

HPMS E-Mail

Date: March 19, 2021

Subject: 2021 HPMS Fiscal Soundness Module Release

The 2021 Health Plan Management System (HPMS) Fiscal Soundness Module (FSM) will now accept 2020 audited annual financial statements and 2021 quarterly financial statements. To access the Fiscal Soundness module, users should navigate to HPMS Homepage > Monitoring > Fiscal Soundness.

The 2021 Fiscal Soundness Reporting Requirements (FSRR) can be found in the HPMS Fiscal Soundness Module (FSM) by navigating to HPMS Homepage > Monitoring > Fiscal Soundness > Documentation > Document and Forms or at <https://www.cms.gov/Medicare/Health-Plans/HealthPlansGenInfo/FSRR.html>. It is important that organizations review information and financial statement submission deadlines summarized in the FSRR for the following plan types prior to submitting information in HPMS:

- Stand-alone Prescription Drug Plans
- Medicare Advantage, Medicare-Medicaid Plans, and Section 1876 Cost Plans
- Programs of All-Inclusive Care for the Elderly (PACE)

