

**PlanCrosswalk2021\_10222020.xlsx** or **PlanCrosswalk2021\_10222020.txt** – This dataset, available in both Excel and tab delimited text formats, contains the Contract Year (CY) 2020 to CY 2021 plan crosswalk associations identified by plan organizations via the HPMS plan crosswalk module. This file also contains any other plan crosswalk associations approved by CMS.

The file contains the following columns:

| <b>Data Element</b>        | <b>Description</b>           |
|----------------------------|------------------------------|
| previous_contract_id       | 2020 Contract Number         |
| previous_plan_id           | 2020 Plan ID                 |
| previous_plan_name         | 2020 Plan Name               |
| current_contract_id        | 2021 Contract Number         |
| current_plan_id            | 2021 Plan ID                 |
| current_plan_name          | 2021 Plan Name               |
| previous_snp_type          | 2020 SNP Type                |
| previous_snp_institutional | 2020 SNP Institutional Type  |
| current_snp_type           | 2021 SNP Type                |
| current_snp_institutional  | 2021 SNP Institutional Type  |
| description                | Crosswalk Status Description |

The following tables outline all of the available plan crosswalk action types and a definition for each crosswalk type:

|                                       |                                    |  |   |
|---------------------------------------|------------------------------------|--|---|
| <b>Status:</b><br><br><b>New Plan</b> | <b>Available for:</b>              | All Plans  |   |
|                                       | <b>HPMS Crosswalk (Definition)</b> | A new plan added to an existing contract for 2021 that is not linked to a 2020 plan. |   |
|                                       | <b>Crosswalk Edits</b>             | The new 2021 plan must have a new plan ID number.                                    |   |
|                                       | <b>Example:</b>                    | <b>CY 2020</b><br>No plan  | <b>CY 2021</b><br>Plan 003 –<br>county/region A |

|   |                                    |  |   |
|---|------------------------------------|--|---|
| <b>Status:</b><br><br><b>Renewal Plan</b> | <b>Available for:</b>              | All Plans  |   |
|   | <b>HPMS Crosswalk (Definition)</b> | A 2021 plan that links to a 2020 plan and retains all of its plan service area from 2020.  |   |
|   | <b>Crosswalk Edits</b>             | <p>The 2021 plan must retain the same plan ID as the 2020 plan.</p> <p>The 2021 plan must retain the same service area as the 2020 plan.</p> |   |
|   | <b>Example:</b>                    | <b>CY 2020</b><br>Plan 001 –<br>counties/regions<br>A and B  | <b>CY 2021</b><br>Plan 001 –<br>counties/regions<br>A and B |

|  |                                    |   |   |
|--|------------------------------------|---|---|
| <b>Status:</b><br><br><b>Consolidated Renewal Plan</b> | <b>Available for:</b>              | All Plans   |   |
|  | <b>HPMS Crosswalk (Definition)</b> | Two or more 2020 plans that consolidate into one 2021 plan.   |   |
|  | <b>Crosswalk Edits</b>             | <p>The resultant 2021 plan ID must be the same as one of the consolidating 2020 plan IDs.</p> <p>The service area of the resultant 2021 plan must have at least one county/region from each of the consolidating 2020 plan service areas.</p> |   |
|  | <b>Example:</b>                    | <b>CY 2020</b><br>Plan 001 –<br>county/region A<br><br><b>and</b><br><br>Plan 002 –<br>county/region B  | <b>CY 2021</b><br>Plan 001 –<br>counties/regions<br>A and B |

|   |                                    |  |  |
|---|------------------------------------|--|--|
| <b>Status:</b><br><br><b>Renewal Plan with an SAE</b> | <b>Available for:</b>              | Local MA, MA-PD Plan, and PDP Sponsor employer-only Renewals   |  |
|   | <b>HPMS Crosswalk (Definition)</b> | A 2021 plan that links to a 2020 plan and retains all of its plan service area from 2020, but also adds one or more new counties.  |  |
|   | <b>Crosswalk Edits</b>             | <p>The 2021 plan must retain the same plan ID as the 2020 plan.</p> <p>The 2021 plan must contain the same service area as the 2020 plan and have at least one new county.</p> |  |
|   | <b>Example:</b>                    | <b>CY 2020</b><br>Plan 001 –<br>counties A and B   | <b>CY 2021</b><br>Plan 001 –<br>counties A, B, and C |

|  |  |   |   |
|--|--|---|---|
| <b>Status:</b><br><br><b>Renewal Plan with a SAR</b> | <b>Available for:</b>  | Local MA and MA-PD Plan Renewals  |   |
|  | <b>HPMS Crosswalk (Definition)</b>   | A 2021 plan that links to a 2020 plan and retains only a portion of its plan service area.  |   |
|  | <b>Crosswalk Edits</b>   | The 2021 plan must retain the same plan ID as the 2020 plan.<br><br>The 2021 plan must contain at least one county from the 2020 plan.<br><br>The 2021 plan must <b>not</b> contain at least one county from the 2020 plan. |   |
|  | <b>Example 1:</b><br><i>Where county B is being reduced from the contract service area</i> | <b>CY 2020</b><br>Plan 001 – counties A and B   | <b>CY 2021</b><br>Plan 001 – county A   |
|  | <b>Example 2:</b><br><i>Where county B is assigned to another plan</i>                     | <b>CY 2020</b><br>Plan 001 – counties A and B   | <b>CY 2021</b><br>Plan 001 – county A<br><br>(Plan 002 - county B is given New Plan status) |

|   |                                    |   |                            |
|---|------------------------------------|---|----------------------------|
| <b>Status:</b><br><br><b>Initial Contract</b> | <b>Available for:</b>              | New contracts in CY2021   |                            |
|   | <b>HPMS Crosswalk (Definition)</b> | A new plan under a new contract.  |                            |
|   | <b>Crosswalk Edits</b>             | There is no link to a 2020 plan in the crosswalk. Initial contracts do not complete the plan crosswalk in HPMS. |                            |
|   | <b>Example:</b>                    | <b>CY 2020</b><br>N/A   | <b>CY 2021</b><br>New plan |

|  |                                    |   |                           |
|--|------------------------------------|---|---------------------------|
| <b>Status:</b><br><br><b>Terminated Plan</b> | <b>Available for:</b>              | All Plans   |                           |
|  | <b>HPMS Crosswalk (Definition)</b> | A 2020 plan that is no longer offered in 2021.    |                           |
|  | <b>Crosswalk Edits</b>             | There is no link to a 2021 plan in the crosswalk. |                           |
|  | <b>Example:</b>                    | <b>CY 2020</b><br>Plan 001 – county/region A      | <b>CY 2021</b><br>No plan |

|   |                                    |  |                           |
|---|------------------------------------|--|---------------------------|
| <b>Status:</b><br><br><b>Terminated/ Non-Renewed Contract</b> | <b>Available for:</b>              | All Plans  |                           |
|   | <b>HPMS Crosswalk (Definition)</b> | All 2020 plans under a terminated or non-renewed contract are no longer offered in 2021. |                           |
|   | <b>Crosswalk Edits</b>             | Not applicable   |                           |
|   | <b>Example:</b>                    | <b>CY 2020</b><br>Plan 001 – county/region A   | <b>CY 2021</b><br>No plan |