

Item Set Change Table (MDS 3.0 version 1.18.11)

| # | Date added and source | Item set(s) affect -ed | Item/text affected | Change | STATUS | | | | | | Notes | ALSO AFFECTS | | |
|----|--|------------------------|--------------------|--|-----------------|---------|------------------|--------------------------|-------------|----------|-------|----------------|--------|--------|
| | | | | | Not Implemented | On Hold | New/Under Review | Ready for implementation | Implemented | Verified | | Change History | Matrix | Manual |
| 1. | 01/03/23 HM email to JBurton 010323 | NC, NQ, NP, SP | O0400 | Add completion instructions: <Complete only when A0310B = 01.> | | | | | | X | | X | - | X |
| 2. | 01/03/23 HM email to JBurton 010323 | NC, NQ, NP | O0420 | Add completion instructions: <Complete only when A0310B = 01.> | | | | | | X | | X | - | X |
| 3. | 01/03/23 HM email to JBurton 010323 2 | Matrix only- | A1300A | Remove <x> from “Standardized Item” column for A1300A. | | | | | X | | | - | X | - |

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| 4. | 01/09/23 EB email to JBurton 010923 and follow-up emails 011023, 011123 | ND | O0300A, O0400, O0420 | <p>“Per the call today, the below from CM will apply. For items O0400A1-C6 (SLP, OT, PT) and O0420 will only be on assessments that are coded as a 5-day SNF PPS assessment (A0310B= 01; A0310A= x, A0310, A0310F= x, A0310H= x). Based on the ISC reference table in chapter 2 of the RAI manual, this means the only ISCs that should contain those items are: NC NQ NP”; so:</p> <ul style="list-style-type: none">O0400A5, A6, B5, B6, C5, C6 will be removed from the ND item set. (As a follow-on, this means the skip instruction in O0300A will change from 1. Yes--> Skip to O0400, Therapies [which will no longer exist] to 1. Yes--> Skip to O0425, Part A Therapies.) (Item Set Change Table, Item Set Change History, Item Set Matrix will be updated accordingly.)Clarification from CM via Ellen: SP is <u>not</u> affected; item O0400 should remain on SP. | | | | | | X | | X | X | - |
| 5. | 01/19/23 HM email to JBurton 011923 | NPE | A2121, | For item A2121 NPE: remove the language and A2105=02-12. | | | | | | X | | X | - | - |

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| 6. | 01/19/23 HM email to JBurton 011923 | NPE | A2123, | For item A2123 Provision of Current Reconciled List to Resident at Discharge -NPE: remove this item. | | | | | | X | | X | X | - |
| 7. | 01/19/23 HM email to JBurton 011923 | NPE | A2124 | For item A2124 Route of Current Reconciled Medication List Transmission to Resident-NPE: remove this item. | | | | | | X | | X | X | - |
| 8. | 01/19/23 HM email to JBurton 011923 | SP, SD, NPE | GG0130I3 | GG0130I3 remove these items from SP, SD, NPE: I. Personal hygiene and FF. Tub/shower transfer. | | | | | | X | | X | X | - |
| 9. | 01/19/23 HM email to JBurton 011923 | SP, SD, NPE | GG0171F F3 | GG01070FF3 remove these items from SP, SD, NPE: I. Personal hygiene and FF. Tub/ shower transfer. | | | | | | X | | X | X | - |

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| 10. | 01/23/23 HM email to JBurton 012323 | None: Matrix Only | A1300A | There is a "x" in Standardized Items column for this item. Remove 'x' as this is not a standardized item. | | | | | x | | Duplicates instruction in row 3. | - | x | - |
| 11. | 01/23/23 HM email to JBurton 012323 | None: Matrix Only | B1300 | This item is for planned DCs only due to interview item. Add an 'x' to PDC column for this item. | | | | | x | | | - | x | - |
| 12. | 01/23/23 HM email to JBurton 012323 | None: Matrix Only | GG0170F5 | There is a "x" in this box in the SP column and should not be as it is not present on the SP item set. | | | | | x | | Verified that this item is not present on SP. | - | x | - |
| 13. | 01/23/23 HM email to JBurton 012323 | None: Matrix Only | GG0310I3 | There is a "x" in CAA Items column for this item. Remove 'x' as this is not part of the CAAs. | | | | | x | | | - | x | - |

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| 14. | 01/23/23 HM email to JBurton 012323 | None: Matrix Only | GG0170F F3x | There is a "x" in CAA Items column for this item. Remove 'x' as this is not part of the CAAs. | | | | | x | | | - | x | - |
| 15. | 01/26/23 HM email to JBurton 012623 | SD, NPE | D0700 | Add skip pattern to D0700 to "complete only if A0310G=1" | | | | | | x | | x | - | - |
| 16. | 01/26/23 HM email to JBurton 012623 | NPE | B1300 | Add skip pattern to B1300 to "complete only if A0310G=1" | | | | | | x | | x | - | - |
| 17. | 01/26/23 HM email to JBurton 012623 | Matrix only | O0110C4a | Item matrix is missing item O0110C4a | | | | | x | | Added row: checked against item sets, and item is present on NC, NQ, NP, SP; copied all other columns in the row from O0110C3a (the next Admission item above this one). | - | x | - |

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| 18. | 01/26/23 HM email to JBurton 012623 | NP | GG0130I3 | Remove GG0130I3 from the NP. OBRA items not wanted/needed. | | | | | | x | | - | x | - |
| 19. | 01/26/23 HM email to JBurton 012623 | NP | GG0170F F3 | Remove GG0170FF3 from the NP. OBRA items not wanted/needed. | | | | | | x | | - | x | - |
| 20. | 01/26/23 HM email to JBurton 012623 | ND | O0400A5 | These items are on the ND and need an "x" in the ND column. | x | | | | | | See row 4; CM removed these from the ND. Email from JBurton to HM requesting clarification on 1/30; per EB email response of 1/30, we will not add these items back to ND, and no X is needed in the ND column of the matrix. | - | - | - |

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| 21. | 01/26/23 HM email to JBurton 012623 | ND | O0400A6 | These items are on the ND and need an "x" in the ND column. | x | | | | | | See row 4; CM removed these from the ND. Email from JBurton to HM requesting clarification on 1/30; per EB email response of 1/30, we will not add these items back to ND, and no X is needed in the ND column of the matrix. | - | - | - |
| 22. | 01/26/23 HM email to JBurton 012623 | ND | A0400B5 | These items are on the ND and need an "x" in the ND column. | x | | | | | | See row 4; CM removed these from the ND. Email from JBurton to HM requesting clarification on 1/30; per EB email response of 1/30, we will not add these items back to ND, and no X is needed in the ND column of the matrix. | - | - | - |

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| 23. | 01/26/23 HM email to JBurton 012623 | ND | A0400B6 | These items are on the ND and need an "x" in the ND column. | x | | | | | | See row 4; CM removed these from the ND. Email from JBurton to HM requesting clarification on 1/30; per EB email response of 1/30, we will not add these items back to ND, and no X is needed in the ND column of the matrix. | - | - | - |
| 24. | 01/26/23 HM email to JBurton 012623 | ND | A0400C5 | These items are on the ND and need an "x" in the ND column. | x | | | | | | See row 4; CM removed these from the ND. Email from JBurton to HM requesting clarification on 1/30; per EB email response of 1/30, we will not add these items back to ND, and no X is needed in the ND column of the matrix. | - | - | - |

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| 25. | 01/26/23 HM email to JBurton 012623 | ND | A0400C6 | These items are on the ND and need an "x" in the ND column. | x | | | | | | See row 4; CM removed these from the ND. Email from JBurton to HM requesting clarification on 1/30; per EB email response of 1/30, we will not add these items back to ND, and no X is needed in the ND column of the matrix. | - | - | - |
| 26. | 02/09/23 HM email to JBurton 020923 | SP, NPE, NP, SD, ND, NQ, NC, IPA | D0150 | Replace the statement, “If either D0150A2 or D0150B2 is coded 2 or 3, CONTINUE asking the questions below. If not, END the PHQ interview” with “If both D0150A1 and D0150B1 are coded 9, OR both D0150A2 and D0150B2 are coded 0 or 1, END the PHQ interview, otherwise continue.” | | | | | | x | | x | - | x |