

CY 2024 Medicare Parts C and D Annual Calendar

Below is a calendar listing of key dates and timelines for activities that pertain to contract years (CY) 2023 & 2024 Medicare Advantage (MA) plans, Medicare Advantage-Prescription Drug (MA-PD) plans, Prescription Drug Plans (PDPs), Medicare-Medicaid Plans (MMPs), and cost-based plans. The calendar provides important operational dates for all organizations such as the date bids are due to CMS, the date that organizations must inform CMS of their contract non-renewal, and dates for beneficiary mailings.

***Note: The dates listed under Part C include MA and MA-PD plans. The dates listed under Part D also apply to MA and cost-based plans offering a Part D benefit.**

| Date | Update Activity Description | *Part C | *Part D | Cost | MMP |
|-------------------------------|---|---------|---------|------|-----|
| January 1 - March 31, 2023 | Annual MA Open Enrollment Period. | ✓ | | | |
| January 11, 2023 | CY 2024 Initial and Service Area Expansion Applications for MA/MA-PD/PDP, Special Needs Plans (SNP), Employer Group Waiver Plans (EGWP), and 1876 Cost Plan Expansion Applications are posted on the CMS website. | ✓ | ✓ | ✓ | ✓ |
| January 11, 2023 | Model of Care (MOC) renewal submission period begins for Dual Eligible Special Needs Plans (D-SNPs) and Institutional Special Needs Plans (I-SNPs) with MOC approvals ending December 31, 2023. | ✓ | | | |
| January 11, 2023 | Annual MOC submission period begins for Chronic Condition Special Needs Plans (C-SNPs). | ✓ | | | |
| January 15, 2023 | Quarter 4 2022 Complaint Rate Performance Report posted on HPMS. | ✓ | ✓ | | |
| January 17 – February 3, 2023 | Notify MA organizations with CY 2023 D-SNP look-alike plans. | ✓ | | | |
| January 20, 2023 | Final day to submit a Notice of Intent to Apply (NOIA) for CY 2024. | ✓ | ✓ | ✓ | ✓ |
| January 30, 2023 | Release Draft CY 2024 Part D Bidding Instructions. | | ✓ | | |
| January 31, 2023 | Deadline for Medicare Compliance Officer (MCO) to authorize new user access and access permissions to Patient Safety Web Portal. | ✓ | ✓ | ✓ | ✓ |

| Date | Update Activity Description | *Part C | *Part D | Cost | MMP |
|-----------------------|---|---------|---------|------|-----|
| February 2023 | Release HPMS Memo for Draft CY 2024 Part C Benefits Review and Evaluation. | ✓ | | ✓ | |
| Early February 2023 | Release of the Advance Notice of Methodological Changes for CY 2024 for Medicare Advantage (MA) Capitation Rates and Part C and Part D Payment Policies (Advance Notice). | ✓ | ✓ | ✓ | ✓ |
| Early February 2023 | Conference call with industry on the CY 2024 Advance Notice. | ✓ | ✓ | ✓ | ✓ |
| February 7 – 28, 2023 | CY 2022 Part C and D Reporting Requirements Data Submission. *Enrollment/Disenrollment section has two data submission deadlines (August 2022 and February 2023). | ✓ | ✓ | ✓ | ✓ |
| February 15, 2023 | CY 2024 Initial and Service Area Expansion Applications for MA/MA-PD/PDP, SNP, EGWP, MMP, and 1876 Cost Plan Expansion Applications are due in HPMS by 8 p.m. EST. | ✓ | ✓ | ✓ | ✓ |
| February 15, 2023 | MOC renewal submissions for D-SNPs and I-SNPs with MOC approvals ending December 31, 2023 due in HPMS by 8 p.m. EST. | ✓ | | | |
| February 15, 2023 | Annual MOC submissions for C-SNPs due in HPMS by 8 p.m. EST. | ✓ | | | |
| February 23, 2023 | CMS releases instructional memo concerning updates to Parent Organization designations in HPMS. | ✓ | ✓ | ✓ | ✓ |
| March 1 - 10, 2023 | Update window for the CY 2023 Medication Therapy Management (MTM) Program submission in HPMS. | | ✓ | | ✓ |
| March 2, 2023 | Part D Drug Management Program (DMP) Overutilization Monitoring System (OMS) responses due for reports distributed on January 31, 2023. | | ✓ | ✓ | ✓ |
| March - April 2023 | CMS coordinates with MAOs and PDP Sponsors to resolve low enrollment issues for CY 2024. | ✓ | ✓ | ✓ | |
| March 7, 2023 | Distribute Quarterly Long-Term Institutionalized (LTI) Resident Report. | ✓ | ✓ | ✓ | ✓ |
| March 22, 2023 | Parent Organization designation updates from MAOs and PDP sponsors due to CMS. | ✓ | ✓ | ✓ | ✓ |

| Date | Update Activity Description | *Part C | *Part D | Cost | MMP |
|-------------------------------|--|---------|---------|------|-----|
| March 24, 2023 | Release of the Fiscal Soundness Module in HPMS. | ✓ | ✓ | ✓ | ✓ |
| Mid - Late March 2023 | Release of CY 2024 Formulary Reference File (FRF). | ✓ | ✓ | ✓ | ✓ |
| Late March, 2023 | Release of the Fiscal Soundness Module in HPMS. | ✓ | ✓ | ✓ | ✓ |
| March 31, 2023 | CY 2022 Part C and D Reporting Requirements Resubmission Deadline. | ✓ | ✓ | ✓ | ✓ |
| April 1, 2023 – June 30, 2023 | 2023 Data Validation of the CY 2022 Part C and D Reporting Requirements. | ✓ | ✓ | ✓ | ✓ |
| April 2023 | Release of CY 2023 Total Beneficiary Cost (TBC) data in HPMS. | ✓ | | | |
| April 2023 | Release Final CY 2024 Part D Bidding Instructions. | | ✓ | | |
| April 2023 | Release HPMS memo for Final CY 2024 Part C Benefits Review and Evaluation (including Appendix with Operational Information). | ✓ | | ✓ | |
| April 2023 | CY 2024 Value-Based Insurance Design (VBID) Model and VBID-Hospice Benefit Component applications due (11:59 p.m. PDT). | ✓ | | | |
| April 2023 | Release of the CY 2024 MTM Program Guidance HPMS memo. | | ✓ | | ✓ |
| April 2023 | Release of CY 2024 Total Beneficiary Cost (TBC) data in HPMS. | ✓ | | | |
| Early April 2023 | Release of guidance regarding CY 2023 renewal options, including crosswalks. | ✓ | | | ✓ |
| Early April 2023 | Deadline for MAOs and cost plans to submit full contract consolidation requests for CY 2023. | ✓ | | ✓ | ✓ |
| Early April 2023 | Deadline for PDPs to submit full contract consolidation requests for CY 2024. | | ✓ | | |
| April 1, 2023 | MA enrollee cost sharing for a Part B rebatable drug may no longer exceed the coinsurance amount of the original Medicare adjusted beneficiary coinsurance for that Part B rebatable drug. | ✓ | | | |
| April 3, 2023 | Release of the Announcement of Calendar Year (CY) 2024 Medicare Advantage (MA) Capitation Rates and Part C and Part D Payment Policies. | ✓ | ✓ | ✓ | ✓ |

| Date | Update Activity Description | *Part C | *Part D | Cost | MMP |
|------------------------|---|---------|---------|------|-----|
| April 7, 2023 | Release of the CY 2024 Plan Creation Module, Plan Benefit Package (PBP), and Bid Pricing Tool (BPT) software in HPMS. | ✓ | ✓ | ✓ | ✓ |
| April 7, 2023 | Release of guidance regarding for D-SNP look-alikes about CY2023 transitions and POVER transactions. | ✓ | | | |
| Early – Mid April 2023 | CMS to release HPMS memo for industry guidance on CY 2024 Part D Formulary and Benefit Submission. | ✓ | ✓ | ✓ | ✓ |
| Early – Mid April 2023 | CY 2024 Bid Review Out-Of-Pocket Cost (OOPC) model and OOPC estimates available for download to MAOs and Part D sponsors to assist in meeting meaningful difference (if applicable) and TBC evaluations prior to bid submission. | ✓ | ✓ | | |
| April 15, 2023 | Quarter 1 2023 Complaint Rate Performance Report posted on HPMS. | ✓ | ✓ | | |
| May 2023 | Release of final CY 2024 Annual Notice of Change (ANOC)/Evidence of Coverage (EOC), Low Income Subsidy (LIS) rider, Part D Explanation of Benefits (EOB), formularies, transition notice, provider directory, and pharmacy directory models for all organizations. | ✓ | ✓ | ✓ | |
| Early May 2023 | Deadline for MA, MA-PD, MMP, and PDP plans to notify CMS of their intention to non-renew a county(ies) or region(s) for individuals, but continue the county(ies) or region(s) for “800 series” EGWP members, to convert to offering employer-only contracts, or to reduce service areas at the contract level. | ✓ | ✓ | ✓ | ✓ |
| May 5, 2023 | Release of the CY 2024 Bid Upload Functionality in HPMS. | ✓ | ✓ | ✓ | ✓ |
| May 5, 2023 | MA organizations with D-SNP look-alike plans submit CY23 transitions plans to CMS. | ✓ | | | |
| May 12, 2023 | Release of CY 2024 Actuarial Certification Module in HPMS. | ✓ | ✓ | ✓ | ✓ |
| May 15, 2023 | Release of CY 2024 Formulary Submission Module in HPMS. | ✓ | ✓ | ✓ | |
| May – July 2023 | Release of final state-specific MMP CY 2024 models: ANOC/EOC (Member Handbook), Summary of Benefits, Formulary, Provider | | | | ✓ |

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|---------------------|---|---------|---------|------|--|
| | and Pharmacy Directory, Member ID Card, and other MMP-specific models. | | | | |
| Mid – Late May 2023 | Release of CY 2024 FRF Update. | ✓ | ✓ | ✓ | ✓ |
| Late May 2023 | Updated CY 2024 Bid Review Out-Of-Pocket Cost (OOPC) model reflecting the CY 2024 May FRF updates available for download to MAOs and Part D sponsors to assist in meeting meaningful difference (if applicable) and TBC evaluations prior to bid submission. | ✓ | ✓ | | |
| Late May 2023 | Qualification determinations provided to CY 2024 applicants for new contracts or service area expansions. | ✓ | ✓ | ✓ | ✓ |
| May 26, 2023 | Preliminary approval/rejection for D-SNP look-alike transitions. | ✓ | | | |
| May 24, 2023 | Release of the CY 2024 MTM Program submission module in HPMS. | | ✓ | | ✓ |
| May 28, 2023 | Part D DMP OMS responses due for reports distributed on April 28, 2023. | | ✓ | ✓ | ✓ |
| June 2023 | CMS conducts Triennial Network Adequacy Reviews for active MA contracts. | ✓ | | ✓ | |
| June 2023 | MA organizations with D-SNP look-alike plans notify CMS of their transitions via HPMS. | ✓ | | | |
| June 1-30, 2023 | Collection window for CY 2022 Summary and Detailed Direct and Indirect Remuneration (DIR) reports. | | ✓ | | ✓ |
| June 1, 2023 | Submission period begins for Plans/Part D sponsors to submit CY 2024 marketing materials in the HPMS Marketing Module. | ✓ | ✓ | ✓ | ✓ |
| June 1, 2023 | Submission period begins for MAOs/Part D sponsors to upload agent/broker compensation information in HPMS. | ✓ | ✓ | ✓ | ✓ |
| June 1 – 10, 2023 | Update window for the CY 2023 MTM Program submissions in HPMS. | | ✓ | | ✓ |
| June 5, 2023 | Deadline for submission of CY 2024 bids (including Service Area Verification) for all MA plans, MA-PD plans, PDP, cost-based plans offering a Part D benefit, MMPs, “800 series” EGWP and direct contract EGWP applicants and renewing organizations; deadline for cost-based plans wishing to appear | ✓ | ✓ | ✓ | ✓ <i>Non-bid related items only</i> |

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|------------------|--|---------|---------|------|-----|
| | <p>in the 2024 Medicare Plan Finder (MPF) to submit PBPs (11:59 p.m. PDT).</p> <p>Deadline for submission of CY 2024 Formularies, Transition Attestations, Prior Authorization/Step Therapy (PA/ST) Attestations, and P&T Attestations due from all sponsors offering Part D including MMPs (11:59 p.m. PDT).</p> <p>Deadline for submission of a CY 2024 contract non-renewal, service area reduction via HPMS from MA plans, MA-PD plans, MMPs, PDPs and Medicare cost-based contractors and cost-based sponsors. Deadline also applies to an MAO that intends to terminate a current MA and/or MA-PD PBP (i.e., Plan 001, Plan 002) for CY 2024. Deadline also applies to D-SNP look-alikes to non-renew in lieu of CMS termination (11:59 p.m. PDT).</p> | | | | |
| June 6, 2023 | Distribute Quarterly LTI Resident Report. | ✓ | ✓ | ✓ | ✓ |
| June 6 – 7, 2023 | Initial submission period begins for MAOs/Part D sponsors to request crosswalk exceptions. | ✓ | ✓ | ✓ | ✓ |
| June 7, 2023 | Release of the CY 2024 D-SNP module for D-SNPs to upload required State Medicaid Agency Contract, Attestations, and Contract Matrices to HPMS. | ✓ | | | |
| June 7, 2023 | Deadline for submission of CY 2024 MTM Programs from all sponsors offering Part D, including MMPs (11:59 p.m. PDT). | | ✓ | | ✓ |
| June 8, 2023 | Release of the attestation link for the CY 2024 MTM Program submission module in HPMS (12:01 a.m. EST). | | ✓ | | ✓ |
| June 9, 2023 | Deadline for submission of CY 2024 Supplemental Formulary files, Free First Fill file, Partial Gap file, Excluded Drug file, Over the Counter (OTC) drug file, and Home Infusion file through HPMS (11:59 a.m. EDT). | | ✓ | | ✓ |
| June 9, 2023 | Deadline for submission of Value-Based Insurance Design (VBID) Supplemental Formulary file (only applicable to MA plans | ✓ | | | |

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| | that have been preapproved for Part D VBID benefits) (11:59 a.m. EDT). | | | | |
| June 9, 2023 | Deadline for submission of Additional Demonstration Drug (ADD) file (MMPs only) (11:59 a.m. EDT). | | | | ✓ |
| Early June – Late August 2023 | Completion of CMS’s CY 2024 bid review and approval, to include pricing, PBPs, and formularies. Deadline for MAOs/Part D sponsors to submit attestations, contracts, initial actuarial certifications, and final actuarial certifications. | ✓ | ✓ | ✓ | ✓ |
| June 21, 2023 | Deadline for submission of 2024 MTM program attestations (11:59 p.m. PDT). | | ✓ | | ✓ |
| Late June 2023 | Release most Part C cost-sharing issues and Part D outliers to plan sponsors. | ✓ | ✓ | ✓ | ✓ |
| Late June 2023 | Acknowledgement letter sent to all MA, MA-PD, MMP, PDP and Medicare cost-based plans that are non-renewing or reducing their service area. | ✓ | ✓ | ✓ | ✓ |
| July 1-31, 2023 | Collection window for CY 2018, 2019, 2020, and 2021 Summary DIR reports. | | ✓ | | ✓ |
| July 1, 2023 | MA plans must begin to cover Part B insulin at or below the original Medicare coinsurance cap of \$35 for a one-month’s supply of insulin, furnished through an item of durable medical equipment (DME), without applying a service category or plan level deductible. | ✓ | | | |
| July - August 2022 | Release of state-specific marketing guidance for MMPs. | | | | ✓ |
| July 3-14, 2023 | First submission period for CY 2024 MPF drug pricing test files in HPMS. | ✓ | ✓ | ✓ | ✓ |
| July 3, 2023 | Deadline for all D-SNPs to upload required SMAC and Contract Matrices to HPMS. | ✓ | | | |
| July 5-7, 2023 | Second submission period begins for Plans/Part D sponsors to request crosswalk exceptions in HPMS. | ✓ | ✓ | ✓ | ✓ |
| July 15, 2023 | Quarter 2 2023 Complaint Rate Performance Report posted on HPMS. | ✓ | ✓ | | |
| Mid-July 2023 | Release of CY 2024 FRF Update in advance of the Limited Formulary Update Window. | ✓ | ✓ | ✓ | ✓ |

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|-------------------------------|---|---------|---------|------|-----|
| July 24 - August 4, 2023 | Second submission period for CY 2024 MPF drug pricing test files in HPMS. | ✓ | ✓ | ✓ | ✓ |
| July 28, 2023 | Submission deadline for agent/broker compensation information via HPMS. | ✓ | ✓ | ✓ | ✓ |
| Late July 2023 | Release of the CY 2024 Part D national average monthly bid amount, the Medicare Part D base beneficiary premium, the Part D regional low-income premium subsidy amounts, the Medicare Advantage regional PPO benchmarks, and the de minimis amount. | ✓ | ✓ | ✓ | ✓ |
| Late July - Early August 2023 | Rebate reallocation period begins after release of bid amounts. | ✓ | | ✓ | |
| No Later Than July 29, 2023 | If CMS issues a termination notice on or before this date with an effective date of December 31, 2023, 11:59 p.m. EST, the plan sponsor must issue notices to its Medicare enrollees at least 90 days (instead of at least 30 days) prior to the effective date of the termination. | ✓ | ✓ | ✓ | |
| Early August 2023 | CY 2024 Limited Formulary Update Window. | ✓ | ✓ | ✓ | ✓ |
| Mid-August 2023 | Approval letters sent to D-SNP look-alikes for transitions and POVER process. | ✓ | | | |
| August 9 - 15, 2023 | First CY 2024 MPF benefit and drug pricing plan preview in HPMS. | ✓ | ✓ | ✓ | ✓ |
| August 10 - 14, 2023 | CY 2024 Medicare & You Handbook data plan preview period (not applicable to EGWPs). | ✓ | ✓ | ✓ | ✓ |
| August 11, 2023 | Deadline for organizations to complete the plan connectivity data in HPMS to ensure timely approval of contracts. | ✓ | ✓ | ✓ | ✓ |
| August 14 - 25, 2023 | Third submission period for CY 2024 MPF drug pricing test files in HPMS. | ✓ | ✓ | ✓ | ✓ |
| August 14- 21, 2023 | CY 2024 Opioid Safety Edit submission window in HPMS. | ✓ | ✓ | ✓ | ✓ |
| August 18, 2023 | CY 2024 contract materials released in HPMS. | ✓ | ✓ | ✓ | |
| August 25, 2023 | CMS notifies all D-SNPs of final determinations of integration status and sanctions based on CY 2024 SMACs. | ✓ | | | |
| August 30, 2023 | Part D DMP OMS responses due for reports distributed on July 31, 2023. | | ✓ | ✓ | ✓ |

| Date | Update Activity Description | *Part C | *Part D | Cost | MMP |
|------------------------------------|--|---------|---------|------|-----|
| August 31, 2023 | CY 2024 MTM Program Annual Review completed. | | ✓ | | ✓ |
| August 31, 2023 | CY 2024 contract execution deadline. | ✓ | ✓ | ✓ | ✓ |
| Late August - Early September 2023 | Deadline after which organizations with pending administrative appeals of Initial or Service Area Expansion applications may be suppressed from Medicare & You Handbook and MPF. | ✓ | ✓ | ✓ | |
| August - September 2023 | Plan preview periods of Part C & D Star Ratings in HPMS. | ✓ | ✓ | ✓ | |
| Early September 2023 | CMS begins accepting plan correction requests upon contract approval. | ✓ | ✓ | ✓ | |
| September 1 - 10, 2023 | Update window for the CY 2023 and/or CY 2024 MTM Program submissions in HPMS. | | ✓ | | ✓ |
| September 1, 2023 | Publication of the 10 Part D selected drugs for negotiation; initial price applicability year 2026. | ✓ | ✓ | ✓ | ✓ |
| September 5 - 8, 2023 | Second CY 2024 MPF benefit and drug pricing plan preview in HPMS. | ✓ | ✓ | ✓ | ✓ |
| September 6, 2023 | Distribute Quarterly LTI Resident Report. | ✓ | ✓ | ✓ | ✓ |
| September 8-30, 2023 | CMS mails the 2024 Medicare & You handbook to beneficiaries. | ✓ | ✓ | ✓ | ✓ |
| Mid-September 2023 | All CY 2024 contracts fully executed (signed by both parties: Part C/Part D Sponsor and CMS). | ✓ | ✓ | ✓ | |
| Late September 2023 | Optional CY 2024 Formulary Enhancement Submission Window. | ✓ | ✓ | ✓ | ✓ |
| Late September 2023 | Deadline for Part D sponsors, cost-based plans, and MA and MA-PD organizations to request a plan correction to the PBP via HPMS. | ✓ | ✓ | ✓ | |
| September 30, 2023 | Deadline for organizations to provide the documents to current enrollees: <ul style="list-style-type: none"> • Standardized ANOC for all MA, MA-PD, MMP, PDP, and cost-based plans (including those not offering Part D and those that do offer Part D). Must be submitted in HPMS prior to distribution. • LIS rider. | ✓ | ✓ | ✓ | ✓ |

| Date | Update Activity Description | *Part C | *Part D | Cost | MMP |
|--------------------------|--|---------|---------|------|-----|
| October 1, 2023 | Date organizations may begin marketing their CY 2024 plans. Organizations may market both CY 2023 and CY 2024 simultaneously but must clearly indicate which plan year is being discussed. | ✓ | ✓ | ✓ | ✓ |
| October 1, 2023 | Date for release of the CY 2024 plan and drug benefit data on MPF on Medicare.gov (not applicable to EGWPs). | ✓ | ✓ | ✓ | ✓ |
| October 2, 2023 | Date by which MAOs, PDPs, Cost plans that offer a Part D benefit, EGWPs, and MMPs must provide final personalized beneficiary non-renewal notices to each of its affected enrollees (this date is applicable for contracts ending on December 31 st). PDPs, MA plans, MA-PD plans, MMPs and cost-based organizations may not market new/other plans to enrollees of non-renewing plans until October 2, 2023. | ✓ | ✓ | ✓ | ✓ |
| October 2, 2023 | Plans submit transactions for approved crosswalk exceptions according to the End-of-Year Enrollment and Payment Systems Processing Information HPMS memo. | ✓ | ✓ | ✓ | ✓ |
| October 6-26, 2023 | MA organizations of D-SNP look-alikes submit POVER transactions. | ✓ | | | |
| Early - Mid October 2023 | Part C & D Star Ratings go live on medicare.gov. | ✓ | ✓ | ✓ | |
| October 15, 2023 | Deadline for organizations to submit ANOC errata in HPMS. Must be sent to enrollees immediately following CMS approval. | ✓ | ✓ | ✓ | ✓ |
| October 15, 2023 | Deadline for organizations to provide the following documents (or notification, if permitted) to current enrollees: <ul style="list-style-type: none"> • EOC for all MA, MA-PD, MMP, PDP, and cost-based plans (including those not offering Part D and those that do offer Part D). Must be submitted in HPMS prior to distribution, • Abridged or comprehensive formularies, and • Provider/Pharmacy directories. | ✓ | ✓ | ✓ | ✓ |
| October 15, 2023 | Part D sponsors must post prior authorization and Part D step therapy criteria on their websites for CY 2024. | | ✓ | | ✓ |

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|-----------------------|--|---------|---------|------|-----|
| October 15, 2023 | <p>CY 2024 Annual Election Period begins. Organizations must begin downloading CY 2023 Online Enrollment Center (OEC) transactions from HPMS.</p> <p>All MA organizations/PDP sponsors must hold open enrollment (for EGWPs, see Chapter 2 of the Medicare Managed Care Manual, Section 30.1).</p> | ✓ | ✓ | | ✓ |
| October 15, 2023 | Quarter 3 2023 Complaint Rate Performance Report posted on HPMS. | ✓ | ✓ | | |
| Mid - October 2023 | Release of the online CY 2025 NOIA for a New Contract or a Contract Expansion (MA, MA-PD, PDPs, and “800 series” EGWPs and Direct Contract EGWPs). | ✓ | ✓ | ✓ | |
| October 27, 2023 | Plan-submitted rollover transactions must be complete (if required) according to the End-of-Year Enrollment and Payment Systems Processing Information Memo. | ✓ | ✓ | ✓ | ✓ |
| November 2, 2023 | Deadline for cost-based plans to non-renew/terminate a contract. | | | ✓ | |
| November 11, 2023 | NOIA deadline to ensure access to HPMS. | ✓ | ✓ | ✓ | |
| November 15, 2023 | Deadline for organizations to submit EOC errata in HPMS. Must be sent to enrollees immediately following CMS approval. | ✓ | ✓ | ✓ | ✓ |
| Late November 2023 | Part C & D display measures data are posted in HPMS for plan preview. | ✓ | ✓ | ✓ | ✓ |
| November 30, 2023 | Part D DMP OMS responses due for reports distributed on October 31, 2023. | | ✓ | ✓ | ✓ |
| December 1, 2023 | Cost-based plans must publish notice of mutual termination, as per 42 CFR § 417.494(a)(3). | | | ✓ | |
| December 1, 2023 | Deadline for EFI submissions to ensure user access to HPMS by January 2024. | ✓ | ✓ | ✓ | ✓ |
| December 1 - 10, 2023 | Update window for the CY 2024 MTM Program Submissions in HPMS. | | ✓ | | ✓ |
| December 5, 2023 | Distribute Quarterly LTI Resident Report. | ✓ | ✓ | ✓ | ✓ |
| December 7, 2023 | CY 2024 Annual Election Period ends. | ✓ | ✓ | | ✓ |
| Mid - December 2023 | Part C & D display measures data are updated on cms.gov. | ✓ | ✓ | ✓ | ✓ |

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| December 31, 2023 | Deadline for submitting CY 2023 Annual Chronic Care Improvement Program (CCIP) attestations in HPMS, as per 42 CFR § 422.152. | ✓ | | | ✓ |
| 2024 | | | | | |
| January 1, 2024 | Plan Benefit Period Begins. | ✓ | ✓ | ✓ | ✓ |
| January 1 - March 31, 2024 | Annual MA Open Enrollment Period. | ✓ | | | |
| January 10, 2024 | CY 2025 Initial and Service Area Expansion Applications for MA/MA-PD/PDP, Special Needs Plans (SNP), Employer Group Waiver Plans (EGWP), and 1876 Cost Plan Expansion Applications are posted on the CMS website. | ✓ | ✓ | ✓ | |
| January 15, 2024 | Quarter 4 2023 Complaint Rate Performance Report posted on HPMS. | ✓ | ✓ | | |
| January 19, 2024 | Final day to submit NOIA for CY 2025. | ✓ | ✓ | ✓ | |
| January 16 – February 2, 2024 | Notify MA organizations with CY 2024 D-SNP look-alike plans. | ✓ | | | |
| January 31, 2024 | Deadline for Medicare Compliance Officer (MCO) to authorize new user access and access permissions to Patient Safety Web Portal. | ✓ | ✓ | ✓ | ✓ |
| February 2024 | Release of the Advance Notice of Methodological Changes for CY 2025 for Medicare Advantage (MA) Capitation Rates and Part C and Part D Payment Policies. | ✓ | ✓ | ✓ | ✓ |
| February 14, 2024 | CY 2025 Initial and Service Area Expansion Applications for MA/MA-PD/PDP, SNP, EGWP, and 1876 Cost Plan Expansion Applications are due in HPMS by 8 p.m. EST. | ✓ | ✓ | ✓ | |
| February 15, 2024 | Annual MOC submissions for C-SNPs are due. | ✓ | | | |
| February 15, 2024 | MOC renewal submissions for D-SNPs and I-SNPs with MOC approvals ending December 31, 2024 are due. | ✓ | | | |
| February 22, 2024 | CMS releases instructional memo concerning updates to Parent Organization designations in HPMS. | ✓ | ✓ | ✓ | ✓ |
| Mid - March 2024 | Parent Organization designation updates from MAOs and PDP sponsors due to CMS. | ✓ | ✓ | ✓ | ✓ |

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|------------------|---|---------|---------|------|--|
| | (instructional memo released in February 2024). | | | | |
| Late March 2024 | CMS coordinates with MAOs and PDP Sponsors to resolve low enrollment issues for CY 2025. | ✓ | ✓ | ✓ | |
| Early April 2024 | Deadline for MAOs and cost plans to submit full contract consolidation requests for CY 2025. | ✓ | | ✓ | ✓ |
| Early April 2024 | Deadline for PDPs to submit full contract consolidation requests for CY 2025. | | ✓ | | |
| Early April 2024 | Conference call with industry on the CY 2025 Rate Announcement. | ✓ | ✓ | ✓ | ✓ |
| April 1, 2024 | Release of the CY 2025 Final Rate Announcement of MA Capitation Rates and MA and Part D Payment Policies. | ✓ | ✓ | ✓ | ✓ |
| April 12, 2024 | Release of guidance regarding for D-SNP look-alikes about CY 2024 transitions and POVER transactions. | ✓ | | | |
| Early May 2024 | Deadline for MA, MA-PD, MMP, and PDP plans to notify CMS of their intention to non-renew a county(ies) or region(s) for individuals, but continue the county(ies) or region(s) for “800 series” EGWP members, to convert to offering employer-only contracts, or to reduce service areas at the contract level. | ✓ | ✓ | ✓ | ✓ |
| May 3, 2024 | MA organizations with D-SNP look-alike plans submit CY24 transitions plans to CMS. | ✓ | | | |
| Late May 2024 | Qualification determinations provided to CY 2025 applicants for new contracts or service area expansions. | ✓ | ✓ | ✓ | ✓ |
| June 1-31, 2024 | Collection window for CY 2023 Summary and Detailed Direct and Indirect Remuneration (DIR) reports. | | ✓ | | ✓ |
| June 3, 2024 | CY 2025 Deadline for bid and formulary submission. | ✓ | ✓ | ✓ | ✓ <i>Non-bid related items only</i> |
| July 1-31, 2024 | Collection window for CY 2019, 2020, 2021, and 2022 Summary DIR reports. | | ✓ | | ✓ |