late March, 2021	Release of CY 2022 Formulary Reference File (FRF).	✓	✓	✓	✓
Late March, 2021	CMS to release memo for industry guidance on CY 2022 Part D Formulary and Benefit Submission.	✓	✓	✓	✓

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Date	Activity	*Part C	*Part D	Cost	MMP
Late March, 2021	Release of the Fiscal Soundness Module in HPMS.	✓	✓	✓	✓
March/April, 2021	Release Draft CY 2022 Part C Benefits Review and Evaluation.	✓		✓	
April 1, 2021 - June 30, 2021	2021 Data Validation of the CY 2020 Part C and D Reporting Requirements.	✓	✓	✓	
Early - Mid April, 2021	CY 2022 Bid Review Out-Of-Pocket Cost (OOPC) model and OOPC estimates available for download to MAOs, and Part D sponsors to assist in meeting meaningful difference (if applicable) and Total Beneficiary Cost (TBC) evaluations prior to bid submission.	✓	✓		
Early April, 2021	Release of guidance regarding CY 2022 renewal options, including crosswalks.	✓			
Early April, 2021	Deadline for MAOs and cost plans to submit full contract consolidation requests for CY 2022.	✓		✓	
April 9, 2021	Release of the CY 2022 Plan Creation Module, Plan Benefit Package (PBP), and Bid Pricing Tool (BPT) software in HPMS.	✓	✓	✓	✓
April 12, 2021	CY 2022 Part D Senior Savings (PDSS) Model applications due (11:59 p.m. PDT).		✓		
April 16, 2021	CY 2022 Value-Based Insurance Design (VBID) Model and VBID-Hospice Benefit Component applications due (11:59 p.m. PDT).	✓			
April 16, 2021	CY 2022 Part D Payment Modernization (PDM) Model applications due (11:59 p.m. PDT).		✓		
April/May, 2021	Release Final CY 2022 Part C Benefits Review and Evaluation.	✓		✓	
April/May, 2021	Release of CY 2022 MA Bid Review and Operational Information.	✓		✓	
Late April, 2021	Deadline for PDPs to submit full contract consolidation requests for CY 2022.		✓		

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Date	Activity	*Part C	*Part D	Cost	MMP
April/May, 2021	Release of CY 2022 TBC data.	✓			
May, 2021	Release of final CY 2022 Annual Notice of Change (ANOC)/Evidence of Coverage (EOC), Low Income Subsidy (LIS) rider, Part D Explanation of Benefits (EOB), formularies, transition notice, provider directory, and pharmacy directory models for all organizations.	✓	✓	✓	
Early May, 2021	Deadline for MA, MA-PD and PDP plans to notify CMS of their intention to non-renew a county(ies) or region(s) for individuals, but continue the county(ies) or region(s) for “800 series” EGWP members, to convert to offering employer-only contracts, or to reduce service areas at the contract level.	✓	✓	✓	
Early - Mid May, 2021	Release of the CY 2022 MTM Program Guidance Memo.		✓		✓
May 9, 2021	Release of the CY 2022 Bid Upload Functionality in HPMS.	✓	✓	✓	✓
May 14, 2021	Release of CY 2022 Actuarial Certification Module in HPMS.	✓	✓	✓	✓
May 17, 2021	Release of CY2022 Formulary Submission Module in HPMS.	✓	✓	✓	
May - July, 2021	Release of final state-specific MMP CY 2021 models: ANOC/EOC (Member Handbook), Summary of Benefits, Formulary, Provider and Pharmacy Directory, Member ID Card, and other MMP-specific models.				✓
Mid - Late May, 2021	Release of CY 2022 Formulary Reference File Update.	✓	✓	✓	✓
Late May, 2021	Qualification determinations provided to CY 2022 applicants for new contracts or service area expansions.	✓	✓	✓	✓
May 27, 2021	Release of the CY 2022 D-SNP module for D-SNPs to upload required State Medicaid Agency Contract and Contract Matrices to HPMS.	✓			

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Date	Activity	*Part C	*Part D	Cost	MMP
May 28, 2021	Submission period begins for MAOs/Part D sponsors to upload agent/broker compensation information in HPMS.	✓	✓	✓	✓
June, 2021	CMS conducts Network Adequacy Reviews.	✓		✓	
June 1, 2021	Opening of the CY 2020 DIR Submission Module in HPMS.	✓	✓	✓	✓
June 1 - 10, 2021	Update window for the CY 2021 MTM Program submissions in HPMS.		✓		✓
June 7, 2021	<p>Deadline for submission of CY 2022 bids (including Service Area Verification) for all MA plans, MA-PD plans, PDP, cost-based plans offering a Part D benefit, MMPs, “800 series” EGWP and direct contract EGWP applicants and renewing organizations; deadline for cost-based plans wishing to appear in the 2022 Medicare Plan Finder (MPF) to submit PBPs (11:59 p.m. PDT).</p> <p>Deadline for submission of CY 2022 Formularies, Transition Attestations, Prior Authorization/Step Therapy (PA/ST) Attestations, and P&T Attestations due from all sponsors offering Part D including MMPs (11:59 p.m. PDT).</p> <p>Deadline for submission of a CY 2022 contract non-renewal, service area reduction via HPMS from MA plans, MA-PD plans, MMPs, PDPs and Medicare cost-based contractors and cost-based sponsors. Deadline also applies to an MAO that intends to terminate a current MA and/or MA-PD PBP (i.e., Plan 001, Plan 002) for CY 2022 (11:59 p.m. PDT).</p>	✓	✓	✓	✓ <i>Non-bid related items only</i>
June 7, 2021	Deadline for submission of CY 2022 MTM Programs from all sponsors		✓		✓

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	offering Part D, including MMPs (11:59 p.m. PDT).				
June 11, 2021	Deadline for submission of CY 2022 Supplemental Formulary files, Free First Fill file, Partial Gap file, Excluded Drug file, Over the Counter (OTC) drug file, and Home Infusion file through HPMS (11:59 a.m. EDT).		✓		✓
June 11, 2021	Deadline for submission of Value-Based Insurance Design (VBID) Supplemental Formulary file (Only applicable to MA plans that have been preapproved for Part D VBID benefits) (11:59 a.m. EDT).	✓			
June 11, 2021	Deadline for submission of Part D Payment Modernization (PDM) Model LIS Cost-Sharing Reduction Supplemental Formulary file (Only applicable to Part D sponsors that have been preapproved for Part D PDM LIS Cost-Sharing Reduction benefit) (11:59 a.m. EDT).		✓		
June 11, 2021	Deadline for submission of Part D Senior Savings (PDSS) Model Supplemental Formulary file (Only applicable to Part D sponsors that have been preapproved for Part D PDSS benefits) (11:59 a.m. EDT).		✓		
June 11, 2021	Deadline for submission of Additional Demonstration Drug (ADD) file (MMPs only) (11:59 a.m. EDT).				✓
June 21, 2021	Deadline for submission of CY 2022 MTM Program attestations in HPMS (11:59 p.m. PDT).		✓		✓
Early June - Late August, 2021	Completion of CMS's CY 2022 bid review and approval, to include pricing, PBPs, and formularies. Deadline for MAOs/Part D sponsors to submit attestations, contracts, initial actuarial certifications, and final actuarial certifications.	✓	✓	✓	✓

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Late June, 2021	Release most Part C cost-sharing issues and Part D outliers to plan sponsors.	✓	✓	✓	✓
June, 2021	Initial submission period begins for MAOs/Part D sponsors to request crosswalk exceptions.	✓	✓	✓	
Late June, 2021	Acknowledgement letter sent to all MA, MA-PD, MMP, PDP and Medicare cost-based plans that are non-renewing or reducing their service area.	✓	✓	✓	✓
July, 2021	Second submission period begins for Plans/Part D sponsors to request crosswalk exceptions in HPMS.	✓	✓	✓	
July - August, 2021	Release of state-specific marketing guidance for MMPs.				✓
Early July, 2021	Submission period for CY 2022 MPF drug pricing test files in HPMS.	✓	✓	✓	✓
July 5, 2021	Deadline for all D-SNPs to upload required SMAC and Contract Matrices to HPMS.	✓			
Mid July, 2021	Release of CY 2022 FRF Update in advance of the Limited Formulary Update Window.	✓	✓	✓	✓
Late July - Early August 2021	CY 2022 Limited Formulary Update Window.	✓	✓	✓	✓
July 30, 2021	Submission deadline for agent/broker compensation information via HPMS.	✓	✓	✓	✓
Late July, 2021	Release of the CY 2022 Part D national average monthly bid amount, the Medicare Part D base beneficiary premium, the Part D regional low-income premium subsidy amounts, the Medicare Advantage regional PPO benchmarks, and the de minimis amount.	✓	✓	✓	✓
Late July, 2021	Submission period begins for Plans/Part D sponsors to submit CY 2022 marketing materials in the HPMS Marketing Module.	✓	✓	✓	✓
Late July - Early August, 2021	Rebate reallocation period begins after release of bid amounts.	✓		✓	

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No Later Than July 29, 2021	If CMS issues a termination notice on or before this date with an effective date of December 31, 2021, 11:59 EST p.m., the plan sponsor must issue notices to its Medicare enrollees at least 90 days (instead of at least 30 days) prior to the effective date of the termination.	✓	✓	✓	
Early - Mid August, 2021	2022 contract materials released in HPMS.				
August 11 - 17, 2021	First CY 2022 MPF benefit and drug pricing plan preview in HPMS.	✓	✓	✓	✓
August 12 - 16, 2021	CY 2022 Medicare & You Handbook data plan preview period (not applicable to EGWPs).	✓	✓	✓	✓
August 13, 2021	Deadline for organizations to complete the plan connectivity data in HPMS to ensure timely approval of contracts.	✓	✓	✓	✓
August 31, 2021	CY 2021 MTM Program Annual Review completed.		✓		✓
August 31, 2021	CY 2022 contract execution deadline.	✓	✓	✓	✓
Late August, 2021	CMS notifies all D-SNPs of final determinations of integration status and sanctions based on CY 2021 SMACs.	✓			
Late August - Early September, 2021	Deadline after which organizations with pending administrative appeals of Initial or Service Area Expansion applications may be suppressed from Medicare & You Handbook and MPF.	✓	✓	✓	
August - September, 2021	Plan preview periods of Part C & D Star Ratings in HPMS.	✓	✓	✓	
September 1 - 10, 2021	Update window for the CY 2021 and/or CY 2022 MTM Program submissions in HPMS.		✓		✓
Early September, 2021	CMS begins accepting plan correction requests upon contract approval.	✓	✓	✓	
September 7 - 10, 2021	Second CY 2022 MPF benefit and drug pricing plan preview in HPMS.	✓	✓	✓	✓
September 11 -30, 2021	CMS mails the 2022 Medicare & You handbook to beneficiaries.	✓	✓	✓	✓

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Mid-September, 2021	All CY 2022 contracts fully executed (signed by both parties: Part C/Part D Sponsor and CMS).	✓	✓	✓	
Late September, 2021	Optional CY 2022 Formulary Enhancement Submission Window.	✓	✓	✓	✓
Late September, 2021	Deadline for Part D sponsors, cost-based plans, and MA and MA-PD organizations to request a plan correction to the PBP via HPMS.	✓	✓	✓	
September 30, 2021	Deadline for organizations to provide the following documents to current enrollees: <ul style="list-style-type: none"> Standardized ANOC for all MA, MA-PD, MMP, PDP, and cost-based plans (including those not offering Part D and those that do offer Part D). Must be submitted in HPMS prior to distribution. LIS rider. 	✓	✓	✓	✓
October 1, 2021	Date organizations may begin marketing their CY 2022 plans. Organizations may market both CY 2021 and CY 2022 simultaneously, but must clearly indicate which plan year is being discussed.	✓	✓	✓	✓
October 1, 2021	Projected date for release of the CY 2022 plan and drug benefit data on MPF on Medicare.gov (not applicable to EGWPs).	✓	✓	✓	✓
October 1, 2021	Date by which the final personalized beneficiary non-renewal notification letter must be received by PDP, MA plan, MA-PD plan, MMP and cost-based plan enrollees. PDPs, MA plans, MA-PD plans, MMPs and cost-based organizations may not market new/other plans to enrollees of non-renewing plans until October 2, 2021.	✓	✓	✓	✓
October 4, 2021	Plans submit transactions for approved crosswalk exceptions according to the	✓	✓	✓	✓

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Date	Activity	*Part C	*Part D	Cost	MMP
	End-of-Year Enrollment and Payment Systems Processing Information memo.				
Early - Mid October, 2021	Part C & D Star Ratings go live on medicare.gov.	✓	✓	✓	
October 15, 2021	Deadline for organizations to submit ANOC erratas in HPMS. Must be sent to enrollees immediately following CMS approval.	✓	✓	✓	✓
October 15, 2021	Deadline for organizations to provide the following documents (or notification, if permitted) to current enrollees: <ul style="list-style-type: none"> • EOC for all MA, MA-PD, MMP, PDP, and cost-based plans (including those not offering Part D and those that do offer Part D). Must be submitted in HPMS prior to distribution, • Abridged or comprehensive formularies, and • Provider/Pharmacy directories, 	✓	✓	✓	✓
October 15, 2021	Part D sponsors must post prior authorization and Part D step therapy criteria on their websites for CY 2022.		✓		✓
October 15, 2021	CY 2022 Annual Election Period begins. Organizations must begin downloading CY 2022 Online Enrollment Center (OEC) transactions from HPMS. All MA organizations/PDP sponsors must hold open enrollment (for EGWPs, see Chapter 2 of the Medicare Managed Care Manual, Section 30.1).	✓	✓		✓
Mid October, 2021	Release of the online CY 2023 NOIA for a New Contract or a Contract Expansion (MA, MA-PD, MMP, PDPs, and “800 series” EGWPs and Direct Contract EGWPs).	✓	✓	✓	✓
October 29, 2021	Plan-submitted rollover transactions must be complete (if required) according to the End-of-Year	✓	✓	✓	✓

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Date	Activity	*Part C	*Part D	Cost	MMP
	Enrollment and Payment Systems Processing Information Memo.				
November 2, 2021	Deadline for Cost-Plans to non-renew/terminate a contract.			✓	
November 11, 2021	NOIA deadline to ensure access to HPMS.	✓	✓	✓	✓
Late November, 2021	Part C & D display measures data are posted in HPMS for plan preview.	✓	✓	✓	✓
December 1, 2021	Cost-based plans must publish notice of mutual termination, as per §417.494(a)(3).			✓	
December 1, 2021	Deadline for EFI submissions to ensure user access to HPMS by January 2022.	✓	✓	✓	✓
December 1 - 10, 2021	Update window for the CY 2022 MTM Program Submissions in HPMS.		✓		✓
December 7, 2021	CY 2022 Annual Election Period ends.	✓	✓		✓
Mid-December, 2021	Part C & D display measures data are updated on cms.gov.	✓	✓	✓	
December 31, 2021	Deadline for submitting CY 2021 Annual Chronic Care Improvement Program (CCIP) attestations in HPMS, as per §422.152.	✓			✓
2022					
January 1, 2022	Plan Benefit Period Begins.	✓	✓	✓	✓
January 1 - March 31, 2022	Annual MA Open Enrollment Period.	✓			
Mid-January, 2022	Industry training on CY 2023 applications.	✓	✓	✓	✓
Mid-January, 2022	CY 2023 Initial and Service Area Expansion Applications for MA/MA-PD/PDP, MMP, SNP, EGWP, and 1876 Cost Plan Expansion Applications are released in the Health Plan Management System (HPMS) for organizations to begin submitting information.	✓	✓	✓	✓
January 21, 2022	Final day to submit NOIA for 2023	✓	✓	✓	✓
February, 2022	CMS releases instructional memo concerning updates to Parent Organization designations in HPMS.	✓	✓	✓	✓

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February, 2022	MOC renewal submissions for D-SNPs and I-SNPs with MOC approvals ending 12/31/2022 are due.	✓			
February, 2022	Annual MOC submissions for C-SNPs are due.	✓			
Mid - March, 2022	Parent Organization designation updates from MAOs and PDP sponsors due to CMS (instructional memo released in February 2022).	✓	✓	✓	✓
Late May, 2022	Qualification determinations provided to CY 2023 applicants for new contracts or service area expansions.	✓	✓	✓	✓
June 6, 2022	CY 2023 Deadline for bid and formulary submission.	✓	✓	✓	✓ <i>Non-bid related items only</i>

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