

Health Insurance Marketplace



My Tax Checklist

If you enrolled in a health plan through the Health Insurance Marketplace®, you'll get Form 1095-A in the mail from the Marketplace by early February. You'll use it when you file your taxes, so store it in a safe place and bring it to your tax appointment along with your W-2s and other tax records. Here's what else you may need when you file:

Information for each household member

- Last year's tax return
- Social Security Number (SSN)
- Date of birth
- Child care records, including the provider's ID number
- Alimony paid (for divorces and separations finalized before January 1, 2019) and the ex-spouse's SSN

Income and tax information for the tax year

- Form 1095-A from the Marketplace
- W-2 forms from all employers
- 1099 forms showing interest, refunds, credits, or other payments
- Information about any self-employment income
- Receipts for your small business
- Receipts from rentals, real estate, royalties, partnerships, S corporations, and trusts
- Unemployment compensation
- Social Security benefits

Deductions, adjustments, and tax credits for the tax year

- 1098 forms or other mortgage statements
- Expenses, like self-employment, education, child care, adoption, and medical
- Real estate and personal property taxes
- IRA contributions or other retirement saving contributions
- Employee business expenses

For more information:

- Visit [HealthCare.gov/taxes](https://www.healthcare.gov/taxes) for the steps and tax forms you'll need based on your insurance.
- Call the Marketplace Call Center at 1-800-318-2596. TTY users can call 1-855-889-4325.
- Visit [IRS.gov/e-file-do-your-taxes-for-free](https://www.irs.gov/e-file-do-your-taxes-for-free) or [IRS.gov/individuals/free-tax-return-preparation-for-qualifying-taxpayers](https://www.irs.gov/individuals/free-tax-return-preparation-for-qualifying-taxpayers) for help filing your taxes.

How can I learn more?

To learn more about coverage through the Marketplace or your benefits and protections, visit [HealthCare.gov](https://www.healthcare.gov) or call the Marketplace Call Center at 1-800-318-2596. TTY users can call 1-855-889-4325.

CMS Product No. 11894 • February 2026

You have the right to get your information in an accessible format, like large print, braille, or audio.

You also have the right to file a complaint if you feel you've been discriminated against.

Visit [CMS.gov/accessibility-nondiscrimination](https://www.cms.gov/accessibility-nondiscrimination), or call 1-800-318-2596. TTY users can call 1-855-889-4325.

This product was produced at U.S. taxpayer expense.

Health Insurance Marketplace® is a registered service mark of the U.S. Department of Health and Human Services.



[HealthCare.gov](https://www.healthcare.gov)